



We Help Put America Through School

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Put
America
Through
School”*

Federal Student Aid Integration Partner

Bi-Weekly Task Order Status Report

Reporting Period: January 16, 2004 – January 27, 2004

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INTEGRATION PARTNER PROGRAM SCORECARD

Reporting Period January 16, 2004 - January 27, 2004

	Financial Integrity				Technical Architecture & Inf. Services								Integration & Leadership		
	TO 77 WO2 - Common Origination & Disbursement	TO 116 - Electronic Audited Financial Statements	TO 146 - Loan Processing and Issuance Fee	TO 149 - FMS Forms 2000	TO 77 WO1 - SAIG (FSA to the Internet)	TO 117 - EAI Release 3	TO 118 - ITA Release 3	TO 120 - Security and Privacy Support	143- Identity and Access Mgmt Tools	TO 144 - E-Authent. and E-Sign. Support	TO 147 - TPM Gap Analysis	TO 152 - Enterprise Data Strategy	TO 151- Integration Leadership and Support	TO 153- Integration Support and Transition	TO 154- Contract Management
Schedule	Yellow ↔	Yellow ↓	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Yellow ↓	Green ↔	Green ↔	Green ↔
Cost	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Quality	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Scope	Yellow ↔	Yellow ↓	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Task Order	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Overall	Yellow ↔	Yellow ↓	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report



PMO Project Update

TO # and Name	COD /TO#77/WO# 2
Owner Unit	School Channel/Title IV Delivery
Partner	Integration Partner
Reporting Period	January 15-31, 2004

Project Contacts

	FSA	Partner	Prepared By	
Sponsor/Mgt	Kay Jacks	Ken Dineen		James Crown
Project Lead	Rosemary Beavers	Chris Merrill		Idoya Oscariz
Tech Rep		Frank Southfield	Date Prepared	January 27, 2004
COR	C. Seifert/S. Wingard	Mike Swain		

Status Highlights

COD /TO#77/WO# 2

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. It has been agreed with FSA to split 3.0 into 2 releases: 3.0 and 3.1. The implementation date for Release 3.1 has been scheduled for July 23, 2004. FSA has signed off on the final groups of release 3.0 test scripts. FSA has signed off on the product test results for 2 of 17 groups. Product Test is a little over one week behind schedule. Web User testing being conducted by ACS and FSA started on schedule. For Release 3.1, 13 of the 14 FDDs have been signed off by FSA.
Overall Project Stage	Testing	Est. % TO Completed	
Red Flags/Major Issues	Continue to struggle with schedule and backlog of production issues, which consume resources needed for Releases 3.0 and 3.1. The delay in the implementation of release 2.2 of a week and other testing issues put testing for 3.0 1 1/2 weeks behind schedule. Testing for release 3.0 made good progress in late January and is now just a little over one week behind schedule.		
Corrective Actions Taken	Increased reporting and oversight of development activities and issue resolution; redeployed resources to high risk areas. The Product Test team continues to analyze the schedule to determine if the lost time can be made up. It is expected that the execution of the project specific scripts will overlap with end-to-end and regression.		
Management Support Needed	none at this time		

Major Accomplishments Over Past Two Weeks
Release 3.0 - Gained sign on the remaining 3 groups of product test scripts
Release 3.0 - 2 of the 17 groups of test results have been approved by FSA. FSA has signed off on 98 of the 231 project based product test results
Release 3.0 - Began test planning for IST Testing
Release 3.0 - Began implementation planning
Release 3.1 - 13 of the 14 FDDs for Release 3.1 have been approved by FSA.
Upcoming Activities Over Next Two Weeks
Continue to resolve the critical and high priority production issues
Get approval of test results for School Request Correspondence, deferred from release 2.2, and migrate to production
Release 3.0 - Continue to conduct product test and gain sign off from FSA on the test results
Release 3.0 - Complete test planning for IST testing and begin execution
Release 3.1 - Obtain FSA approval for 1 remaining FDD. Complete Technical Designs.
Incorporate comments on award year 2004-05 Technical Reference, gain FSA approval and post to IFAP and FSA Download by February 2

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Project Scorecard

COD /TO#77/WO# 2

Category	Score	Trend	Comments
Schedule			The last 2 groups of Product Test scripts for Release 3.0 were signed off late. Product Test execution for Release 3.0 is little over one week behind schedule. One remaining FDDs for 3.1 needs to be approved by FSA by January 31.
Cost			Contract is functioning within budget.
Quality			The quality of deliverables has improved over the last 6 months. These deliverables include Test Cases, Test Results, Requirements Design Documents and Functional Design Documents. However, there is still room for improvement as the contractor becomes more knowledgeable in the business and understands our expectations.
Scope			The two outstanding 2.1B projects have been delayed to later releases. School Request Correspondence was moved to 2.2 and Direct Loan Closeout to 3.1. School Request Correspondence testing was not completed with 2.2 so it will be implemented when testing is complete. Because of the delays in Release 2.2 the scope for Release 3.0 was assessed and the release was broken into two releases (3.0 and 3.1). The final FDD for release 3.1 needs to be approved by FSA by 1/31 to be included in the release.
Task Order			Mod pending to incorporate SLA's and billing schedule.
Overall Score	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. It has been agreed with FSA to split 3.0 into 2 releases: 3.0 and 3.1. The implementation date for Release 3.1 has been scheduled for July 23, 2004. FSA has signed off on the final groups of release 3.0 test scripts. FSA has signed off on the product test results for 2 of 17 groups. Product Test is a little over one week behind schedule. Web User testing being conducted by ACS and FSA started on schedule. For Release 3.1, 13 of the 14 FDDs have been signed off by FSA.

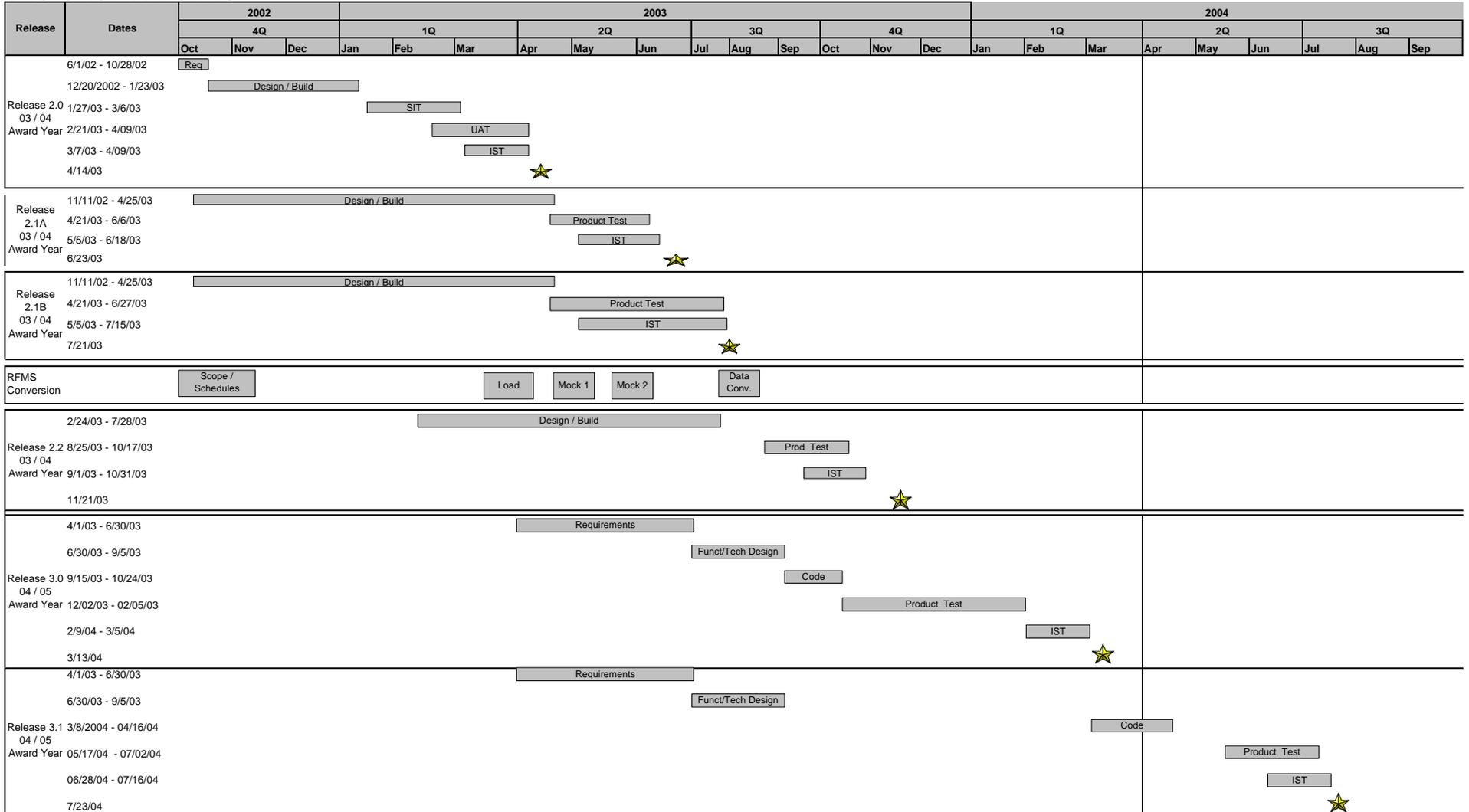
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

COD/TO#77/NO# 2





PMO Project Update

TO # and Name	TO 116 - eZ-Audit
Owner Unit	(Electronic Audited Financial Statements & Compliance Reports)
Partner	Schools
Reporting Period	Accenture
	January 15 - January 31, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Kay Jacks	Kelly Tate
Project Lead	Randy Wolff	Brian Cannavan
Tech Rep		
COR	Roscoe Price	Mike Swain

Prepared By	Brian Cannavan
Date Prepared	January 27, 2004

Status Highlights

TO 116 - eZ-Audit (Electronic Audited Financial Statements &

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	eZ-Audit R1.0 went live as scheduled on April 1, 2003. eZ-Audit R1.01 went live as scheduled on August 3, 2003. The team continues to resolve Production Stabilization SIRS. eZ-Audit R2.0 is beginning the development Phase.
Overall Project Stage	Ongoing	Est. % TO Completed	100% build complete Production Stabilization Support phase slotted for 2 months 100% complete Peak Processing Support - - 100% complete Release 2.0 - 40% complete Production Ops - 20% complete
Red Flags/Major Issues	eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.		
Corrective Actions Taken	Attended management council meeting to describe eZ-Audit R2.0 requirements and explained the requirements gathering and definition activities. Provided eZ-Audit FSA Project Lead with all supporting documentation on our requirements gathering process, configuration management of the requirements, and all supporting documentation of requirements acceptance meetings. Follow up meeting are taking place to confirm that all functionality in proposed R2.0 is necessary. Meetings also will address if there is any additional functionality that must be		
Management Support Needed	Yes. Already working with Roger Hartmuller and Kelly Tate to resolve issues and continued support is needed.		

Major Accomplishments Over Past Two Weeks
Continue to investigate and resolve all Production Stabilization SIRS
Fully staffed the eZ-Audit team
Fully staffed the eZ-Audit team
Migrated eZ-Audit to WebSphere 5.0
Started compilation of deliverable 116.6.2 due 2/6/2004 (finish Test Plan, finish Use Case updates, finish Test Condition update/creation, start Test Script update/creation)
Upcoming Activities Over Next Two Weeks
Continue to investigate and resolve all Production Stabilization SIRS
Finish development of eZ-Audit R2.0
Deliver deliverable 116.6.2 due 2/6/2004 (Test Plan, Use Case updates, Test Condition update/creation, Test Script update/creation)
Deliver deliverable 116.6.4a due 1/30/2004 (Monthly Operations Status Report)
Begin testing of the eZ-Audit application R2.0

Project Scorecard

TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance

Category	Score	Trend	Comments
Schedule			Schedule will be pushed back for deploying eZ-Audit in production due to dependencies on PEPS to modify the interface between the two systems.
Cost			All funding approved by IPC for Stabilization - FSA has confirmed funding for Release 2 and eZ-Audit Operations phase to begin 1/8/2004 and conclude 5/28/2004..
Quality			Excellent - continue to resolve all level 1 (Priority) Production SIRS
Scope			Scope may change as a result of the R2.0 requirements review meetings being held the week of 1/26/2004. This increase/decrease in scope would change overall deliverable date and total cost of project.
Task Order			Task Order (#116) Mod 5 for January 8, 2004 - May 28, 2004 was approved and funded by FSA.
Overall Score	Yellow	Worse	Schedule will be impacted by PEPS interface and possible outcomes of req. review sessions.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance Reports)

Gantt Chart including task order start and end dates and major milestones/deliverables:

Project Kickoff		1/16/2002		completed
<u>Requirements Definition</u>				
Definition		3/20/2002		completed
Baseline Requirements		4/16/2002		completed
<u>Application Design</u>				
Preliminary Design		5/15/2002		completed
Functional Design		7/15/2002		completed
Detailed Technical Design		8/19/2002		completed
Test Approach/Plan		9/30/2002		completed
<u>Application Development</u>				
Build		12/20/2002		completed
Test Results		2/28/2003		completed
<u>Application Delivery</u>				
Deployment		4/1/2003		completed
Stabilization		5/23/2003		completed
Peak Processing Support		6/30/2003		completed
Peak Processing Support		7/31/2003		completed
Peak Processing Support		8/29/2003		completed
Transition to Ops Plan		9/12/2003		completed
Application Support Manual		9/30/2003		completed
eProject Document List		10/31/2003		completed
Transition to Ops Performance Report		12/19/2003		removed
<u>Mod 5</u>				
Requirements Definition and Prelim Design		1/2/2004		completed
Final Design and Sys Test Delivery		1/30/2004	moved to 2/6/2004	on schedule
Application Delivery		2/27/2004		
Prod Support Perf Report - Jan		1/30/2004		
Prod Support Perf Report - Feb		2/27/2004		
Prod Stabilization Perf Report - Mar		3/26/2004		
Prod Peak Cycle Processing Perf Report - Apr		4/30/2004		
Prod Support Perf Report - Jan		5/28/2004		

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Major Risks & Issues

TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance Reports)

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
PEPS interface: PEPS will have to make updates to their interfaces and possible their DB structure and our team will possibly have to update our interface to ensure the data transfer between PEPS and eZ-Audit works correctly. If PEPS decides they have to update their database, it may impact the eZ-Audit release.	Affects the go live date if PEPS cannot meet our deadlines.	PEPS	Operational	1/14/2004	In-Progress	Integration Partner will: Work with FSA to provide data and system information as requested Work with PEPS to form a solution that has minimal workload for PEPS, while not causing an increase in effort on the Integration Partner Team. FSA will: Identify and engage all stakeholders Adhere to rapid decision making schedule	Medium	Likely	None
eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.	This affects delivery of eZ-Audit R2.0. This would effectively stop all development and require us to go through the requirements gathering stage once again.	ASEDS MC	Strategic	1/14/2004	In-Progress	Integration Partner will: Attend all meeting with the management team. Provide documentation to current requirements gathering methods and decisions to date. FSA will: evaluate the eZ-Audit application requirements based on current needs.	High	Likely	Moderate

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
1	Informed by OGC and IG that eZ-Audit system may be at risk post the 6 month provisional pilot approved by OMB in March 2003	OMB may halt eZ-Audit system usage after the 6 pilot period (Sept 2003)	4/1/2003	ASAP	FSA	Developed Modification 3 to Task Order to ensure partnering with Bob Swab of BearingPoint to support the development of relationships with relevant parties and to initiate strategy sessions with FSA to ensure approval by OMB. As of May 14, 2003, FSA has decided not to modify this task order. Alternatively, Jeff Baker and John Kolotos of FSA will be working closely with OMB to secure final approval of eZ-Audit. Accenture has been informed by Randy Wolff that a Federal Register Notice will be posted in the coming weeks that will allow for the provisional approval of eZ-Audit to extend well beyond the current expiration date of September 30, 2003.	Closed	High
2	FSA has not identified an operating partner for the eZ-Audit system.	Once the current TO runs out (12/31/2003), there will be no operations team for eZ-Audit.	11/1/2003	ASAP	FSA	As of a meeting on 11/6/2003, FSA will contact their COTR to discuss modifying the current TO to keep Integration Partner on until 7/31/2004. This modification would also include future options for Integration partner to implement a future release focusing on the Not For Profit Institution facing web pages and another release focusing on school groups and incomplete submissions. FSA has received approval for funding for the future release. A new SOO has been submitted that will cover this new release and continued application support through 6/30/2004. The SOO will be for a modification to the current TO 116. The SOO was received by Integration Partner and a tech price and price prop have been created. This issue will stay open until the tech prop is accepted for this new modification to the TO and operations through 7/31/2004 are assured. The new TO was signed!	Closed	High
3	Resource shortage for Mod 5 work on TO116. TO116 Mod 5 has a design/ dev/ test/ deploy portion of it that must go into production by the end of February. Currently the staffing requests that have been made for this work have not been filled.	Without resources on the team by 1/2/2004, the work is in jeopardy of not being completed.	12/15/2003	ASAP	Integration Partner	This issue is being raised in hopes that resources can be identified for the eZ-Audit effort. The eZ-Audit team currently has 12 of 13 resources filled and is on track to deliver. As of 1/26/2004 eZ-Audit has 13 of 13 positions filled.	Closed	High



PMO Project Update

TO # and Name	TO 146 - FMS LPIF Interface Updates
Owner Unit	CFO Channel
Partner	Accenture
Reporting Period	January 16, 2004 - January 27, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jay Hurt	Rob O'Keefe
Project Lead	Jay Hurt	Scott A. McConaghie
Tech Rep	Daniel Dytang	Scott A. McConaghie
COR	Roscoe Price	Scott A. McConaghie

Prepared By	Scott A. McConaghie
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Date Prepared	January 27, 2004
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Status Highlights

TO 146 - FMS LPIF Interface Updates

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	FMS LPIF Interface Update Team is achieving its major milestones on schedule.
Overall Project Stage	Deployment	Est. % TO Completed	83%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Successfully migrated code from Test to Production Environment on 1/11/04
Upcoming Activities Over Next Two Weeks
Submit Deliverable 146.1.4 - Post Production Validation on 2/27/04 as scheduled

Project Scorecard

TO 146 - FMS LPIF Interface Updates

Category	Score	Trend	Comments
Schedule			- No Schedule Issues
Cost			- No Cost Issues
Quality			- No Quality Issues
Scope			- No Scope Issues
Task Order			- Task Order period is from 9/16/03 thru 2/27/04
Overall Score	Green	Same	FMS LPIF Interface Update Team is achieving its major milestones on schedule.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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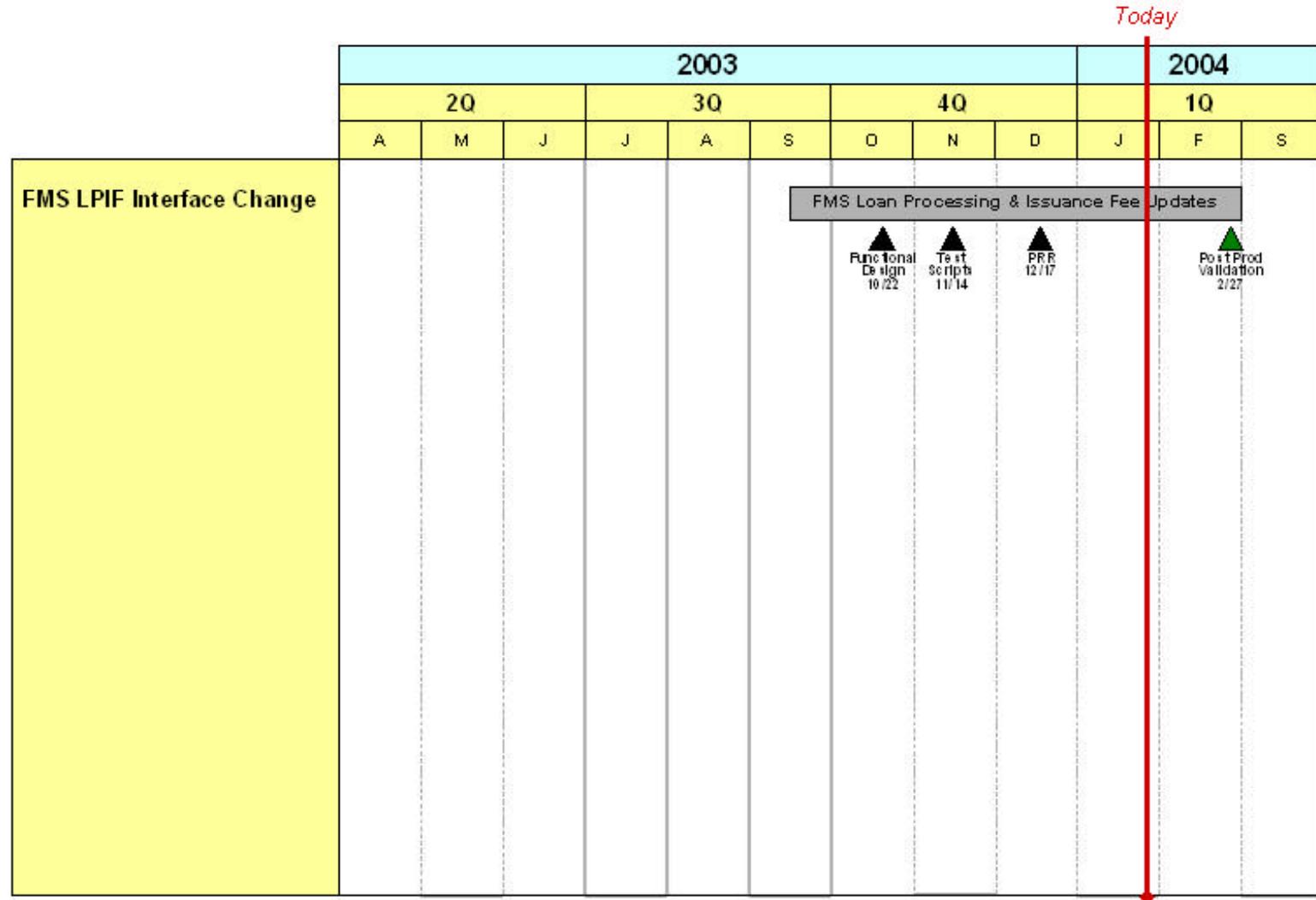
		
Better	Worse	Same

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Pictorial Timeline

TO 146 - FMS LPIF Interface Updates

Gantt Chart including task order start and end dates and major milestones/deliverables:



Status Legend				
▲ High Risk - Major Impact to schedule	▲ Moderate Risk - Manageable Impact to schedule	▲ On Schedule	△ Not Started	▲ Complete

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PMO Project Update

TO # and Name	TO #149 Form 2000 Enhancements
Owner Unit	
Partner	Accenture
Reporting Period	January 15, 2004 - January 27, 2004

Project Contacts

FSA	Partner
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Sponsor/Mgt
Project Lead
Tech Rep
COR

Prepared By	Joanna Zieba
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Date Prepared	January 27, 2004
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Status Highlights

TO #149 Form 2000 Enhancements

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Project tracking to work plan
Overall Project Stage	Testing	Est. % TO Completed	
Red Flags/Major Issues	None		
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Completed Code & Unit Test Plan Review
Completed Build & Unit Testing
Began System Test
Received feedback from GA's on the new SAIG file layout
Completed Testing Readiness Review with IV & V
Upcoming Activities Over Next Two Weeks
Submit Deliverable 149.1.2 Test Scenarios and Scripts
Continue System Test

Project Scorecard

TO #149 Form 2000 Enhancements

Category	Score	Trend	Comments
Schedule			-All deliverables are on schedule.
Cost			-Project financials are in line with expectations
Quality			-Project quality is in line with expectations
Scope			-Scope has been well defined for the task order
Task Order			-Task Order Awarded
Overall Score	Green	Same	-Project tracking to Work Plan

 <p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>	 <p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>	 <p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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 Better	 Worse	 Same
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Pictorial Timeline

TO #149 Form 2000 Enhancements

The screenshot shows the Microsoft Project interface for a project named 'TO149 Workplan v1.mpp'. The main window displays a task list with columns for ID, % Complete, Task Name, Duration, Start, Finish, and Resource Name. The task list is as follows:

ID	% Comp	Task Name	Duration	Start	Finish	Resource Name
1	17%	Form 2000 System Enhancements	135 days	Mon 10/6/03	Fri 4/9/04	
2	100%	Planning	11 days	Mon 10/6/03	Mon 10/20/03	
8	100%	Requirements/Analysis Phase	14 days	Tue 10/7/03	Fri 10/24/03	
21	54%	Design Phase	43 days	Mon 10/20/03	Wed 12/17/03	
22	92%	Create Functional Design Documents	35 days	Mon 10/20/03	Fri 12/5/03	
41	9%	Create Technical Design Documents	23 days	Mon 11/17/03	Wed 12/17/03	
57	0%	Build/Unit Test Phase	27 days	Thu 12/18/03	Fri 1/23/04	
58	0%	Build	22 days	Thu 12/18/03	Fri 1/16/04	
69	0%	Unit Test	27 days	Thu 12/18/03	Fri 1/23/04	
91	2%	System/Integration Testing Phase	80 days	Mon 11/17/03	Fri 3/5/04	
92	40%	Planning	5 days	Mon 11/17/03	Fri 11/21/03	
98	0%	Test Script Preparation	49 days	Mon 11/24/03	Fri 1/30/04	
117	0%	System Test	15 days	Mon 1/26/04	Fri 2/13/04	
131	0%	Integration Test	10 days	Mon 2/16/04	Fri 2/27/04	
143	0%	User Acceptance Test	5 days	Mon 3/1/04	Fri 3/5/04	
152	0%	Production Readiness Review	14 days	Mon 2/23/04	Fri 3/12/04	
157	0%	Transition Documentation	10 days	Mon 3/15/04	Fri 3/26/04	
161	0%	Implementation Phase	13 days	Wed 3/24/04	Fri 4/9/04	

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PMO Project Update

TO # and Name	TO 77.1 - Student Aid Internet Gateway (SAIG)
Owner Unit	Schools Channel
Partner	Accenture
Reporting Period	January 16 - January 27, 2004

Project Contacts

	FSA	Partner	Prepared By	Colleen Ward
Sponsor/Mgt	Kay Jacks	Rob O'Keefe	Date Prepared	1/127/2004
Project Lead	Lydia Morales	Colleen Ward		
ITR				
Tech Rep				
COR	Steve Allison	Mike Swain		

Status Highlights

TO 77.1 - Student Aid Internet Gateway (SAIG)

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Unchanged	SAIG is the operations stage. Generating savings as forecasted. Development underway for Spring release of EDConnect. SAIG received complete certification and accreditation.
Overall Project Stage			
	Ongoing	Est. % TO Completed	
Red Flags/Major Issues	none		
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Outage: No outages this reporting period. However, CPS again had an issue sending a file. It successfully transmitted upon retry.
Datatel: Only an occasional user appears on the over 200 connections report. Continuing to contact the schools and getting them to adjust their connection settings.
EDConnect Software release: Development continuing on schedule. Approx 50% complete.
EAI Interface: No issues
VDC: Reviewed/modified project plan for merging the NT servers.
COD: Attended release meeting. Decision made that SAIG did not need to attend again until the end of February. COD indicated the DLOS mailbox is not being serviced.
CPS: Increased logging. Continue to work with CPS, CSC, and bTrade to resolve intermitten issue..
LaRS: Requested message classes post to the website.
NSLDS: Met with NSLDS to review volume increase. Again, NSLDS committed to updating their forecast; however, it has not been received.
DLSS, eCampus-Based: No issues.
SAIG Security: Cross tracked Rules of Behavior with user ID request form. Hold on distributing User ID request form. Pending on FSA security form overhaul.
Upcoming Activities Over Next Two Weeks
EDConnect Software: Continue Code and Unit Test.
SAIG Security: Contact eCB regarding outstanding Trading Partner Agreement. Distribute non-compliance note to Security officers with SAIG users missing rules of behavior. Give a 2 week turnaround on submitting Rules of Behavior forms.
EAI: Review updated ICDs for review.
CPS: Continue to monitor and follow up with bTrade to determine cause for intermitten problem sending files.
DLSS: Contact them to remove old message classes.
eCB and DLSS: Contact them to inform them of upcoming EDConnect release.
COD: Meet to discuss mailbox shutdown procedures for the DLOS mailbox.
LaRS: Help with their plans for end-to-end testing.
NSLDS: Continue to monitor and follow up with bTrade regarding NSLDS issue with message status not being correctly updated. Follow up meeting to understand volume increase, obtain updated volume forecast, process message class request, and provide them with a test message class table.
VDC: Install HPL8 for peak processing, Capacity planning meeting

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Project Scorecard

TO 77.1 - Student Aid Internet Gateway (SAIG)

Category	Score	Trend	Comments
Schedule			SAIG in production. Maintenance released deployed in July
Cost			SAIG generating savings according to forecast.
Quality			Meets all deliverables according to contract. Supports applications beyond baseline. Scored 4.2 on 5 point scale on Customer Satisfaction Survey. Rated High & Med-High on most categories on Post Implementation Review. Recommended for full security certification with only minor findings.
Scope			Baseline complete. Additional applications added to SAIG beyond baseline.
Task Order			Umbrella Shared-in-Savings Task Order approved (TO 77) SAIG Work Order approved (WO 1)
Overall Score	Green	Same	In operations, savings being generated

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Timeline

TO 77.1 - Student Aid Internet Gateway (SAIG)

ID	Task Name	January					February					March				April				
		12/21	12/28	1/4	1/11	1/18	1/25	2/1	2/8	2/15	2/22	2/29	3/7	3/14	3/21	3/28	4/4	4/11	4/18	4/25
1	EDConnect Rollover	[Redacted]																		
2	Software Development	[Redacted]																		
3	Customer Requirements Def in	[Redacted]																		
4	Preliminary Planning	[Redacted]																		
5	Software Requirements Analy	[Redacted]																		
6	High Level Design	[Redacted]																		
7	Detailed Planning	[Redacted]																		
8	Detailed Design	[Redacted]																		
9	Code and Unit Test	[Redacted]																		
10	Integration and Test	[Redacted]																		
11	Create Test Plan and Cases	[Redacted]																		
12	TRR (test readiness review)	[Redacted]																		
13	Code baseline	[Redacted]																		
14	System Test – EDconnect	[Redacted]																		
15	School User's Beta Test	[Redacted]																		
16	Customer Acceptance Test	[Redacted]																		
17	PRR	[Redacted]																		
18	Production Baseline	[Redacted]																		
19	Implementation – post to down	[Redacted]																		
20		[Redacted]																		
21	Communication	[Redacted]																		
22	Initial Release Message	[Redacted]																		
26	Beta Test Message	[Redacted]																		
30	Release Message	[Redacted]																		
34		[Redacted]																		
35	Operations	[Redacted]																		
36	Add Peak Server	[Redacted]																		
37	Feb-March ISIR Peak	[Redacted]																		
41	Fall Peak	[Redacted]																		
45		[Redacted]																		

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PMO Project Update

TO # and Name	117 Enterprise Application Integration
Owner Unit	CIO
Partner	Accenture
Reporting Period	January 16 - 27, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jerry Schubert	Ken Dineen
Project Lead	Ganesh Reddy	Bruce Kingsley
Tech Rep	<FSA Tech Rep>	<Accenture Tech Rep>
COR	<FSA COR>	Mike Swain

Prepared By	Patrick E. Volpe
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Date Prepared	January 27, 2004
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Status Highlights

117 Enterprise Application Integration

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Ongoing	Est. % TO Completed	90%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Awarded TO 117 EAI Release 4.0 (Mod 05) to address EAI transition activities.
Conducted EAI Transition Kick-Off Meeting on Jan. 16
Implemented EAI architecture changes to support eZ-Audit migration to refreshed ITA server on Jan. 18
Successful completed EAI failover test for refreshed FMS high availability server configuration
Preparing/coordinating implementation of EAI architecture changes to support Informatica migration to refreshed hardware
Supporting Hardware Refresh.
Upcoming Activities Over Next Two Weeks
Execution of EAI transition activities
Implementation of EAI architecture changes to support eCampus Based migration to refreshed ITA hardware - Feb 1.
Implementation of new refreshed EAI servers and EAI architecture changes to support Informatica migration to refreshed hardware - Feb 8.
Hardware Refresh planning for remaining EAI enabled application interfaces
Submission of Deliverable 117.4.1b EAI Monthly Performance Report II on Feb. 15

Project Scorecard

117 Enterprise Application Integration

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

117 Enterprise Application Integration

Gantt Chart including task order start and end dates and major milestones/deliverables:

Task Order, Phase IV End		1/15/2004
Deliverable 117.4.1a – EAI Monthly Performance Report I	12/16/2003	1/15/2004
Task Order, Phase V Start	1/16/2004	
Deliverable 117.4.1b EAI Monthly Performance Report II	1/16/2004	2/15/2004
Deliverable 117.5.1 EAI Transition Performance Report	2/16/2004	3/15/2004
Task Order, Phase V End		3/15/2004



PMO Project Update

TO # and Name	TO 118 - Integrated Technical Architecture
Owner Unit	CIO
Partner	Accenture
Reporting Period	January 16, 2004 - January 31, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jerry Schubert	Robert O'Keefe
Project Lead	Ganesh Reddy	Alex LeFur
Tech Rep		
COR	Carol Siefert	Mike Swain

Prepared By	Alex LeFur
Date Prepared	January 31, 2004

Status Highlights

TO 118 - Integrated Technical Architecture

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage			
	Ongoing	Est. % TO Completed	90%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Continued setup and testing of Jprobe in performance test environment.
Continued investigating frequent garbage collections in production environment. Increased JVM heap size to 1.4 GB and verified in performance test. Change was moved to production clones on 1/25.
Ran a series of tests to recreate garbage generation in performance test. Have not been able to reproduce production GC frequency to date. [TO 145]
Continued to support the FAFSA 8.0 development effort.
Continued to provide support for FAFSA configuration and performance issues in the ongoing Tiger Team meetings.
Met with IFAP application team to further discuss Google migration. IFAP will build a timeline for migration.
Identified incorrect version of Interwoven OpenDeploy installed in refreshed development environment. Contacted CSC to install appropriate service pack and patches.
Conducted preliminary status meetings and transition of Google and Interwoven technical architecture with PPS.
Established shadowing schedule for PPS team.
Upcoming Activities Over Next Two Weeks
Continue ITA environment support.
Continue execution of performance tests in perf test environment. [TO 145]
Continue to provide support for FAFSA configuration and performance issues in the ongoing Tiger Team meetings.
Continue to work with Autonomy Support and CSC to resolve Autoindexer on HP issues.
Continue troubleshooting with issues related to Interwoven Upgrade.
Work with Program Guidance application team on Google Migration.
Profile FAFSA business processes with Jprobe.
Continue transition to PPS team.

Project Scorecard

TO 118 - Integrated Technical Architecture

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

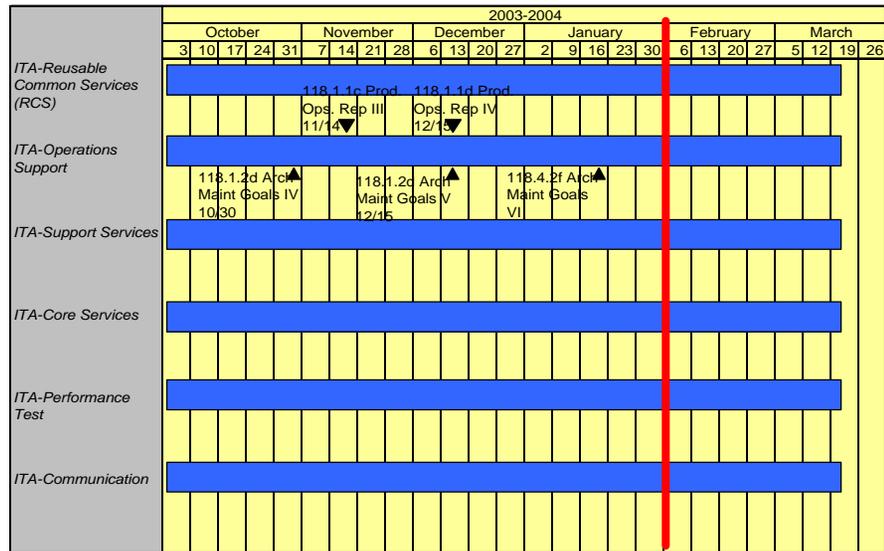
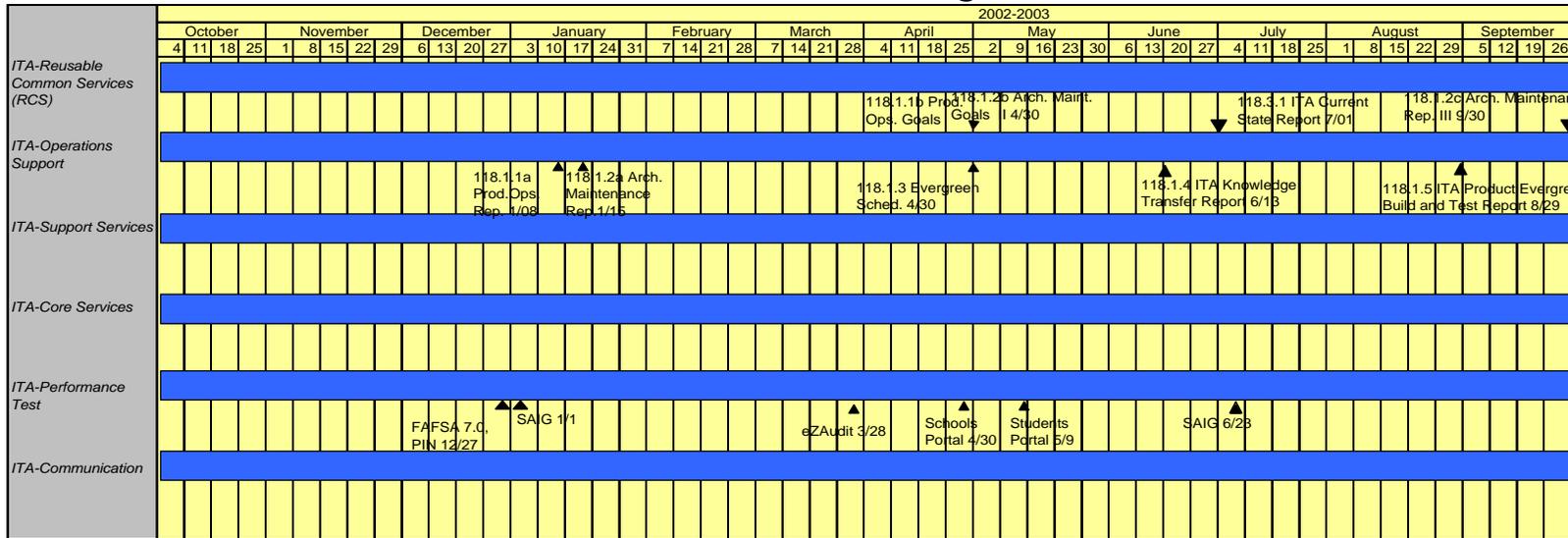
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

TO 118 - Integrated Technical Architecture



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PMO Project Update

TO # and Name	TO 120 -- Security and Privacy Support
Owner Unit	Robert Ingwalson
Partner	BearingPoint
Reporting Period	January 16 - January 27, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jerry Shubert	Mike Gibbons
Project Lead	Robert Ingwalson	Brian Fuller
ITR	Robert Ingwalson	Brian Fuller
Tech Rep	Robert Ingwalson	Brian Fuller
COR	Steve Allison	Charles M Swain

Prepared By **Brian Fuller**

Date Prepared **January 27, 2004**

Status Highlights

TO 120 -- Security and Privacy Support

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage			
	Ongoing	Est. % TO Completed	20%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Developing POA&M tracking system
Maintaining Online Security Center
Supporting FSA systems through C&A
Upcoming Activities Over Next Two Weeks
Continue to Support FSA systems through C&A
Maintain Online Security Center
Develop Patch Management Implementation Plan

Project Scorecard

TO 120 -- Security and Privacy Support

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			Mod 3 awarded and signed
Overall Score	Green	Same	

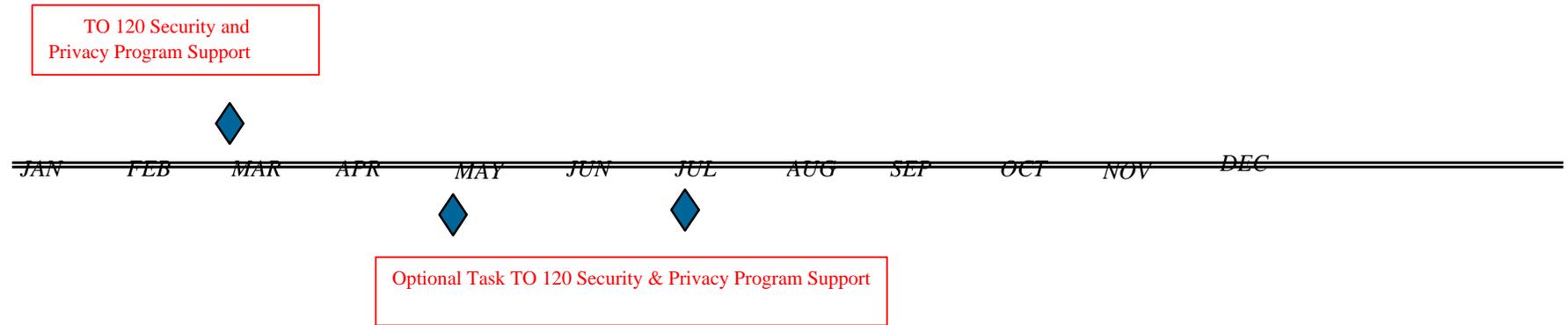
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Timeline

TO 120 -- Security and Privacy Support



- ◆ Bi-monthly Security and Privacy Report
- ◆ Optional Bi-monthly Security and Privacy Report

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PMO Project Update

TO # and Name	TO143 Identity and Access Management Tools Analysis
Owner Unit	CIO
Partner	Accenture
Reporting Period	January 16 - 30, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Ganesh Reddy	Rob O'Keefe
Project Lead	Bob Ingwalson	Jesse Bowen
Tech Rep	N/A	N/A
COR	N/A	N/A

Prepared By	Ryan Summers
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Date Prepared	January 26, 2004
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Status Highlights

T0143 Identity and Access Management Tools Analysis

	Overall Score	Overall Trend	Comments
Overall Project Scorecard			
Overall Project Stage	Ongoing	Est. % TO Completed	30%
Red Flags/Major Issues	No		
Corrective Actions Taken	No		
Management Support Needed	No		

Major Accomplishments Over Past Two Weeks
Submitted Deliverable 143.1.1 Identity and Access Management Tools Vendor Analysis on 1/23/04.
Review and discuss comments on Deliverable 143.1.1 on 1/29/04.
Upcoming Activities Over Next Two Weeks
Organize Web Access Control and Identity Management Product demonstrations for the Security Working Group.
Gather additional information on Web Access Control and Identity Management products for the Product Testing Phase.

Project Scorecard

T0143 Identity and Access Management Tools Analysis

Category	Score	Trend	Comments
Schedule			On schedule.
Cost			On budget.
Quality			Submitted first deliverable, 143.1.1, on 1/23/04.
Scope			Within Scope.
Task Order			The TO was signed and a revision to the Task Order changed the deliverable dates to 1/23/04, 3/5/04, and 5/14/04.
Overall Score	Green	Same	The project is on schedule.

	<p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>		<p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>		<p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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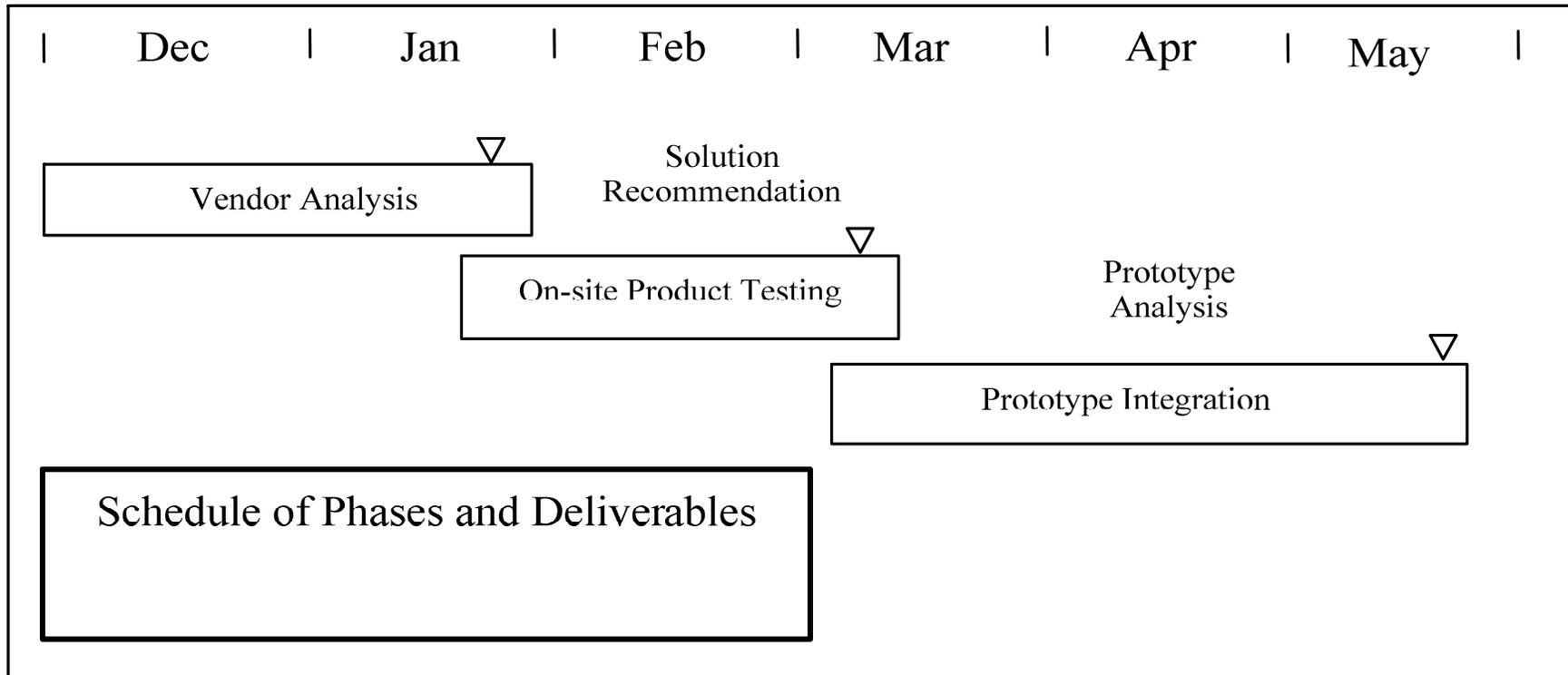
		
Better	Worse	Same

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Pictorial Timeline

T0143 Identity and Access Management Tools Analysis

Gantt Chart including task order start and end dates and major milestones/deliverables:



Major Risks & Issues

TO143 Identity and Access Management Tools Analysis

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
Not all WAC and IM tools will run on / support HP-UX platform.	Not all WAC and IM tools will run on the VDC's new preferred hardware - HP-UX. We will need to understand if the necessity to run on HP-UX is absolute because it will directly impact the tools selection process.	TO143	1/15/2004	2/15/2004	R.Summers	Working with FSA CIO teams to understand if HP-UX will be only platform for security tools. Otherwise, only tools that support HP-UX can be selected.	New	Medium
Security Tools Prototype could be impacted by ITA transition period.	According to the Task Order, the Security Tools Prototype will be installed in the ITA environment at the VDC. The team is concerned that our schedule could be impacted by the transition between ITA teams in terms of technical support or availability of environments.	TO143	1/15/2004	3/15/2004	R.Summers	ITA transition period just beginning. We will initiate an ECM ticket to schedule support. Transition period will end 3/15/04.	New	Medium



PMO Project Update

TO # and Name	Task Order 144 E-Signature & E-Authentication Support
Owner Unit	CIO
Partner	Accenture
Reporting Period	Ending January 27, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Charlie Coleman	Kelly Tate
Project Lead	Neil Sattler	Yateesh Katyal
Tech Rep		
COR	Debbie Bairdain	Mike Swain

Prepared By	Y Katyal
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Date Prepared	January 27, 2004
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Status Highlights

Task Order 144 E-Signature & E-Authentication Support

	Overall Score	Overall Trend	Comments
Overall Project Scorecard		Green	Task order is progressing as planned.
Overall Project Stage	Requirements	Est. % TO Completed	98%
Red Flags/Major Issues	The GSA Federal E-Authentication Gateway is no longer available.		
Corrective Actions Taken	The task order has been modified to change the period of performance and include review of emerging E-Authentication documentation.		
Management Support Needed	N/A.		

Major Accomplishments Over Past Two Weeks
Completed Deliverable 144.1.1, E-Authentication (E-Gov) Project Performance Report (September - December, 2003), and submitted to FSA on December 31, 2003 as scheduled.
Resubmitted Deliverable 144.1.1 on January 26, 2004 to address FSA feedback.
Upcoming Activities Over Next Two Weeks
Complete Deliverable 144.1.2, E-Authentication Opportunities Support Performance Report - January, on January 30, 2004 as planned.
Task Order is scheduled to end on January 31, 2004.

Project Scorecard

Task Order 144 E-Signature & E-Authentication Support

Category	Score	Trend	Comments
Schedule			Activities are on schedule.
Cost			Activities are within budget.
Quality			Deliverable 144.1.1 has been resubmitted to FSA.
Scope			Scope is defined as part of the task order.
Task Order			Task order is awarded.
Overall Score	Green	Same	Task order is progressing as planned.

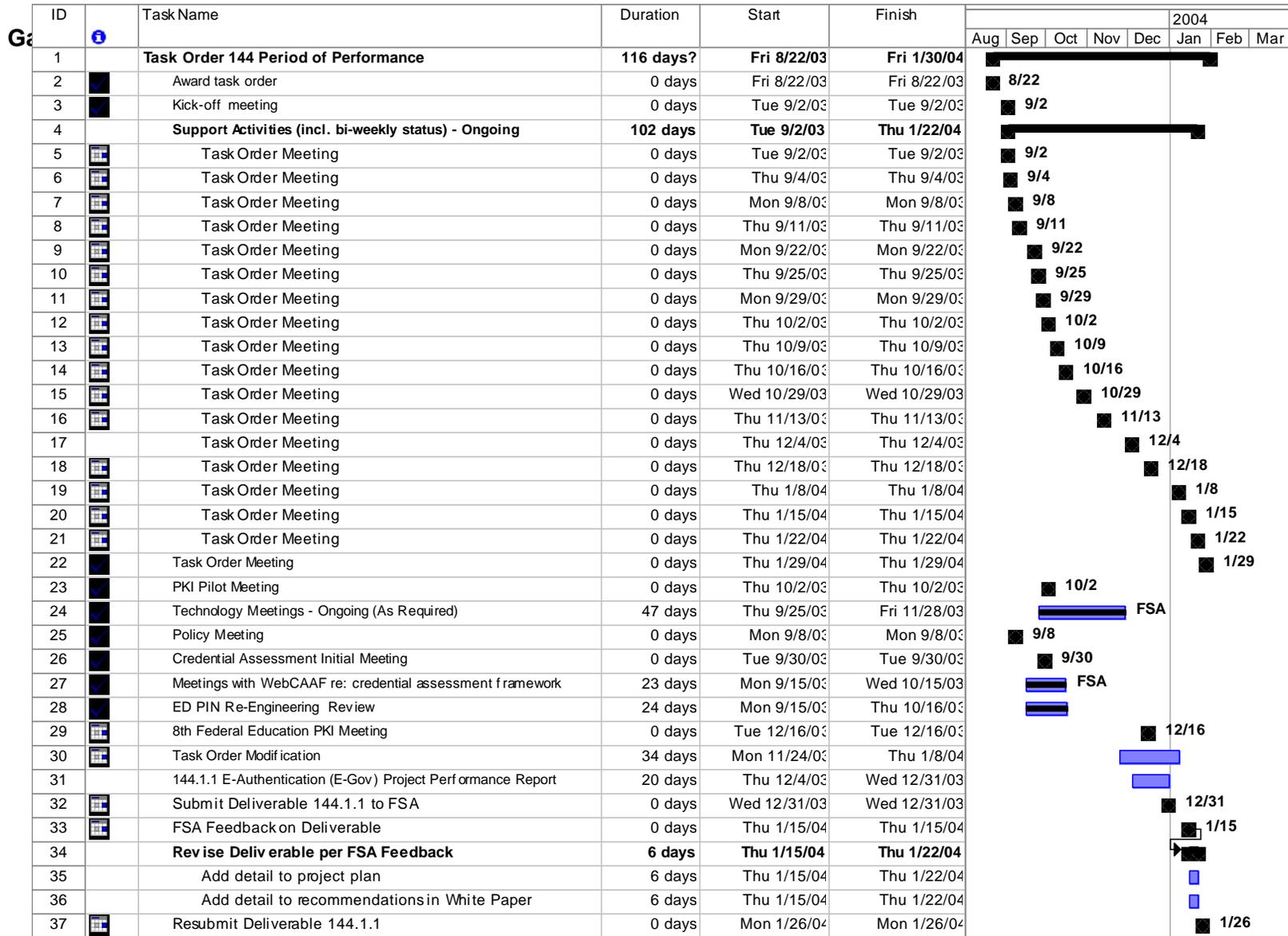
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

Task Order 144 E-Signature & E-Authentication Support



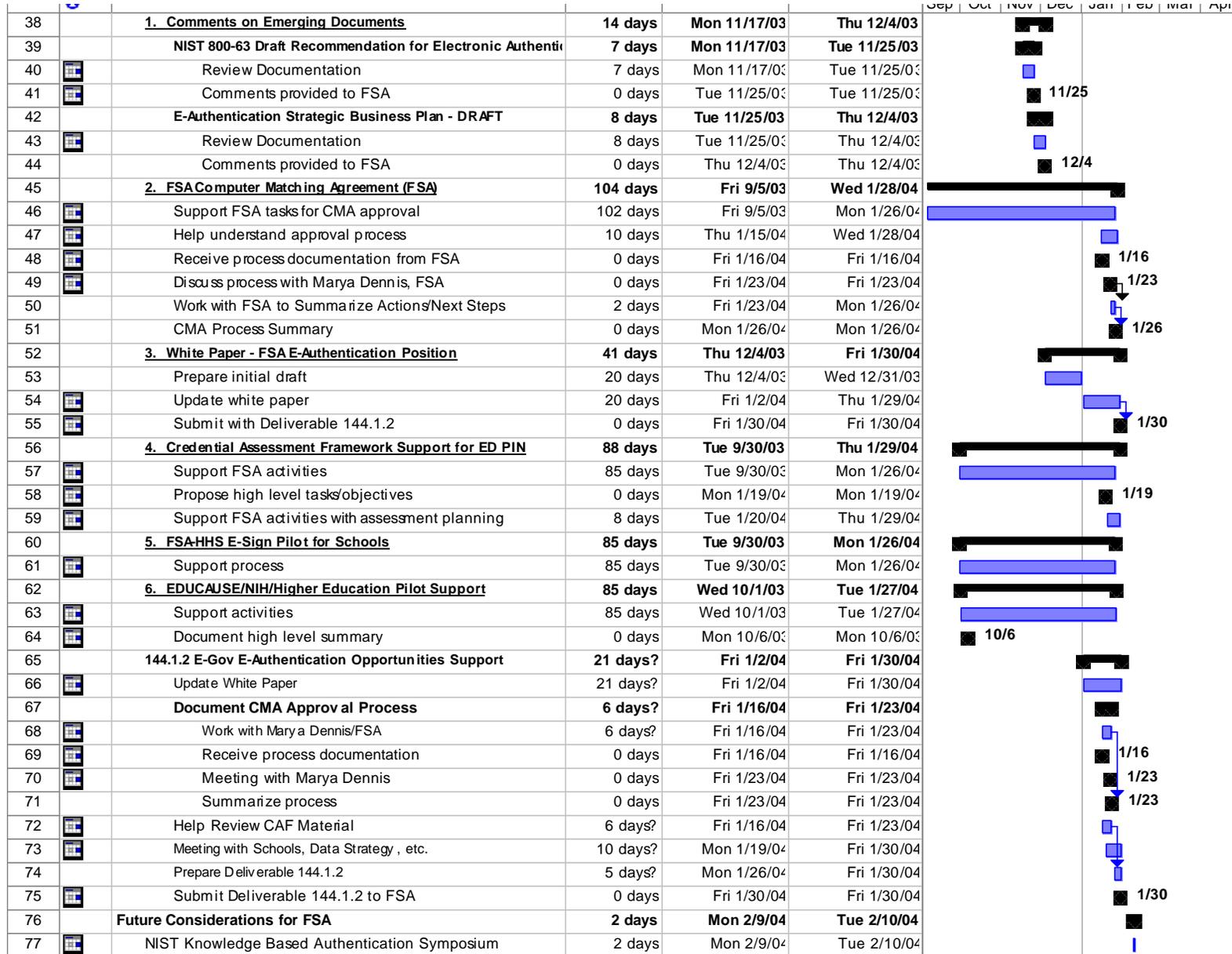
ID	Task Name	Duration	Start	Finish	2004											
					Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr				

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Pictorial Timeline

Task Order 144 E-Signature & E-Authentication Support



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PMO Project Update

TO # and Name	TO 147 - TPM Gap Analysis
Owner Unit	
Partner	Accenture
Reporting Period	1/16/03 - 1/27/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jane Holman	Kelly Tate
Project Lead	Molly Wyatt	Roger Hartmuller
Tech Rep		
COR	Debbie Bairdain	Mike Swain

Prepared By	Roger Hartmuller
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Date Prepared	January 27, 2004
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Status Highlights

TO 147 - TPM Gap Analysis

	Overall Score	Overall Trend	Comments
Overall Project Scorecard		Green	
Overall Project Stage			
	Requirements	Est. % TO Completed	55%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Concluded formal client meetings to create Financial Partners As-Is flows.
Revised drafts of Financial Partners As-Is flows to reflect client feedback.
Conducted client meetings for Non-Case Management Requirements.
Met with client to review the eCMO requirements and discuss where they fit in the target state.
Upcoming Activities Over Next Two Weeks
Hold informal, follow-up client meetings for the Financial Partners As-Is flows.
Create the first draft of the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Submit the first draft of the Financial Partners Eligibility and Oversight As-Is Flows Deliverable to the internal team for review.
Continue to validate Non-Case Requirements internally with the client.
Conduct Core Team checkpoint meeting.
Create and submit first draft of Non-Case Requirements for internal review.

Project Scorecard

TO 147 - TPM Gap Analysis

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

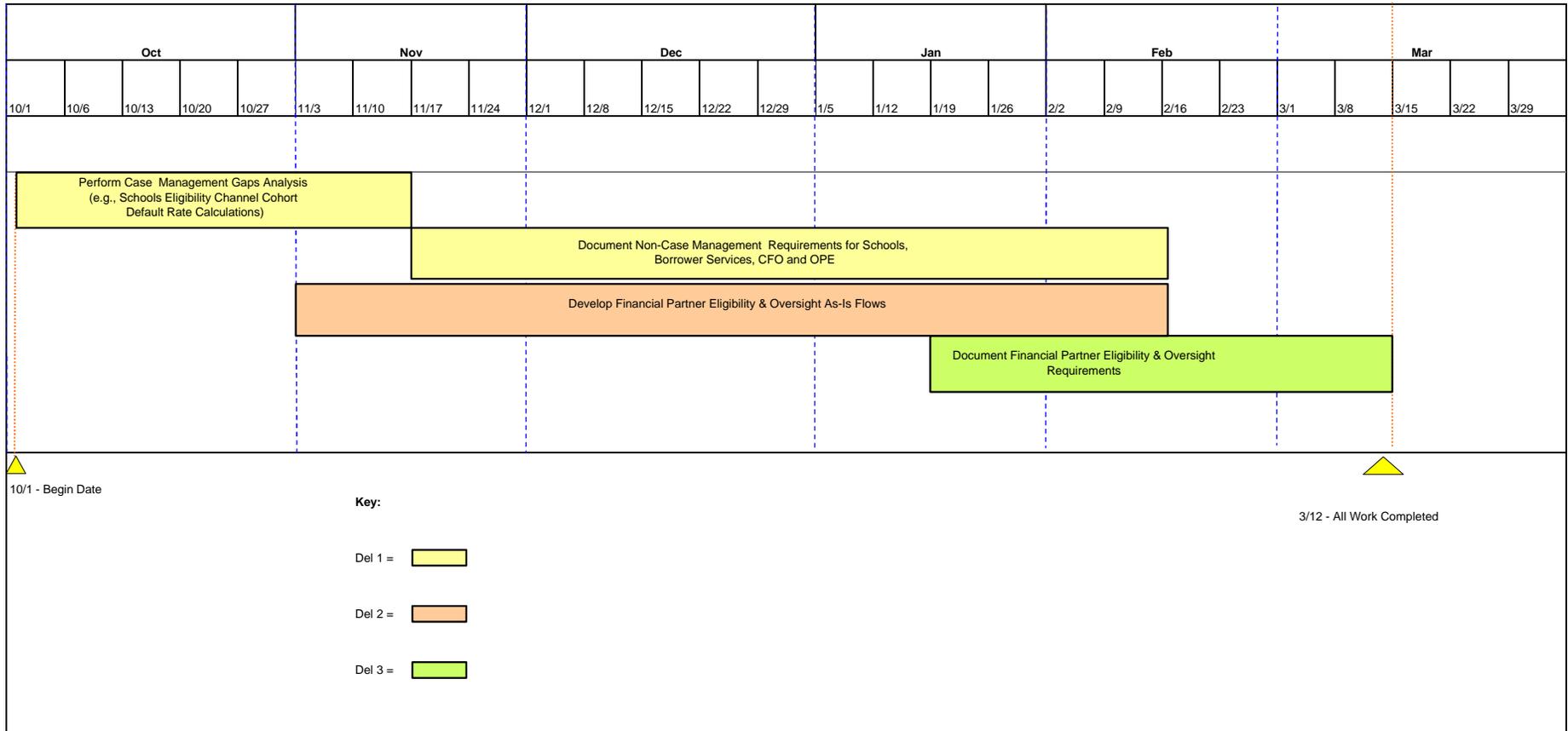
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

TO 147 - TPM Gap Analysis





PMO Project Update

TO # and Name	TO #152 Data Strategy 2.0
Owner Unit	CIO
Partner	Accenture
Reporting Period	1/15/2004-1/31/2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Kay Jacks / Jerry Schubert	Ken Dineen
Project Lead	Keith Wilson	Rob O'Keefe
Tech Rep	Keith Wilson	Nate Brown
COR	Debbie Bairdain	Mike Swain

Prepared By Nate Brown

Date Prepared January 27, 2003

Status Highlights

TO #152 Data Strategy 2.0

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Requirements	5.00%	Vision stage of the Life cycle - more in the pre-requirements stage as the deliverables will NOT produce a list of requirements.
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Data Strategy 2.0 Task Order signed and awarded (1/14, effective 1/7) - work began.
Data Strategy Teams assembled, structured approach to Data Strategy 2.0 deliverables.
Team leads have met with FSA project sponsors to identify FSA resources and SMEs for Data Strategy 2.0 initiative. Retaining the same leadership team from the initial Data Strategy work to sustain momentum.
FSA Kick-Off meeting postponed due to weather, but will be rescheduled.
Upcoming Activities Over Next Two Weeks
FSA Kick-Off for Data Strategy 2.0 will be completed.
Data Strategy 2.0 teams will complete initial meeting schedule for sessions with FSA.
Data Strategy 2.0 Teams will begin meetings and working sessions with FSA SMEs.
Data Framework team will begin drafting 152.1.3a - Data Strategy Target Vision Functional Gap Analysis.
Technical Strategy team will begin drafting 152.1.4a - Data Strategy Target Vision Enterprise Analytics Architecture Option Analysis
XML Framework team will begin work on the XML Core Components second release

Project Scorecard

TO #152 Data Strategy 2.0

Category	Score	Trend	Comments
Schedule			Schedule must be monitored carefully after delay in TO signing to assure there is no schedule slip.
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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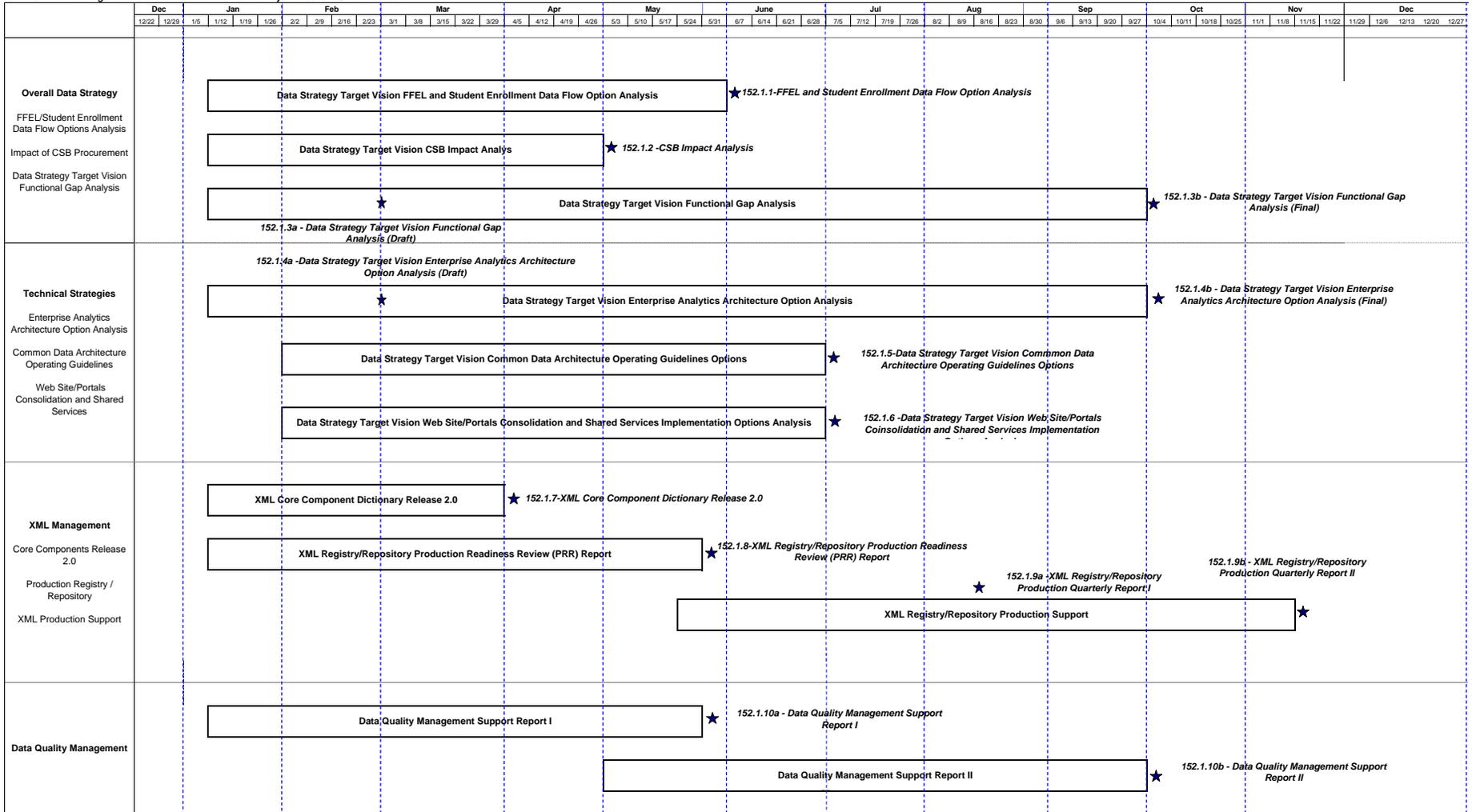
		
Better	Worse	Same

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Pictorial TO #152 Data Strategy 2.0

Timeline

Gantt Chart including task order start and end dates and major milestones/deliverables:



Current Date

Legend

- ★ Delivered on Schedule
- ★ Scheduled Delivery Date
- ★ Late Delivery

Major Risks & Issues

TO #152 Data Strategy II

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
Availability of FSA Resources to support CSB impact Analysis	Ability to deliver useful impact analysis on current schedule	Data Framework Team, CSB Liaison	Existing	1/27/2004	New	Identified FSA CSB Liaison - Dwight Vigna. Dwight is Keith's FSA designee to handle all needs CSB.	High - Project level do not escalate	Very Likely	Moderate
High degree of interdependency with other IP and FSA initiatives	Many moving parts, all require high degree of integration to present integrated solutions	Integration Partner, FSA	Strategic	1/27/2004	New	Scheduling integration touchpoint meetings across IP. Integration touchpoint tracking sheets for all Data Strategy 2.0 teams.	Medium	Likely	Total

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



PMO Project Update

TO # and Name	TO 151 Integration Leadership Support and Transition
Owner Unit	Performance Management Services
Partner	Accenture
Reporting Period	1/16/04 - 1/27/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	John Fare	Ken Dineen
Project Lead	John Fare	H. Jacob Brody
Tech Rep	N/A	N/A
COR	Roscoe Price	Mike Swain

Prepared By	Allison Silverstein
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Date Prepared	January 27, 2004
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Status Highlights

TO 151 Integration Leadership Support and Transition

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Task Order is progressing as planned
Overall Project Stage			
	Ongoing	Est. % TO Completed	38%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		

Major Accomplishments Over Past Two Weeks
Continued participation and input into FSA's Business Technology & Integration Group
Key delivery issues specific to major integration initiatives discussed with FSA Leadership
Consistent work with John Fare and the FSA Acquisitions and Contracting Organization to shape, modify, and approve the multiple Integration Partner task orders.
Continued CRM settlement negotiation
Upcoming Activities Over Next Two Weeks
Continue to meet with and support FSA Leadership Team
Continue to work with John Fare and the FSA Acquisitions and Contracting Organization to shape, modify, and approve Integration Partner task orders
Continued guidance and direction to Integration Partner teams to ensure overall program goals are achieved.

Project Scorecard

TO 151 Integration Leadership Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 151 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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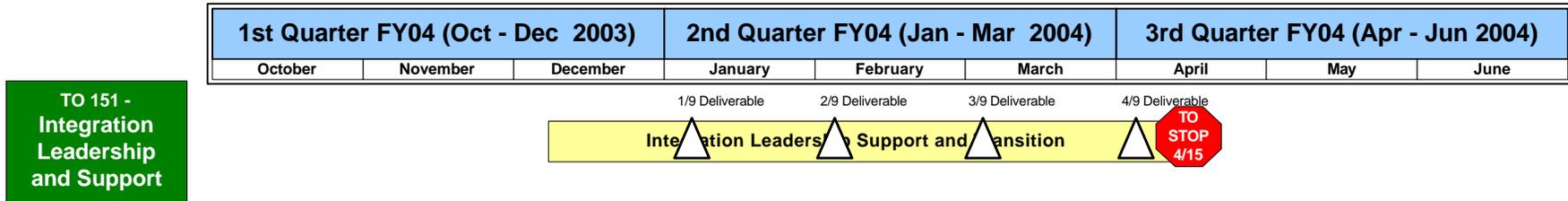
		
Better	Worse	Same

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Pictorial Timeline

TO 151 Integration Leadership Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



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Major Risks & Issues

TO 151 Integration Leadership Support and Transition

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
A possible program risk is the transition to the new vendor for EAI and ITA services.	Failure to ensure a smooth transition may cause disruption to current production systems	Pheonix, Accenture & FSA	Operational	1/1/2004	In-Progress	Watching transition carefully and providing the right resources and the right plan to ensure a successful transition	Medium	Unlikely	Moderate

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



PMO Project Update

TO # and Name	TO 153 Integration Support and Transition
Owner Unit	Business & Technology and Integration Group
Partner	Accenture
Reporting Period	1/16/04 - 1/27/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jeanne Saunders	Ken Dineen
Project Lead	Jeanne Saunders	H. Jacob Brody
Tech Rep	N/A	N/A
COR	Roscoe Price	Mike Swain

Prepared By	Allison Silverstein
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Date Prepared	January 27, 2004
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Status Highlights

TO 153 Integration Support and Transition

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Task Order is progressing as planned
Overall Project Stage	Ongoing	Est. % TO Completed	38%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		

Major Accomplishments Over Past Two Weeks
Continued development of enterprise sequencing plans that focuses specifically on FSA's business and technical integration initiatives and critical dependent enterprise activities
Continued management of enterprise integration risks
Continued support of FSA Business & Technology Integration Group (BTIG)
Continued admin support of BTIG
Continued internal integration of major Integration Partner integration initiatives
Upcoming Activities Over Next Two Weeks
Continue to support the BTIG
Continue to support GAO review efforts
Continued management of enterprise integration risks
Continued management of sequencing plans
Continued internal integration of major Integration Partner integration initiatives

Project Scorecard

TO 153 Integration Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 153 approved and funded through April 15th
Overall Score	Green	Same	

	<p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>		<p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>		<p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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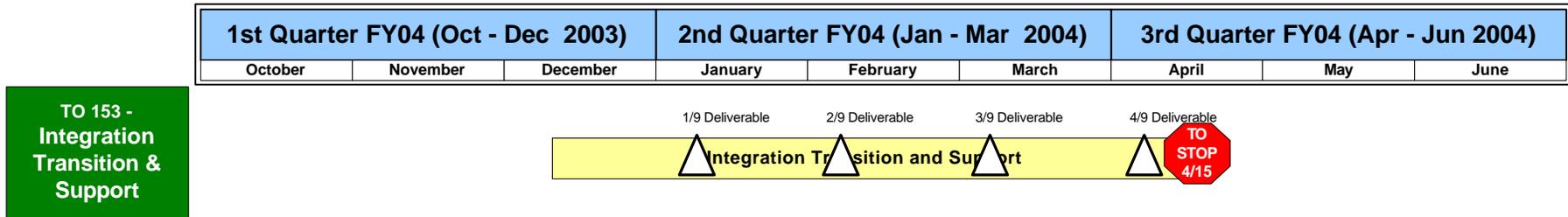
		
Better	Worse	Same

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Pictorial Timeline

TO 153 Integration Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



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Major Risks & Issues

TO 153 Integration Support and Transition

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
FSA intention to procure a new integration partner	Accenture Task Order 153-date and time of transition period	Accenture & FSA	Operational	1/15/2004	In-Progress	None, need date when FSA plans to procure a new integration partner	High - Project level do not escalate	Likely	None

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



PMO Project Update

TO # and Name	TO 154 - Contract & Financial Management
Owner Unit	COO
Partner	Accenture
Reporting Period	January 15, 2004 - January 31, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Terri Shaw	Ken Dineen
Project Lead	John Fare	Luana Lewis
Tech Rep	N/A	N/A
COR	Debbie Bairdain	Mike Swain

Prepared By	Mike Swain
Date Prepared	January 27, 2004

Status Highlights

TO 154 - Contract & Financial Management

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	None
Overall Project Stage	Ongoing	Est. % TO Completed	10%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		

Major Accomplishments Over Past Two Weeks
Submitted 2 Task Order proposals: TO155 – Oracle Discoverer and TO156 – Oracle 9i.
Continued staff security effort – 156 of 161 packages complete.
Continued subcontractor negotiation efforts – 19 signed and active, 18 inactive.
Upcoming Activities Over Next Two Weeks
Submit outstanding Task Order proposal: TO77WO3 Mod 2 – eServicing
Continue staff security effort.
Continue subcontractor negotiation efforts.

Project Scorecard

TO 154 - Contract & Financial Management

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	None

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse Same

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Pictorial Timeline

TO 154 - Contract & Financial Management

Monthly Report	Due Date	Date Delivered
1. Contract and Financial Management - December 2003	1/9/2004	1/7/2004
2. Contract and Financial Management - January 2004	2/10/2004	
2. Contract and Financial Management - February 2004	3/10/2004	
2. Contract and Financial Management - March 2004	4/9/2004	
2. Contract and Financial Management - April 2004	5/10/2004	
3. Contract and Financial Management - May 2004	6/10/2004	
4. Contract and Financial Management - June 2004	7/9/2004	
5. Contract and Financial Management - July 2004	8/10/2004	
6. Contract and Financial Management - August 2004	9/10/2004	
7. Contract and Financial Management - September 2004	10/11/2004	
8. Contract and Financial Management - October 2004	11/10/2004	
9. Contract and Financial Management - November 2004	12/10/2004	

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