

Appendix E_eZ-Audit R 2.0 Design Issue Log 3_10_2004.xls

Date	Area	Issue	Source	Assigned To	Resolution	Status
2/26/2004	New Institution	<p>FSA is deciding between defining a 1 month or 6 month cutoff for the "New Institution Rule."</p> <p>1 Month - Institutions who are in the program for more than one month (defined by time between PPA execution date and FYE) will owe a both a Financial Statement and Compliance Audit after their FYE passes. If in the program for less than one month, they will only owe a Financial Statement.</p> <p>6 Month - Institutions who are in the program for more than six months (defined by time between PPA execution date and FYE) will owe a both a Financial Statement and Compliance Audit after their FYE passes. If in the program for less than six months, they will only owe a Financial Statement.</p>	Requirements Drill Down Session	FSA	The development team will proceed into the design and development phase allowing for either option. The development team will need a decision from FSA before the application development phase is complete (4/9/2004).	OPEN
3/5/2004	Resubmission	<p>FSA to determine if a new system requirement can be added to force Institution Users to upload a Financial Statement and Compliance Audit as separate PDFs instead of allowing them to upload all as one attachment.</p> <p>Adding this requirement will allow FSA to better handle incomplete submissions by only unlocking for resubmission a specific attachment (FS or CA) marked incomplete.</p> <p>Separate decisions must be made for Proprietary Users and A-133 Users.</p>	R 2.0 Design Session #2	FSA	<p>The development team will proceed into the development phase assuming that Institutions will continue to have an "All" option and will develop Incomplete/Resubmission functionality based on "Option 1" from the 3/5 design meeting (if an "All" attachment is marked incomplete, both the FS and CA will need to be resubmitted and re-QC'd).</p> <p>Once FSA communicates a decision, the development team will document any new requirements and evaluate impacts for implementing a change through the Change Control Board.</p>	OPEN
3/9/2004	School Group	<p>FSA is deciding if an entire School Group submission can be considered "incomplete" when some individual member records are complete and others are incomplete. Current system design is based on marking an entire School Group submission incomplete if any records were marked incomplete after all have been QC'd.</p> <p>A change to this design assumption will likely cause significant impacts to project scope/release date.</p>	R 2.0 Design Session #3	FSA	<p>The development team will proceed into the development phase under the current system design/assumption that an entire School Group submission can be marked incomplete when any member record is incomplete.</p> <p>Once FSA communicates a decision, the development team will document any new requirements and evaluate impacts for implementing a change through the Change Control Board.</p>	OPEN