

RID – FMS/Financial Partners Interview

Attendance and Minutes

Thursday, May 22 2:00 – 4:00 pm, Room 52A7

I. Invitees/attendees are shown below:

Name	Email	Phone	In Attendance?
Paul Hill	paul.hill.jr@ed.gov	202.377.4323	N
Calvin Whitaker	calvin.whitaker@ed.gov	202.377.3045	N
Keith Wilson	keith.wilson@ed.gov	202.377.3591	N
Stephen Malleck	Stephen.malleck@ed.gov		Y
Pamela Jefferson	Pamela.Jefferson@ed.gov	202.377.3457	Y
Angela Baker	Angela.Roca-Baker@ed.gov	202.377.3322	Y
Nettie Harding	Nettie.Harding@ed.gov	202.377.3307	Y
Matt Fontana	Matteo.Fontana@ed.gov	202.377.3005	Y
Frank Ramos	Frank.Ramos@ed.gov	202.377.3330	Y
Roger Hartmuller (IP – Data Strategies)	roger.l.hartmuller@accenture.com	202.962.4160	N
Brad Wilson (IP - RID Team)	bradleyawilson@bearingpoint.net	703.747.3180	Y
Ryan Summers (IP - Access Management Team)	ryan.a.summers@accenture.com	202.962.0796	Y
Joakim Roumain (IP – RID Team)	jroumain@bearingpoint.net	202.962.0785	Y
Steve Jarboe (IP – RID Team)	steven.r.jarboe@accenture.com	202.962.0779	N
Bruce Bruning (IP - Access Management Team)	bruce.bruning@icsc1.com	202.962.0751	Y

II. Agenda

- A. Review FMS Trading Partner identifiers and their relationships.

III. Outcomes

1. There are approximately 3000 lenders identified in FMS; 1800 of them have access.
2. There are 36 GAs
3. GAs have access to the FP data mart.
4. GA ID : Starts with the number 9 and is 6 digits in length: 999xxx00 (OPE_ID in PEPS); xxx (in FMS) – the three digits are not the same between the systems.
5. A GA Regio Code is a two digit number used to identify GAs – this is only used w/in PEPS as part of the Program Review Control Number (PRCN).
6. Servicer ID : All servicer Ids start with the number 7, get created in LaRS and are 6 digits in length. There are several different Servicers: School Servicer, Lender Servicer etc.
7. Lender ID : All lender Ids start with the number 8 and are 6 digits in length.
8. Association Code is a grouping of lenders to a parent. This is used to associate invoices from lenders.
9. The three digit ID is the link between PEPS and FMS.
10. The Preferred Lender List, which is used by schools, uses the LID to identified different lenders.
11. LEAP/SLEAP use a code stating with ST (for state) + VA (state's acronym).
12. FPDM does not create any identifiers but uses the ones from FMS.

IV. Action Items:

Action Item	Appox. Effort	Owner	Date Due
1. IP Team will ensure everyone present at meeting or on the "core team" gets access to the web-based collaborative workspace, eProject		Steve Jarboe	5/6
2. IP Team will post Meeting Minutes and Kickoff Briefing to eProject		Steve Jarboe	5/6

3. RID team may need to meet with Nettie Harding to review the various lds and their relationships.			
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