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# **Federal Student Aid Integration Partner**

Bi-Weekly Task Order Status Report

Reporting Period: February 14, 2004 – February 27, 2004

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# INTEGRATION PARTNER PROGRAM SCORECARD

Reporting Period February 14, 2004 - February 27, 2004

	COD	Financial Integrity			Technical Architecture & Inf. Services							Integration & Leadership		
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Schedule	Yellow ↔	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Yellow ↔	Green ↔	Green ↔	Green ↔
Cost	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Quality	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Scope	Yellow ↔	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Task Order	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Overall	Yellow ↔	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report



## PMO Project Update

<b>TO # and Name</b>	<b>COD /TO#77/WO# 2</b>
<b>Owner Unit</b>	<b>School Channel/Title IV Delivery</b>
<b>Partner</b>	<b>Integration Partner</b>
<b>Reporting Period</b>	<b>February 15-29, 2004</b>

### Project Contacts

	<b>FSA</b>	<b>Partner</b>	<b>Prepared By</b>	
<b>Sponsor/Mgt</b>	Kay Jacks	Ken Dineen		James Crown
<b>Project Lead</b>	Rosemary Beavers	Chris Merrill		Idoya Oscariz
<b>Tech Rep</b>		Frank Southfield	<b>Date Prepared</b>	February 26, 2004
<b>COR</b>	C. Seifert/S. Wingard	Mike Swain		

# Status Highlights

COD /TO#77/WO# 2

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. FSA has signed off on the product test results for 11 of the 17 groups. Two other groups are over 90% complete. Product Test is approximately one week behind schedule but should complete testing prior to the PRR. Web User testing, which is being conducted by ACS and FSA, is on schedule. IST testing started on 2/9 with EDExpress. All FDDs for release 3.1 have been signed off by FSA.
<b>Overall Project Stage</b>	Testing	<b>Est. % TO Completed</b>	
<b>Red Flags/Major Issues</b>	Continue to struggle with schedule and backlog of production issues, which consume resources needed for Releases 3.0 and 3.1. The delay in the implementation of release 2.2 of a week and other testing issues put testing for 3.0 about 1 1/2 weeks behind schedule. Testing for release 3.0 made good progress in late January and is now just a little over one week behind schedule.		
<b>Corrective Actions Taken</b>	Increased reporting and oversight of development activities and issue resolution; redeployed resources to high risk areas. The Product Test team continues to analyze the schedule to determine if the lost time can be made up. It is expected that the execution of the project specific scripts will overlap with end-to-end and regression.		
<b>Management Support Needed</b>	none at this time		

<b>Major Accomplishments Over Past Two Weeks</b>
Release 3.0 - Implemented the NAYS projects on 2/17
Release 3.0 - 11 of the 17 groups of test results have been approved by FSA. FSA has signed off on 210 of the 228 project based product test results, 1 of 4 end to end and 43 of the 115 regression test results.
Release 3.0- Began End to End testing and regression testing
Release 3.0 - Began IST testing on 2/9 for the following projects: A45721 – Abbreviated Applicant File, A45400 – DL Disb. Info Required On Initial DL Award, A46090 – Cohort Year Transmission and A41218 – SAIG Transmission Header Record Layout and COD Message Classes
Release 3.0 - Finalized the Implementation Plan and Hourly Schedule.
Release 3.1 - Completed Technical Design walkthroughs for all the original technical designs
Release 4.0 - Began planning for Requirements Gathering
Gained FSA approval for the award year 2004-05 Technical Reference to be posted on IFAP and FSA Download
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to resolve the critical and high priority production issues
Release 3.0 - Complete product test and gain sign off from FSA on the test results
Release 3.0 - Complete IST testing and gain sign off from FSA
Release 3.0 - Complete Web User Testing
Release 3.0 - Conduct PRR and implement code
Release 3.1- Complete technical designs walkthroughs for change controls added to release
Release 3.1 - Begin coding
Release 3.1 - Begin Product Test Planning
Release 4.0 - Continue planning for Requirements Gathering
Continue drafting Spring Conference presentations

# Project Scorecard

COD /TO#77/NO# 2

Category	Score	Trend	Comments
Schedule			Product Test execution for Release 3.0 is approximately one week behind schedule. Project planning has begun for 4.0.
Cost			Contract is functioning within budget.
Quality			The quality of deliverables has improved over the last 6 months. These deliverables include Test Cases, Test Results, Requirements Design Documents and Functional Design Documents. However, there is still room for improvement as the contractor becomes more knowledgeable in the business and understands our expectations.
Scope			The two outstanding 2.1B projects were delayed to later releases. School Request Correspondence was moved to 2.2 and Direct Loan Closeout to 3.1. School Request Correspondence testing was not completed with 2.2 and a change control was written for this piece of functionality. Because of the delays in Release 2.2 the scope for Release 3.0 was assessed and the release was broken into two releases (3.0 and 3.1). Based on several factors the scope of 3.1 will be assessed with FSA and may be adjusted.
Task Order			Mod pending to incorporate SLA's and billing schedule.
Overall Score	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. FSA has signed off on the product test results for 11 of the 17 groups. Two other groups are over 90% complete. Product Test is approximately one week behind schedule but should complete testing prior to the PRR. Web User testing, which is being conducted by ACS and FSA, is on schedule. IST testing started on 2/9 with EDEXpress. All FDDs for release 3.1 have been signed off by FSA.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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## Major Risks & Issues

COD /TO#77/WO# 2

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
<b>Production Issues</b> - The number of production issues could get above a manageable level.	Impacts Schools ability to process records which may prevent funds from being accurately and timely dispersed to schools and students. Increases Customer Service call volume. Pulls development resources which impacts ability to make 2.2 and 3.0 release dates.	Schools, Customer Service, FSA Staff, Development	Operational	10/22/2002	In-Progress	- Action teams formed with members from TSYS, Integration Partner and FSA to resolve issues - NETMAN Reduction plan has been implemented - Financial Data Cleanup Team making significant progress.	High - Project level do not escalate	Likely	Moderate
<b>Concurrent Development Effort</b> – significant overlap between 3.0, 3.1 and 4.0 Releases	Impacts schools, customer service and FSA users of COD.	Trading partners	Operational	10/1/2002	In-Progress	- Additional resources are being added to the team. - Resource planning is being done - Daily development meetings held with FSA and TSYS - Contents of 2.2 evaluated and 2/3% projects moved to 3.0 - Release 3.0 split into 2 releases	High - Project level do not escalate	Likely	Moderate
<b>FSA Resources</b> may not have enough resources to review all deliverables by their due dates	Impacts design, coding, test planning and test execution review		Operational	11/18/2002	In-Progress	Meetings frequently held to prioritize items to be reviewed by FSA. Two new resources will be supporting the review of deliverables.	High - Project level do not escalate	Likely	Moderate
<b>Service Provider Transition</b> (EAI, ITA, FMS) - the transition to the new service providers for these applications could disrupt COD processing and new development	Impacts Schools ability to process records. Increases Customer Service call volume. Pulls development resources to achieve the required support for new development and could potentially impact ability to make 3.0 and 3.1 release dates	Schools, Customer Service, FSA Staff, Development Staff	Operational	1/6/2004	In-Progress	EAI, ITA and FMS teams will need to conduct thorough transitions to the new service provider. COD will also work with new service providers to ensure needed services can be provided as needed	High - Project level do not escalate	Likely	None
SAIG Service Provider Transition - The transition to new service providers occurs during peak processing	Impacts Schools ability to process records. Increases Customer Service call volume.	Schools, Customer Service and FSA Staff	Operational	2/23/2004	New	SAIG will need to conduct thorough transition to the new service provider. Current vendor will still be on board for several months. COD will work with new service provider to ensure needed services can be provided as needed. COD will communicate concerns to the new and current vendor and determine options for mitigating risk.	Critical - Project level do not escalate	Likely	None

### Major Issues



## PMO Project Update

<b>TO # and Name</b>	<b>TO 116 - eZ-Audit</b>
<b>Owner Unit</b>	<b>( Electronic Audited Financial Statements &amp; Compliance Reports )</b>
<b>Partner</b>	<b>Schools</b>
<b>Reporting Period</b>	<b>Accenture</b>
	<b>February 16 - February 29, 2004</b>

### Project Contacts

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Kay Jacks	Kelly Tate
<b>Project Lead</b>	Randy Wolff	Brian Cannavan
<b>Tech Rep</b>		
<b>COR</b>	Roscoe Price	Mike Swain

<b>Prepared By</b>	<b>Brian Cannavan</b>
<b>Date Prepared</b>	<b>February 26, 2004</b>

# Status Highlights

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements & Compliance Reports )

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	eZ-Audit R1.0 went live as scheduled on April 1, 2003. eZ-Audit R1.01 went live as scheduled on August 3, 2003. The team continues to resolve Production Stabilization SIRS. eZ-Audit R2.0 is beginning the development Phase.
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	100% build complete Production Stabilization Support phase slotted for 2 months 100% complete Peak Processing Support - - 100% complete Release 1.2 - 100% complete (deploy 3/7) Release 2.0 - 35% complete Production Ops - 40% complete
<b>Red Flags/Major Issues</b>	End-to-End Business Process meeting on 3/3/04 may create new requirements for the eZ-Audit system.		
<b>Corrective Actions Taken</b>	New requirements must be captured during the meeting and all parties present must decide the priority of the new requirements. If these requirements are added to the R2.0 scope, appropriate levels of effort must be created and the decision must be made on schedule impact with project leadership.		
<b>Management Support Needed</b>	Yes.		

<b>Major Accomplishments Over Past Two Weeks</b>
Continue to investigate and resolve all Production Stabilization SIRS
Finished development of eZ-Audit R2.0
Delivered deliverable 116.6.2 on 2/6/2004 (Test Plan, Use Case updates, Test Condition update/creation, Test Script update/creation)
Delivered deliverable 116.6.4a on 1/30/2004 (Monthly Operations Status Report)
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to investigate and resolve all Production Stabilization SIRS
Create work plan for activities associated with new scope changes
Start and Finish System test of R1.2 (A-133 screen changes)
Deliver deliverable 116.6.4b due 2/27/2004 (Monthly Operations Status Report)
Modify TO for scope changes

# Project Scorecard

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements )

Category	Score	Trend	Comments
Schedule			On schedule under current ATP.
Cost			All funding approved by IPC for Stabilization - FSA has confirmed funding for Release 2 and eZ-Audit Operations phase to begin 1/8/2004 and conclude 5/28/2004..
Quality			Excellent - continue to resolve all level 1 ( Priority ) Production SIRS
Scope			Scope increase to release 2.0 has been approved by FSA and an ATP has been received to begin work on this new scope. Integration Partner has also prepared a proposal to modify the current contract based on an SOO received on 2/18. Scope could increase due to new requirements being defined as an outcome of the end-to-end business process meeting on 3/3/2004.
Task Order			Task Order (#116) Mod 5 for January 8, 2004 - May 28, 2004 was approved and funded by FSA.
Overall Score	Green	Same	Schedule and cost impacts have been determined and will be communicated with the proposal Integration Partner will submit for a contract modification.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## TO 116 - eZ-Audit ( Electronic Audited Financial Statements & Compliance Reports )

**Gantt Chart including task order start and end dates and major milestones/deliverables:**

Project Kickoff		1/16/2002		completed
<u>Requirements Definition</u>				
Definition		3/20/2002		completed
Baseline Requirements		4/16/2002		completed
<u>Application Design</u>				
Preliminary Design		5/15/2002		completed
Functional Design		7/15/2002		completed
Detailed Technical Design		8/19/2002		completed
Test Approach/Plan		9/30/2002		completed
<u>Application Development</u>				
Build		12/20/2002		completed
Test Results		2/28/2003		completed
<u>Application Delivery</u>				
Deployment		4/1/2003		completed
Stabilization		5/23/2003		completed
Peak Processing Support		6/30/2003		completed
Peak Processing Support		7/31/2003		completed
Peak Processing Support		8/29/2003		completed
Transition to Ops Plan		9/12/2003		completed
Application Support Manual		9/30/2003		completed
eProject Document List		10/31/2003		completed
Transition to Ops Performance Report		12/19/2003		removed
<u>Mod 5</u>				
Requirements Definition and Prelim Design		1/2/2004		completed
Final Design and Sys Test Delivery		1/30/2004	moved to 2/6/2004	completed
Application Delivery		2/27/2004	deleted by 2/18 SOO	
Prod Support Perf Report - Jan		1/30/2004		completed
Prod Support Perf Report - Feb		2/27/2004		completed
Prod Stabilizarion Perf Report - Mar		3/26/2004		
Prod Peak Cycle Processing Perf Report - Apr		4/30/2004		
Prod Support Perf Report - Jan		5/28/2004		

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## Major Risks & Issues

## TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance Reports)

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
PEPS interface: PEPS will have to make updates to their interfaces and possible their DB structure and our team will possibly have to update our interface to ensure the data transfer between PEPS and eZ-Audit works correctly. If PEPS decides they have to update their database, it may impact the eZ-Audit release.	Affects the go live date if PEPS cannot meet our deadlines.	PEPS	Operational	1/14/2004	In-Progress	Integration Partner will: Work with FSA to provide data and system information as requested Work with PEPS to form a solution that has minimal workload for PEPS, while not causing an increase in effort on the Integration Partner Team.  FSA will: Identify and engage all stakeholders Adhere to rapid decision making schedule	Medium	Likely	None
eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.	This affects delivery of eZ-Audit R2.0, this would effectively stop all development and require us to go through the requirements gathering stage once again.  The decision has been made by FSA to increase the scope and have 2 releases of the eZ-Audit system: 1.2 consisting of A-133 modification on 3/7 and 2.0 consisting of case resolution improvements on 5/22. An SOO has been submitted to Integration Partner for this additional scope. This issue is closed.	ASEDS MC	Strategic	1/14/2004	Closed	Integration Partner will: Attend all meeting with the management team. Provide documentation to current requirements gathering methods and decisions to date.  FSA will: evaluate the eZ-Audit application requirements based on current needs. Approved scope increase for R2.0  Attended management council meeting to describe eZ-Audit R2.0 requirements and explained the requirements gathering and definition activities. Provided eZ-Audit FSA Project Lead with all supporting documentation on our requirements gathering process, configuration management of the requirements, and all supporting documentation of requirements acceptance meetings. Follow up meeting are taking place to confirm that all functionality in proposed R2.0 is necessary. Meetings also will address if there is any additional functionality that must be included. Meetings will take place the week of 1/26/2004 and affect the acceptance of deliverable 116.6.1 which is the requirements baseline for development.  Management Council has determined that the eZ-Audit system will release a minor release on 3/7 which covers the A-133 screen changes. Release 2.0 will be released on 5/23 and will include all original 2.0 scope, plus anything identified during the requirement refinement meetings. The decision has been made by FSA to increase the scope and have 2 releases of the eZ-Audit system: 1.2 consisting of A-133 modification on 3/7	High	Likely	Moderate
End-to-End Business Process meeting on 3/3/04 may create new requirements for the eZ-Audit system.	These new requirements would need to be considered for R2.0. Depending on increase in scope/effort, these may affect the delivery date of R2.0.	FSA	Strategic	2/26/2004	New	New requirements must be captured during the meeting and all parties present must decide the priority of the new requirements. If these requirements are added to the R2.0 scope, appropriate levels of effort must be created and the decision must be made on schedule impact with project leadership.	High - Escalate to Leadership	Likely	Total

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
1	Informed by OGC and IG that eZ-Audit system may be at risk post the 6 month provisional pilot approved by OMB in March 2003	OMB may halt eZ-Audit system usage after the 6 pilot period (Sept 2003)	4/1/2003	ASAP	FSA	Developed Modification 3 to Task Order to ensure partnering with Bob Swab of BearingPoint to support the development of relationships with relevant parties and to initiate strategy sessions with FSA to ensure approval by OMB.  As of May 14, 2003, FSA has decided not to modify this task order. Alternatively, Jeff Baker and John Kolotos of FSA will be working closely with OMB to secure final approval of eZ-Audit. Accenture has been informed by Randy Wolff that a Federal Register Notice will be posted in the coming weeks that will allow for the provisional approval of eZ-Audit to extend well beyond the current expiration date of September 30, 2003.	Closed	High
2	FSA has not identified an operating partner for the eZ-Audit system.	Once the current TO runs out (12/31/2003), there will be no operations team for eZ-Audit.	11/1/2003	ASAP	FSA	As of a meeting on 11/6/2003, FSA will contact their COTR to discuss modifying the current TO to keep Integration Partner on until 7/31/2004. This modification would also include future options for Integration partner to implement a future release focusing on the Not For Profit Institution facing web pages and another release focusing on school groups and incomplete submissions.  FSA has received approval for funding for the future release. A new SOO has been submitted that will cover this new release and continued application support through 8/30/2004. The SOO will be for a modification to the current TO 116.  The SOO was received by Integration Partner and a tech price and price prop have been created.  This issue will stay open until the tech prop is accepted for this new modification to the TO and operations	Closed	High
3	Resource shortage for Mod 5 work on TO116. TO116 Mod 5 has a design/ dev/ test/ deploy portion of it that must go into production by the end of February. Currently the staffing requests that have been made for this work have not been filled.	Without resources on the team by 1/2/2004, the work is in jeopardy of not being completed.	12/15/2003	ASAP	Integration Partner	This issue is being raised in hopes that resources can be identified for the eZ-Audit effort.  The eZ-Audit team currently has 12 of 13 resources filled and is on track to deliver.  As of 1/26/2004 eZ-Audit has 13 of 13 positions filled.	Closed	High
4	Need a modified TO in order to begin testing work on R1.2 and Design work on R2.0	This affects the delivery of R2.0.	2/10/2004	ASAP	FSA / Integration Partner	FSA Management Council has approved a scope increase for TO116 Mod5. This increase affects the deliverables, schedule, and cost of Mod5. This contract needs to be revised in order for the new work to start.  Work has already begun between the eZ-Audit TO Manager and CFM to start a price prop for this modification.  Integration Partner has formulated a proposal in response to the SOO received 3/18. An ATP has been granted to proceed with work until the contract is officially signed.	In-Progress	Urgent



## *PMO Project Update*

<b>TO # and Name</b>	<b>TO 146 - FMS LPIF Interface Updates</b>
<b>Owner Unit</b>	<b>CFO Channel</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 16, 2004 - February 27, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jay Hurt	Rob O'Keefe
<b>Project Lead</b>	Jay Hurt	Scott A. McConaghie
<b>Tech Rep</b>	Daniel Dytang	Scott A. McConaghie
<b>COR</b>	Roscoe Price	Scott A. McConaghie

<b>Prepared By</b>	<b>Scott A. McConaghie</b>
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<b>Date Prepared</b>	<b>February 27, 2004</b>
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# Status Highlights

## TO 146 - FMS LPIF Interface Updates

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	FMS LPIF Interface Update Team is achieving its major milestones on schedule.
Overall Project Stage	Deployment	<b>Est. % TO Completed</b>	100%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Successfully executed code in Production Environment on 2/19/04
Submitted Deliverable 146.1.4 - Post Production Validation on 2/27/04 as scheduled
Upcoming Activities Over Next Two Weeks
Done - Task Order Complete

# Project Scorecard

## TO 146 - FMS LPIF Interface Updates

Category	Score	Trend	Comments
Schedule			- No Schedule Issues
Cost			- No Cost Issues
Quality			- No Quality Issues
Scope			- No Scope Issues
Task Order			- Task Order period is from 9/16/03 thru 2/27/04
Overall Score	Green	Same	<b>FMS LPIF Interface Update Team is achieving its major milestones on schedule.</b>

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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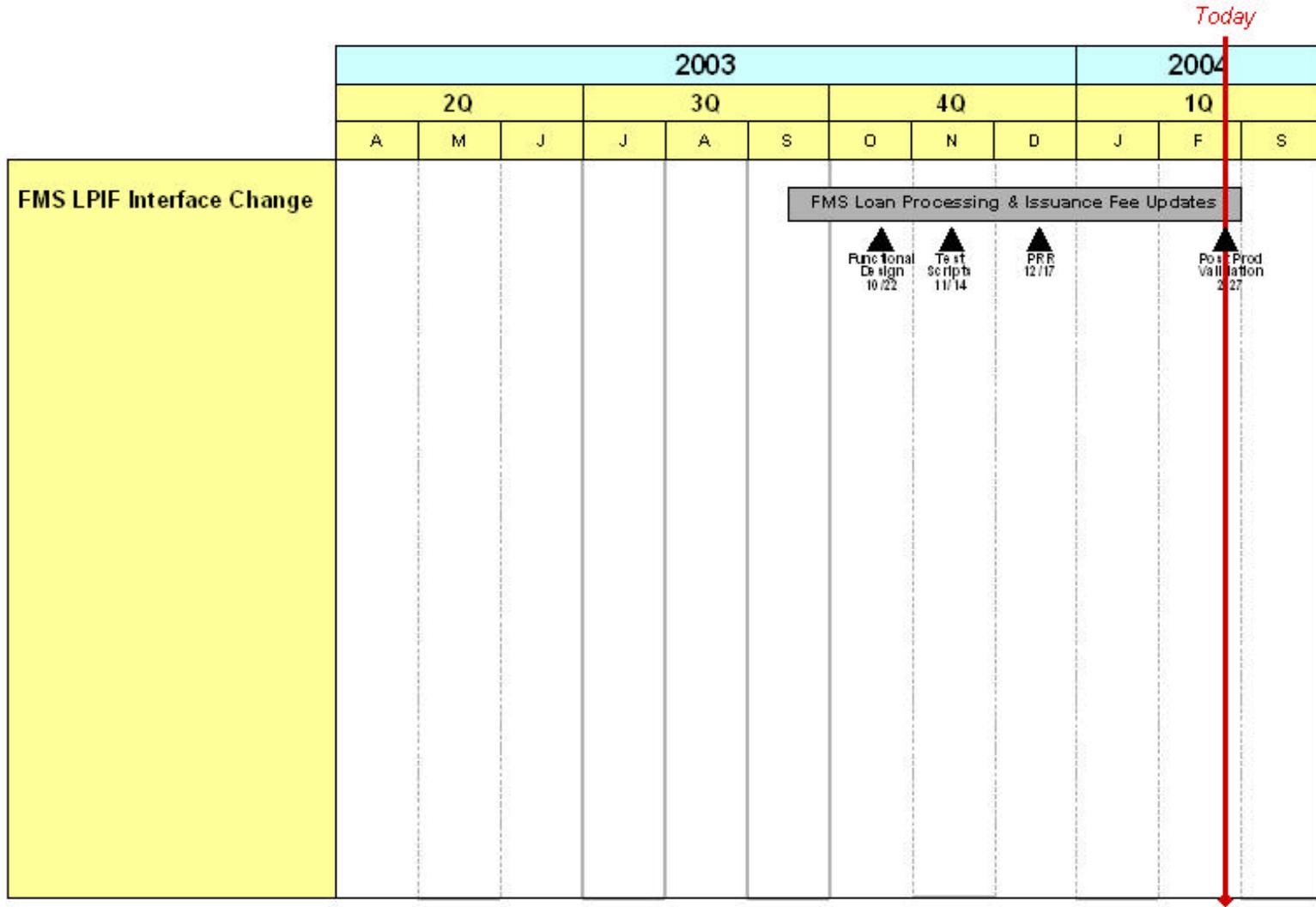
		
Better	Worse	Same

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# Pictorial Timeline

## TO 146 - FMS LPIF Interface Updates

Gantt Chart including task order start and end dates and major milestones/deliverables:



Status Legend					
▲ (Red)	High Risk - Major Impact to schedule	▲ (Yellow)	Moderate Risk - Manageable Impact to schedule	▲ (Green)	On Schedule
▲ (White)	Not Started	▲ (Black)	Complete		

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## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO #149 Form 2000 Enhancements</b>
<b>Owner Unit</b>	
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 16, 2004 - February 27, 2004</b>

**Project Contacts**  
FSA                      Partner

**Sponsor/Mgt**  
**Project Lead**  
**Tech Rep**  
**COR**

<b>Prepared By</b>	<b>Jobe Jamerson</b>
<b>Date Prepared</b>	<b>February 27, 2004</b>

# Status Highlights

## TO #149 Form 2000 Enhancements

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Project tracking to work plan
Overall Project Stage	Testing	Est. % TO Completed	
Red Flags/Major Issues	None		
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Completed Integration Test with all scripts passing and all SIRs resolved
Reviewed SAIG test files sent from participating GA's
Continued weekly testing status meetings with IV & V
Upcoming Activities Over Next Two Weeks
Begin User Acceptance Test
Prepare for and Conduct Production Readiness Review
Create Transition Documentation
Continue weekly testing status meetings with IV & V

# Project Scorecard

## TO #149 Form 2000 Enhancements

Category	Score	Trend	Comments
Schedule			-All deliverables are on schedule.
Cost			-Project financials are in line with expectations
Quality			-Project quality is in line with expectations
Scope			-Scope has been well defined for the task order
Task Order			-Task Order Awarded
Overall Score	Green	Same	-Project tracking to Work Plan

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## TO #149 Form 2000 Enhancements

The screenshot shows the Microsoft Project interface with a task list table. The table columns are: ID, % Comp, Task Name, Duration, Start, Finish, and Resource Name. The tasks are organized into phases: Form 2000 System Enhancements, Planning, Requirements/Analysis Phase, Design Phase, Build/Unit Test Phase, System/Integration Testing Phase, and Implementation Phase.

ID	% Comp	Task Name	Duration	Start	Finish	Resource Name
1	17%	Form 2000 System Enhancements	135 days	Mon 10/6/03	Fri 4/9/04	
2	100%	Planning	11 days	Mon 10/6/03	Mon 10/20/03	
8	100%	Requirements/Analysis Phase	14 days	Tue 10/7/03	Fri 10/24/03	
21	54%	Design Phase	43 days	Mon 10/20/03	Wed 12/17/03	
22	92%	Create Functional Design Documents	35 days	Mon 10/20/03	Fri 12/5/03	
41	9%	Create Technical Design Documents	23 days	Mon 11/17/03	Wed 12/17/03	
57	0%	Build/Unit Test Phase	27 days	Thu 12/18/03	Fri 1/23/04	
58	0%	Build	22 days	Thu 12/18/03	Fri 1/16/04	
69	0%	Unit Test	27 days	Thu 12/18/03	Fri 1/23/04	
91	2%	System/Integration Testing Phase	80 days	Mon 11/17/03	Fri 3/5/04	
92	40%	Planning	5 days	Mon 11/17/03	Fri 11/21/03	
98	0%	Test Script Preparation	49 days	Mon 11/24/03	Fri 1/30/04	
117	0%	System Test	15 days	Mon 1/26/04	Fri 2/13/04	
131	0%	Integration Test	10 days	Mon 2/16/04	Fri 2/27/04	
143	0%	User Acceptance Test	5 days	Mon 3/1/04	Fri 3/5/04	
152	0%	Production Readiness Review	14 days	Mon 2/23/04	Fri 3/12/04	
157	0%	Transition Documentation	10 days	Mon 3/15/04	Fri 3/26/04	
161	0%	Implementation Phase	13 days	Wed 3/24/04	Fri 4/9/04	

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## PMO Project Update

<b>TO # and Name</b>	<b>TO 77.1 - Student Aid Internet Gateway (SAIG)</b>
<b>Owner Unit</b>	<b>Schools Channel</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 14-29, 2004</b>

### Project Contacts

	<b>FSA</b>	<b>Partner</b>	<b>Prepared By</b>	<b>Colleen Ward</b>
<b>Sponsor/Mgt</b>	<b>Kay Jacks</b>	<b>Rob O'Keefe</b>	<b>Date Prepared</b>	<b>February 29, 2004</b>
<b>Project Lead</b>	<b>Lydia Morales</b>	<b>Colleen Ward</b>		
<b>ITR</b>				
<b>Tech Rep</b>				
<b>COR</b>	<b>Steve Allison</b>	<b>Mike Swain</b>		

# Status Highlights

## TO 77.1 - Student Aid Internet Gateway (SAIG)

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Unchanged	SAIG is the operations stage. Generating savings as forecasted. Development underway for Spring release of EDConnect. SAIG received complete certification and accreditation.
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	
<b>Red Flags/Major Issues</b>	none		
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Outage: There was a short outage (about 30 minutes) to the SAIG Website on 2/17. There were no other outages or degradation in service this reporting period.
Datatel: Weekly, check to verify no Datatel users are excessively sending.
EDConnect Software release: Integration testing currently on hold awaiting a new version of the TDClient for windows.
EAI Interface: Started discussions about moving EAI off SAIG server. With EAI off the SAIG server, there may not be a need for the additional server for our fall peak.
VDC: Revised schedule for merge/refresh of NT servers. Delay due to troubles with the Maestro software.
CPS: Since CPS Is no longer performing performance testing on their server while attempting to send files to SAIG, the file transfer timeout problems have not occurred.
NSLDS: New message class table distributed with new NSLDS message classes.
LaRS: Completed their testing with SAIG. Distributed message class table with updated LaRS message classes.
COD, DLSS, eCampus-Based: No issues.
SAIG Security: Will use a modified version of the VDC request form for the SAIG requests.
<b>Upcoming Activities Over Next Two Weeks</b>
EDConnect Software: Receive updated version of TDClient. Review final test cases document. Begin Integration Testing
SAIG Security: Collect signed Rules of Behavior forms for users lacking the form.
EAI: Continue discussing options for moving EAI functionality off SAIG server.
DLSS: Contact them to remove old message classes.
eCB and DLSS: Contact them to inform them of upcoming EDConnect release.
COD: Meet to discuss mailbox shutdown procedures for the DLOS mailbox. Continue IST until 3/31/04
VDC: Evaluate options for fall peak.

# Project Scorecard

## TO 77.1 - Student Aid Internet Gateway (SAIG)

Category	Score	Trend	Comments
Schedule			SAIG in production. Maintenance released deployed in July
Cost			SAIG generating savings according to forecast.
Quality			Meets all deliverables according to contract. Supports applications beyond baseline. Scored 4.2 on 5 point scale on Customer Satisfaction Survey. Rated High & Med-High on most categories on Post Implementation Review. Recommended for full security certification with only minor findings.
Scope			Baseline complete. Additional applications added to SAIG beyond baseline.
Task Order			Umbrella Shared-in-Savings Task Order approved (TO 77) SAIG Work Order approved (WO 1)
Overall Score	Green	Same	<b>In operations, savings being generated</b>

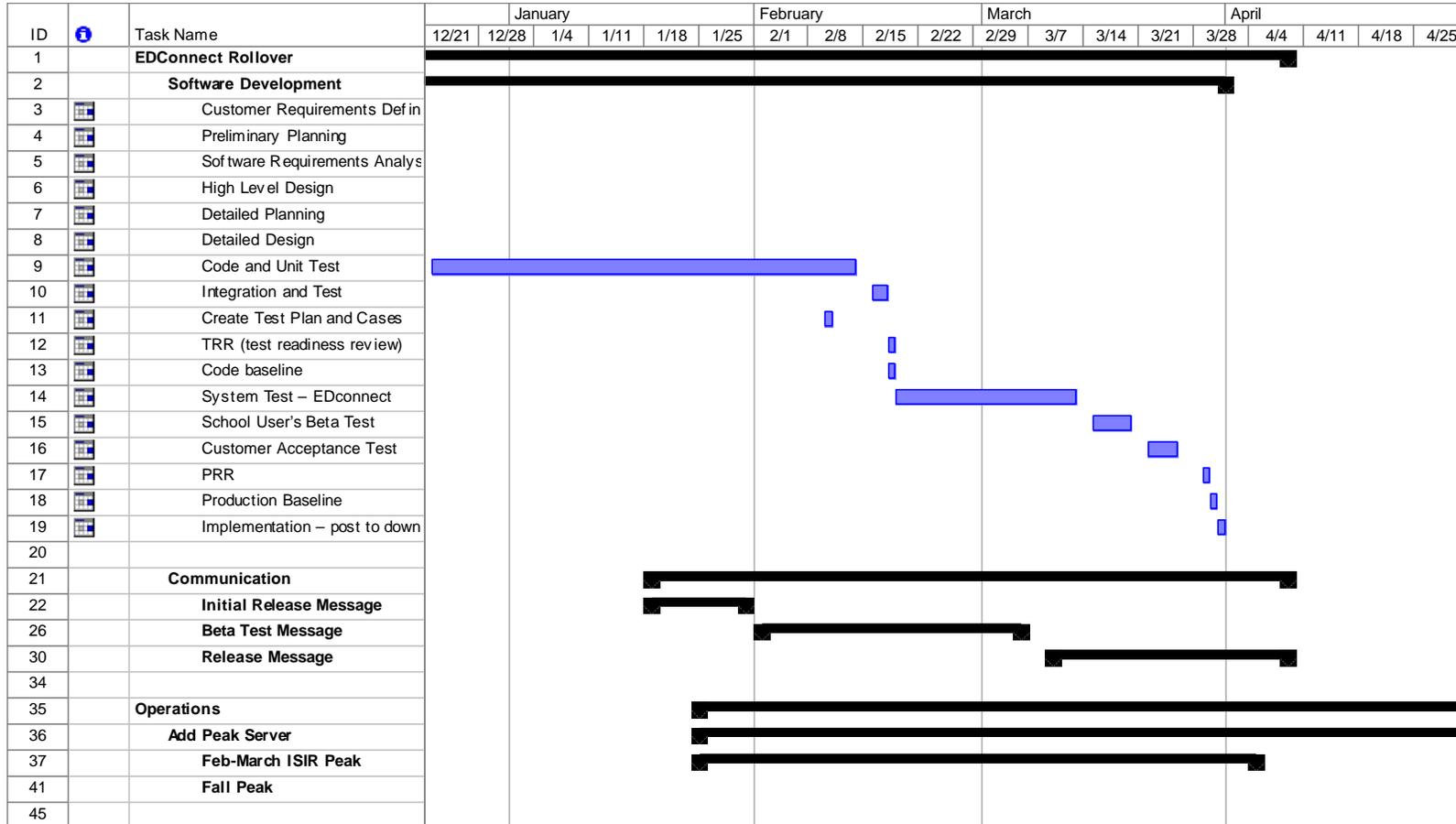
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Timeline

## TO 77.1 - Student Aid Internet Gateway (SAIG)



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## *PMO Project Update*

<b>TO # and Name</b>	<b>117 Enterprise Application Integration</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 14 - February 27, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jerry Schubert	Ken Dineen
<b>Project Lead</b>	Ganesh Reddy	Bruce Kingsley
<b>Tech Rep</b>	<FSA Tech Rep>	<Accenture Tech Rep>
<b>COR</b>	<FSA COR>	Mike Swain

<b>Prepared By</b>	<b>Patrick E. Volpe</b>
<b>Date Prepared</b>	<b>February 27, 2004</b>

# Status Highlights

## 117 Enterprise Application Integration

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Task Order scheduled to end on 3/15.
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	94%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Executed and completed 93% of planned EAI transition activities
Implemented EAI architecture changes to support FMS migration to refreshed hardware - Feb 15.
Implemented EAI architecture changes to support interface to PEPS for COD Delta file - Feb 22.
Conducted Hardware Refresh planning and coordination for remaining EAI enabled application interfaces
Re-submission of Deliverable 117.4.1b EAI Monthly Performance Report II on Feb. 27
<b>Upcoming Activities Over Next Two Weeks</b>
Execution of EAI transition activities
Implementation of EAI architecture changes to migrate LOWeb interface to refreshed EAI server - Feb 29.
Implementation of EAI architecture changes to migrate CPS interface to refreshed EAI server - Mar 7.
Implementation of EAI architecture changes to migrate NSLDS interface to refreshed EAI server - Mar 7.
Hardware Refresh planning and coordination for remaining EAI enabled application interfaces

# Project Scorecard

## 117 Enterprise Application Integration

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	Task Order ends on 3/15

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Pictorial Timeline

## 117 Enterprise Application Integration

### Gantt Chart including task order start and end dates and major milestones/deliverables:

Task Order, Phase IV End		1/15/2004
Deliverable 117.4.1a – EAI Monthly Performance Report I	12/16/2003	1/15/2004
Task Order, Phase V Start	1/16/2004	
Deliverable 117.4.1b EAI Monthly Performance Report II	1/16/2004	2/15/2004
Deliverable 117.5.1 EAI Transition Performance Report	2/16/2004	3/15/2004
Task Order, Phase V End		3/15/2004



## *PMO Project Update*

<b>TO # and Name</b>	<b>TO 118 - Integrated Technical Architecture</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 16, 2004 - February 29, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jerry Schubert	Robert O'Keefe
<b>Project Lead</b>	Ganesh Reddy	Alex LeFur
<b>Tech Rep</b>		
<b>COR</b>	Carol Siefert	Mike Swain

<b>Prepared By</b>	<b>Alex LeFur</b>
<b>Date Prepared</b>	<b>February 27, 2004</b>

## Status Highlights

## TO 118 - Integrated Technical Architecture

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	95%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Coordinated with ITA and CSC for mainframe and application code merges.
Resolved channel problem which caused the MQ application server (listener) to no be able to connect to the mainframe in performance test environment.
Continued troubleshooting LR/browser/network issues with the performance test environment that was preventing new scripts from being recorded.
Profiled the Fill Out a FAFSA business process using Jprobe.
Prepared additional development environment for eZ-Audit application team
Transitioned RCS Packaging to PPS.
Transitioned investigation of recurring failures on TeamSite upgrade servers to PPS.
Transitioned Oracle Migration Strategy for Interwoven configurations to PPS.
Transitioned use of ClearQuest to newest PPS team member.
All tasks related to TO 145 have been closed.
<b>Upcoming Activities Over Next Two Weeks</b>
Continue transition to PPS team.
Perform tier 2 ITA support.
Continue to provide support for FAFSA configuration and performance issues in the ongoing Tiger Team meetings.
Install and test Load Runner remote monitors in FAFSA performance test environment.

# Project Scorecard

## TO 118 - Integrated Technical Architecture

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

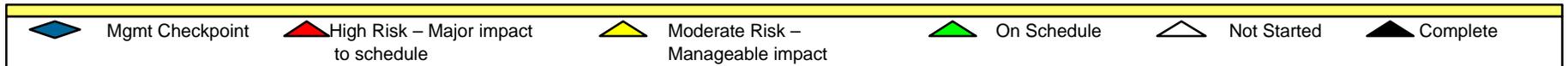
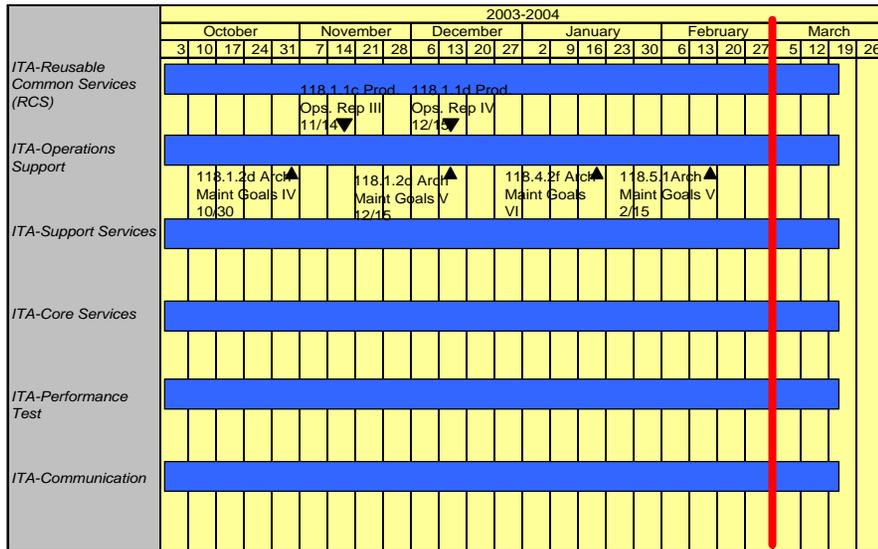
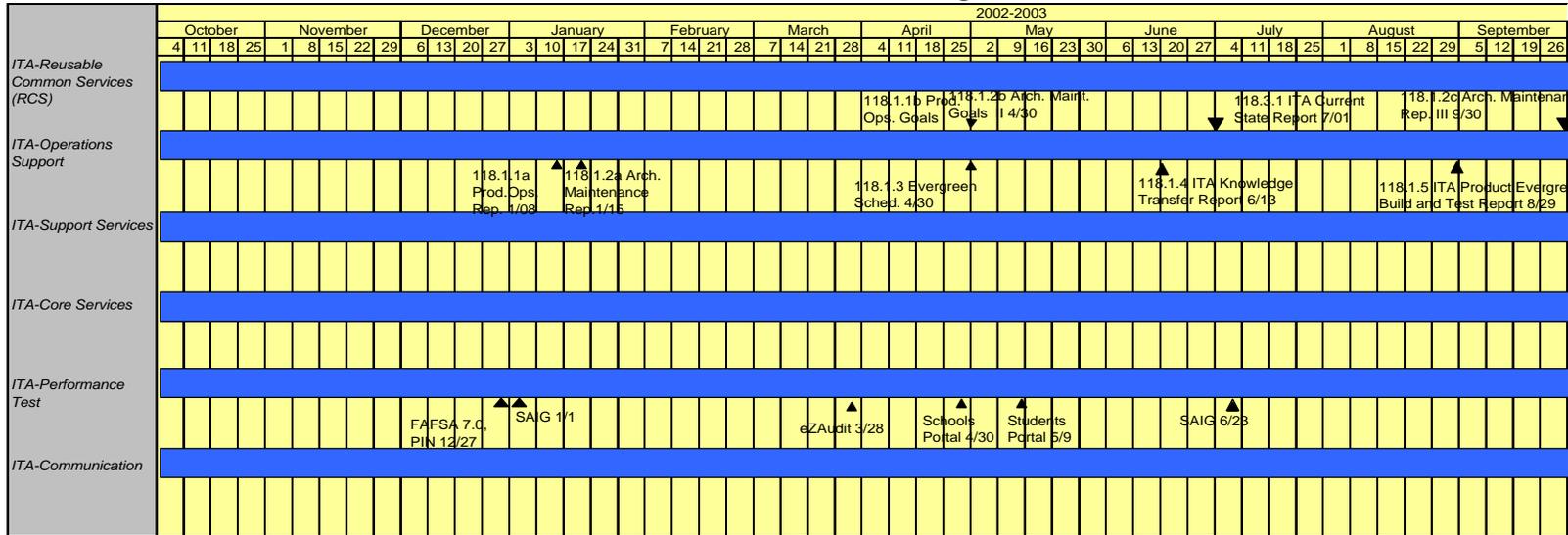
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Better	Worse	Same

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# Pictorial Timeline

# TO 118 - Integrated Technical Architecture



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## PMO Project Update

**TO # and Name** TO 120 -- Security and Privacy Support  
**Owner Unit** Robert Ingwalson  
**Partner** BearingPoint  
**Reporting Period** February 14 - February 27, 2004

### Project Contacts

**Sponsor/Mgt**  
**Project Lead**  
**ITR**  
**Tech Rep**  
**COR**

FSA	Partner
Jerry Shubert	Mike Gibbons
Robert Ingwalson	Brian Fuller
Robert Ingwalson	Brian Fuller
Robert Ingwalson	Brian Fuller
Steve Allison	Charles M Swain

**Prepared By** Brian Fuller

**Date Prepared** February 27, 2004

# Status Highlights

## TO 120 -- Security and Privacy Support

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	
<b>Overall Project Stage</b>			
	Ongoing	<b>Est. % TO Completed</b>	30%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Developing POA&M tracking system
Maintaining Online Security Center
Supporting FSA systems through C&A
Submit the deliverables
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to Support FSA systems through C&A
Maintain Online Security Center
Develop Patch Management Implementation Plan

# Project Scorecard

## TO 120 -- Security and Privacy Support

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			Mod 3 awarded and signed
Overall Score	Green	Same	

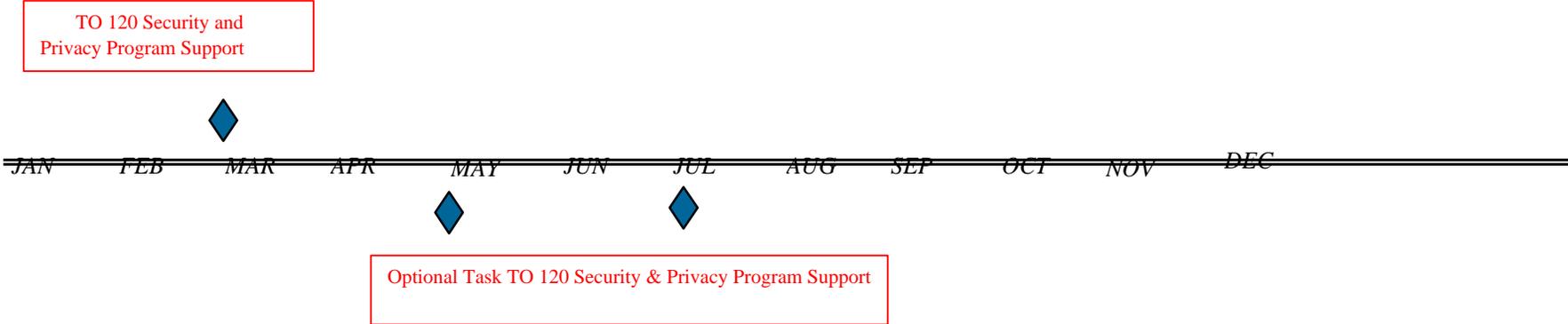
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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# Timeline

## TO 120 -- Security and Privacy Support



- ◆ Bi-monthly Security and Privacy Report
- ◆ Optional Bi-monthly Security and Privacy Report

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## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO143 Identity and Access Management Tools Analysis</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 16 - 29, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	<b>Ganesh Reddy</b>	<b>Rob O'Keefe</b>
<b>Project Lead</b>	<b>Bob Ingwalson</b>	<b>Jesse Bowen</b>
<b>Tech Rep</b>	<b>N/A</b>	<b>N/A</b>
<b>COR</b>	<b>N/A</b>	<b>N/A</b>

<b>Prepared By</b>	<b>Ryan Summers</b>
<b>Date Prepared</b>	<b>February 27, 2004</b>

## Status Highlights

## T0143 Identity and Access Management Tools Analysis

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>			
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	50%
<b>Red Flags/Major Issues</b>	No		
<b>Corrective Actions Taken</b>	No		
<b>Management Support Needed</b>	No		

<b>Major Accomplishments Over Past Two Weeks</b>
Completed second-round of product demonstrations with the FSA Security Working Group. The BMC Control-SA, IBM Identity Manager, and IBM Access Manager products were demonstrated 2/17 - 2/19.
Met with ITA Team to discuss preliminary planning for the Tools Analysis prototype to take place in the ITA Development Environment.
Met with Bob Ingwolson and Ganesh Reddy to discuss the preliminary results of the prototype product selection on 2/20.
<b>Upcoming Activities Over Next Two Weeks</b>
Document information on Web Access Control and Identity Management products for the Product Demo Phase in Deliverable 143.1.2 Identity and Access Management Tools - Product Options.
Plan to review prototype product selection with new FSA Security Architect the week of 3/8.

# Project Scorecard

## T0143 Identity and Access Management Tools Analysis

Category	Score	Trend	Comments
Schedule			On schedule.
Cost			On budget.
Quality			First deliverable, 143.1.1, approved on 2/6/04.
Scope			Within Scope.
Task Order			The client has requested moving the due date of the second deliverable from 3/5 to 3/12 in order to allow for the participation of the the new FSA security architect who starts 3/8.
Overall Score	Green	Same	<b>The project is on schedule.</b>

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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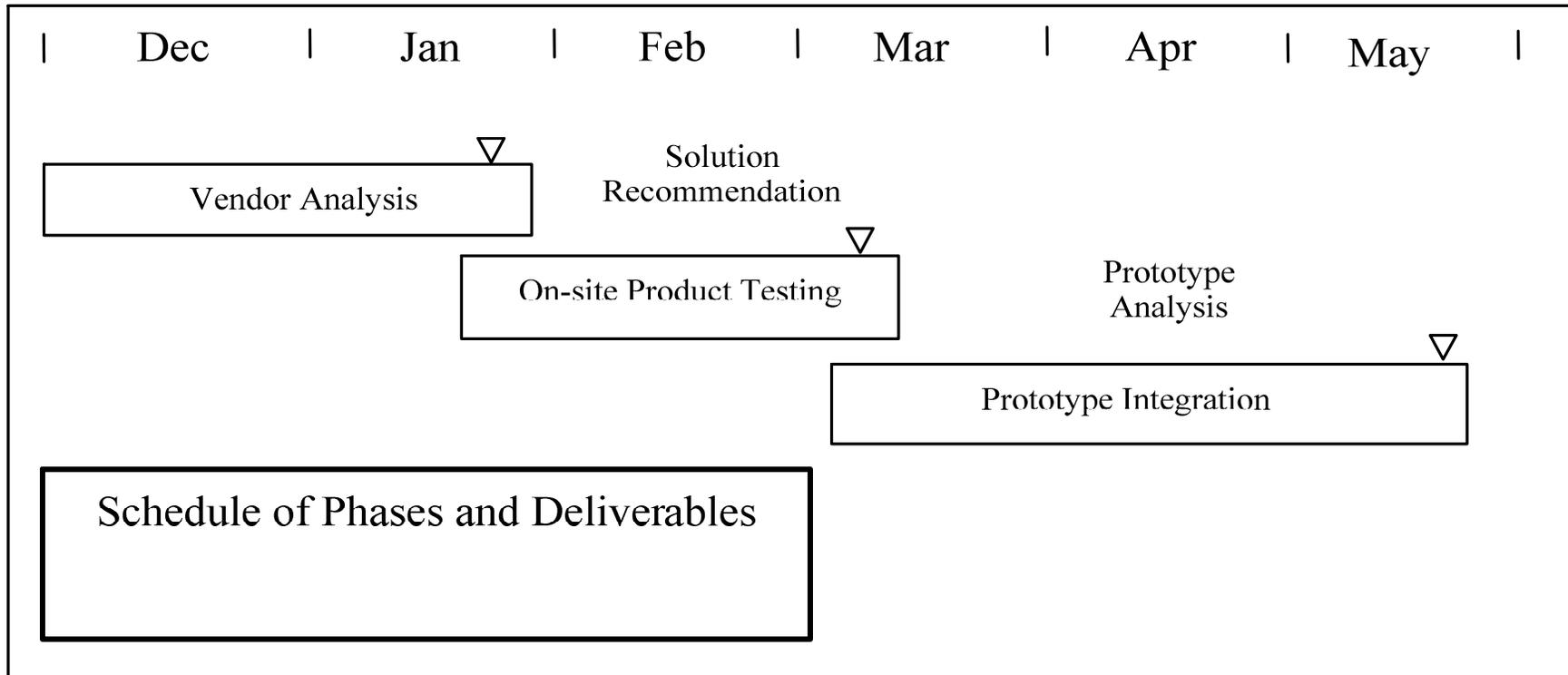
		
Better	Worse	Same

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# Pictorial Timeline

## T0143 Identity and Access Management Tools Analysis

Gantt Chart including task order start and end dates and major milestones/deliverables:



# Major Risks & Issues

## TO143 Identity and Access Management Tools Analysis

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
The client has asked us to delay Deliverable 143.1.2 for one week to allow review of new FSA Security Architect.	This could cause a budget impact if it results in a week delay in the schedule for the rest of the project.	N/A	Financial	2/27/2004	New	Have already begun working on tasks associated with the next phase to mitigate impact on the overall timeline.	Medium	Unlikely	Moderate

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
Not all WAC and IM tools will run on / support HP-UX platform.	Not all WAC and IM tools will run on the VDC's new preferred hardware - HP-UX. We will need to understand if the necessity to run on HP-UX is absolute because it will directly impact the tools selection process.	TO143	1/15/2004	2/15/2004	R.Summers	1/15/04: Working with FSA CIO teams to understand if HP-UX will be only platform for security tools. Otherwise, only tools that support HP-UX can be selected. 2/13/04: Determined that security tools must utilize VDC standard platform on HP-UX. All tools reviewed run on HP-UX.	Closed	Medium
Security Tools Prototype could be impacted by ITA transition period.	According to the Task Order, the Security Tools Prototype will be installed in the ITA environment at the VDC. The team is concerned that our schedule could be impacted by the transition between ITA teams in terms of technical support or availability of environments.	TO143	1/15/2004	3/15/2004	R.Summers	1/15/04: ITA transition period just beginning. We will initiate an ECM ticket to schedule support. Transition period will end 3/15/04. 2/06/04: Opened ITA ticket via ECM tool. 2/26/04: Met with new ITA team to discuss prototype requirements.	In-Progress	Medium



## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 147 - TPM Gap Analysis</b>
<b>Owner Unit</b>	
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>2/14/04 - 2/27/04</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jane Holman	Kelly Tate
<b>Project Lead</b>	Molly Wyatt	Roger Hartmuller
<b>Tech Rep</b>		
<b>COR</b>	Debbie Bairdain	Mike Swain

<b>Prepared By</b>	<b>Roger Hartmuller</b>
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<b>Date Prepared</b>	<b>February 27, 2004</b>
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# Status Highlights

## TO 147 - TPM Gap Analysis

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>		Green	
<b>Overall Project Stage</b>	Requirements	<b>Est. % TO Completed</b>	85%
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Submitted the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Submitted the Non-Case Management Requirements Deliverable.
Received client comments on the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Received client comments on the Non-Case Management Requirements Deliverable.
Conducted client meetings to gather requirements for the Financial Partners Eligibility and Oversight Requirements Deliverable and review process flows from the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Sent requirements gathered for the Financial Partners Eligibility and Oversight Requirements Deliverable and revised process flows to the client for validation and feedback.
Organized and held the Data Strategy II, IPM, eZ-Audit, and Identity & Access Management Tools Analysis All-Hands meeting.
<b>Upcoming Activities Over Next Two Weeks</b>
Incorporate client feedback for Non-Case Management Requirements deliverable
Incorporate client feedback on Financial Partners As-Is Flows deliverable
Resubmit the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Resubmit the Non-Case Management Requirements Deliverable.
Submit the Financial Partners Eligibility and Oversight Requirements Deliverable.

# Project Scorecard

## TO 147 - TPM Gap Analysis

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

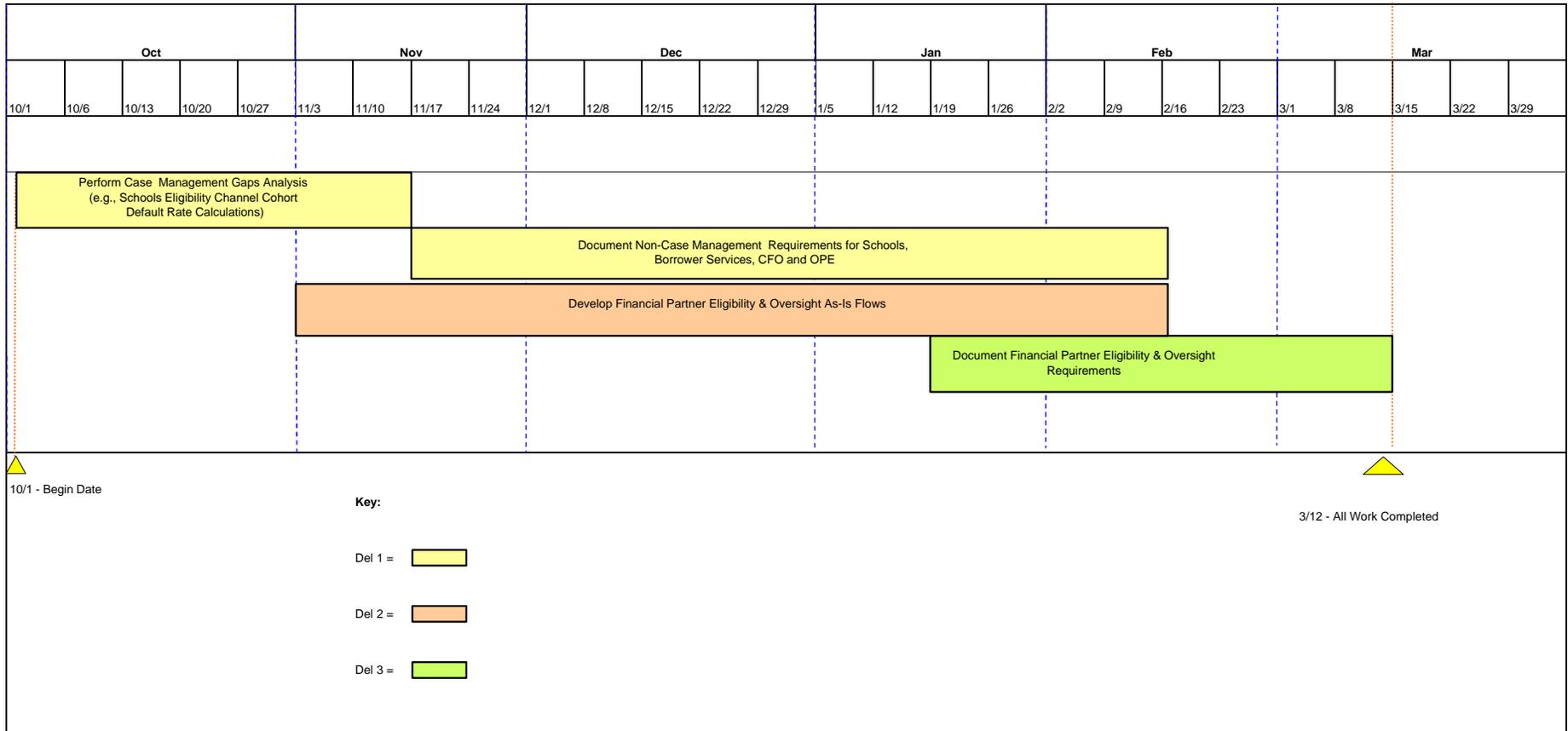
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Better	Worse	Same

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# Pictorial Timeline

## TO 147 - TPM Gap Analysis





## *PMO Project Update*

<b>TO # and Name</b>	<b>TO #152 Data Strategy 2.0</b>
<b>Owner Unit</b>	<b>CIO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>2/16/2004-2/27/2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Kay Jacks / Jerry Schubert	Ken Dineen
<b>Project Lead</b>	Keith Wilson	Rob O'Keefe
<b>Tech Rep</b>	Keith Wilson	Nate Brown
<b>COR</b>	Debbie Bairdain	Mike Swain

**Prepared By**                      **Nate Brown**

**Date Prepared**                      **February 27, 2004**

# Status Highlights

## TO #152 Data Strategy 2.0

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	
<b>Overall Project Stage</b>	Requirements	<b>15.00%</b>	Vision stage of the Life cycle - more in the pre-requirements stage as the deliverables will NOT produce a list of requirements.
<b>Red Flags/Major Issues</b>			
<b>Corrective Actions Taken</b>			
<b>Management Support Needed</b>			

<b>Major Accomplishments Over Past Two Weeks</b>
Completed and submitted Target Vision Functional Gap Analysis 152.1.3a and Target Vision Enterprise Analytics Architecture Options Analysis 152.1.4a deliverables.
Held sub team kick-offs/initial working sessions during weeks of 2/16 and 2/23 for many of the sub teams involved in the Data Framework and Technical Strategies efforts.
Reviewed and finalized XML Registry enhancements and requirements for inclusion in the production release scheduled for the end of May.
Provided support to the IPM team to strengthen integration points and to highlight tie-ins with Data Strategy 2 objectives and initiatives.
Drafted the Data Quality Rollup, Summary and Detailed Reports in the Data Quality Issue Management Tool.
<b>Upcoming Activities Over Next Two Weeks</b>
Continuing to revise XML Registry Design Documentation for 2.0 Release.
Continuing to establish working session schedules for teams and sub teams, making progress toward the CSB Impact Analysis (4/30), FFEL / Student Enrollment Options (6/30), Web Portals / Shared Services (6/30), and CDA Operating Guidelines (6/30) deliverables.
Continuing to review PESC data dictionary for candidate updates to the XML Core Components Release 2.0 (due 3/31).
Continuing to research Linux Options for usage in the development and deployment environments of the XML Registry/Repository.
Working with FSA toward the issuance of task order modification to add an deliverable that would analyze additional CPS/ISIR files and identify associated candidate XML schemas.

# Project Scorecard

## TO #152 Data Strategy 2.0

Category	Score	Trend	Comments
Schedule			Schedule must be monitored carefully after delay in TO signing to assure there is no schedule slip. In addition a level setting regarding objectives of the Data Strategy effort and its outcomes to date is needed to bring certain pockets of the FSA Enterprise up to speed.
Cost			
Quality			Working with core teams to refine messages and areas to drive the highest quality outcomes from the schedule of deliverables.
Scope			
Task Order			Actively working with Holly and Keith toward the issuance of a minor TO modification to address additional Application business area data files for inclusion in the XML Framework scope of work.
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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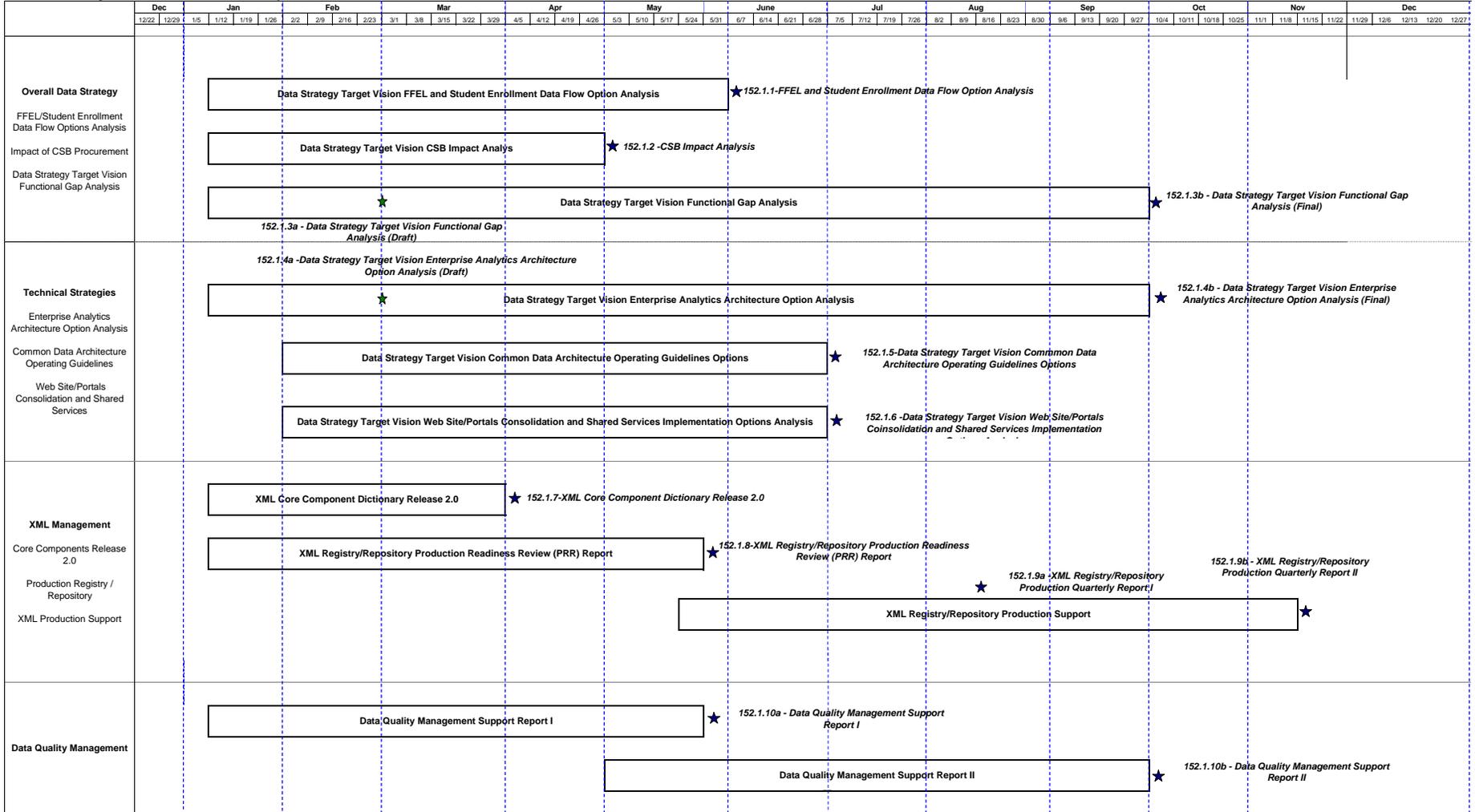
		
Better	Worse	Same

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Pictorial TO #152 Data Strategy 2.0

Timeline

Gantt Chart including task order start and end dates and major milestones/deliverables:



**Legend**

- ★ Delivered on Schedule
- ★ Scheduled Delivery Date
- ★ Late Delivery

# Major Risks & Issues

## TO #152 Data Strategy II

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
Availability of FSA Resources to support CSB impact Analysis	Ability to deliver useful impact analysis on current schedule	Data Framework Team, CSB Liaison	Existing	1/27/2004	In-Progress	Identified FSA CSB Liaison - Dwight Vigna. Dwight is Keith's FSA designee to handle all needs CSB.	High - Project level do not escalate	Likely	Moderate
High degree of interdependency with other IP and FSA initiatives	Many moving parts, all require high degree of integration to present integrated solutions	Integration Partner, FSA	Strategic	1/27/2004	In-Progress	Scheduling integration touchpoint meetings across IP. Integration touchpoint tracking sheets for all Data Strategy 2.0 teams.	Medium	Likely	Total

### Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
1	Lack of Data Strategy understanding from some FSA business areas, primarily in the Financial Partners channel (particularly FMS) must be addressed by FSA.	Difficult to reach consensus and buy in with FSA from an Enterprise perspective when parts of the Enterprise are uninformed or not as informed as others.	2/26/2004	3/31/2004	FSA - Keith Wilson	We will be assisting Keith and Paul in an effort to bring these groups up to speed on the objectives of the Data Strategy effort and its outcomes to date through Data Strategy Primer / Training sessions	New	High - Escalate to Leadership



## *PMO Project Update*

<b>TO # and Name</b>	<b>TO 151 Integration Leadership Support and Transition</b>
<b>Owner Unit</b>	<b>Performance Management Services</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>2/14/04 - 2/27/04</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	John Fare	Ken Dineen
<b>Project Lead</b>	John Fare	H. Jacob Brody
<b>Tech Rep</b>	N/A	N/A
<b>COR</b>	Roscoe Price	Mike Swain

<b>Prepared By</b>	<b>Allison Silverstein</b>
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<b>Date Prepared</b>	<b>February 26, 2004</b>
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# Status Highlights

## TO 151 Integration Leadership Support and Transition

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Task Order is progressing as planned
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	67%
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>	N/A		
<b>Management Support Needed</b>	None		

<b>Major Accomplishments Over Past Two Weeks</b>
Key delivery issues specific to major integration initiatives discussed with FSA Leadership
Consistent work to shape, modify, and approve the multiple Integration Partner task orders.
Continued CRM settlement negotiation
As a result of recent awards of new task orders during the months of December and January, Integration Partner has realigned its internal integration efforts

<b>Upcoming Activities Over Next Two Weeks</b>
Continue to meet with and support FSA Leadership Team
Continue to work to shape, modify, and approve Integration Partner task orders
Continued guidance and direction to Integration Partner teams to ensure overall program goals are achieved.

# Project Scorecard

## TO 151 Integration Leadership Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 151 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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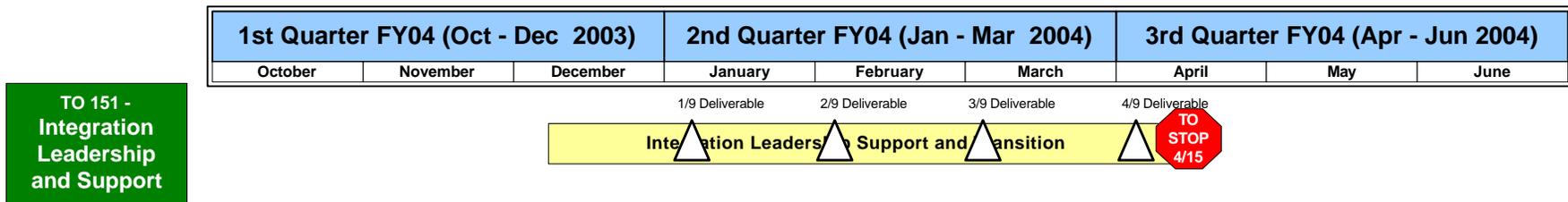
		
Better	Worse	Same

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# Pictorial Timeline

## TO 151 Integration Leadership Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



TO 151 -  
Integration  
Leadership  
and Support

## Major Risks & Issues

## TO 151 Integration Leadership Support and Transition

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
A possible program risk is the transition to the new vendor for EAI and ITA services.	Failure to ensure a smooth transition may cause disruption to current production systems	Pheonix, Accenture & FSA	Operational	1/1/2004	In-Progress	Watching transition carefully and providing the right resources and the right plan to ensure a successful transition	Medium	Unlikely	Moderate
TO 151 will need to be extended before stop date of 4/15	FSA Leadership, Accenture	FSA, Accenture	Operational	2/27/2004	New	FSA and Accenture need to continue working on Task Order Extension to finalize efforts	Medium	Likely	Moderate



## ***PMO Project Update***

<b>TO # and Name</b>	<b>TO 153 Integration Support and Transition</b>
<b>Owner Unit</b>	<b>Business &amp; Technology and Integration Group</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>2/14/04 - 2/27/04</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	Jeanne Saunders	Ken Dineen
<b>Project Lead</b>	Jeanne Saunders	H. Jacob Brody
<b>Tech Rep</b>	N/A	N/A
<b>COR</b>	Roscoe Price	Mike Swain

<b>Prepared By</b>	<b>Allison Silverstein</b>
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<b>Date Prepared</b>	<b>February 26, 2004</b>
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# Status Highlights

## TO 153 Integration Support and Transition

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	Task Order is progressing as planned
<b>Overall Project Stage</b>			
	Ongoing	<b>Est. % TO Completed</b>	67%
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>	N/A		
<b>Management Support Needed</b>	None		

<b>Major Accomplishments Over Past Two Weeks</b>
Continued development of enterprise sequencing plans that focuses specifically on FSA's business and technical integration initiatives and critical dependent enterprise activities
Continued management of enterprise integration risks
Continued support of FSA Business & Technology Integration Group (BTIG)
Continued admin support of BTIG
Continued internal integration of major Integration Partner integration initiatives
Integration Partner has begun supporting FSA in their efforts to re-compete an Integrator including providing integration overview briefings and detailed project briefings (Data Strategy, Integrated Partner Management, etc)
<b>Upcoming Activities Over Next Two Weeks</b>
Continue to support the BTIG
Continued management of enterprise integration risks
Continued management of sequencing plans
Continued internal integration of major Integration Partner integration initiatives
Integration Partner will continue supporting FSA in their efforts to re-compete an Integrator

# Project Scorecard

## TO 153 Integration Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 153 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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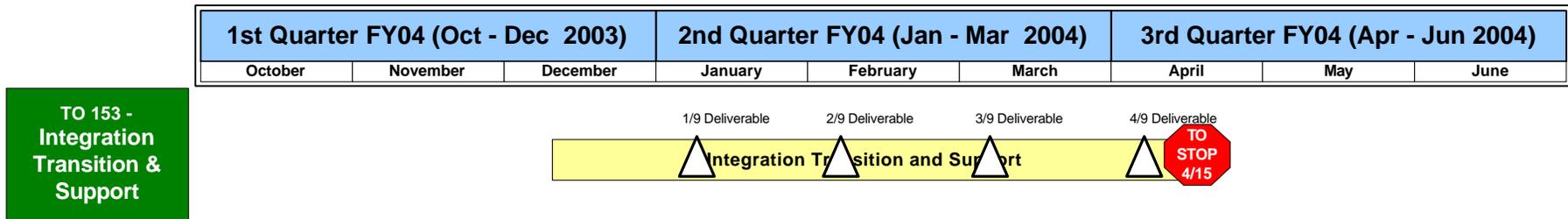
		
Better	Worse	Same

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# Pictorial Timeline

## TO 153 Integration Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



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## Major Risks & Issues

## TO 153 Integration Support and Transition

### Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
TO 153 will need to be extended before stop date of 4/15	FSA Leadership, Accenture	FSA, Accenture	Operational	2/27/2004	New	FSA and Accenture need to continue working on Task Order Extension to finalize efforts	Medium	Likely	Moderate



## *PMO Project Update*

<b>TO # and Name</b>	<b>TO 154 - Contract &amp; Financial Management</b>
<b>Owner Unit</b>	<b>COO</b>
<b>Partner</b>	<b>Accenture</b>
<b>Reporting Period</b>	<b>February 15, 2004 - February 29, 2004</b>

### **Project Contacts**

	<b>FSA</b>	<b>Partner</b>
<b>Sponsor/Mgt</b>	<b>Terri Shaw</b>	<b>Ken Dineen</b>
<b>Project Lead</b>	<b>John Fare</b>	<b>Luana Lewis</b>
<b>Tech Rep</b>	<b>N/A</b>	<b>N/A</b>
<b>COR</b>	<b>Debbie Bairdain</b>	<b>Mike Swain</b>

<b>Prepared By</b>	<b>Mike Swain</b>
<b>Date Prepared</b>	<b>February 27, 2004</b>

# Status Highlights

## TO 154 - Contract & Financial Management

	Overall Score	Overall Trend	Comments
<b>Overall Project Scorecard</b>	Green	Same	None
<b>Overall Project Stage</b>	Ongoing	<b>Est. % TO Completed</b>	20%
<b>Red Flags/Major Issues</b>	None		
<b>Corrective Actions Taken</b>	N/A		
<b>Management Support Needed</b>	None		

<b>Major Accomplishments Over Past Two Weeks</b>
Submitted 1 Task Order proposal: TO116 Mod 6 - eZAudit
Continued staff security effort – 165 of 168 packages complete.
Continued subcontractor negotiation efforts – 19 signed and active, 18 inactive.
<b>Upcoming Activities Over Next Two Weeks</b>
Submit outstanding Task Order proposal: TO77WO3 Mod 2 – eServicing
Continue staff security effort.
Continue subcontractor negotiation efforts.

# Project Scorecard

## TO 154 - Contract & Financial Management

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	None

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse Same

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# Pictorial Timeline

## TO 154 - Contract & Financial Management

Monthly Report	Due Date	Date Delivered
1. Contract and Financial Management - December 2003	1/9/2004	1/7/2004
2. Contract and Financial Management - January 2004	2/10/2004	2/6/2004
2. Contract and Financial Management - February 2004	3/10/2004	
2. Contract and Financial Management - March 2004	4/9/2004	
2. Contract and Financial Management - April 2004	5/10/2004	
3. Contract and Financial Management - May 2004	6/10/2004	
4. Contract and Financial Management - June 2004	7/9/2004	
5. Contract and Financial Management - July 2004	8/10/2004	
6. Contract and Financial Management - August 2004	9/10/2004	
7. Contract and Financial Management - September 2004	10/11/2004	
8. Contract and Financial Management - October 2004	11/10/2004	
9. Contract and Financial Management - November 2004	12/10/2004	

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