

# **SFA Modernization Partner Project LEGACY CONTRACT TRANSITION PLAN**

Campus Based Maintenance and Development (CBMD)



## **Part 2 Product and Services Release Plan Initiatives Affecting CBMD**

## **Source Selection Information – See FAR 3.104**

Andersen Consulting, as the Modernization Partner, has identified 23 initiatives that they recommend SFA execute over the next 2-3 years. Of these 23 initiatives the following have been identified as affecting CBMD.

### **Common Aid Origination and Funds Distribution**

#### Description:

Create a common business process and system for aid origination and disbursement for Pell grants, campus-based, and direct loans. Provide the ability to originate and disburse all types of financial aid through a single delivery system.

#### Benefits/Outcome :

- Standardized, common database and single, integrated complete student record
- Easier maintenance because of combining RFMS, LO and CBS into one system
- Ability to incorporate additional interfaces more expeditiously
- Reduced risk of data corruption by only supporting standard interface rules
- Improved customer service because of a single system

#### Business Objectives:

To investigate and agree upon standard criteria, which may be used by all third parties in interfacing with SFA systems.

#### Timetable:

Requirements Analysis and Design is planned for January 2000 through June 2000. Management Decision Required to Continue is schedule for June 30, 2000. Development and Implementation of the system is scheduled for July 2000 through June 2002.

#### Effects on CBMD:

Design of a Common Aid Origination and Funds Disbursement system will have a major effect on CBMD as it is constructed and operated in today's environment.

**Source Selection Information – See FAR 3.104**

**Financial Management Transformation - Financial Management System (FMS) - Phase III (Full Program Functionality)**

Description:

Integrate/interface with existing or reengineered production systems to create a fully functional financial management system to manage the flow of financial information across all SFA information systems, and analyze the financial impact of this conversion.

Benefits/Outcome :

- Maintain all Department of Education related financial data and related decision making criteria on a single FMS
- Improve the time to apply for aid
- Reduce costs through use of technology
- Improve employees access to accurate data for making decisions.

Business Objectives:

- Provide better standard management tracking and reporting for the overall SFA program
- Allows preparation of financial statements, monthly reports, and independent reconciliations
- Provides standard SFA general ledger with all programs included

Timetable:

Requirements Analysis and Design is planned for July 2000 through November 2000. Management Decision Required to Continue is schedule for November 30, 2000. Development and Implementation of the system is scheduled for December 2000 through September 2001.

Effects on CBMD:

Because CBMD provides a significant amount of information to the FMS, the redesign of the FMS will have major impact on the design of CBMD.