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School”*

# **Federal Student Aid Integration Partner**

Bi-Weekly Task Order Status Report

Reporting Period: December 15, 2003 – January 15, 2002

# Table of Contents



## **Task Order Scorecard**

### **Common Origination and Disbursement**

TO 77 WO 2 – Common Origination & Disbursement

### **Financial Integrity**

TO 116 – eZ Audit

TO 146 – Loan Processing and Issuance Fee

TO 149 –FMS Forms 2000

### **Technical Architecture & Infrastructure Services**

TO 77W1 - SAIG

TO 117 – Enterprise Architecture Integration

TO 118 – ITA (includes TO 140 &145 Status)

TO 120 – Security & Privacy Support

TO 143 – Identity and Access Mgmt Tools

TO 144 – E-Signature and E-Authentication Support

TO 147 – TPM Gap Analysis

### **Integration and Leadership**

TO 151 – Integration Leadership and Support

TO 153 – Integration Support and Transition

TO 154 - Contract Management

# INTEGRATION PARTNER PROGRAM SCORECARD

**Reporting Period November 14, 2003 - December 15, 2003**

	COD	Financial Integrity			Technical Architecture & Inf. Services							Integration & Leadership		
	TO 77 WO 2 - Common Origination & Disbursement	TO 116 - Electronic Audited Financial Statements	TO 146 - Loan Processing and Issuance Fee	TO 149 - FMS Forms 2000	TO 77 WO1 - SAIG (FSA to the Internet)	TO 117 - EAI Release 3	TO 118 - ITA Release 3	TO 120 - Security and Privacy Support	143- Identity and Access Mgmt Tools	TO 144 - E-Authentication and E-Signature Support	TO 147 - TPM Gap Analysis	151- Integration Leadership and Support	153- Integration Support and Transition	154- Contract Management
Schedule	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Cost	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Quality	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Scope	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Task Order	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↑	Green ↔	Green ↑
Overall	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↑	Green ↔	Green ↑

Key	
Green	<b>Low Risk - on schedule, no significant issues</b>
Yellow	<b>Moderate Risk - minor schedule slippage</b>
Red	<b>High Risk - significantly impacts project schedule</b>
↑	<b>Better since last report</b>
↓	<b>Worse since last report</b>
↔	<b>Same since last report</b>



## ***PMO Project Update***

<b>TO # and Name</b>	<b>COD /TO#77/WO# 2</b>
<b>Owner Unit</b>	<b>School Channel/Title IV Delivery</b>
<b>Partner</b>	<b>Integration Partner</b>
<b>Reporting Period</b>	<b>January 1-15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>	<b>Prepared By</b>	
<b>Sponsor/Mgt</b>	<b>Kay Jacks</b>	<b>Ken Dineen</b>		<b>James Crown</b>
<b>Project Lead</b>	<b>Rosemary Beavers</b>	<b>Chris Merrill</b>		<b>Idoya Oscariz</b>
<b>Tech Rep</b>		<b>Frank Southfield</b>	<b>Date Prepared</b>	<b>January 14, 2004</b>
<b>COR</b>	<b>C. Seifert/S. Wingard</b>	<b>Mike Swain</b>		

# Status Highlights

COD /TO#77/WO# 2

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. It has been agreed with FSA to split 3.0 into 2 releases: 3.0 and 3.1. The implementation date for Release 3.1 has been scheduled for July 23, 2004. Coding and Assembly Test are complete for Release 3.0 and product tests is underway. FSA has signed off on 15 of the 17 groups of test scripts. FSA has signed off on the product test results for 1 of 17 groups. Product Test is 7 days behind schedule. For Release 3.1, 9 of 15 FDDs have been signed off by FSA.
<b>Overall Project Stage</b>	Testing	<b>Est. % TO Completed</b>	
<b>Red Flags/Major Issues</b>	Continue to struggle with schedule and backlog of production issues, which consume resources needed for Releases 3.0 and 3.1. The delay of 2.2 implementation date will impact release 3.0. Testing for release 3.0 is 1 <sup>1/2</sup> weeks behind schedule.		
<b>Corrective Actions Taken</b>	Increased reporting and oversight of development activities and issue resolution; redeployed resources to high risk areas. The Product Test team continues to analyze the schedule to determine if the lost time can be made up. It is expected that the		
<b>Management Support Needed</b>	none at this time		

<b>Major Accomplishments Over Past Two Weeks</b>
Release 3.0 - Coding and Assembly Test has been completed and Product Test is underway. 14 of the 17 groups of product test scripts have been approved by FSA. Test results have been approved by FSA for 1 of 17 groups of test scripts.
Releases 3.1 - 9 of the 14 FDDs have been approved by FSA. Technical Desings are in progress
The first draft of the Technical Reference for award year 2004-05 was sent to FSA for review on January 9
<b>Upcoming Activities Over Next Two Weeks</b>
Release 2.2 Outstanding - FSA complete review of test results for School Request Correspondence and migrate to production.
Release 3.0 - Continue with the execution of product tests
Release 3.0 - Obtain FSA approval on 2 remaining groups of test scripts
Release 3.1 - Obtain FSA approval on outstanding FDDs for release 3.1. Finalize Technical Design Walkthroughs

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# Project Scorecard

COD /TO#77WO# 2

Category	Score	Trend	Comments
Schedule			The sign off for 2 groups of Product Test scripts for Release 3.0 are late. Product Test execution for Release 3.0 is 1 1/2 weeks behind schedule. Several FDDs for 3.1 need to be approved by FSA by January 31.
Cost			Contract is functioning within budget.
Quality			The quality of deliverables has improved over the last 6 months. These deliverables include Test Cases, Test Results, Requirements Design Documents and Functional Design Documents. However, there is still room for improvement as the contractor becomes more knowledgeable in the business and understands our expectations.
Scope			The two outstanding 2.1B projects have been delayed to later releases. School Request Correspondence was moved to 2.2 and Direct Loan Closeout to 3.1 School Request Correspondence testing was not completed with 2.2 so it will be implemented when testing is complete. Because of the delays in Release 2.2 the scope for Release 3.0 was assessed and the release was broken into two releases (3.0 and 3.1).
Task Order			Mod pending to incorporate SLA's and billing schedule.
Overall Score	Yellow	Same	<b>Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. It has been agreed with FSA to split 3.0 into 2 releases: 3.0 and 3.1. The implementation date for Release 3.1 has been scheduled for July 23, 2004. Coding and Assembly Test are complete for Release 3.0 and product tests is underway. FSA has signed off on 15 of the 17 groups of test scripts. FSA has signed off on the product test results for 1 of 17 groups. Product Test is 7 days behind schedule. For Release 3.1, 9 of 15 FDDs have been signed off by FSA.</b>

 <p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>	 <p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>	 <p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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Better	Worse	Same

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## Major Risks & Issues

COD /TO#77/WO# 2

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
<b>Production Issues</b> - The number of production issues could get above a manageable level.	Impacts Schools ability to process records which may prevent funds from being accurately and timely dispersed to schools and students. Increases Customer Service call volume. Pulls development resources which impacts ability to make 2.2 and 3.0 release dates.	Schools, Customer Service, FSA Staff, Development	Operational	10/22/2002	In-Progress	- Action teams formed with members from TSYS, Integration Partner and FSA to resolve issues - NETMAN Reduction plan has been implemented - Financial Data Cleanup Team making significant progress.	High - Project level do not escalate	Likely	Moderate
<b>Concurrent Development Effort</b> – significant overlap between 3.0, 3.1 and 4.0 Releases	Impacts schools, customer service and FSA users of COD.	Trading partners	Operational	10/1/2002	In-Progress	- Additional resources are being added to the team. - Resource planning is being done - Daily development meetings held with FSA and TSYS - Contents of 2.2 evaluated and 2/3% projects moved to 3.0 - Release 3.0 split into 2 releases	High - Project level do not escalate	Likely	Moderate
<b>FSA Resources</b> may not have enough resources to review all deliverables by their due dates	Impacts design, coding, test planning and test execution review		Operational	11/18/2002	In-Progress	Meetings frequently held to prioritize items to be reviewed by FSA. Two new resources will be supporting the review of deliverables.	High - Project level do not escalate	Likely	Moderate
	Service Provider Transition (EAI, ITA, FMS) the transition to the new service providers for these applications could disrupt COD processing and new development	Impacts Schools ability to process records. Increases Customer Service call volume. Pulls development resources to achieve the required support for new development and could potentially impact ability to make 3.0 and 3.1 release dates	Operational	1/6/2004	In-Progress	EAI, ITA and FMS teams will need to conduct thorough transitions to the new service provider. COD will also work with new service providers to ensure needed services can be provided as needed	High - Project level do not escalate	Likely	None

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
								Critical - Escalate to Leadership
								Critical - Project level do not escalate



## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 116 - eZ-Audit</b>
<b>Owner Unit</b>	<b>( Electronic Audited Financial Statements &amp; Compliance Reports )</b>
<b>Partner</b>	<b>Schools</b>
<b>Reporting Period</b>	<b>Accenture</b>
	<b>January 1 - January 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	<b>Kay Jacks</b>	<b>Kelly Tate</b>
<b>Project Lead</b>	<b>Randy Wolff</b>	<b>Brian Cannavan</b>
<b>Tech Rep</b>		
<b>COR</b>	<b>Roscoe Price</b>	<b>Mike Swain</b>

**Prepared By**                      **Brian Cannavan**

**Date Prepared**                      **January 15, 2004**

# Status Highlights

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements &

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	eZ-Audit R1.0 went live as scheduled on April 1, 2003. eZ-Audit R1.01 went live as scheduled on August 3, 2003. The team continues to resolve Production Stabilization SIRS. eZ-Audit R2.0 is beginning the development Phase.
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	100% build complete Production Stabilization Support phase slotted for 2 months 100% complete Peak Processing Support - - 100% complete Release 2.0 - 20% complete Production Ops - 10% complete
<b>Red Flags/Major Issues</b>	eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.		
<b>Corrective Actions Taken</b>	Attended management council meeting to describe eZ-Audit R2.0 requirements and explained the requirements gathering and definition activities. Provided eZ-Audit FSA Project Lead with all supporting documentation on our requirements gathering process, configuration management of the requirements, and all supporting documentation of requirements acceptance meetings.		
<b>Management Support Needed</b>	Yes. Already working with Roger Hartmuller and Kelly Tate to resolve issues and continued support is needed.		

Major Accomplishments Over Past Two Weeks
Received award for TO116 Mod 5 on 1/8/2004
Continue to investigate and resolve all Production Stabilization SIRs
Staffed 12 of 13 slots for R2.0 and Operations
Delivered 116.6.1 on 1/9/2004
Moved deliverable 116.6.2 from 1/30/2004 to 2/6/2004 due to late start on current contract (1/8/2004 instead of 1/1/2004)
Upcoming Activities Over Next Two Weeks
Continue to investigate and resolve all Production Stabilization SIRs
Finish migration of eZ-Audit to the Websphere 5.0 environment on 1/18/2004
Continue development of eZ-Audit R2.0
Start compilation of deliverable 116.6.2 due 2/6/2004 (finish Test Plan, finish Use Case updates, finish Test Condition update/creation, start Test Script update/creation)
Create Test Plan for R2.0 (part of deliverable 116.6.2)
Staff remaining resource need

# Project Scorecard

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements & Compliance

Category	Score	Trend	Comments
Schedule			On schedule for activities defined in Transition to Operations Support Phase of the effort
Cost			All funding approved by IPC for Stabilization - FSA has confirmed funding for Release 2 and eZ-Audit Operations phase to begin 1/8/2004 and conclude 5/28/2004..
Quality			Excellent - continue to resolve all level 1 ( Priority ) Production SIRS
Scope			Clearly defined – per strict adherence to CCB process and direction
Task Order			Task Order (#116) Mod 5 for January 8, 2004 - May 28, 2004 was approved and funded by FSA.
Overall Score	Green	Same	On schedule and within budget

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements & Compliance Reports )

**Gantt Chart including task order start and end dates and major milestones/deliverables:**

Project Kickoff		1/16/2002		completed
<u>Requirements Definition</u>				
Definition		3/20/2002		completed
Baseline Requirements		4/16/2002		completed
<u>Application Design</u>				
Preliminary Design		5/15/2002		completed
Functional Design		7/15/2002		completed
Detailed Technical Design		8/19/2002		completed
Test Approach/Plan		9/30/2002		completed
<u>Application Development</u>				
Build		12/20/2002		completed
Test Results		2/28/2003		completed
<u>Application Delivery</u>				
Deployment		4/1/2003		completed
Stabilization		5/23/2003		completed
Peak Processing Support		6/30/2003		completed
Peak Processing Support		7/31/2003		completed
Peak Processing Support		8/29/2003		completed
Transition to Ops Plan		9/12/2003		completed
Application Support Manual		9/30/2003		completed
eProject Document List		10/31/2003		completed
Transition to Ops Performance Report		12/19/2003		removed
<u>Mod 5</u>				
Requirements Definition and Prelim Design		1/2/2004		completed
Final Design and Sys Test Delivery		1/30/2004		moved to 2/6/2004
Application Delivery		2/27/2004		
Prod Support Perf Report - Jan		1/30/2004		
Prod Support Perf Report - Feb		2/27/2004		
Prod Stabilization Perf Report - Mar		3/26/2004		
Prod Peak Cycle Processing Perf Report - Apr		4/30/2004		
Prod Support Perf Report - Jan		5/28/2004		

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# Major Risks & Issues

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements & Compliance Reports )

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
<p>PEPS interface: PEPS will have to make updates to their interfaces and possible their DB structure and our team will possibly have to update our interface to ensure the data transfer between PEPS and eZ-Audit works correctly. If PEPS decides they have to update their database, it may impact the eZ-Audit release.</p> <p>eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.</p>	Affects the go live date if PEPS cannot meet our deadlines.	PEPS	Operational	1/14/2004	New	<p>Integration Partner will: Work with FSA to provide data and system information as requested Work with PEPS to form a solution that has minimal workload for PEPS, while not causing an increase in effort on the Integration Partner Team.</p> <p>FSA will: Identify and engage all stakeholders Adhere to rapid decision making schedule</p>	Medium	Likely	Moderate
	This affects delivery of eZ-Audit R2.0, this would effectively stop all development and require us to go through the requirements gathering stage once again.			Strategic	1/14/2004	New	<p>Integration Partner will: Attend all meeting with the management team. Provide documentation to current requirements gathering methods and decisions to date.</p> <p>FSA will: evaluate the eZ-Audit application requirements based on current needs.</p>	High	Likely

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
1	Informed by OGC and IG that eZ-Audit system may be at risk post the 6 month provisional pilot approved by OMB in March 2003	OMB may halt eZ-Audit system usage after the 6 pilot period (Sept 2003)	4/1/2003	ASAP	FSA	<p>Developed Modification 3 to Task Order to ensure partnering with Bob Swab of BearingPoint to support the development of relationships with relevant parties and to initiate strategy sessions with FSA to ensure approval by OMB.</p> <p>As of May 14, 2003, FSA has decided not to modify this task order. Alternatively, Jeff Baker and John Kolotos of FSA will be working closely with OMB to secure final approval of eZ-Audit. Accenture has been informed by Randy Wolff that a Federal Register Notice will be posted in the coming weeks that will allow for the provisional approval of eZ-Audit to extend well beyond the current expiration date of September 30, 2003.</p>	Closed	High
2	FSA has not identified an operating partner for the eZ-Audit system.	Once the current TO runs out (12/31/2003), there will be no operations team for eZ-Audit.	11/1/2003	ASAP	FSA	<p>As of a meeting on 11/6/2003, FSA will contact their COTR to discuss modifying the current TO to keep Integration Partner on until 7/31/2004. This modification would also include future options for Integration partner to implement a future release focusing on the Not For Profit Institution facing web pages and another release focusing on school groups and incomplete submissions.</p> <p>FSA has received approval for funding for the future release. A new SOO has been submitted that will cover this new release and continued application support through 6/30/2004. The SOO will be for a modification to the current TO 116.</p> <p>The SOO was received by Integration Partner and a tech price and price prop have been created.</p> <p>This issue will stay open until the tech prop is accepted for this new modification to the TO and operations through 7/31/2004 are assured.</p> <p>The new TO was signed!</p>	Closed	High
3	Resource shortage for Mod 5 work on TO116. TO116 Mod 5 has a design/ dev/ test/ deploy portion of it that must go into production by the end of February. Currently the staffing requests that have been made for this work have not been filled.	Without resources on the team by 1/2/2004, the work is in jeopardy of not being completed.	12/15/2003	ASAP	Integration Partner	<p>This issue is being raised in hopes that resources can be identified for the eZ-Audit effort.</p> <p>The eZ-Audit team currently has 12 of 13 resources filled and is on track to deliver</p>	Closed	High



## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 146 - FMS LPIF Interface Updates</b>
<b>Owner Unit</b>	<b>CFO Channel</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>December 28, 2003 - January 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jay Hurt	Rob O'Keefe
<b>Project Lead</b>	Jay Hurt	Scott A. McConaghie
<b>Tech Rep</b>	Daniel Dytang	Scott A. McConaghie
<b>COR</b>	Roscoe Price	Scott A. McConaghie

<b>Prepared By</b>	<b>Scott A. McConaghie</b>
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<b>Date Prepared</b>	<b>January 15, 2004</b>
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# Status Highlights

## TO 146 - FMS LPIF Interface Updates

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	FMS LPIF Interface Update Team is achieving its major milestones on schedule.
<b>Overall Project Stage</b>	Deployment	<b>Est. % TO Completed</b>	86%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Successfully migrated code from Test to Production Environment on 1/11/04
<b>Upcoming Activities Over Next Two Weeks</b>
Submit Deliverable 146.1.4 - Post Production Validation on 2/27/04 as scheduled

# Project Scorecard

## TO 146 - FMS LPIF Interface Updates

Category	Score	Trend	Comments
Schedule			- No Schedule Issues
Cost			- No Cost Issues
Quality			- No Quality Issues
Scope			- No Scope Issues
Task Order			- Task Order period is from 9/16/03 thru 2/27/04
Overall Score	Green	Same	<b>FMS LPIF Interface Update Team is achieving its major milestones on schedule.</b>

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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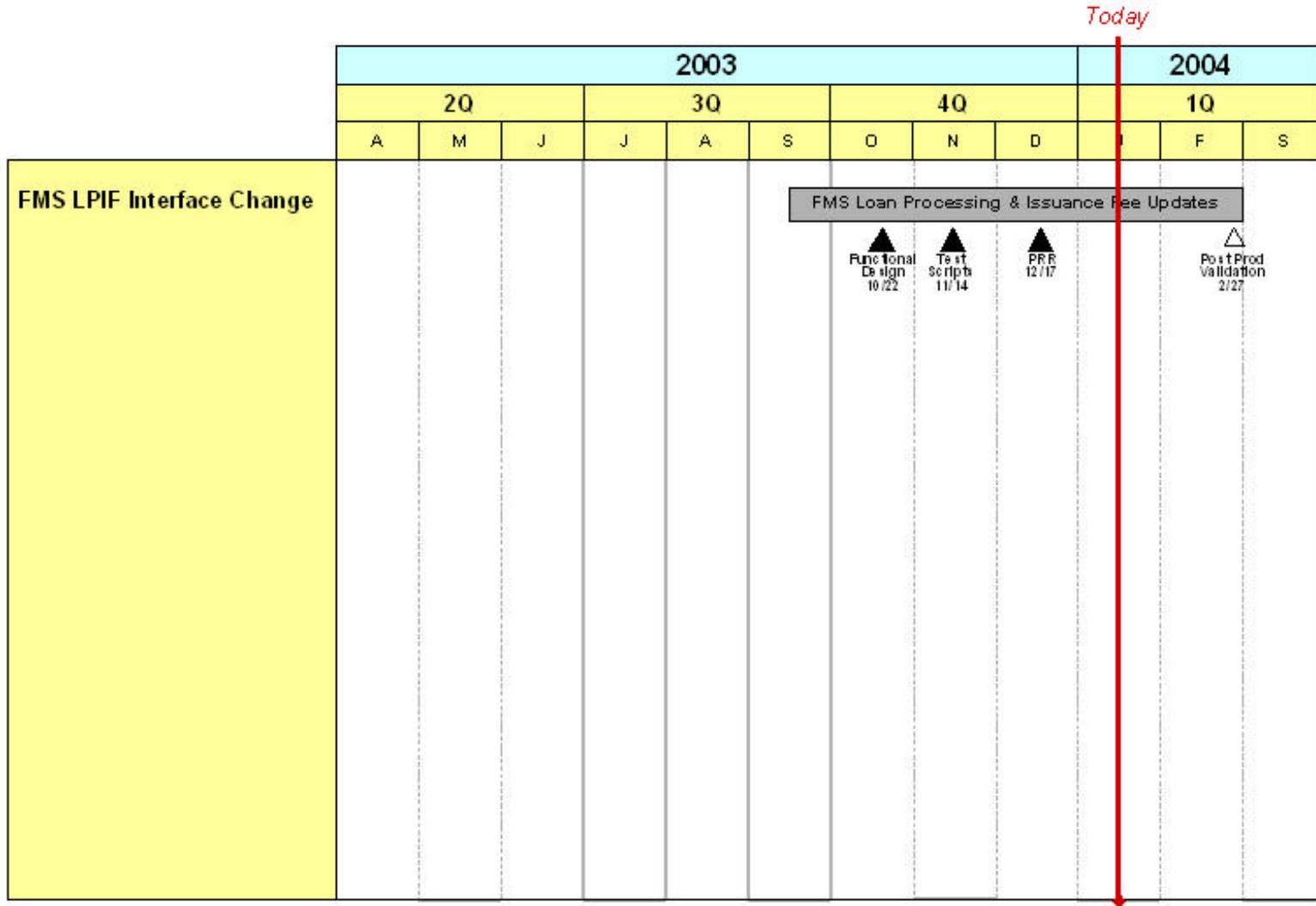
		
Better	Worse	Same

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# Pictorial Timeline

## TO 146 - FMS LPIF Interface Updates

Gantt Chart including task order start and end dates and major milestones/deliverables:



Status Legend				
▲ High Risk - Major Impact to schedule	▲ Moderate Risk - Manageable Impact to schedule	▲ On Schedule	△ Not Started	▲ Complete

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## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO #149 Form 2000 Enhancements</b>
<b>Owner Unit</b>	
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>December 15, 2003 - January 15, 2004</b>

**Project Contacts**  
**FSA**                      **Partner**

**Sponsor/Mgt**  
**Project Lead**  
**Tech Rep**  
**COR**

**Prepared By**                      **Joanna Zieba**  
**Date Prepared**                      **January 15, 2004**

# Status Highlights

## TO #149 Form 2000 Enhancements

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Project tracking to work plan
<b>Overall Project Stage</b>	Build	<b>Est. % TO Completed</b>	
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Completed Technical Designs
Completed Test Planning and Test Script Development
Distributed new SAIG file layout to participating GA's for review
Began Build and Unit Test script development
Began Code Review
Began System, Integration, and User Acceptance Test script review
<b>Upcoming Activities Over Next Two Weeks</b>
Complete Build and Unit Testing
Submit Deliverable 149.1.2 Test Scenarios and Scripts
Begin System Test
Receive feedback from GA's regarding new SAIG file layout and make any necessary revisions

# Project Scorecard

## TO #149 Form 2000 Enhancements

Category	Score	Trend	Comments
Schedule			-All deliverables are on schedule.
Cost			-Project financials are in line with expectations
Quality			-Project quality is in line with expectations
Scope			-Scope has been well defined for the task order
Task Order			-Task Order Awarded
Overall Score	Green	Same	-Project tracking to Work Plan

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## TO #149 Form 2000 Enhancements

The screenshot shows the Microsoft Project interface for a workplan titled 'TO149 Workplan v1.mpp'. The main window displays a task list with columns for ID, % Complete, Task Name, Duration, Start, Finish, and Resource Name. The task list is as follows:

ID	% Comp	Task Name	Duration	Start	Finish	Resource Name
1	17%	Form 2000 System Enhancements	135 days	Mon 10/6/03	Fri 4/9/04	
2	100%	Planning	11 days	Mon 10/6/03	Mon 10/20/03	
8	100%	Requirements/Analysis Phase	14 days	Tue 10/7/03	Fri 10/24/03	
21	54%	Design Phase	43 days	Mon 10/20/03	Wed 12/17/03	
22	92%	Create Functional Design Documents	35 days	Mon 10/20/03	Fri 12/5/03	
41	9%	Create Technical Design Documents	23 days	Mon 11/17/03	Wed 12/17/03	
57	0%	Build/Unit Test Phase	27 days	Thu 12/18/03	Fri 1/23/04	
58	0%	Build	22 days	Thu 12/18/03	Fri 1/16/04	
69	0%	Unit Test	27 days	Thu 12/18/03	Fri 1/23/04	
91	2%	System/Integration Testing Phase	80 days	Mon 11/17/03	Fri 3/5/04	
92	40%	Planning	5 days	Mon 11/17/03	Fri 11/21/03	
98	0%	Test Script Preparation	49 days	Mon 11/24/03	Fri 1/30/04	
117	0%	System Test	15 days	Mon 1/26/04	Fri 2/13/04	
131	0%	Integration Test	10 days	Mon 2/16/04	Fri 2/27/04	
143	0%	User Acceptance Test	5 days	Mon 3/1/04	Fri 3/5/04	
152	0%	Production Readiness Review	14 days	Mon 2/23/04	Fri 3/12/04	
157	0%	Transition Documentation	10 days	Mon 3/15/04	Fri 3/26/04	
161	0%	Implementation Phase	13 days	Wed 3/24/04	Fri 4/9/04	

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## *PMO Project Update*

<b>TO # and Name</b>	<b>77.1 SAIG Mailboxing</b>
<b>Owner Unit</b>	<b>Schools Channel</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>December 15, 2003 - January 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Kay Jacks	Rob O'Keefe
<b>Project Lead</b>	Lydia Morales	Colleen Ward
<b>Tech Rep</b>	N/A	N/A
<b>COR</b>	<FSA COR>	<Accenture COR>

<b>Prepared By</b>	<b>Colleen Ward</b>
<b>Date Prepared</b>	<b>January 15, 2003</b>



# Project Scorecard

## 77.1 SAIG Mailboxing

Category	Score	Trend	Comments
Schedule			SAIG in production. Maintenance released deployed in July
Cost			SAIG generating savings according to forecast.
Quality			Meets all deliverables according to contract. Supports applications beyond baseline. Scored 4.4 average on FY03 Customer Satisfaction Survey. Rated High & Med-High on most categories on Post Implementation Review. Received full security certification and
Scope			Baseline complete. Additional applications added to SAIG beyond baseline.
Task Order			Umbrella Shared-in-Savings Task Order approved (TO 77) SAIG Work Order approved (WO 1)
Overall Score	Green	Same	<b>In operations, savings being generated</b>

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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## *PMO Project Update*

<b>TO # and Name</b>	<b>117 Enterprise Application Integration</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>January 1 - 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jerry Schubert	Steve Shane
<b>Project Lead</b>	Ganesh Reddy	Bruce Kingsley
<b>Tech Rep</b>	<FSA Tech Rep>	<Accenture Tech Rep>
<b>COR</b>	<FSA COR>	Mike Swain

<b>Prepared By</b>	<b>Patrick E. Volpe</b>
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<b>Date Prepared</b>	<b>January 15, 2004</b>
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# Status Highlights

## 117 Enterprise Application Integration

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Awaiting TO 117 award from FSA.
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	100%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Received acceptance from CIO for deliverable 117.3.4a EAI Core Operations Services Performance Report VI on Jan. 13.
Received acceptance from CIO for deliverable 117.1.2d - EAI Production Architecture Performance Report IV on Jan 13.
Submitted 117.4.1a – EAI Monthly Performance Report I on Jan. 15.
Submitted TO 117 EAI Release 4.0 (Mod 05) to address EAI transition activities . Submitted to FSA on Jan. 9.
Supporting Hardware Refresh.
<b>Upcoming Activities Over Next Two Weeks</b>
Creation and approval of EAI Transition Plan
Execution of EAI transition activities
Implementation of EAI architecture changes to support eZ-Audit migration to refreshed ITA server on Jan. 18
Preparing implementation of EAI architecture changes to support Informatica migration to refreshed hardware - Feb 1
Hardware Refrehs preparation for EAI Development, Test, and Production servers.
Failover test support for refreshed FMS high availability server configuration

# Project Scorecard

## 117 Enterprise Application Integration

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			Submitted TO 117 Release 4.0 (Mod 05) to FSA on 1/9/04 for transition proposal. Waiting on award from FSA to extend team to 3/15/04.
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## 117 Enterprise Application Integration

### Gantt Chart including task order start and end dates and major milestones/deliverables:

Task Order, Phase IV End		1/15/2004
Deliverable 117.4.1a – EAI Monthly Performance Report I	12/16/2003	1/15/2004
Task Order, Phase V Start	1/16/2004	
Deliverable 117.4.1b EAI Monthly Performance Report II	1/16/2004	2/15/2004
Deliverable 117.5.1 EAI Transition Performance Report	2/16/2004	3/15/2004
Task Order, Phase V End		3/15/2004



## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 118 - Integrated Technical Architecture</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>January 1, 2004 - January 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jerry Schubert	Robert O'Keefe
<b>Project Lead</b>	Ganesh Reddy	Alex LeFur
<b>Tech Rep</b>		
<b>COR</b>	Carol Siefert	Mike Swain

<b>Prepared By</b>	<b>Alex LeFur</b>
<b>Date Prepared</b>	<b>January 15, 2004</b>

# Status Highlights

## TO 118 - Integrated Technical Architecture

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	100%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Submitted deliverable 118.4.2f ITA Architecture Maintenance Goals Report VI detailing ITA activity in the production and pre-production environments between Dec. 15, 2003 and Jan. 15, 2004.
Continued to support the eCB and FSANet application conversions for WAS 5.0.
Worked with CSC to turn on email functionality on the new ITA HP development servers.
Continued to support the FAFSA 8.0 development effort.
Continued to provide support for FAFSA configuration and performance issues in the ongoing Tiger Team meetings.
Tested upgraded Shadow Direct driver in performance test environment for FAFSA - no issues found.
Tested scenario where 20% of the users were not invalidating the session in FAFSA - no capacity issues found. Test may be re-run for longer, and with larger number of users not invalidating. [TO 145]
Investigated root cause of fin_wait_2 state tcp connections in FAFSA production environment. No conclusions yet.
Investigated rapid garbage collection in FAFSA production by testing same script vs. default JVM settings and a reduced survivor size. Found increased full garbage collection with reduced survivor size.
Met with FAFSA, IFAP, Schools, Students, FP, Ombudsman, and FSANet application teams and business owners to discuss Google Migration and status on Interwoven upgrade.
Compiled Google Start Kit for all applications as an aid for estimating level of effort for the migration. Kit includes RCS Search classes for Google, source code from the IFAP Demo, and JSP Tag Library documentation.
<b>Upcoming Activities Over Next Two Weeks</b>
Continue ITA environment support.
Continue performance testing production issues in perf test environment.
Profile FAFSA business processes with Jprobe. [TO 145]
Continue to provide support for FAFSA configuration and performance issues in the ongoing Tiger Team meetings.
Continue to work with Autonomy Support and CSC to resolve Autoindexer on HP issues.
Meet with IFAP application owner and team to discuss migration to Google by end of March.

# Project Scorecard

## TO 118 - Integrated Technical Architecture

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

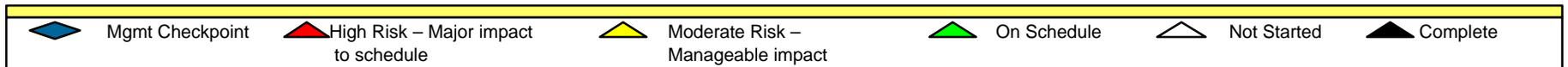
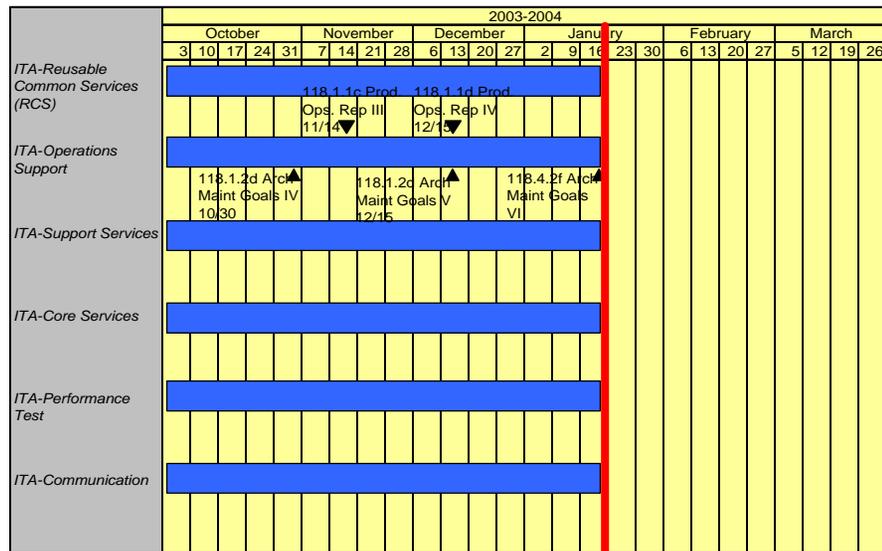
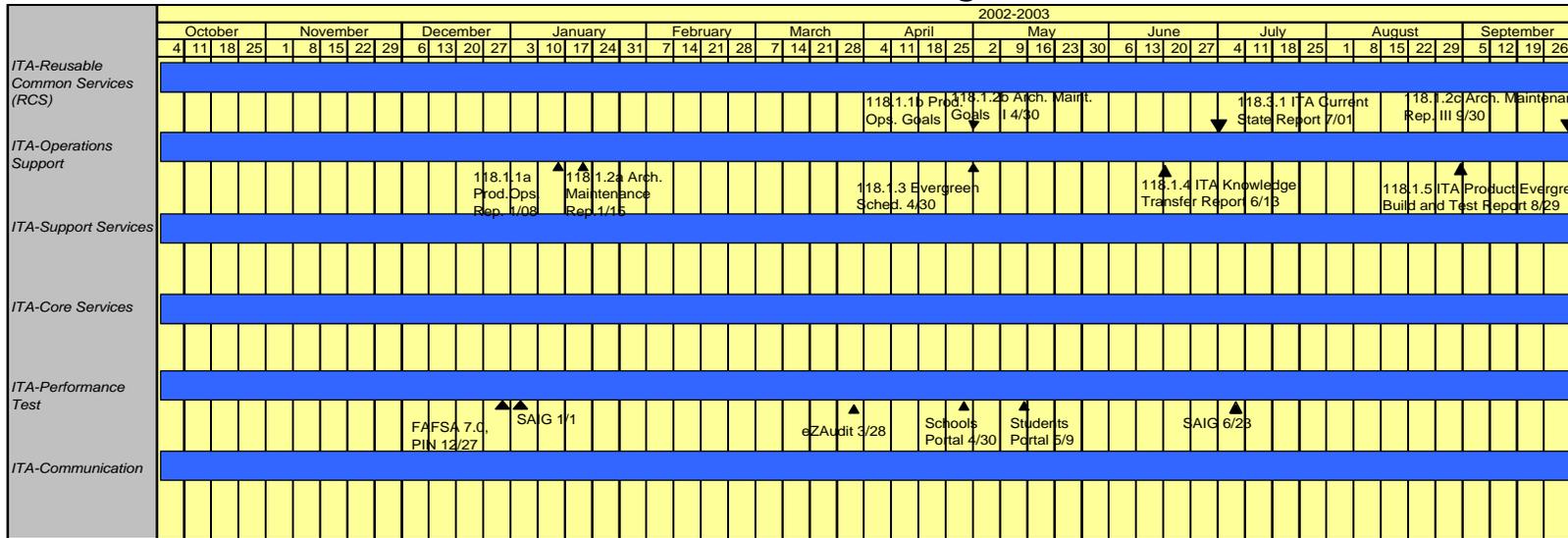
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

# TO 118 - Integrated Technical Architecture



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## PMO Project Update

**TO # and Name** TO 120 -- Security and Privacy Support  
**Owner Unit** Robert Ingwalson  
**Partner** BearingPoint  
**Reporting Period** January 2 - January 15, 2004

### Project Contacts

**Sponsor/Mgt**  
**Project Lead**  
**ITR**  
**Tech Rep**  
**COR**

FSA	Partner
Jerry Shubert	Mike Gibbons
Robert Ingwalson	Brian Fuller
Robert Ingwalson	Brian Fuller
Robert Ingwalson	Brian Fuller
Steve Allison	Charles M Swain

**Prepared By** Brian Fuller

**Date Prepared** January 15, 2004

# Status Highlights

## TO 120 -- Security and Privacy Support

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	
<b>Overall Project Stage</b>			
	Ongoing	<b>Est. % TO Completed</b>	10%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Launch Online Security Center
Began Mod 3 of contract
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to Support FSA systems through C&A
Maintain Online Security Center
Develop Patch Management Implementation Plan

# Project Scorecard

## TO 120 -- Security and Privacy Support

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			Mod 3 awarded and signed
Overall Score	Green	Same	

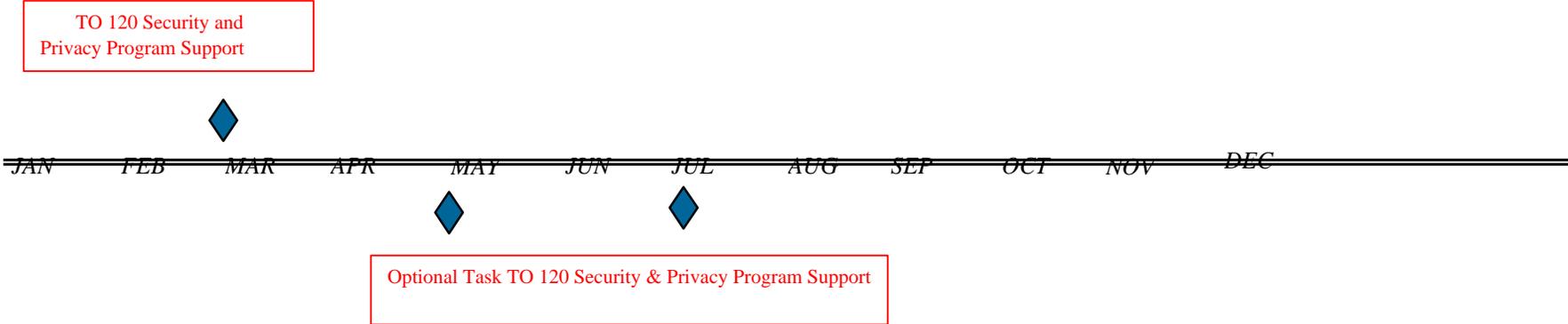
 <p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>	 <p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>	 <p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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Better	Worse	Same

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# Timeline

## TO 120 -- Security and Privacy Support



- ◆ Bi-monthly Security and Privacy Report
- ◆ Optional Bi-monthly Security and Privacy Report

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## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO143 Identity and Access Management Tools Analysis</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>January 1 - 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	<b>Ganesh Reddy</b>	<b>Rob O'Keefe</b>
<b>Project Lead</b>	<b>Bob Ingwalson</b>	<b>Jesse Bowen</b>
<b>Tech Rep</b>	<b>N/A</b>	<b>N/A</b>
<b>COR</b>	<b>N/A</b>	<b>N/A</b>

<b>Prepared By</b>	<b>Ryan Summers</b>
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<b>Date Prepared</b>	<b>January 14, 2004</b>
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# Status Highlights

## T0143 Identity and Access Management Tools Analysis

	Overall Score	Overall Trend	Comments
Overall Project Scorecard			
Overall Project Stage	Ongoing	<b>Est. % TO Completed</b>	
Red Flags/Major Issues	No		
Corrective Actions Taken	No		
Management Support Needed	No		

Major Accomplishments Over Past Two Weeks
Completed on-site information gathering meetings with 7 vendors relating to 9 Web Access Control and Identity Management Products.
Presented Tools Analysis Status Update to Business Integration Group on 1/6/04.
Presented detailed Web Access Control and Identity Management discussion topics and high-level review of 9 products to Security Working Group on 1/14/04.
Upcoming Activities Over Next Two Weeks
Deliverable 143.1.1 Identity and Access Management Tools Vendor Analysis is due 1/23/04.

# Project Scorecard

## T0143 Identity and Access Management Tools Analysis

Category	Score	Trend	Comments
Schedule			On schedule.
Cost			On budget.
Quality			Completing first deliverable, 143.1.1 due on 1/23/04.
Scope			Within Scope.
Task Order			The TO was signed and a revision to the Task Order changed the deliverable dates to 1/23/04, 3/5/04, and 5/14/04.
Overall Score	Green	Same	<b>The project is on schedule.</b>

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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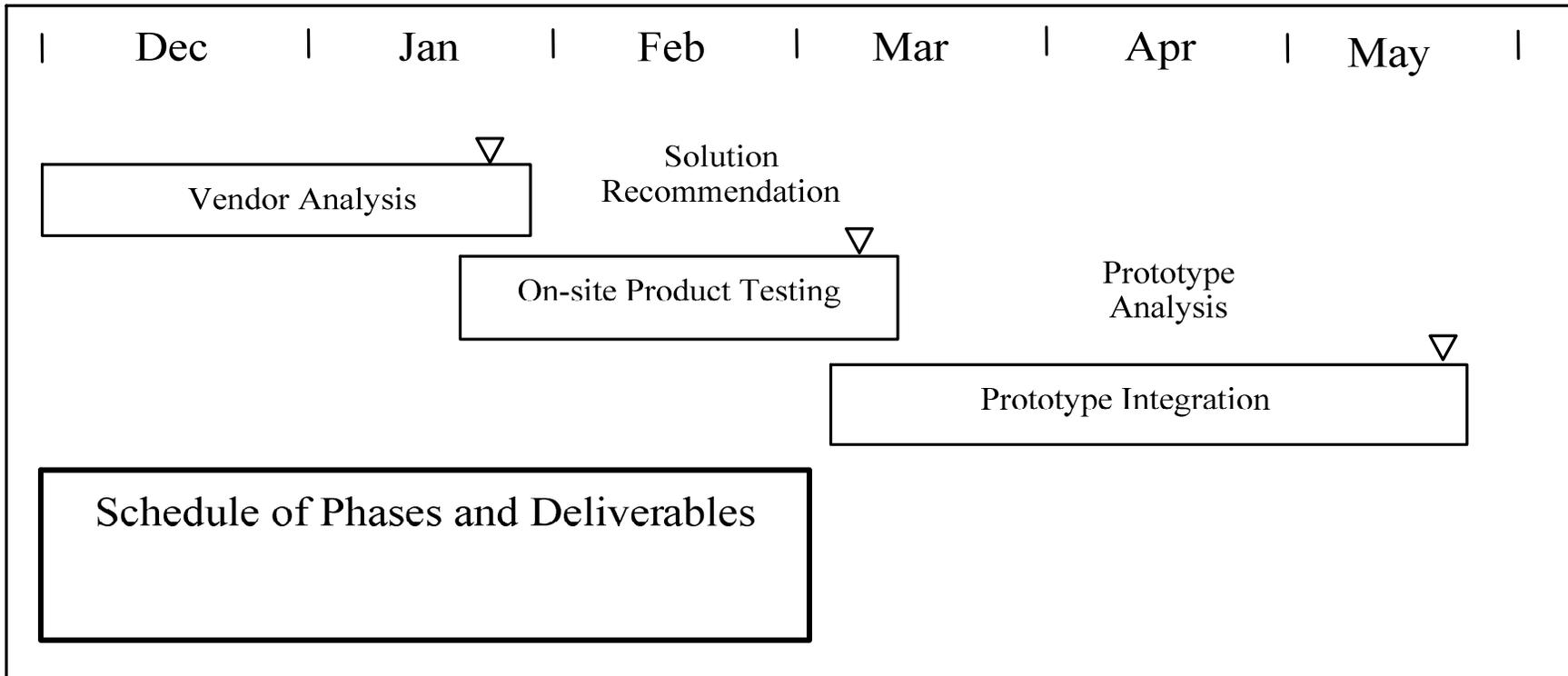
		
Better	Worse	Same

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# Pictorial Timeline

## T0143 Identity and Access Management Tools Analysis

Gantt Chart including task order start and end dates and major milestones/deliverables:



# Major Risks & Issues

## TO143 Identity and Access Management Tools Analysis

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
Not all WAC and IM tools will run on / support HP-UX platform.	Not all WAC and IM tools will run on the VDC's new preferred hardware - HP-UX. We will need to understand if the necessity to run on HP-UX is absolute because it will directly impact the tools selection process.	TO143	1/15/2004	2/15/2004	R.Summers	Working with FSA CIO teams to understand if HP-UX will be only platform for security tools. Otherwise, only tools that support HP-UX can be selected.	New	Medium
Security Tools Prototype could be impacted by ITA transition period.	According to the Task Order, the Security Tools Prototype will be installed in the ITA environment at the VDC. The team is concerned that our schedule could be impacted by the transition between ITA teams in terms of technical support or availability of environments.	TO143	1/15/2004	3/15/2004	R.Summers	ITA transition period just beginning. We will initiate an ECM ticket to schedule support. Transition period will end 3/15/04.	New	Medium



## *PMO Project Update*

<b>TO # and Name</b>	<b>Task Order 144 E-Signature &amp; E-Authentication Support</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>Ending January 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Charlie Coleman	Kelly Tate
<b>Project Lead</b>	Neil Sattler	Yateesh Katyal
<b>Tech Rep</b>		
<b>COR</b>	Debbie Bairdain	Mike Swain

<b>Prepared By</b>	<b>Y Katyal</b>
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<b>Date Prepared</b>	<b>January 15, 2004</b>
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# Status Highlights

## Task Order 144 E-Signature & E-Authentication Support

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>		Green	Task order is progressing as planned.
<b>Overall Project Stage</b>	Requirements	<b>Est. % TO Completed</b>	90%
<b>Red Flags/Major Issues</b>	The GSA Federal E-Authentication Gateway is no longer available.		
<b>Corrective Actions Taken</b>	The task order has been modified to change the period of performance and include review of emerging E-Authentication documentation.		
<b>Management Support Needed</b>	N/A.		

<b>Major Accomplishments Over Past Two Weeks</b>
Completed Deliverable 144.1.1, E-Authentication (E-Gov) Project Performance Report (September - December, 2003), and submitted to FSA on December 31, 2003 as scheduled.
<b>Upcoming Activities Over Next Two Weeks</b>

Incorporate FSA feedback on Deliverable 144.1.1 and resubmit by January 22, 2004.
Complete Deliverable 144.1.2, E-Authentication Opportunities Support Performance Report - January, on January 30, 2004 as planned.
Task Order is scheduled to end on January 31, 2004.

# Project Scorecard

## Task Order 144 E-Signature & E-Authentication Support

Category	Score	Trend	Comments
Schedule			Activities are on schedule.
Cost			Activities are within budget.
Quality			Deliverable 144.1.1 is in FSA review; FSA feedback received and deliverable will be resubmitted by 01/22/2004.
Scope			Scope is defined as part of the task order.
Task Order			Task order is awarded.
Overall Score	Green	Same	Task order is progressing as planned.

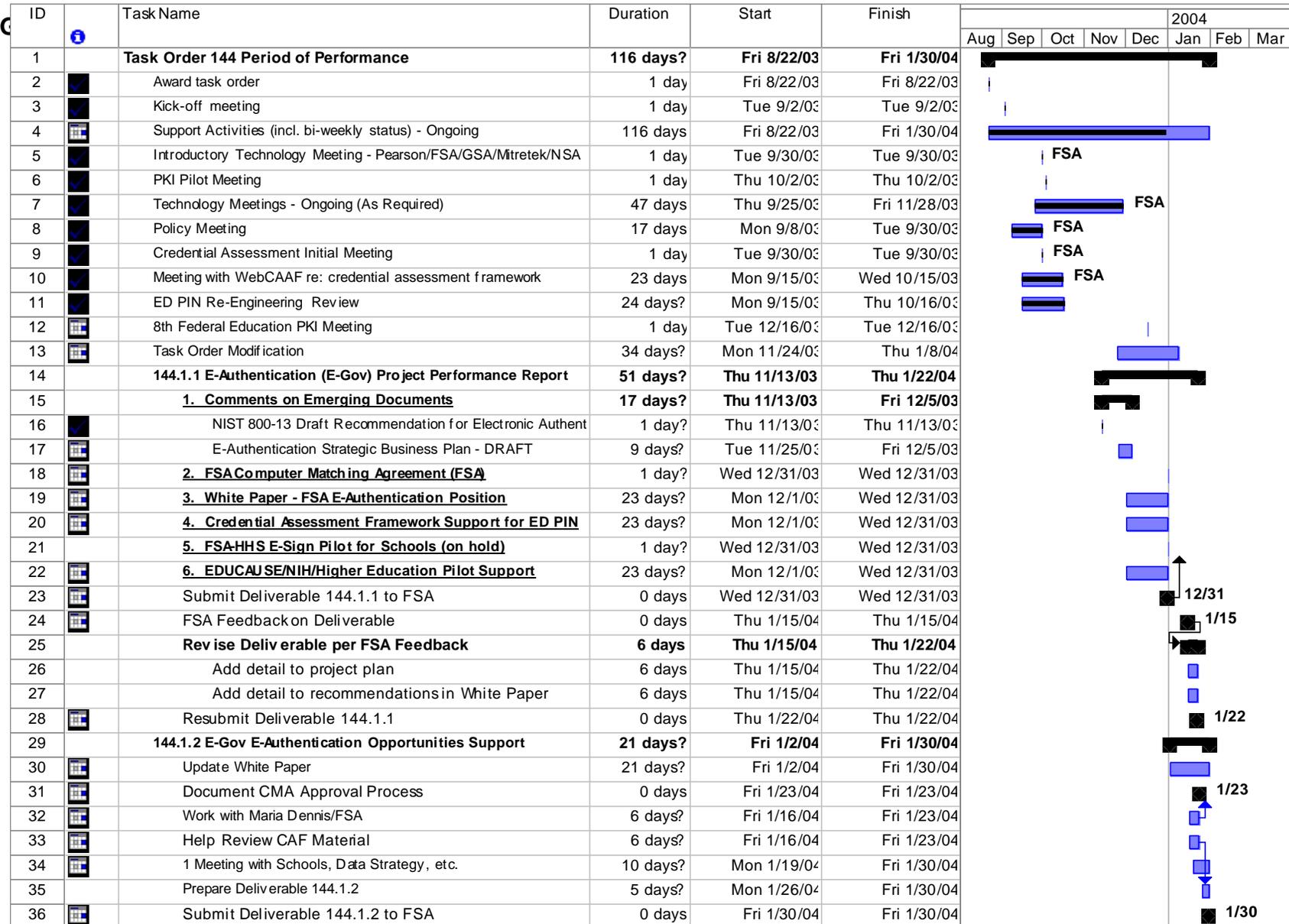
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## Task Order 144 E-Signature & E-Authentication Support



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## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 147 - TPM Gap Analysis</b>
<b>Owner Unit</b>	
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>12/16/03 - 1/15/04</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jane Holman	Kelly Tate
<b>Project Lead</b>	Molly Wyatt	Roger Hartmuller
<b>Tech Rep</b>		
<b>COR</b>	Debbie Bairdain	Mike Swain

<b>Prepared By</b>	<b>Roger Hartmuller</b>
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<b>Date Prepared</b>	<b>January 15, 2004</b>
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# Status Highlights

## TO 147 - TPM Gap Analysis

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>		Green	
<b>Overall Project Stage</b>	Requirements	<b>Est. % TO Completed</b>	45%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Conducted client meetings to create Financial Partners As-Is flows
Conducted client meetings for Non-Case Management Requirements
Revised drafts of Financial Partners As-Is flows to reflect client feedback
<b>Upcoming Activities Over Next Two Weeks</b>
Finish client meetings for Financial Partners As-Is flows and hold follow-up meetings as necessary
Create a first draft of the Financial Partners Eligibility and Oversight As-Is Flows Deliverable
Validating Non-Case Requirements internally an with the client

# Project Scorecard

## TO 147 - TPM Gap Analysis

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

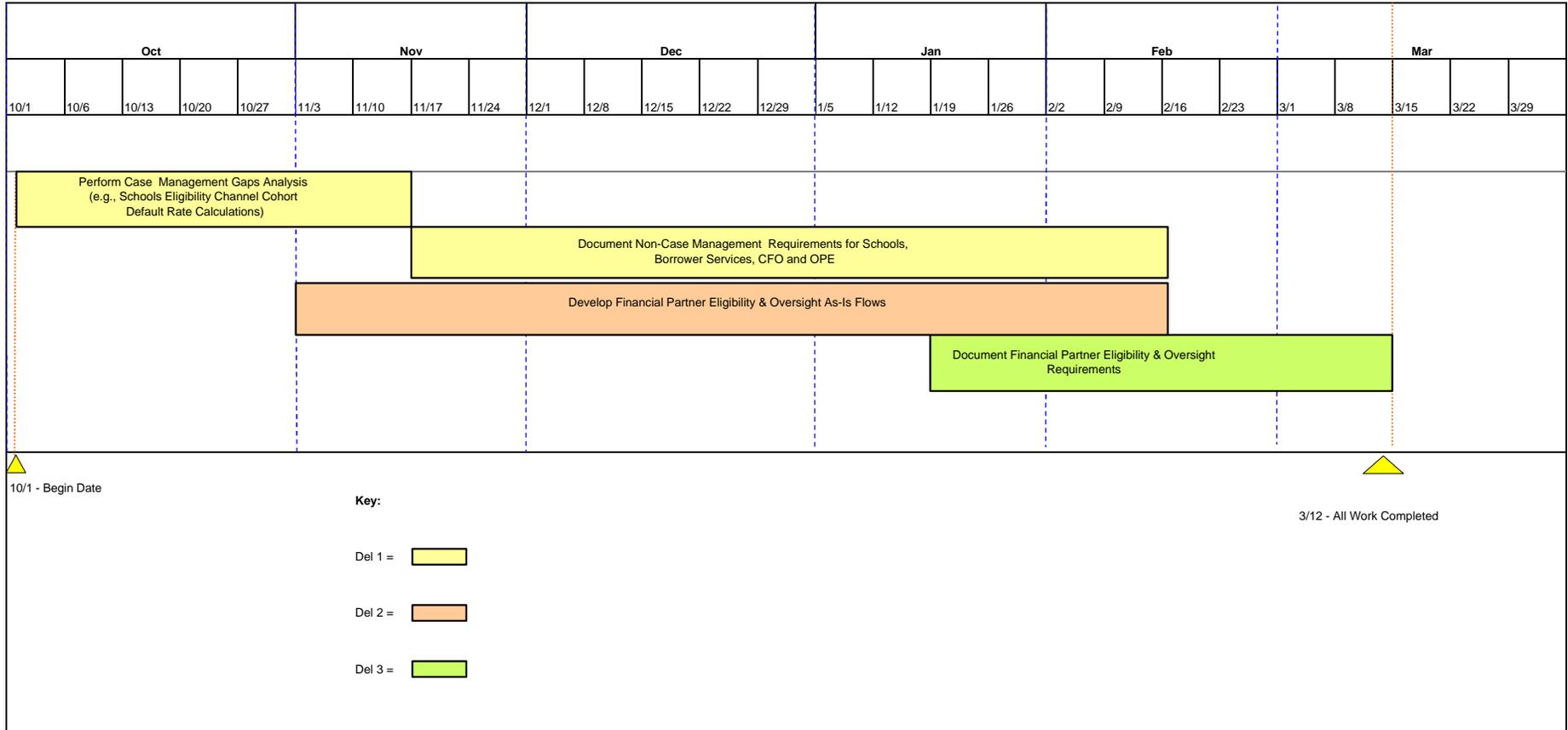
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## TO 147 - TPM Gap Analysis





## *PMO Project Update*

<b>TO # and Name</b>	<b>TO 151 Integration Leadership Support and Transition</b>
<b>Owner Unit</b>	<b>Performance Management Services</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>12/15/03 - 1/15/04</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	John Fare	Ken Dineen
<b>Project Lead</b>	John Fare	H. Jacob Brody
<b>Tech Rep</b>	N/A	N/A
<b>COR</b>	Roscoe Price	Mike Swain

<b>Prepared By</b>	<b>Allison Silverstein</b>
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<b>Date Prepared</b>	<b>January 14, 2004</b>
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# Status Highlights

## TO 151 Integration Leadership Support and Transition

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Task Order is progressing as planned
<b>Overall Project Stage</b>			
	Ongoing	<b>Est. % TO Completed</b>	25%
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>	N/A		
<b>Management Support Needed</b>	None		

<b>Major Accomplishments Over Past Two Weeks</b>
Continued participation and input into FSA's Business Technology & Integration Group
Key delivery issues specific to major integration initiatives discussed with FSA Leadership
Participation in FSA's Electronic Access Conference in New Orleans
Signoff on a letter of intent to modify the COD Services contract by TSYS and Accenture and the shaping and approval of various Integration Partner task orders.
Consistent work with John Fare and the FSA Acquisitions and Contracting Organization to shape, modify, and approve the multiple Integration Partner task orders.
Worked with FSA to change the approach and delivery of the Integration Leadership effort and the Integration Support effort (TO 151 & 153)
Negotiation of a transition plan for the new vendor for EAI and ITA
Continued CRM settlement negotiation
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to meet with and support FSA Leadership Team
Continue to work with John Fare and the FSA Acquisitions and Contracting Organization to shape, modify, and approve Integration Partner task orders
Continued guidance and direction to Integration Partner teams to ensure overall program goals are achieved.
Submission of CRM settlement claim letter due to government deadline

# Project Scorecard

## TO 151 Integration Leadership Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 151 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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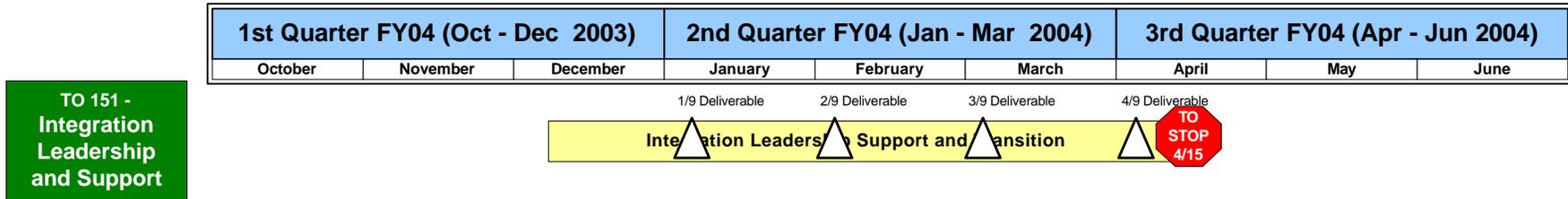
		
Better	Worse	Same

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# Pictorial Timeline

## TO 151 Integration Leadership Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



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# Major Risks & Issues

## TO 151 Integration Leadership Support and Transition

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
A possible program risk is the transition to the new vendor for EAI and ITA services.	Failure to ensure a smooth transition may cause disruption to current production systems	Pheonix, Accenture & FSA	Operational	1/1/2004	New	Watching transition carefully and providing the right resources and the right plan to ensure a successful transition	Medium	Unlikely	Moderate

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



## *PMO Project Update*

<b>TO # and Name</b>	<b>TO 153 Integration Support and Transition</b>
<b>Owner Unit</b>	<b>Business &amp; Technology and Integration Group</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>12/15/03 - 1/15/04</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jeanne Saunders	Ken Dineen
<b>Project Lead</b>	Jeanne Saunders	H. Jacob Brody
<b>Tech Rep</b>	N/A	N/A
<b>COR</b>	Roscoe Price	Mike Swain

<b>Prepared By</b>	<b>Allison Silverstein</b>
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<b>Date Prepared</b>	<b>January 14, 2004</b>
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# Status Highlights

## TO 153 Integration Support and Transition

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Task Order is progressing as planned
<b>Overall Project Stage</b>			
	Ongoing	<b>Est. % TO Completed</b>	25%
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>	N/A		
<b>Management Support Needed</b>	None		

<b>Major Accomplishments Over Past Two Weeks</b>
Development of enterprise sequencing plans that focuses specifically on FSA's business and technical integration initiatives and critical dependent enterprise activities
Continued management of enterprise integration risks
Development of artifacts and presentation content in support of GAO's review of FSA's system integration efforts.
Creation of GAO/FSA workspace on eProject
Support of FSA Business & Technology Integration Group (BTIG)
Continued admin support of BTIG
Continued internal integration of major Integration Partner integration initiatives
Attended FSA's EAC in New Orleans
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to support the BTIG
Continue to support GAO review efforts
Continued management of enterprise integration risks
Continued management of sequencing plans
Continued internal integration of major Integration Partner integration initiatives

# Project Scorecard

## TO 153 Integration Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 153 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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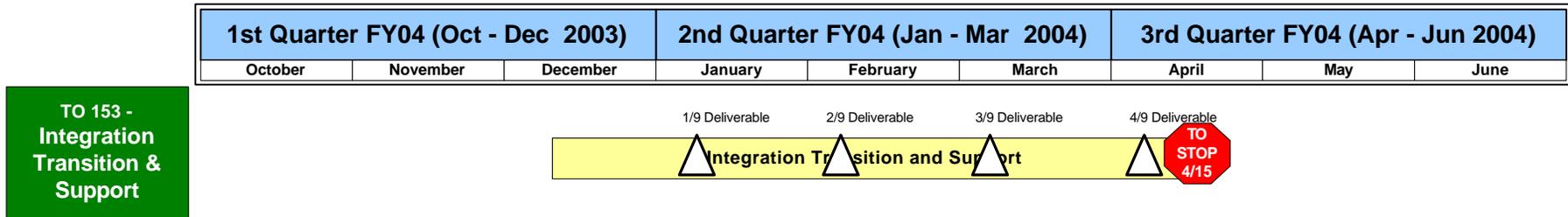
		
Better	Worse	Same

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# Pictorial Timeline

## TO 153 Integration Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



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# Major Risks & Issues

## TO 153 Integration Support and Transition

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
FSA intention to procure a new integration partner	Accenture Task Order 153-date and time of transition period	Accenture & FSA	Operational	1/15/2004	In-Progress	None, need date when FSA plans to procure a new integration partner	High - Project level do not escalate	Likely	None

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 154 - Contract &amp; Financial Management</b>
<b>Owner Unit</b>	<b>COO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>December 15, 2003 - January 15, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	<b>Terri Shaw</b>	<b>Ken Dineen</b>
<b>Project Lead</b>	<b>John Fare</b>	<b>Luana Lewis</b>
<b>Tech Rep</b>	<b>N/A</b>	<b>N/A</b>
<b>COR</b>	<b>Debbie Bairdain</b>	<b>Mike Swain</b>

<b>Prepared By</b>	<b>Mike Swain</b>
<b>Date Prepared</b>	<b>January 19, 2004</b>

# Status Highlights

## TO 154 - Contract & Financial Management

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Better	None
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	9%
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>	N/A		
<b>Management Support Needed</b>	None		

<b>Major Accomplishments Over Past Two Weeks</b>
Submitted 5 Task Order proposals: TO116 Mod 5 – ezAudit, TO117 Mod 5 – EAI, TO118 Mod 6 – ITA, TO121 Mod 1 R1 – LMS Software Renewal, and TO144 Mod 1 – eAuthenticate & e Signature.
Continued staff security effort – 152 of 163 packages complete.
Continued subcontractor negotiation efforts – 24 signed and active, 18 inactive.
<b>Upcoming Activities Over Next Two Weeks</b>
Submit outstanding Task Order proposals: TO77WO3 Mod 2 – eServicing, TO155 – Oracle Discoverer, and TO156 – Oracle 9i.
Continue staff security effort.
Continue subcontractor negotiation efforts.

# Project Scorecard

## TO 154 - Contract & Financial Management

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Better	None

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## TO 154 - Contract & Financial Management

Monthly Report	Due Date	Date Delivered
1. Contract and Financial Management - December 2003	1/9/2004	1/7/2004
2. Contract and Financial Management - January 2004	2/10/2004	
2. Contract and Financial Management - February 2004	3/10/2004	
2. Contract and Financial Management - March 2004	4/9/2004	
2. Contract and Financial Management - April 2004	5/10/2004	
3. Contract and Financial Management - May 2004	6/10/2004	
4. Contract and Financial Management - June 2004	7/9/2004	
5. Contract and Financial Management - July 2004	8/10/2004	
6. Contract and Financial Management - August 2004	9/10/2004	
7. Contract and Financial Management - September 2004	10/11/2004	
8. Contract and Financial Management - October 2004	11/10/2004	
9. Contract and Financial Management - November 2004	12/10/2004	

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