

eZ-Audit UAT Session 1 Results

UAT Comment/Request	Type	Comments
Left navigation bar displaying incorrectly, usually upon initial display.	SIR	Does not happen all the time but seems to appear upon first entry to the page. Can be fixed by refreshing the page. Related to current SIR 330 (level 2) - this SIR is close but should be reassigned to Dev lead.
Need to verify/make clear the process for how a school group submits the compliance audit portion of a submission.	User Manual Update	Current recommended process is to answer all P&A questions for the submitting entity but answering "yes" to findings if any school in the group has any findings to report.
Recommend to allow a school group submitter to enter compliance audit data for each school in the group. Suggestion to make list of OPE IDs clickable and direct the user to data entry pages.	User Manual Update / Future Enhancement	
Provide an explanation / text on the login page to state that the password is case sensitive.	User Manual Update / Future Enhancement	
Display the composite score to the school after Financial Data has been entered.	Future Enhancement	FSA has typically not agreed with this change.
For an annual submission, auto-prepopulate the period audited since we already know the fiscal year end.	Future Enhancement	May not be able to implement due to potential for non-standard dates with annual submission.
On the FS/P&A Info pages, provide a confirmation message or expanded explanation when selecting to change to a new auditor.	Future Enhancement	
Provide print options on each submission page.	Future Enhancement	
CIO/Merger submission - clarify that the user needs to go to the balance sheet page. User skipped the link and went straight to save and proceed.	User Manual Update / Future Enhancement	
Change "add" button on the Upload page to say "upload"	Future Enhancement	
School asked for clarification regarding how they would receive requests for additional information. Explain that they will probably receive a call from a Case User and then can use the Additional Information capability.	User Manual Update	
Explain that all letters from ED will still be sent out in paper format.	User Manual Update	
Calculate values on the Financial Statement "on the fly" through data entry	Future Enhancement	Received mixed opinions from participants on the value of this change.
Provide an edit check between the balance sheet and statement of cash flow. Prepopulate fields that repeat.	Future Enhancement	
Provide a message or icon to show that the system is working. For example, the user tended to double click during the file upload and was not aware that the system was working. Explain that user needs to allow the system time to respond.	User Manual Update / Future Enhancement	
Clarify if there are any system requirements the school needs to support.	User Manual Update	
Provide clarification that allowance for doubtful accounts and accumulated depreciation on the Balance Sheet should be entered as a positive number but will be deducted by the calculations (they are sometimes entered as negatives in other applications).	User Manual Update	
Recommend to change the name for the Non-Profit balance sheet to "Statement of Financial Position" or display both names. Should be added to the manual for clarification.	User Manual Update	
Remove "Change in Equity" from the Non-Profit Checklist	SIR	Logged as new SIR # 530, level 2
Checklist page - scrolling down prevents the user from seeing the column headers.	Future Enhancement	
Add text to state that you can upload anything you want on the Upload page. Emphasize that you can add a note at the bottom of the checklist page with any explanation.	User Manual Update	