

## Modernization Partner Procurement Plan (as of 9/30/00)

ID	Task Order Name	September 2000		October 2000				November 2000				December 2000				January 2001				February 2001				Ma				
		8/28	9/4	9/11	9/18	9/25	10/2	10/9	10/1	10/2	10/30	11/1	11/1	11/21	11/27	12/4	12/1	12/11	12/25	1/1	1/8	1/15	1/22		1/29	2/5	2/12	2/19
1	<b>Enterprise-Wide</b>																											
2	Document Management																											
3	Document Management (TO 25)																											
4	Document Management (TO 25)																											
5	Electronic Imaging																											
6	Electronic Imaging (TBD)																											
7	Electronic Imaging (TBD)																											
8	Intranet																											
9	Intranet (TO 9)																											
10	Intranet (TO 9)																											
11	SFA Intranet Applications Operations (BPM) (TO 34)																											
12	SFA Intranet Applications Operations (BPM) (TO 34)																											
13	Modernization Program																											
14	PMO (TO 38)																											
15	PMO (TO 38)																											
16	<b>Students</b>																											
17	Enhanced Aid Awareness																											
18	Enhanced Outreach Services (Products & Services) (TO 5)																											
19	Enhanced Outreach Services (Products & Services) (TO 5)																											
20	Web Portal for Students (TBD)																											
21	Web Portal for Students (TBD)																											
22	Enhanced Aid Application																											
23	Enhanced FAFSA on the Web Redesign - Analysis and Design (TO 33)																											
24	Enhanced FAFSA on the Web Redesign - Analysis and Design (TO 33)																											
25	Enhanced FAFSA on the Web Redesign - Development and Implementation (TO 42)																											
26	Enhanced FAFSA on the Web Redesign - Development and Implementation (TO 42)																											
27	Enhanced Loan Awareness																											
28	Repayment																											
29	Direct Loan Servicing Reengineering (TBD)																											
30	Direct Loan Servicing Reengineering (TBD)																											
31	CDS Simplification (TO 26)																											
32	CDS Simplification (TO 26)																											
33	Direct Loan E-Servicing Future - Analysis and Design (TO 24)																											
34	Direct Loan E-Servicing Future - Analysis and Design (TO 24)																											
35	Direct Loan E-Servicing Future - Development and Implementation (TBD)																											
36	Direct Loan E-Servicing Future - Development and Implementation (TBD)																											
37	Enhanced Loan Consolidation																											
38	Reengineering Direct Loan Consolidation (TO TBD)																											
39	Reengineering Direct Loan Consolidation (TO TBD)																											
40	Enhanced Lender Process (TO TBD)																											
41	Enhanced Lender Process (TO TBD)																											
42	Enhanced Debt Collection																											
43	Debt Collection Reengineering - Analysis and Development (TBD)																											
44	Debt Collection Reengineering - Analysis and Development (TBD)																											
45	Integrated Customer Relationship Management																											
46	Customer Relationship Management (CRM) Call Center - Analysis and Design (TO15)																											
47	Customer Relationship Management (CRM) Call Center - Analysis and Design (TO15)																											
48	Customer Relationship Management (CRM) Call Center - Development and Implementation (TBD)																											

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49	Customer Relationship Management (CRM) Call Center - Development and Implementation (TBD)																										
50	<b>Schools</b>																										
51	Integrated Schools File																										
52	Integrated Schools File (TBD)																										
53	Integrated Schools File (TBD)																										
54	Electronic Financial Stmt Reporting																										
55	Requirements TO 13 WO 6 (Mad Dog)																										
56	Requirements TO 13 WO 6 (Mad Dog)																										
57	Design and Implementation (TBD)																										
58	Design and Implementation (TBD)																										
59	Common Aid Origination and Funds Disbursement																										
60	COD Solution Selection and Design Phase II (TO 19)																										
61	COD Solution Selection and Design Phase II (TO 19)																										
62	COD Development and Implementation (TBD)																										
63	COD Development and Implementation (TBD)																										
64	Replatforming of Campus Based System																										
65	Requirements (TO 13 WO 4 Mad Dog)																										
66	Requirements (TO 13 WO 4 Mad Dog)																										
67	Analysis and Design - (TBD)																										
68	Analysis and Design - (TBD)																										
69	Development and Implementation (TBD)																										
70	Development and Implementation (TBD)																										
71	Proactive Services to Customers																										
72	Portals Operations (TO 34 Mod 1)																										
73	Portals Operations (TO 34 Mod 1)																										
74	Enhanced Web Portal for Schools - Analysis and Design (TBD)																										
75	Enhanced Web Portal for Schools - Analysis and Design (TBD)																										
76	Enhanced Web Portal for Schools - Development and Implementation (TBD)																										
77	Enhanced Web Portal for Schools - Development and Implementation (TBD)																										
78	<b>Financial Partners</b>																										
79	Financial Partners Process Reengineering																										
80	GA Payment Processing - Analysis and Design (TBD)																										
81	GA Payment Processing - Analysis and Design (TBD)																										
82	GA Payment Processing - Development and Implementation (TBD)																										
83	GA Payment Processing - Development and Implementation (TBD)																										
84	Lender Payment Processing - Analysis and Design (TBD)																										
85	Lender Payment Processing - Analysis and Design (TBD)																										
86	Lender Payment Processing - Development and Implementation (TBD)																										
87	Lender Payment Processing - Development and Implementation (TBD)																										
88	FFEL Replacement - Analysis and Design (TO 40)																										
89	FFEL Replacement - Analysis and Design (TO 40)																										
90	FFEL Replacement - Development and Implementation (TBD)																										
91	FFEL Replacement - Development and Implementation (TBD)																										
92	Enabling Technology for Financial Partners																										
93	Data Mart for Financial Partners - Analysis and Design (TBD)																										
94	Data Mart for Financial Partners - Analysis and Design (TBD)																										
95	Data Mart for Financial Partners - Development and Implementation (TBD)																										
96	Data Mart for Financial Partners - Development and Implementation (TBD)																										

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97	Web Portal for Financial Partners - Analysis & Design (TBD)																											
98	Web Portal for Financial Partners - Analysis & Design (TBD)																											
99	Web Portal for Financial Partners - Development and Implementation (TBD)																											
100	Web Portal for Financial Partners - Development and Implementation (TBD)																											
101	Financial Partners Organizational Empowerment																											
102	Visioning, Communications, Training, and Employee Programs - Analysis and Design (TBD)																											
103	Visioning, Communications, Training, and Employee Programs - Analysis and Design (TBD)																											
104	Visioning, Communications, Training, and Employee Programs - Development and Implementation (TBD)																											
105	Visioning, Communications, Training, and Employee Programs - Development and Implementation (TBD)																											
106	Enhanced Monitoring of Financial Partners																											
107	Risk Modeling: GA Implementation - Analysis and Design (TBD)																											
108	Risk Modeling: GA Implementation - Analysis and Design (TBD)																											
109	Risk Modeling: GA Implementation - Development and Implementation (TBD)																											
110	Risk Modeling: GA Implementation - Development and Implementation (TBD)																											
111	Risk Modeling: Lender Implementation - Analysis and Design (TBD)																											
112	Risk Modeling: Lender Implementation - Analysis and Design (TBD)																											
113	Risk Modeling: Lender Implementation - Development and Implementation (TBD)																											
114	Risk Modeling: Lender Implementation - Development and Implementation (TBD)																											
115	<b>COO</b>																											
116	Enterprise-Wide Performance Appraisal System																											
117	Enterprise-Wide Performance Appraisal System (TO 30)																											
118	Enterprise-Wide Performance Appraisal System (TO 30)																											
119	SFA Employee Performance Management Practice (TBD)																											
120	SFA Employee Performance Management Practice (TBD)																											
121	Integrated Human Resource Information System (HRIS)																											
122	Requirements Definition (TBD)																											
123	Requirements Definition (TBD)																											
124	Conceptual Design (TBD)																											
125	Conceptual Design (TBD)																											
126	Org Trans																											
127	SFA University Mod Support (TO 29)																											
128	SFA University Mod Support (TO 29)																											
129	SFA Front-TO-Back Training Design (TO 31)																											
130	SFA Front-TO-Back Training Design (TO 31)																											
131	Planned Business Support (TO 7 MOD 2)																											
132	Planned Business Support (TO 7 MOD 2)																											
133	<b>CFO</b>																											
134	CFO Data Mart (TO 39)																											
135	CFO Data Mart (TO 39)																											
136	CFO Transformation (TO 20)																											
137	CFO Transformation (TO 20)																											
138	FMS Applications Operations (BPM) (TO 35)																											
139	FMS Applications Operations (BPM) (TO 35)																											
140	Financial Management Transformation																											
141	FMS - Phase II - Pilot (TO 14)																											
142	FMS - Phase II - Pilot (TO 14)																											
143	FMS - Phase II - Extension (TO 14 Mod 2)																											
144	FMS - Phase II - Extension (TO 14 Mod 2)																											

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145	FMS Phase III - Full Program Functionality (TBD)																											
146	<i>FMS Phase III - Full Program Functionality (TBD)</i>																											
147	FMS - Phase IV - To Be Vision (TBD)																											
148	<i>FMS - Phase IV - To Be Vision (TBD)</i>																											
149	<b>CIO</b>																											
150	Cross Channel Enabling Technology																											
151	Web Portal (TO 12)																											
152	Web Portal (TO 12)																											
153	Electronic ID (TO 41)																											
154	<i>Electronic ID (TO 41)</i>																											
155	Advanced Call Center/Relationship Management (TO 11)																											
156	<i>Advanced Call Center/Relationship Management (TO 11)</i>																											
157	Information Security Program (TO 18)																											
158	<i>Information Security Program (TO 18)</i>																											
159	TIV WAN Simplification Delivery - Analysis and Design (TBD)																											
160	<i>TIV WAN Simplification Delivery - Analysis and Design (TBD)</i>																											
161	TIV WAN Simplification Delivery - Development and Implementation (TBD)																											
162	<i>TIV WAN Simplification Delivery - Development and Implementation (TBD)</i>																											
163	Single Sign-on (TBD)																											
164	<i>Single Sign-on (TBD)</i>																											
165	PKI White paper (TO 28)																											
166	<i>PKI White paper (TO 28)</i>																											
167	Enterprise Data Warehouse /NSLDS Modernization																											
168	Phase I - Proof of Concept - Analysis and Design (TBD)																											
169	<i>Phase I - Proof of Concept - Analysis and Design (TBD)</i>																											
170	Phase I - Proof of Concept - Development and Implementation (TBD)																											
171	<i>Phase I - Proof of Concept - Development and Implementation (TBD)</i>																											
172	Phase II - Initial Data Mart Capability - Analysis and Design (TBD)																											
173	<i>Phase II - Initial Data Mart Capability - Analysis and Design (TBD)</i>																											
174	Phase II - Initial Data Mart Capability - Development and Implementation (TBD)																											
175	<i>Phase II - Initial Data Mart Capability - Development and Implementation (TBD)</i>																											
176	Phase III - Re-engineer NSLDS/ Enterprise Data Warehouse - Analysis and Design (TBD)																											
177	<i>Phase III - Re-engineer NSLDS/ Enterprise Data Warehouse - Analysis and Design (TBD)</i>																											
178	Phase III - Re-engineer NSLDS/ Enterprise Data Warehouse - Development and Implementation (TBD)																											
179	<i>Phase III - Re-engineer NSLDS/ Enterprise Data Warehouse - Development and Implementation (TBD)</i>																											
180	Enterprise IT Architecture																											
181	Enterprise IT Architecture (TO 16)																											
182	<i>Enterprise IT Architecture (TO 16)</i>																											
183	Systems Architecture (TBD)																											
184	<i>Systems Architecture (TBD)</i>																											
185	Data Architecture (TBD)																											
186	<i>Data Architecture (TBD)</i>																											
187	Security Architecture (TBD)																											
188	<i>Security Architecture (TBD)</i>																											
189	Digital Certificate Security (TBD)																											
190	<i>Digital Certificate Security (TBD)</i>																											
191	IT Methods and Standards																											

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192	SW Development Lifecycle (TO 32)	SW Development Lifecycle (TO 32)																											
193	SW Development Lifecycle (TO 32)	SW Development Lifecycle (TO 32)																											
194	Rational Rose Deployment (TBD)	Rational Rose Deployment (TBD)																											
195	Rational Rose Deployment (TBD)	Rational Rose Deployment (TBD)																											
196	CIO Technical Support Team	CIO Technical Support Team (TO 22)																											
197	CIO Technical Support Team (TO 22)	CIO Technical Support Team (TO 22)																											
198	CIO Technical Support Team (TO 22)	CIO Technical Support Team (TO 22)																											
199	CIO Technical Support Team Phase II (TBD)	CIO Technical Support Team Phase II (TBD)																											
200	CIO Technical Support Team Phase II (TBD)	CIO Technical Support Team Phase II (TBD)																											
201	Other																												
202	Student Channel Financial Analysis (TO 37)	Financial Analysis (TO 37)																											
203	Student Channel Financial Analysis (TO 37)	Financial Analysis (TO 37)																											

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