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# US Department of Education

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## **FAFSA on the Web Redesign Detail Design Document: Worksheet B**

**Version 1.0**

FAFSA on the Web Redesign	Version: 1.0
Detail Design Documentation	Date: 3/29/2001

## Revision History

Date	Version	Description	Author
11/6/00	1.0	Detail Design – Worksheet B	Nicholas Shiffert

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## Detail Design Document: Worksheet B

### 1 Introduction

These are the common specifications for Worksheet B as part of the web application, **FAFSA on the Web**. These specifications apply solely to Worksheet B, as determined by 2001-2002 requirements.

### 2 Object Definitions

#### Worksheet B - filloutapp\_step2e.jsp (Question #45)

Control Type	Text or Description	Action
Text	Worksheet B Did you (the student) receive any of the following items in 2000? Items WB1 - WB11 are collectively called Worksheet B. The calculated total will be entered automatically on your FAFSA for Question 45.	N/A
Text	WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S:	N/A
Input (iPayTaxDef)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>• Integer</li> <li>• Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16:	N/A
Input (iPayIRA)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>• Integer</li> <li>• Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB3. Child support received for all children. Don't include foster care or adoption payments:	N/A
Input (iChildSupport)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>• Integer</li> <li>• Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b:	N/A
Input (iExemptInterest)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>• Integer</li> <li>• Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:	N/A
Input (iForeign)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>• Integer</li> <li>• Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB6. Untaxed portions of pensions from IRS form 1040-lines (15a minus 15b) + (16a minus 16b) or 1040A-lines (11a minus 11b) + (12a minus 12b) excluding rollovers:	N/A

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Control Type	Text or Description	Action
Input (iUntaxedPension)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 - nonfarmers only:	N/A
Input (iFuel)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):	N/A
Input (iAllowance)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:	N/A
Input (iVetBenefits)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:	N/A
Input (iOther)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB11. Cash received, or any money paid on your behalf, not reported elsewhere on this form (Students only):	N/A
Input (iCash)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	45. Total of Student's Worksheet B (WSB): Total of questions WB1 - WB11 above.	N/A
Text Field (iTotal)	Read only Max. Characters = 6	<b>iTotal =</b> iPayTaxDef + iPayIRA + iChildSupport + iExemptInterest + iForeign + iUntaxedPension + iFuel + iAllowance + iVetBenefits + iOther + iCash

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### Worksheet B - filloutapp\_step4g.jsp (Question #79)

Control Type	Text or Description	Action
Text	Worksheet B Did you (the student) receive any of the following items in 2000? Items WB1 - WB11 are collectively called Worksheet B. The calculated total will be entered automatically on your FAFSA for Question 45.	N/A
Text	WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S:	N/A
Input (iPayTaxDef)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16:	N/A
Input (iPayIRA)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB3. Child support received for all children. Don't include foster care or adoption payments:	N/A
Input (iChildSupport)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b:	N/A
Input (iExemptInterest)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:	N/A
Input (iForeign)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB6. Untaxed portions of pensions from IRS form 1040-lines (15a minus 15b) + (16a minus 16b) or 1040A-lines (11a minus 11b) + (12a minus 12b) excluding rollovers:	N/A
Input (iUntaxedPension)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 - nonfarmers only:	N/A
Input (iFuel)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation

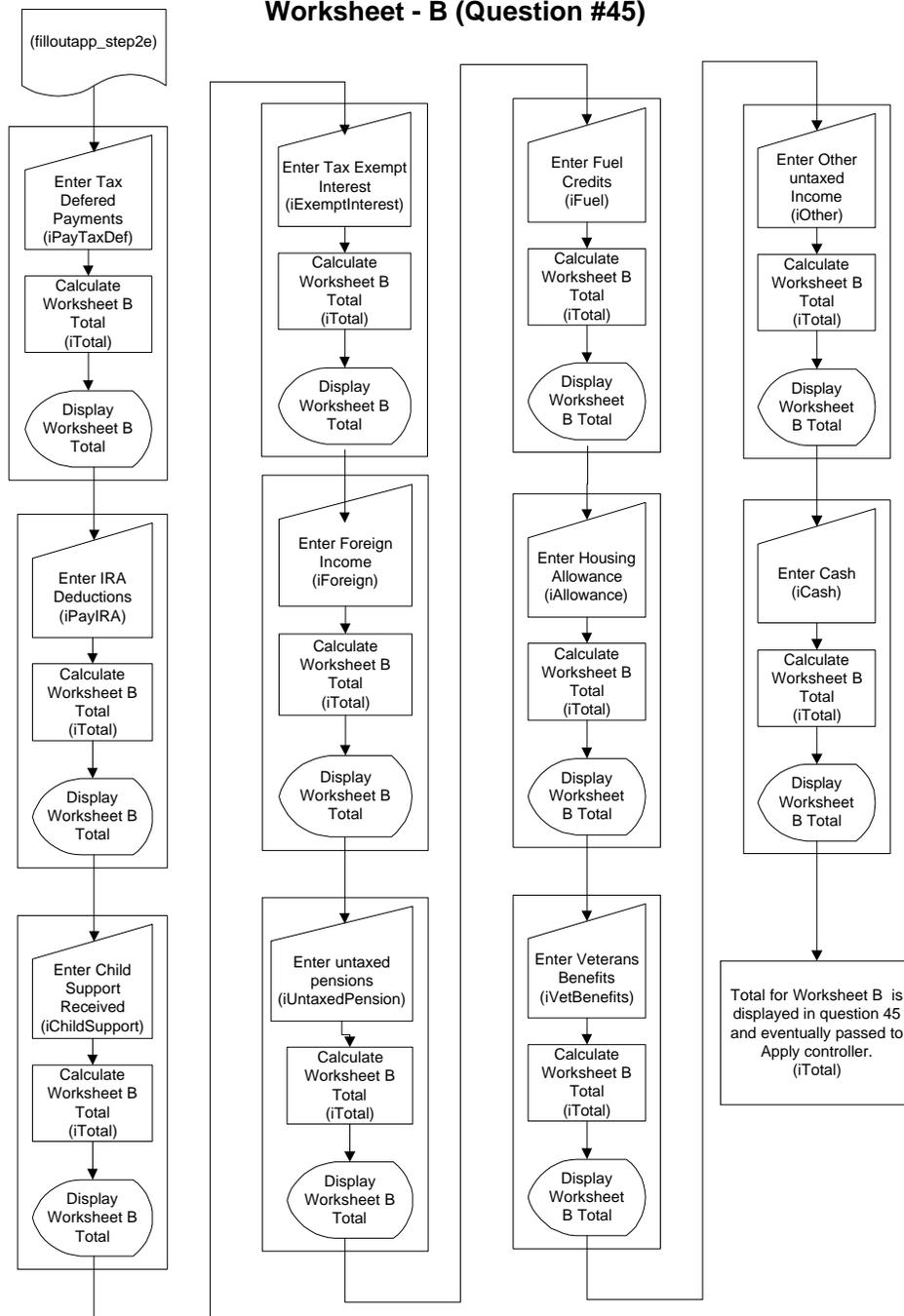
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Control Type	Text or Description	Action
		sumFields()
Text	WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):	N/A
Input (iAllowance)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:	N/A
Input (iVetBenefits)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:	N/A
Input (iOther)	Enter whole dollar amounts in this box, and do not use commas. <ul style="list-style-type: none"> <li>Integer</li> <li>Max. Characters = 6</li> </ul>	<b>onBlur:</b> isNumber(iPayTaxDef) – Validation  sumFields()
Text	45. Total of Parent's Worksheet B (WSB): Total of questions WB1 - WB11 above.	N/A
Text Field (iTotal)	Read only Max. Characters = 6	<b>iTotal =</b> (iPayTaxDef + iPayIRA + iChildSupport + iExemptInterest + iForeign + iUntaxedPension + iFuel + iAllowance + iVetBenefits + iOther)

### 3 Process Flow Details

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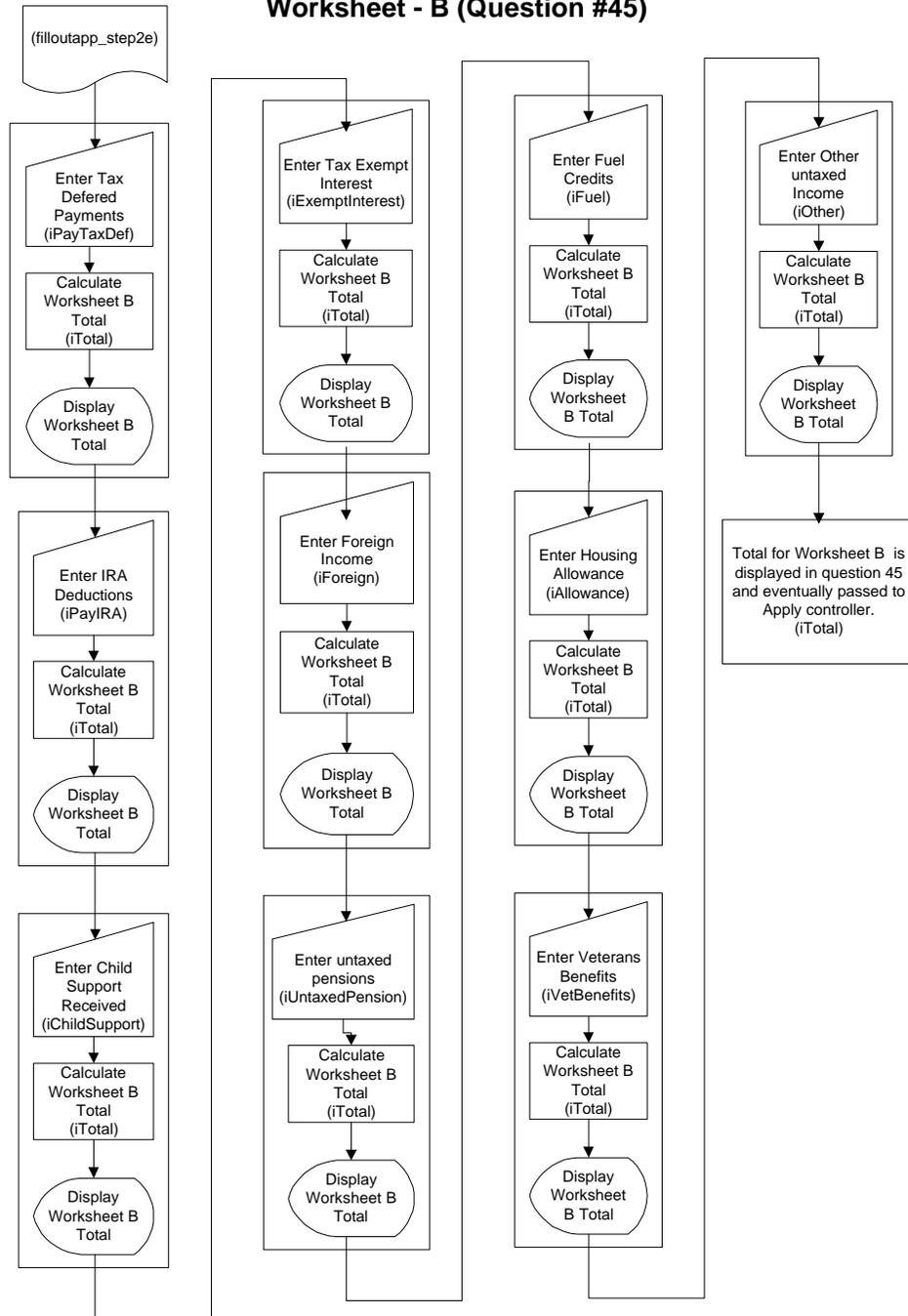
#### Worksheet - B (Question #45)



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### Worksheet - B (Question #45)



## 4 Use Case References

- Use Case Specification: Worksheet B

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