



Functional Competency Working Sessions

Functional Competency Working Session Process:

- Upon scheduling meeting with GM/Director, email Stacy with working session date, time and attendees (if known)
- Stacy will provide working session materials 2 days prior to working session (if possible), including Unit Functional Competency Strawmodel, Competency Education document, Professional and Managerial Competency documents
- Stacy will follow up with working session participants on next steps and keep Calvin informed of feedback/progress

Functional Competency Working Session Status:

SFA Channel/ Business Unit	Modernization Partner Contact	Functional Competency	Working Session	Feedback Received?
Students	Jim Phillips	Draft - Completed	Thursday, July 27	Yes
Schools	Katie Crowley Mimi Yeh	Draft - Completed	Wednesday, July 26 9:30 a.m.	Yes
Financial Partners	Carrie Smith Kristine Young	Draft - Completed	Friday, August 11	
Ombudsman	Katie Brown	Draft - Completed	Friday, August 11	Yes
CIO	Mike Logsdon Carolyn Casey	Draft - Completed	Wednesday, July 19 1-2 p.m.	(Sent their model no specific comments...)
CFO	Linh Nguyen Lori Clemmenson	Draft - Completed	Monday, July 17 9-10 a.m.	Yes
Contracting & Acquisitions	Sue Gottlieb	Draft - Completed	Sent Materials	
Human Resources	Kim Morris Amy Rothman Stacy Roux	Draft - Completed	Sent Materials	
Analysis	Karen White	Draft - Completed	Friday, August 11 9:00 a.m	Yes
Communications	Amy Rothman Elena Pienkowski	Draft - Completed	Sent Materials	Yes
SFA University	Kim Morris Stacy Roux	Draft - Completed	Friday, July 28 3:00 - 4:00 p.m.	Yes

