



We Help Put America Through School

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Put
America
Through
School”*

Federal Student Aid Integration Partner

Bi-Weekly Task Order Status Report

Reporting Period: May 16, 2004 – May 31, 2004

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INTEGRATION PARTNER PROGRAM SCORECARD

Reporting Period May 16, 2004 - May 31, 2004

	COD	Financial Integrity	Technical Architecture & Inf. Services				Integration & Leadership		
	TO 77 WO 2 - Common Origination & Disbursement	TO 116 - Electronic Audited Financial Statements	TO 77 WO1 - SAIG (FSA to the Internet)	TO 120 - Security and Privacy Support	143- Identity and Access Mgmt Tools	TO 152 - Enterprise Data Strategy	TO 151- Integration Leadership and Support	153- Integration Support and Transition	TO 154- Contract Management
Schedule	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Yellow ↔	Green ↔	Green ↔	Green ↔
Cost	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Quality	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Scope	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Task Order	Green ↔	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Overall	Yellow ↔	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report



PMO Project Update

TO # and Name	COD /TO#77/WO# 2
Owner Unit	School Channel/Title IV Delivery
Partner	Integration Partner
Reporting Period	May 15-31, 2004

Project Contacts

	FSA	Partner	Prepared By	
Sponsor/Mgt	Kay Jacks	Ken Dineen		James Crown
Project Lead	Rosemary Beavers	Chris Merrill		Idoya Oscariz
Tech Rep		Dung Hoang	Date Prepared	May 26, 2004
COR	C. Seifert/S. Wingard	Mike Swain		

Status Highlights

COD /TO#77WO# 2

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Yellow	Same	Assembly test execution is completed for all the 3.1 projects except DL Closeout which will be completed by 5/28. Walkthroughs with FSA were completed for product test scripts and Product test execution has started for Release 3.1. Implementation planning continues. Two projects, DL Closeout Date Change and DL SAS Process Refunds were requested by FSA to be completed post release 3.1 . These two project will be scheduled under release 3.2 to be implemented on 10/15/04. Requirements phase is well underway for release 4.0. Walkthroughs were conducted with FSA for 3 drafts of Requirements Design Documents. For production, a higher than acceptable number of production problems are still open. With the reduced scope of 3.1, the team is focusing on reducing the number of production problems.
Overall Project Stage	Testing	Est. % TO Completed	
Red Flags/Major Issues	Continue to struggle with the backlog of production issues.		
Corrective Actions Taken	A meeting was held with FSA to assess the scope of 3.1. The scope was reduced and 10 projects originally in 3.1 were deferred while 4 critical change controls were added. With the reduction in scope more resources will focus on reducing the number of production issues to a more acceptable level.		
Management Support Needed	none at this time		

Major Accomplishments Over Past Two Weeks
Release 3.1 - Assembly test was completed for 2 of the 3 remaining projects: DL SAS and Pell Funded Disbursement report. DL Closeout remains, but should be completed by 5/28.
Release 3.1 - Product Test Scripts walkthroughs were conducted with FSA
Release 3.1 - 11 of 12 product test scripts groups have been approved by FSA. DL SAS remains outstanding.
Release 3.1 - Started conducting Trading Partner breakout sessions for IST planning
Release 3.1 - Product test execution has started. 17 of 239 scripts are in progress.
Release 3.1 - Shakeout testing is completed
Release 3.1 - Implementation planning activities continue.
Release 3.2 - Functional Designs (FDD) have started for release 3.2 with implementation date of 10/15
Release 4.0 - Requirements gathering: The following Requirements Breakout meetings were held: COD Web site and Financials.
Release 4.0 - Requirements gathering: The following draft walkthrough RDDs were conducted: Pell Processing, Direct Loan Processing (2), Common Record Processing, COD Processing (2), Financials (2), Reports, CPS Interface and CSB Interface.
Release 4.0 - Trading Partner Meeting held on 5/17
Release 4.0 - High level estimates in the form of Rough Order of Magnitudes for 4.0 requirements were submitted to FSA on 5/17/04
Upcoming Activities Over Next Two Weeks
Continue to resolve the critical and high priority production issues
Release 3.1 - Complete Assembly test for DL Closeout and SSIM
Release 3.1 - Obtain sign offs from FSA for the rest of the product test scripts
Release 3.1 - Continue Product Test execution
Release 3.1 - Start User test execution 6/7
Release 3.1 - Continue IST planning
Release 3.1 - Continue Implementation Activities Planning with FSA
Release 3.2- Continue working on FDDs
Release 4.0 - Complete requirements phase and submit to FSA first draft of RTS for comments 6/7

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Project Scorecard

COD /TO#77WO# 2

Category	Score	Trend	Comments
Schedule			For release 3.1 assembly test was finished for all original projects except DL Closeout. Assembly test was also completed for Pell Funded Disbursement List and DL SAS. Product test execution has started and IST test planning is on schedule . Requirements gathering phase for release 4.0 is underway and on schedule
Cost			Contract is functioning within budget.
Quality			The quality of deliverables has improved over the last 6 months. These deliverables include Test Cases, Test Results, Requirements Design Documents and Functional Design Documents. However, there is still room for improvement as the contractor becomes more knowledgeable in the business and understands our expectations.
Scope			Two projects, DL Closeout Date Change and DL SAS Process Refunds were requested by FSA to be completed post release 3.1 . These two project will be scheduled under release 3.2 to be implemented on 10/15/04
Task Order			Mod pending to incorporate SLA's and billing schedule.
Overall Score	Yellow	Same	Assembly test execution is completed for all the 3.1 projects except DL Closeout which will be completed by 5/28. Walkthroughs with FSA were completed for product test scripts and Product test execution has started for Release 3.1. Implementation planning continues. Two projects, DL Closeout Date Change and DL SAS Process Refunds were requested by FSA to be completed post release 3.1 . These two project will be scheduled under release 3.2 to be implemented on 10/15/04. Requirements phase is well underway for release 4.0. Walkthroughs were conducted with FSA for 3 drafts of Requirements Design Documents. For production, a higher than acceptable number of production problems are still open. With the reduced scope of 3.1, the team is focusing on reducing the number of production problems.

 <p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>	 <p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>	 <p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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 <p>Better</p>	 <p>Worse</p>	 <p>Same</p>
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COD Pictorial Timeline

Release	Dates	2004											
		1Q			2Q			3Q			4Q		
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Release 3.1 04 / 05 Award Year	4/1/03 - 6/30/03												
	6/30/03 - 9/5/03												
	3/15/2004 - 04/16/04			Code									
	05/10/04 - 07/09/04					Product Test							
	06/28/04 - 07/16/04						IST						
	7/23/04						★						
Release 3.2 04/05 Award Year	5/24/04-6/18/04					FDDs							
	6/19-8/30							Code					
	8/31/04-10/12/04									Product Test			
	10/15/2004										★		
Release 4.0 05/06 Award Year	1/1/04 - 6/25/04				Requirements								

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Major Risks & Issues

COD /TO#77/WO# 2

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
Production Issues - The number of production issues could get above a manageable level.	Impacts schools' ability to process records. Increases Customer Service call volume. Pulls development resources which impacts ability to make 3.1 and 4.0 release date.	Schools, Customer Service, FSA Staff, Development Staff	Operational	10/22/2002	In-Progress	Scope of 3.1 was reduced to focus on production issues. Testers were moved from release testing team to production testing team	High - Project level do not escalate	Likely	Moderate
Concurrent Development Effort – significant overlap between 3.1 and 4.0 Releases	Impacts schools, customer service and FSA users of COD.	Trading partners	Operational	10/1/2002	In-Progress	Scope of 3.1 was reduced to focus on production issues. Reducing the scope of 4.0 earlier in the process will reduce the work for FSA and contractor	High - Project level do not escalate	Unlikely	Moderate
FSA Resources - may not have enough resources to review all deliverables by their due dates	Impacts design, coding, test planning and test execution review		Operational	11/18/2002	In-Progress	The reduction in scope of 3.1 should reduce the probability of this risk	High - Project level do not escalate	Unlikely	Moderate
COD Service Provider Transition - Application Development and Production Operations is being transitioned from TSYS to Accenture	Impacts Schools ability to process records. Increases Customer Service call volume.	Schools, Customer Service and FSA Staff.	Operational	3/1/2004	In-Progress	Accenture and TSYS have full time transition teams in place. Formal training and OJT is being conducted to train the new staff Some TSYS resources are staying to support the transition	High - Project level do not escalate	Unlikely	Total
SAIG Service Provider Transition - The transition to new service providers occurs during peak processing	Impacts Schools ability to process records. Increases Customer Service call volume.	Schools, Customer Service and FSA Staff.	Operational	2/23/2004	In-Progress	SAIG team will need to conduct thorough transition to the new service provider. Current vendor will still be on board for several months. COD will work with new service provider to ensure needed services can be provided as needed.	Critical - Project level do not escalate	Unlikely	None



PMO Project Update

TO # and Name	TO 116 - eZ-Audit
Owner Unit	(Electronic Audited Financial Statements & Compliance Reports)
Partner	Schools
Reporting Period	Accenture
	May 16 - May 31, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Kay Jacks	Kelly Tate
Project Lead	Molly Wyatt	Brian Cannavan
Tech Rep		
COR	Roscoe Price	Mike Swain

Prepared By Brian Cannavan

Date Prepared May 31, 2004

Status Highlights

TO 116 - eZ-Audit

(Electronic Audited Financial Statements & Compliance Reports)

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Better	eZ-Audit Release 2.0 went into production on schedule on 5/23.
Overall Project Stage	Ongoing	Est. % TO Completed	100% build complete Production Stabilization Support phase slotted for 2 months 100% complete Peak Processing Support - - 100% complete Release 1.2 - 100% complete (deployed 3/7) Release 2.0 - 100% complete (deployed 5/23) Production Ops - 80% complete
Red Flags/Major Issues	None		
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Continue to investigate and resolve all Production Stabilization SIRs
Successfully Implemented R2.0 into Production on 5/23
Begin development of a patch release to address enhancements captured during UAT and the outstanding Level 3 SIRs that were unresolved after all testing.
Tested the eZ-Audit Reports Staging environment
Delivered 116.6.7 "Prod Support Perf Report - May" on 5/28
Upcoming Activities Over Next Two Weeks
Continue to investigate and resolve all Production Stabilization SIRs
Implement Patch in production on 6/13

Project Scorecard

TO 116 - eZ-Audit (Electronic Audited Financial Statements)

Category	Score	Trend	Comments
Schedule			On schedule under current ATP.
Cost			Tracking to operate within budget.
Quality			Excellent - continue to resolve level 1 (Priority) and level 2 Production SIRS
Scope			Scope in Modification 6 has been baselined and the application has been designed and developed accordingly
Task Order			The Task Order Modification 6 for TO 116 was approved by FSA.
Overall Score	Green	Better	eZ-Audit Release 2.0 went into production on schedule on 5/23.

	<p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>		<p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>		<p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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 Better	 Worse	 Same
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Pictorial Timeline

TO 116 - eZ-Audit (Electronic Audited Financial Statement

Gantt Chart including task order start and end dates and major milestones/deliverables:

Project Kickoff		1/16/2002		completed
<u>Requirements Definition</u>				
Definition		3/20/2002		completed
Baseline Requirements		4/16/2002		completed
<u>Application Design</u>				
Preliminary Design		5/15/2002		completed
Functional Design		7/15/2002		completed
Detailed Technical Design		8/19/2002		completed
Test Approach/Plan		9/30/2002		completed
<u>Application Development</u>				
Build		12/20/2002		completed
Test Results		2/28/2003		completed
<u>Application Delivery</u>				
Deployment		4/1/2003		completed
Stabilization		5/23/2003		completed
Peak Processing Support		6/30/2003		completed
Peak Processing Support		7/31/2003		completed
Peak Processing Support		8/29/2003		completed
Transition to Ops Plan		9/12/2003		completed
Application Support Manual		9/30/2003		completed
eProject Document List		10/31/2003		completed
Transition to Ops Performance Report		12/19/2003		removed
<u>Mod 5</u>				
Requirements Definition and Prelim Design		1/2/2004		completed
Final Design and Sys Test Delivery		1/30/2004	moved to 2/6/2004	completed
Application Delivery		2/27/2004	deleted by 2/18 SOO	
Prod Support Perf Report - Jan		1/30/2004		completed
Prod Support Perf Report - Feb		2/27/2004		completed
Prod Stabilization Perf Report - Mar		3/26/2004		completed
Prod Peak Cycle Processing Perf Report - Apr		4/30/2004		completed
Prod Support Perf Report - May		5/28/2004		completed
<u>Mod 6</u>				
Release 1.2 Application Delivery		3/5/2004		completed
Release 2.0 Design Delivery		3/5/2004		completed
Release 2.0 Test Preparation Delivery		4/2/2004		completed
Release 2.0 Application Delivery		5/7/2004		completed
Production Stabilization Performance Report – June		6/25/2004		
Peak Cycle Processing Performance Report – July		7/30/2004		
Production Support Performance Report – August		8/27/2004		
Production Support Performance Report – September		9/24/2004		

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Major Risks & Issues

TO 116 - eZ-Audit
(Electronic Audited Financial Statements & Compliance Reports)

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
PEPS interface: PEPS will have to make updates to their interfaces and possible their DB structure and our team will possibly have to update our interface to ensure the data transfer between PEPS and eZ-Audit works correctly. If PEPS decides they have to update their database, it may impact the eZ-Audit release.	Affects the go live date if PEPS cannot meet our deadlines.	PEPS	Operational	1/14/2004	Closed	Integration Partner will: Work with FSA to provide data and system information as requested Work with PEPS to form a solution that has minimal workload for PEPS, while not causing an increase in effort on the Integration Partner Team. FSA will: Identify and engage all stakeholders Adhere to rapid decision making schedule Currently have a weekly conference call scheduled for PEPS, CBML, and Integration Partner development/test team to mitigate any issues that may come up with this interface.	Medium	Likely	None
There is currently no Staging environment for the eZ-Audit application	Without a staging environment all fixes that go to production cannot be validated in a production-like environment.	VDC	Operational	3/1/2004	Closed	Integration Partner will: Attend the weekly conference calls that discuss the hardware refresh FSA will: Escalate issues to VDC if the hardware refresh is postponed for staging The environment is scheduled to be available on 5/2 which will be in time for Release 2.0 The VDC support team is currently setting up eZ-Audit in the new staging environment. The eZ-Audit team is planning to test the Stagin environment next week. If there are any issues with the environment availability the eZ-Audit team will escalate to Int Partner and FSA leadership.	High - Project level do not escalate	Unlikely	None
There is currently no Microstrategy Staging environment for the eZ-Audit application	Without a reporting staging environment all fixes that go to production that affect reports cannot be validated in a production-like environment.	VDC	Operational	5/4/2004	Closed	Integration Partner will: Attend the weekly conference calls that discuss the hardware refresh FSA will: Escalate issues to VDC if the hardware refresh is postponed for staging The environment is scheduled to be available on 5/2 which will be in time for Release 2.0 The VDC support team is currently setting up eZ-Audit in the new staging environment. The eZ-Audit team is planning to test the Stagin environment next week. If there are any issues with the environment availability the eZ-Audit team will escalate to Int Partner and FSA leadership.	High - Escalate to Leadership	Unlikely	None

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
6	eZ-Audit development team has identified issues with the new version of the Rational ClearCase tool	All builds of the eZ-Audit application are subject to errors due to the fact that manual workarounds must be used when using the version control software ClearCase.	4/16/2004	ASAP	FSA/ Rational Group	The FSA Rational group has tickets opened with IBM Rational support to fix the problems. There are manual workarounds in place for the issues.	In-Progress	High - Escalate to Leadersip
7	eZ-Audit development team has had its sudo access revoked on the ITA environment.	The eZ-Audit development team could not deploy builds to the test or dev environments. The team worked with the ITA team to do the builds until we received access to the servers again.	5/7/2004	ASAP	VDC	Sudo access has been temporarily restored. All documentation has been filled out and submitted to the VDC.	In-Progress	High - Project level do not escalate



PMO Project Update

TO # and Name	TO 77.1 - Student Aid Internet Gateway (SAIG)
Owner Unit	Schools Channel
Partner	Accenture
Reporting Period	May 15-31, 2004

Project Contacts

	FSA	Partner	Prepared By	Colleen Ward
Sponsor/Mgt	Kay Jacks	Rob O'Keefe		
Project Lead	Lydia Morales	Colleen Ward	Date Prepared	May 31, 2004
ITR				
Tech Rep				
COR	Debbie Bardain	Mike Swain		

Status Highlights

TO 77.1 - Student Aid Internet Gateway (SAIG)

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Unchanged	SAIG is the operations stage. Generating savings as forecasted. Spring release of Edconnect successfully deployed. Due to a few inconsistency with the release, a new Edconnect version is being prepared.
Overall Project Stage	Ongoing	Est. % TO Completed	
Red Flags/Major Issues	none		
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Outage: 5/25, many users not able to connect. VDC traced problem to primary ISP provider. After switching to backup ISP provider, problems resolved. Outage lasted approx 5 hours.
Datatel: No Datatel users have been connecting more than recommended. This issue is being dropped from the status report.
EDConnect Software release: Development complete for problems noticed with current version of Edconnect. Waiting testing resources to perform regression testing. Over 1800 users have upgraded to the new version of Edconnect.
Peak Server: The peak server remains in production awaiting a new HP server. Replacement server is being tested.
VDC- Refresh/Merge failed planned implementation date of April 16th due to networking issues, rescheduled for April 23rd. DNS changes not made prior to April 23rd, so production server and new server remained in production. After DNS changes made, old production server retired on April 27.
VDC- Scheduled maintenance: Failover tested, oracle data volumes reorganized,
COD/LARS: Dates used by archive program not being updated correctly when received by EAI, resulted in messages not being moved to the archive directory. Pending change to be implemented by EAI. Workaround in place.
CPS & NSLDS: Added accounts for customer service. Analysis indicates timeout for CPS can drop back to 15 minutes.
EAI began testing updated connector API to resolve problems with archive dates on files retrieved by the EAI adapters.
Volume forecasting: CPS, LARS, eCB, NSLDS, and DLSS returned. Waiting on COD.
508 & Security: 508/security testing on updated version of TDCommunity Manager.
Upcoming Activities Over Next Two Weeks
EDConnect Software: Begin complete regression test of Edconnect.
CPS: Restore 15 minute timeout.
VDC: Install new Unix machine on 6/6/04. Next capacity review meeting scheduled for July 21
EAI: Update connector API to correct problem with archive date.
COD: Meet to discuss mailbox shutdown procedures for the DL0S mailbox. Also, return volume forecast.

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Project Scorecard

TO 77.1 - Student Aid Internet Gateway (SAIG)

Category	Score	Trend	Comments
Schedule			SAIG in production. Maintenance released deployed in July
Cost			SAIG generating savings according to forecast.
Quality			Meets all deliverables according to contract. Supports applications beyond baseline. Scored 4.2 on 5 point scale on Customer Satisfaction Survey. Rated High & Med-High on most categories on Post Implementation Review. Recommended for full security certification with only minor findings.
Scope			Baseline complete. Additional applications added to SAIG beyond baseline.
Task Order			Umbrella Shared-in-Savings Task Order approved (TO 77) SAIG Work Order approved (WO 1)
Overall Score	Green	Same	In operations, savings being generated

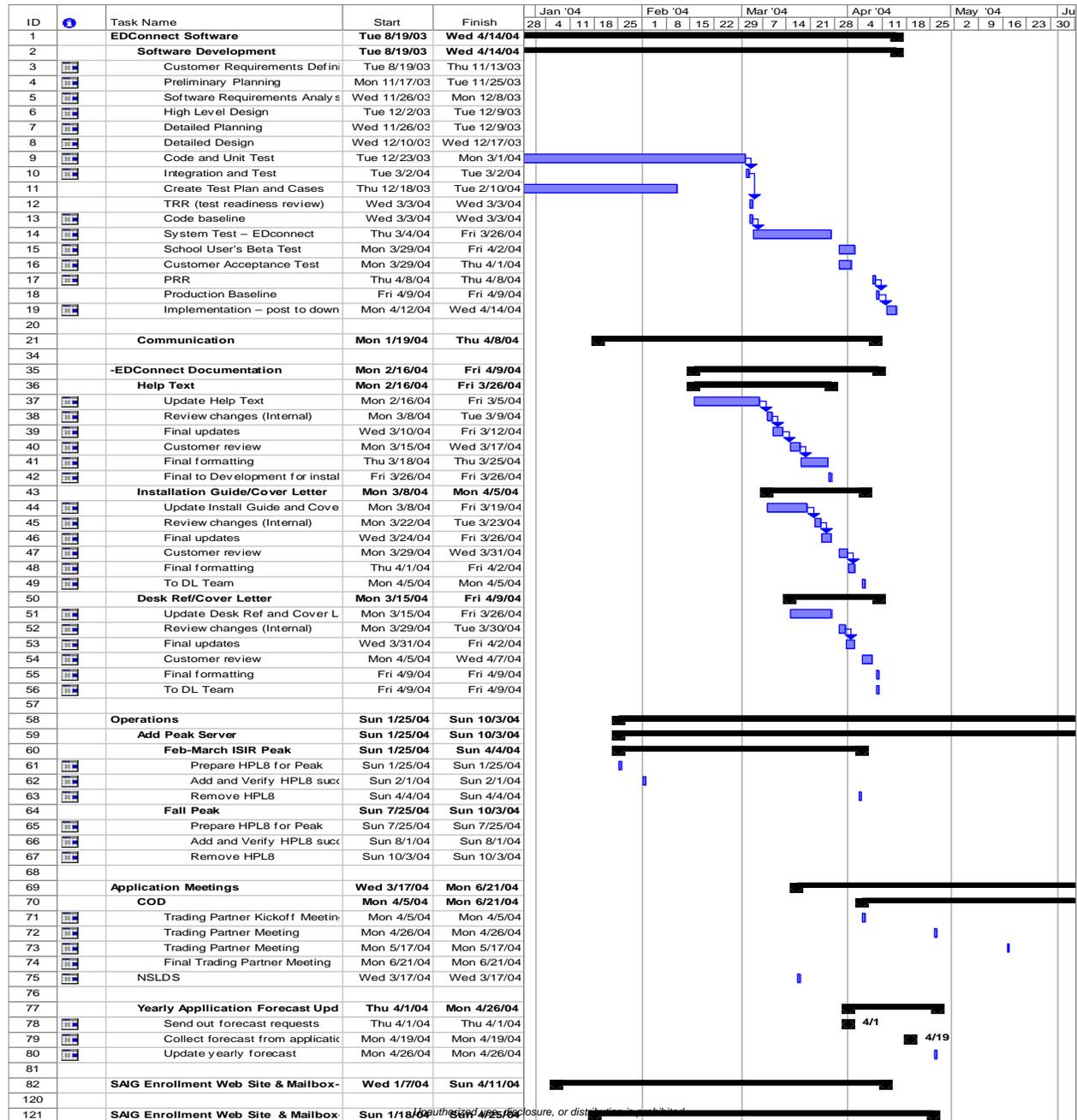
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Better	Worse	Same

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Timeline

TO 77.1 - Student Aid Internet Gateway (SAIG)





PMO Project Update

TO # and Name	TO 120 -- Security and Privacy Support
Owner Unit	Robert Ingwalson
Partner	BearingPoint
Reporting Period	May 15 - May 27 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jerry Shubert	Mike Gibbons
Project Lead	Robert Ingwalson	Brian Fuller
ITR	Robert Ingwalson	Brian Fuller
Tech Rep	Robert Ingwalson	Brian Fuller
COR	Steve Allison	Charles M Swain

Prepared By **Brian Fuller**

Date Prepared **May 27, 2004**

Status Highlights

TO 120 -- Security and Privacy Support

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage			
	Ongoing	Est. % TO Completed	10%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Developed Security Privacy and Awareness Day for FSA
Further defined Patch Management implementation strategy
Redefined ED's security categorization methodology
Upcoming Activities Over Next Two Weeks
Continue to Support FSA systems through C&A
Maintain Online Security Center
Develop Patch Management Implementation Plan

Project Scorecard

TO 120 -- Security and Privacy Support

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			Mod 3 awarded and signed
Overall Score	Green	Same	

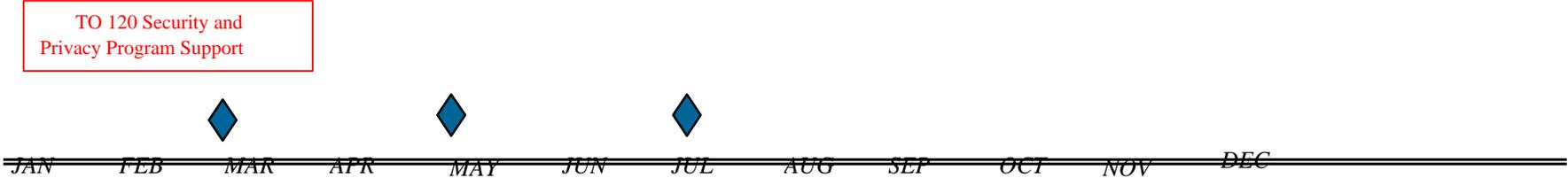
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Better	Worse	Same

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Timeline

TO 120 -- Security and Privacy Support



- ◆ Bi-monthly Security and Privacy Report
- ◆ Optional Bi-monthly Security and Privacy Report

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PMO Project Update

TO # and Name	TO143 Identity and Access Management Tools Analysis
Owner Unit	CIO
Partner	Accenture
Reporting Period	May 15-31, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Ganesh Reddy	Rob O'Keefe
Project Lead	Bob Ingwalson	Jesse Bowen
Tech Rep	N/A	N/A
COR	N/A	N/A

Prepared By	Ryan Summers
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Date Prepared	May 28, 2004
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Status Highlights

TO143 Identity and Access Management Tools Analysis

	Overall Score	Overall Trend	Comments
Overall Project Scorecard			
Overall Project Stage	Completed	Est. % TO Completed	100%
Red Flags/Major Issues	No		
Corrective Actions Taken	No		
Management Support Needed	No		

Major Accomplishments Over Past Two Weeks
Updated deliverable with FSA comments and submitted final copy to FSA on 5/28/04.
Upcoming Activities Over Next Two Weeks

Project Scorecard

TO143 Identity and Access Management Tools Analysis

Category	Score	Trend	Comments
Schedule			TO ends on 5/14/04.
Cost			On budget.
Quality			First deliverable, 143.1.1, approved on 2/6/04. Second deliverable, 143.1.2, approved on 3/24/04.
Scope			Within Scope.
Task Order			Submitted deliverable 143.1.3 on 5/14/04. Submitted final copy on 5/28/04.
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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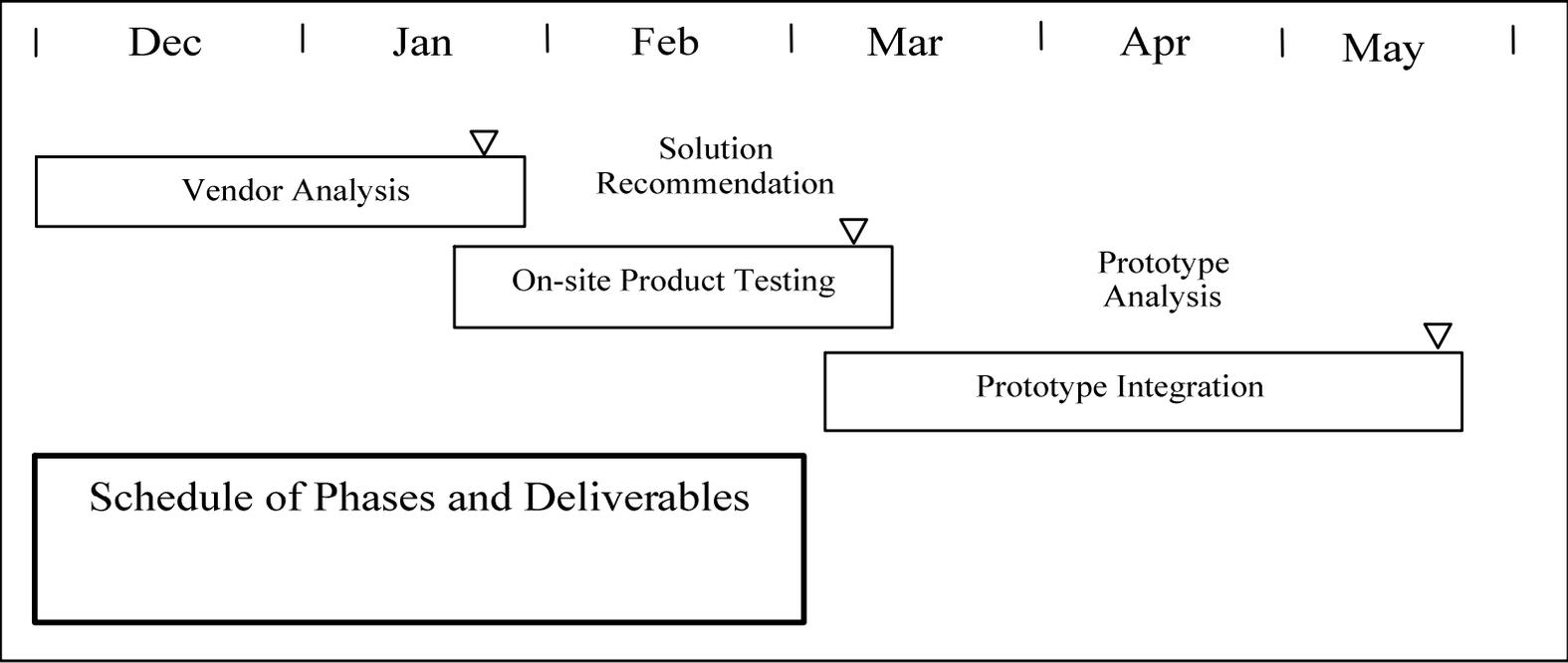
		
Better	Worse	Same

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Pictorial Timeline

T0143 Identity and Access Management Tools Analysis

Gantt Chart including task order start and end dates and major milestones/deliverables:





PMO Project Update

TO # and Name	TO #152 Data Strategy 2.0
Owner Unit	CIO
Partner	Accenture
Reporting Period	5/14/2004-5/28/2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Kay Jacks / Jerry Schubert	Ken Dineen
Project Lead	Keith Wilson	Rob O'Keefe
Tech Rep	Keith Wilson	Nate Brown
COR	Debbie Bairdain	Mike Swain

Prepared By	Nate Brown
Date Prepared	May 27, 2004

Status Highlights

TO #152 Data Strategy 2.0

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Requirements	44.00%	Vision stage of the Life Cycle - more in the pre-requirements stage as the deliverables will NOT produce a list of requirements.
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			

Major Accomplishments Over Past Two Weeks
Submitted deliverables 152.1.8 XML Registry/Repository Production Readiness Review (PRR) Report and 152.1.10a Data Quality Management Support Report I on Friday, May 28th.
Conducted working sessions during the weeks of May 17th and May 24th for many of the tasks involved in the Data Framework, Technical Strategies, and XML Framework efforts; including the CDA Operating Guidelines Options (152.1.5) and Website/Portals Consolidation (152.1.6) working groups, along with the Data Quality Steering Committee (152.1.10b).
FSA has asked us to delay the submission of deliverable 152.1.1 Data Strategy Target Vision FFEL and Student Enrollment Data Flow Option Analysis until after the working group recommendations are reviewed with the BTIG. The session on FFEL Reporting was held on Thursday, May 27th and the Enrollment session is scheduled for Tuesday, June 1st. Deliverable 152.1.1 was to be delivered on Monday, May 31st, but will now likely be delivered later in that week. We will submit a date change request to the Contracting Office once the exact revised submission date is know. Comments from the BTIG will not be analyzed, as this would result in new scope. Rather, comments will be incorporated in meeting minutes and an additional section for "future considerations/next steps" will be added if required.
Completed product, performance, and Section 508 testing of the XML Registry enhancements.
Upcoming Activities Over Next Two Weeks
Continue to conduct working group sessions, making progress toward the following deliverables: 152.1.5 Common Data Architecture Operating Guidelines Options (due 6/30); and 152.1.6 Website/Portals Consolidation and Shared Services Implementation Option Analysis (due 6/30).
Continue to work with the VDC and ITA to create the production XML Registry environment. The Registry production deployment was originally scheduled for Sunday, May 30 th , but will now be on Sunday, June 6 th . The VDC will be unable to complete the environment until June 6 th due to a hardware/software load balancer upgrade, and the deployment will be later that day.
Present the final options and recommendation for Student Enrollment reporting data flow to the BTIG on Tuesday, June 1st.
Conduct the XML Registry PRR, currently planned for Thursday, June 3rd.

Project Scorecard

TO #152 Data Strategy 2.0

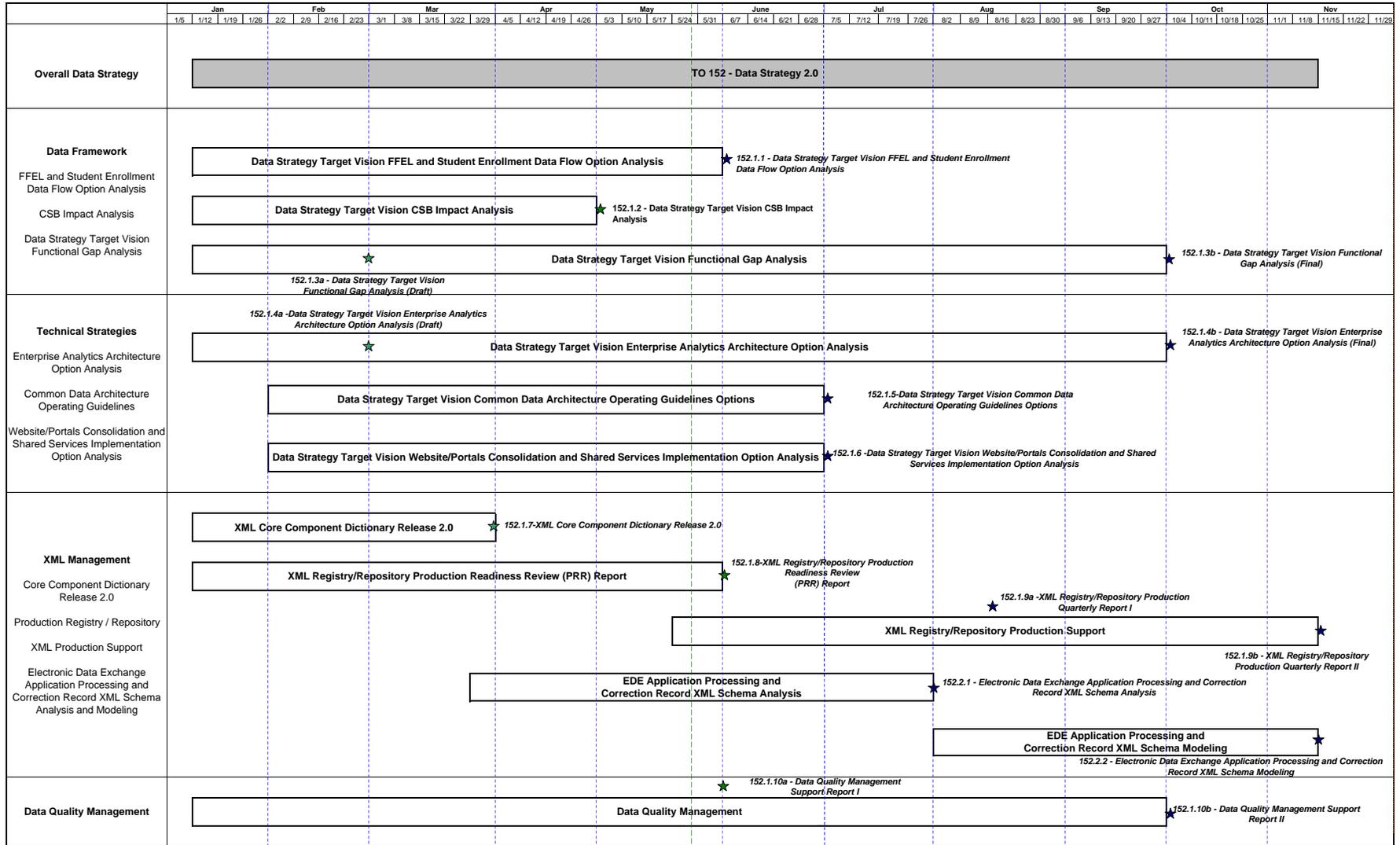
Category	Score	Trend	Comments
Schedule			Variance caused by the difficulty in scheduling FSA resources for meetings due to the various procurement activities going on in the organization (e.g., FEBI, CSB award, NSLDS award, Integration Leadership procurement, etc.) and daily operations activities. In addition, key FSA decision makers must be identified for each working group to ensure schedule progress can be maintained once decision points are reached. This item will be monitored closely over the next one to two months to ensure there is no schedule slip for the three Data Strategy deliverables due over that time. To date, all six Data Strategy deliverables have been delivered on time.
Cost			This contract is firm-fixed price, with the only cost increase to date being a TO modification awarded for additional XML Framework tasks. To date, the minor schedule slip has had no impact on cost.
Quality			outcomes from the schedule of deliverables. Three of the four deliverables reviewed to date were approved with no comments required by FSA. We will monitor the meeting attendance/schedule variance issue as it relates to quality to ensure that the content, representation, and decisions of the working groups are reflective of FSA's overall strategy.
Scope			Scope is monitored regularly by Accenture and FSA, and no major variances have occurred to date.
Task Order			Received approval on a minor TO modification to address additional Application business area data files for inclusion in the XML Framework scope of work.
Overall Score	Green	Same	The project is on budget and contains only a minor schedule variance which we hope to overcome in the next 1-2 months.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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FSA Data Strategy Enterprise-Wide Deliverable Schedule



Legend

- ★ Delivered on Schedule
- ★ Scheduled Delivery Date

Major Risks & Issues

TO #152 Data Strategy II

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
High degree of interdependency with other IP and FSA initiatives	Many moving parts, all require high degree of integration to present integrated solutions	Integration Partner, FSA	Strategic	1/27/2004	In-Progress	Scheduling integration touchpoint meetings across IP. Integration touchpoint tracking sheets for all Data Strategy 2.0 teams.	Medium	Likely	Total
Key FSA decision makers must be identified for Data Framework, Technical Strategies and XML working groups	Deliverable schedules may slip unless key decision makers are identified to reach consensus at decision points	Data Framework, Technical Strategies, and XML Teams, FSA	Hazard	3/26/2004	In-Progress	Discussed risk with Keith Wilson, and we will continue to work with Keith to identify those participants.	High - Project level do not escalate	Very Likely	Moderate



PMO Project Update

TO # and Name	TO 151 Integration Leadership Support and Transition
Owner Unit	Performance Management Services
Partner	Accenture
Reporting Period	5/16/04 - 5/31/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	John Fare	Ken Dineen
Project Lead	John Fare	H. Jacob Brody
Tech Rep	N/A	N/A
COR	Roscoe Price	Mike Swain

Prepared By	Michelle Fuchsman
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Date Prepared	May 28, 2004
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Status Highlights

TO 151 Integration Leadership Support and Transition

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Task Order is progressing as planned
Overall Project Stage	Ongoing	Est. % TO Completed	48%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		

Major Accomplishments Over Past Two Weeks
Key delivery issues specific to major integration initiatives discussed with FSA Leadership
Consistent work to shape, modify, and approve the Integration Partner task orders.
Continued to work with FSA on the COD restructuring effort.
Continued to provide guidance and oversight to internal accenture teams to ensure overall program goals are achieved.

Upcoming Activities Over Next Two Weeks
Continue to meet with and support FSA Leadership Team
Continue to work to shape, modify, and approve Integration Partner task orders
Continued guidance and direction to Integration Partner teams to ensure overall program goals are achieved.
Continued to work with FSA on the COD restructuring effort.

Project Scorecard

TO 151 Integration Leadership Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 151 approved and funded through December 10th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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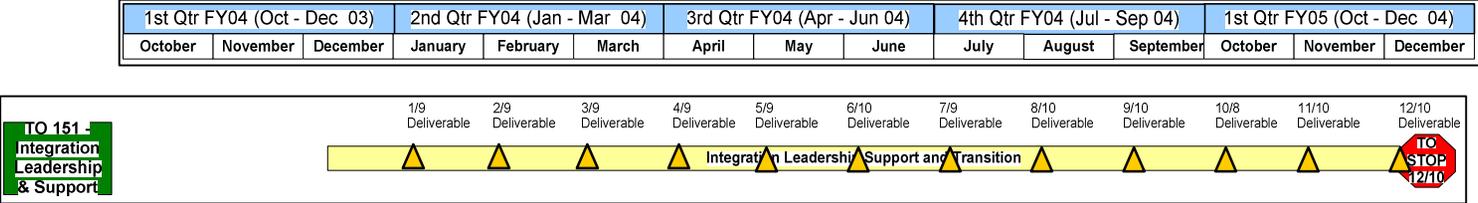
		
Better	Worse	Same

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Pictorial Timeline

TO 151 Integration Leadership Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:





PMO Project Update

TO # and Name	TO 153 Integration Support and Transition
Owner Unit	Business & Technology and Integration Group
Partner	Accenture
Reporting Period	5/16/04 - 5/31/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jeanne Saunders	Ken Dineen
Project Lead	Jeanne Saunders	H. Jacob Brody
Tech Rep	N/A	N/A
COR	Roscoe Price	Mike Swain

Prepared By	Michelle Fuchsman
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Date Prepared	May 28, 2004
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Status Highlights

TO 153 Integration Support and Transition

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Task Order is progressing as planned
Overall Project Stage	Ongoing	Est. % TO Completed	92%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		

Major Accomplishments Over Past Two Weeks
Continued development of enterprise sequencing plans that focuses specifically on FSA's business and technical integration initiatives and critical dependent enterprise activities
Continued management of enterprise integration risks
Continued internal integration of major Integration Partner integration initiatives
Continued work with FSA and Grant Thornton to complete the transition of Integration tasks and enterprise FSA knowledge.
Upcoming Activities Over Next Two Weeks
Continued management of enterprise integration risks
Continued management of sequencing plans
Continued internal integration of major Integration Partner integration initiatives
Integration Partner will continue to work with FSA and Grant Thornton to complete the transition of Integration tasks and enterprise FSA knowledge.

Project Scorecard

TO 153 Integration Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 153 approved and funded through June 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

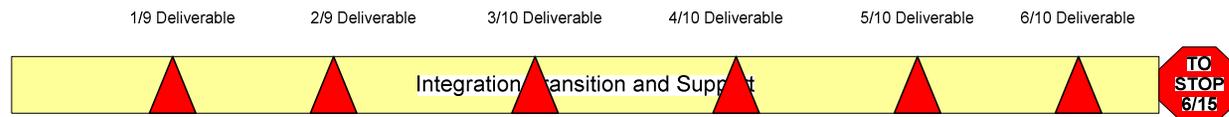
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Pictorial Timeline

TO 153 Integration Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:

1st Quarter FY04 (Oct - Dec 2003)			2nd Quarter FY04 (Jan - Mar 2004)			3rd Quarter FY04 (Apr - Jun 2004)		
October	November	December	January	February	March	April	May	June



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PMO Project Update

TO # and Name	TO 154 - Contract & Financial Management
Owner Unit	COO
Partner	Accenture
Reporting Period	May 16, 2004 - May 31, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Terri Shaw	Ken Dineen
Project Lead	John Fare	Luana Lewis
Tech Rep	N/A	N/A
COR	Debbie Bairdain	Mike Swain

Prepared By	Mike Swain
Date Prepared	May 27, 2004

Status Highlights

TO 154 - Contract & Financial Management

	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	None
Overall Project Stage	Ongoing	Est. % TO Completed	43%
Red Flags/Major Issues	FSA has delayed payment of COD SIS support (\$58,358.14 for Feb & Mar) - See Issue #1 dated 4/20/04		
Corrective Actions Taken	N/A		
Management Support Needed	Under Senior Leadership discussion		

Major Accomplishments Over Past Two Weeks
No Task Order proposals were submitted
Continued staff security effort – 202 of 221 packages complete.
Continued subcontractor negotiation efforts – 19 signed and active, 20 inactive.
Upcoming Activities Over Next Two Weeks
Submit outstanding Task Order proposal: TO77WO3 Mod 2 – eServicing
Continue staff security effort.
Continue subcontractor negotiation efforts.

Project Scorecard

TO 154 - Contract & Financial Management

Category	Score	Trend	Comments
Schedule			
Cost			FSA has delayed payment of COD SIS support (\$58,358.14 for Feb & Mar) - See Issue #1 dated 4/20/04
Quality			
Scope			
Task Order			
Overall Score	Green	Same	None

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse Same

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Pictorial Timeline

TO 154 - Contract & Financial Management

Monthly Report	Due Date	Date Delivered
1. Contract and Financial Management - December 2003	1/9/2004	1/7/2004
2. Contract and Financial Management - January 2004	2/10/2004	2/6/2004
2. Contract and Financial Management - February 2004	3/10/2004	3/15/2004
2. Contract and Financial Management - March 2004	4/9/2004	4/7/2004
2. Contract and Financial Management - April 2004	5/10/2004	5/4/2004
3. Contract and Financial Management - May 2004	6/10/2004	
4. Contract and Financial Management - June 2004	7/9/2004	
5. Contract and Financial Management - July 2004	8/10/2004	
6. Contract and Financial Management - August 2004	9/10/2004	
7. Contract and Financial Management - September 2004	10/11/2004	
8. Contract and Financial Management - October 2004	11/10/2004	
9. Contract and Financial Management - November 2004	12/10/2004	

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Major Risks & Issues

TO 154 - Contract & Financial Management

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
1	FSA has delayed payment of COD SIS support (\$58,358.14 for Feb & Mar)	Accenture not paid for work done.	4/20/2004	5/30/2004	Ken Dineen	FSA has agreed to cite contractual basis for not approving reported effort.	In-Progress	High - Escalate to Leadersip