

RID – DMCS/Financial Partners Interview

Attendance and Minutes

Thursday, May 29 10:00 – 11:30 pm, Room 42G2

I. Invitees/attendees are shown below:

Name	Email	Phone	In Attendance?
Paul Hill	paul.hill.jr@ed.gov	202.377.4323	N
Calvin Whitaker	calvin.whitaker@ed.gov	202.377.3045	N
Keith Wilson	keith.wilson@ed.gov	202.377.3591	N
Gregory Plenty		202.377.3253	Y
Courtland Smith		202.377.3943	Y
Steve Martus		202.377.3317	Y
Roger Hartmuller (IP – Data Strategies)	roger.l.hartmuller@accenture.com	202.962.4160	N
Brad Wilson (IP - RID Team)	bradleyawilson@bearingpoint.net	703.747.3180	Y
Ryan Summers (IP - Access Management Team)	ryan.a.summers@accenture.com	202.962.0796	Y
Joakim Roumain (IP – RID Team)	jroumain@bearingpoint.net	202.962.0785	Y
Steve Jarboe (IP – RID Team)	steven.r.jarboe@accenture.com	202.962.0779	N
Bruce Bruning (IP - Access Management Team)	bruce.bruning@icsc1.com	202.962.0751	Y

II. Agenda

- A. Review DMCS Trading Partner identifiers and their relationships.

III. Outcomes

1. Guarantee Agencies and State Agencies are assigned a three digit numeric code by DMCS and a location code, which is usually the US Postal Service state abbreviation (CA for California). Servicers use both the three-digit numeric code/state abbreviation combination and the LID, depending on their role, and therefore may have multiple identifiers; this does not seem to be of concern.
2. Private collection agencies are assigned a different 3-digit code in conjunction with the state abbreviation; for example: GA441.
3. DMCS uses SSN to identify students.
4. One issue identified was that in the past the Treasury limited their character fields to two digits, which prevented DMCS from utilizing their three digit codes, and as a result, the two digit state codes were used. Policies have now changed allowing DMCS to use the correct identifiers but the old two digit codes remain in the Treasury system causing some historical data inaccuracies.
5. DMCS representative also mentioned that they are not receiving school ids update when new loans are established.

IV Action Item

Action Item	Appox. Effort	Owner	Date Due
1. Get clarification on which specific school Id is used by DMCS.			