
US Department of Education



FAFSA on the Web Redesign Use Case Specification: Worksheet B

Version 4.3

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

Revision History

Date	Version	Description	Author
11/8/00	1.0	Worksheet B	Modernization Partner
11/30/00	3.3	Added Assumptions Added Business Rules Added Field Validations	Modernization Partner (Jenny Connelly, Mimi Jacobs, & Nan Li)
12/21/00	4.0	Move Navigation links from Business Rules section to Navigation Links section (Nina 12/20/00) Add default rule for skipping data input field in Business Rule Section	Modernization Partner (Nan Li & Jennifer Connelly)
1/22/01	4.1	Added alternate flow diagram Removed General from Help in Navigation Links Added Preconditions to Alternate Flows Updated Data Elements Imbedded Basic Flow Wireframes	Modernization Partner (Jenny Connelly)
3/7/01	4.2	Updated to reflect change order.	Modernization Partner
3/7/01	4.3	Accepted changes	Modernization Partner

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

Table of Contents

1.	Use Case Name: Worksheet B	4
2.	Actors	4
3.	Assumptions	4
4.	Pre-Conditions	4
5.	Post-Conditions	4
6.	Diagram	5
7.	Alternate Flow Diagram	5
8.	Flow of Events	6
9.	Business Rules	23
10.	Navigation Links	23
11.	Related Use Cases	23

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

Use Case Specification: Worksheet B

1. Use Case Name: Worksheet B

1.1 Brief Description

This use case describes how an Applicant completes Worksheet B.

1.2 Note

- Navigation to get page-specific help messages is not documented in this use case. Please refer to “**FAFSA_WEB_Help.doc**” for more information.
- Description of concept, data, variables and database interactions is defined in “**FAFSA_WEB_Glossary.doc.**”
- Edit error process (validation and error display) is defined in “**FAFSA_WEB_Edit_Error.doc.**”

2. Actors

#	Actor Name	Actor Type
1	Applicant	Primary

3. Assumptions

#	Assumptions
1	Applicant enters valid field data.
2	Applicant chooses to Fill Out a FAFSA.

4. Pre-Conditions

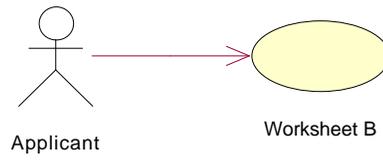
#	Pre-Conditions	Wireframe
1	Applicant begins at the Home Page	home.htm
2	Applicant selects: COMPLETING A FAFSA	Complete001.htm
3	Applicant selects: FIRST TIME FAFSA ON THE WEB	Complete013.htm
4	Applicant starts Worksheet B. (Within FAFSA Application)	<45>app\FillOutApp\filloutapp_step2e.htm <79>app\FillOutApp\filloutapp_step4g.htm

5. Post-Conditions

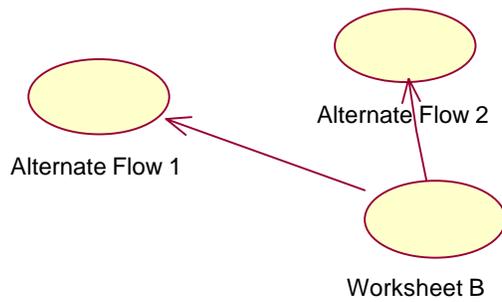
#	Post-Conditions	Wireframe
1	None	

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

6. Diagram



7. Alternate Flow Diagram



FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

8. Flow of Events

8.1 Basic Flow

Basic Flow				
#		Events	Data Elements	Wireframe
1	→	This use case begins when the Applicant starts Worksheet B.		
2.1	←	System displays Worksheet B		<45>app\FillOutApp\filloutapp_step2e.htm <79>app\FillOutApp\filloutapp_step4g.htm
3	→	Applicant enters whole dollar amount to: WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S.	[szSTUWB1] [szPARWB1]	
4	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
5	→	Applicant enters whole dollar amount to: WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16.	[szSTUWB2] [szPARWB2]	
6	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
7	→	Applicant enters whole dollar amount to: WB3. Child support received for all children. Don't include foster care or adoption payments:	[szSTUWB3] [szPARWB3]	
8	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
9	→	Applicant enters whole dollar amount to: WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 18.	[szSTUWB4] [szPARWB4]	
10	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
11		Applicant enters whole dollar amount to: WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:	[szSTUWB5] [szPARWB5]	
12	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
13	→	Applicant enters whole dollar amount to: WB6. Untaxed portions of pensions from IRS form 1040-lines 15a minus 15b + 16a minus 16b or 1040A-lines 11a minus 11b + 12a minus 12b excluding rollovers:	[szSTUWB6] [szPARWB6]	
14	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL]	

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

			[szPARWBTOTAL]	
15	→	Applicant enters whole dollar amount to: WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 – nonfarmers only:	[szSTUWB7] [szPARWB7]	
16	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
17	→	Applicant enters whole dollar amount to: WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):	[szSTUWB8] [szPARWB8]	
18	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
19	→	Applicant enters whole dollar amount to: WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:	[szSTUWB9] [szPARWB9]	
20	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
21	→	Applicant enters whole dollar amount to: WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:	[szSTUWB10] [szPARWB10]	
22	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
23	→	Applicant enters whole dollar amount to: WB11. Cash received , or any money paid on your behalf, not reported elsewhere on this form (Students only):	[szSTUWB11] [szPARWB11]	
24	←	System re-calculates total to Question <45> <79>	[szSTUWBTOTAL] [szPARWBTOTAL]	
	→	Applicant selects NEXT to continue:		<45>app\FillOutApp\filloutapp_step2f.htm <79>app\FillOutApp\filloutapp_step4h.htm
	→	Applicant selects PREVIOUS to continue:		<45>app\FillOutApp\filloutapp_step2d.htm <79>app\FillOutApp\filloutapp_step4f.htm
		Use case ends.		

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01



2001 - 2002 FAFSA on the Web

[FAFSA on the Web Intro](#)

FAFSA Steps:

1 [Info About You](#)

2 Your Finances

3 Your Student Status

4 Your Parents' Info

5 Your Household Info

6 Schools to Receive Results

7 Provide Preparer Info

8 Review Completed FAFSA

9 Signatures

10 Submit Your FAFSA

Step 2: Provide Your Financial Info

Page [1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#)

[Need help with this page?](#)

Worksheet B

Did you (the student) receive any of the following items in 2000?

Items WB1 - WB11 are collectively called Worksheet B. The calculated total will be entered automatically on your FAFSA for Question 45.

WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB3. Child support **received** for all children. Don't include foster care or adoption payments:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB6. Untaxed portions of pensions from IRS form 1040-lines 15a minus 15b + 16a minus 16b or 1040A-lines 11a minus 11b + 12a minus 12b excluding rollovers:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 - nonfarmers only:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:

\$.00

Enter whole dollar amounts in this box, and do not use commas.

WB11. Cash **received**, or any money paid on your behalf, not reported elsewhere on this form (**Students only**):

Enter whole dollar amounts in this box, and do not use commas.

\$.00

45. Total of Student's Worksheet B (WSB):

\$.00

Total of questions WB1 - WB11 above.

[Need help with this page?](#)

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

	<div style="display: flex; justify-content: space-around; margin-bottom: 10px;"> <div style="border: 1px solid black; padding: 2px 10px;">Previous</div> <div style="border: 1px solid black; padding: 2px 10px;">Next</div> </div> <div style="display: flex; justify-content: space-around; margin-bottom: 10px;"> Previous Next </div> <div style="display: flex; justify-content: space-between; align-items: center;"> <div style="border: 1px solid black; padding: 2px 10px; background-color: #e0e0e0;">Save for Later</div> <div style="border: 1px solid black; padding: 2px 10px; background-color: #e0e0e0;">View FAFSA Summary</div> <div style="border: 1px solid black; padding: 2px 10px; background-color: #e0e0e0;">Exit</div> </div> <div style="display: flex; justify-content: space-between; align-items: center;"> Save for Later View FAFSA Summary Exit </div>
--	---

Notes about this screen:

- See page 88 of Common Specifications from NCS #12-603 for details
- Default value for all answers = "0"
- "Total for Worksheet B" = sum of questions WB1-WB11 (if sum >99999, then sum = 99999).
- The sum of WSB1 - WSB-11 will be automatically inserted into the answer field for Question #45.
- If user selected "will not file" for Question #36, they will not need to go to Page 2 of Step 2, therefore, the "2" in the page navigation for Step 2 in the right hand corner of each screen will remain grey throughout step 2 and will not be a link. If the user selected any other answer for Question #36, the page navigation for "2" will be a link. In any case, the "2" will be colored in grey on the first page of step 2 (filloutapp_step2a.htm)

URL Listing:

FAFSA on the Web logo: app/FillOutApp/exit_app.htm
 FAFSA on the Web Intro: app/FillOutApp/filloutapp_intro.htm
 Contact Us: app/FillOutApp/exit_app.htm
 Help: app/FillOutApp/exit_app.htm
 FAFSA FAQs: app/FillOutApp/exit_app.htm
 Info About You: app/FillOutApp/filloutapp_step1a.htm
 1: app/FillOutApp/filloutapp_step2a.htm
 2: app/FillOutApp/filloutapp_step2b.htm
 3: app/FillOutApp/filloutapp_step2c.htm
 Need help with this page?: app/Shared_Pages/chelp_sample.htm
 Previous: app/FillOutApp/filloutapp_step2c.htm
 Next: app/FillOutApp/filloutapp_step2e.htm
 Save for Later: app/FillOutApp/save_app.htm
 View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
 Exit: app/Shared_Pages/exit_app.htm

Image File Listing:

TBD

[FAFSA on the Web logo](#)
[Home](#)

2001 - 2002 FAFSA on the Web

[FAFSA on the Web Intro](#)

FAFSA Steps:

1 [Info About You](#)

2 [Your Finances](#)

3 [Your Student Status](#)

4 [Your Parents' Info](#)

5 [Your Household Info](#)

6 [Schools to Receive Results](#)

7 [Provide Preparer Info](#)

8 [Review Completed FAFSA](#)

9 [Signatures](#)

10 [Submit Your FAFSA](#)

Step 4: Provide Parents' Info

Page [1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#) [8](#) [9](#)

[Need help with this page?](#)

Worksheet B

Did you (the parent) receive any of the following items in 2000?

Items WB1 - WB11 are collectively called Worksheet B. The calculated total will be entered automatically on your FAFSA for Question 79.

WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB3. Child support **received** for all children. Don't include foster care or adoption payments:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB6. Untaxed portions of pensions from IRS form 1040-lines 15a minus 15b + 16a minus 16b or 1040A-lines 11a minus 11b + 12a minus 12b excluding rollovers:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 - nonfarmers only:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00

79. Total of Parent's Worksheet B (WSB): \$.00

Value is equal to the total of questions WB1 - WB11 above.

[Need help with this page?](#)

[Previous](#)
[Next](#)

<input type="button" value="Save for Later"/> Save for Later	<input type="button" value="View FAFSA Summary"/> View FAFSA Summary	<input type="button" value="Exit"/> Exit
---	---	---

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

Notes about this screen:

- See page 88 of Common Specifications from NCS #12-603 for details
- Default value for all answers = "0"
- "Total for Worksheet B" = sum of questions WB1-WB11 (if sum >99999, then sum = 99999).
- The sum of WSB1 - WSB-11 will be automatically inserted into the answer field for Question #79.
- If user selected "will not file" for Question #70, they will not need to go to Page 4 of Step 4, therefore, the "4" in the page navigation for Step 4 in the right hand corner of each screen will remain grey throughout step 4 and will not be a link. If the user selected any other answer for Question #70, the page navigation for "4" will be a link. In any case, the "2" will be colored in grey on pages 1, 2 and 3 of step 4 (filloutapp_step4a.htm, filloutapp_step4b.htm, filloutapp_step4c.htm)

URL Listing:

FAFSA on the Web logo: app/FillOutApp/exit_app.htm
 FAFSA on the Web Intro: app/FillOutApp/filloutapp_intro.htm
 Contact Us: app/FillOutApp/exit_app.htm
 Help: app/FillOutApp/exit_app.htm
 FAFSA FAQs: app/FillOutApp/exit_app.htm
 Info About You: app/FillOutApp/filloutapp_step1a.htm
 Your Finances: app/FillOutApp/filloutapp_step2a.htm
 Your Student Status: app/FillOutApp/filloutapp_step3a.htm
 1: app/FillOutApp/filloutapp_step4a.htm
 2: app/FillOutApp/filloutapp_step4b.htm
 3: app/FillOutApp/filloutapp_step4c.htm
 4: app/FillOutApp/filloutapp_step4d.htm
 5: app/FillOutApp/filloutapp_step4e.htm
 6: app/FillOutApp/filloutapp_step4f.htm
 Need help with this page?: app/Shared_Pages/chelp_sample.htm
 Previous: app/FillOutApp/filloutapp_step4f.htm
 Next: app/FillOutApp/filloutapp_step4h.htm
 Save for Later: app/FillOutApp/save_app.htm
 View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
 Exit: app/FillOutApp/exit_app.htm

Image File Listing:

TBD

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

8.2 Alternative Flows

Alternate Course 1

Title: Applicant chooses to Renew a FAFSA.

Assumptions:

#	Assumptions
1	Applicant enters valid field data.
2	Applicant chooses to Renew a FAFSA.

Pre-Conditions:

#	Pre-Conditions	Wireframe
1	Applicant begins at the Home Page	home.htm
2	Applicant selects: COMPLETING A FAFSA	Complete001.htm
3	Applicant selects: RENEWAL FAFSA ON THE WEB	Complete004.htm
4	Applicant starts Worksheet B. (Within Renew FAFSA Application)	<45>app\RenewApp\renewapp_step2e.htm <79>app\RenewApp\renewapp_step4g.htm

Alternative Flow				
#		Events	Data Elements	Wireframe
2.2	←	System displays Worksheet B.		<45>app\RenewApp\renewapp_step2e.htm <79>app\RenewApp\renewapp_step4g.htm
		Continue at #3 to #24		
	→	Applicant selects NEXT to continue:		<45>app\RenewApp\renewapp_step2f.htm <79>app\RenewApp\renewapp_step4h.htm
	→	Applicant selects PREVIOUS to continue:		<45>app\RenewApp\renewapp_step2d.htm <79>app\RenewApp\renewapp_step4f.htm
		Use case ends.		

[FAFSA on the Web Home](#)

2001 - 2002 FAFSA on the Web Renewal

[Renewal FAFSA on the Web Intro](#)

Step 2: Provide Your Financial Info

Page [1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#)

FAFSA Steps:

1 [Info About You](#)

2 Your Finances

3 Your Student Status

4 Your Parents' Info

5 Your Household Info

6 Schools to Receive Results

7 Provide Preparer Info

8 Review Completed FAFSA

9 Signatures

10 Submit Your FAFSA

[Need help with this page?](#)

Worksheet B

Did you (the student) receive any of the following items in 2000?

Items WB1 - WB11 are collectively called Worksheet B. The calculated total will be entered automatically on your FAFSA for Question 45.

WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB3. Child support **received** for all children. Don't include foster care or adoption payments:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB6. Untaxed portions of pensions from IRS form 1040-lines 15a minus 15b + 16a minus 16b or 1040A-lines 11a minus 11b + 12a minus 12b excluding rollovers:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 - nonfarmers only:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB11. Cash **received**, or any money paid on your behalf, not reported elsewhere on this form (**Students only**):

Enter whole dollar amounts in this box, and do not use commas.

\$.00

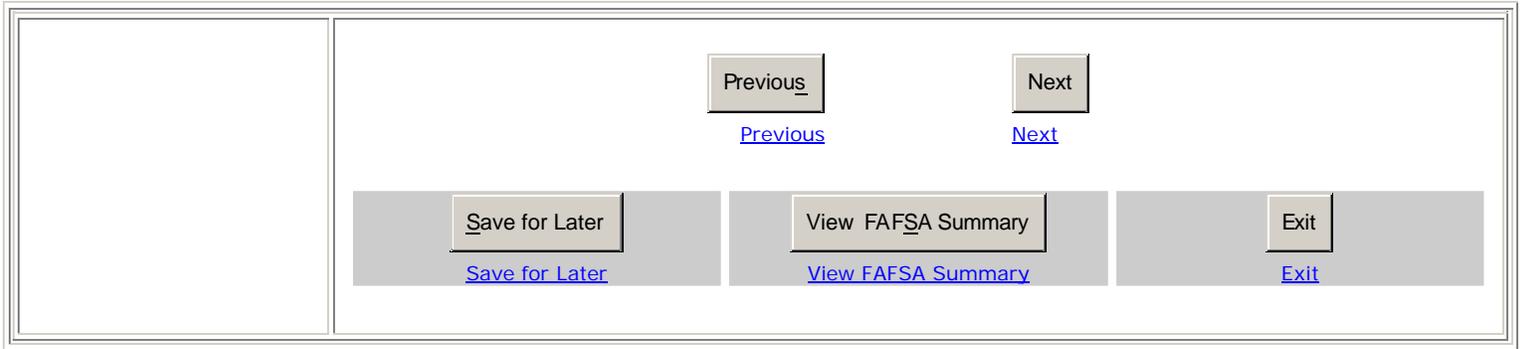
45. Total of Student's Worksheet B (WSB):

\$.00

Total of questions WB1 - WB11 above.

[Need help with this page?](#)

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01



Notes about this screen:

- See page 88 of Common Specifications from NCS #12-603 for details
- Default value for all answers = "0"
- "Total for Worksheet B" = sum of questions WB1-WB11 (if sum >99999, then sum = 99999).
- The sum of WSB1 - WSB-11 will be automatically inserted into the answer field for Question #45.
- If user selected "will not file" for Question #36, they will not need to go to Page 2 of Step 2, therefore, the "2" in the page navigation for Step 2 in the right hand corner of each screen will remain grey throughout step 2 and will not be a link. If the user selected any other answer for Question #36, the page navigation for "2" will be a link. In any case, the "2" will be colored in grey on the first page of step 2 (renewapp_step2a.htm)

URL Listing:

FAFSA on the Web logo: app/RenewApp/exit_renew.htm
 FAFSA on the Web Intro: app/RenewApp/renewapp_intro.htm
 Contact Us: app/RenewApp/exit_renew.htm
 Help: app/FillOutApp/exit_renew.htm
 FAFSA FAQs: app/RenewApp/exit_renew.htm
 Info About You: app/RenewApp/renewapp_step1a.htm
 1: app/RenewApp/renewapp_step2a.htm
 2: app/RenewApp/renewapp_step2b.htm
 3: app/RenewApp/renewapp_step2c.htm
 4: app/RenewApp/renewapp_step2d.htm
 Need help with this page?: app/Shared_Pages/chelp_sample.htm
 Previous: app/RenewApp/renewapp_step2d.htm
 Next: Your Student Status: app/RenewApp/renewapp_step2f.htm
 Save for Later: app/RenewApp/save_app.htm
 View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
 Exit: app/RenewApp/exit_renew.htm

Image File Listing:

TBD

[FAFSA on the Web Home](#)

2001 - 2002 FAFSA on the Web Renewal

[Renewal FAFSA on the Web Intro](#)

Step 4: Provide Parents' Info

Page [1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#) [8](#) [9](#)

FAFSA Steps:

1 [Info About You](#)

2 [Your Finances](#)

3 [Your Student Status](#)

4 [Your Parents' Info](#)

5 [Your Household Info](#)

6 [Schools to Receive Results](#)

7 [Provide Preparer Info](#)

8 [Review Completed FAFSA](#)

9 [Signatures](#)

10 [Submit Your FAFSA](#)

[Need help with this page?](#)

Worksheet B

Did you (the parent) receive any of the following items in 2000?

Items WB1 - WB11 are collectively called Worksheet B. The calculated total will be entered automatically on your FAFSA for Question 79.

WB1. Payments to tax deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 form in Box 13, codes D, E, F, G, H, and S:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB2. IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 23+29 or 1040A-line 16:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB3. Child support **received** for all children. Don't include foster care or adoption payments:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB5. Foreign income exclusion from IRS form 2555-line 43 or 2555EZ-line 18:

Enter whole dollar amounts in this box, and do not use commas.

\$.00

WB6. Untaxed portions of pensions from IRS form 1040-lines 15a minus 15b + 16a minus 16b or 1040A-lines 11a minus 11b + 12a minus 12b excluding rollovers:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB7. Credit for federal tax on special fuels from IRS Form 4136-line 9 - nonfarmers only:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB8. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB9. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
WB10. Any other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans:	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00

79. Total of Parent's Worksheet B (WSB): \$.00

Value is equal to the total of questions WB1 - WB11 above.

[Need help with this page?](#)

[Previous](#)
[Next](#)

<input type="button" value="Save for Later"/> Save for Later	<input type="button" value="View FAFSA Summary"/> View FAFSA Summary	<input type="button" value="Exit"/> Exit
---	---	---

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

Notes about this screen:

- See page 88 of Common Specifications from NCS #12-603 for details
- Default value for all answers = "0"
- "Total for Worksheet B" = sum of questions WB1-WB11 (if sum >99999, then sum = 99999).
- The sum of WSB1 - WSB-11 will be automatically inserted into the answer field for Question #79.
- If user selected "will not file" for Question #70, they will not need to go to Page 4 of Step 4, therefore, the "4" in the page navigation for Step 4 in the right hand corner of each screen will remain grey throughout step 4 and will not be a link. If the user selected any other answer for Question #70, the page navigation for "4" will be a link. In any case, the "2" will be colored in grey on pages 1, 2 and 3 of step 4 (renewapp_step4a.htm, renewapp_step4b.htm, renewapp_step4c.htm)

URL Listing:

FAFSA on the Web logo: app/RenewApp/exit_renew.htm
 FAFSA on the Web Intro: app/RenewApp/renewapp_intro.htm
 Contact Us: app/RenewApp/exit_renew.htm
 Help: app/RenewApp/exit_renew.htm
 FAFSA FAQs: app/RenewApp/exit_renew.htm
 Info About You: app/RenewApp/renewapp_step1a.htm
 Your Finances: app/RenewApp/renewapp_step2a.htm
 Your Student Status: app/RenewApp/renewapp_step3a.htm
 1: app/RenewApp/renewapp_step4a.htm
 2: app/RenewApp/renewapp_step4b.htm
 3: app/RenewApp/renewapp_step4c.htm
 4: app/RenewApp/renewapp_step4d.htm
 5: app/RenewApp/renewapp_step4e.htm
 6: app/RenewApp/renewapp_step4f.htm
 Need help with this page?: app/FillOutApp/filloutapp_step4g.htm#
 Previous: app/FillOutApp/filloutapp_step4f.htm
 Next: app/RenewApp/renewapp_step4h.htm
 Save for Later: app/RenewApp/save_renew.htm
 View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
 Exit: app/RenewApp/exit_renew.htm

Image File Listing:

TBD

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

Alternate Course 2

Title: Applicant chooses to Correct a FAFSA

Assumptions:

#	Assumptions
1	Applicant enters valid field data.
2	Applicant chooses to Correct a FAFSA.

Pre-Conditions:

#	Pre-Conditions	Wireframe
1	Applicant begins at the Home Page	home.htm
2	Applicant selects: COMPLETING A FAFSA	Complete001.htm
3	Applicant selects: MAKE CORRECTIONS TO A SUBMITTED FAFSA	Complete014.htm
4	Applicant starts Worksheet B. (Within Correct FAFSA Application)	Dynamically generate page. See FAFSA_WEB_CORRECTION.doc

Alternative Flow				
#		Events	Data Elements	Wireframe
2.3	←	System displays Worksheet B.		Dynamically generate page. See FAFSA_WEB_CORRECTION.doc
		Continue at #3 to #24		
		Use case ends.		

FAFSA on the Web Redesign	Version: 4.3
Use Case Specification: Worksheet B	Date: 3/07/01

9. Business Rules

#	Business Rules
1	The 2001-2002 School Year (July 1st, 2001 - June 30th, 2002)
2	If applicant enters data into the input fields (WB1, WB2, WB3, WB4, WB5, WB6, WB7, WB8, WB9, WB10, WB11) in the worksheet, the total will be recalculated and the total field will be updated. Applicant may not enter value into the total field. This field is for display only.
3	By default, applicant can skip any data entry field. Fields that cannot be skipped will either have specification in Data Element field or have validation function ISNOTBLANK() listed for the variables that hold the input data, in Glossary.
4	The response that applicant provided for each question should be based on the parent (or student)'s information if working on parent (or student)'s worksheet.

10. Navigation Links

#	Navigation Links
1	Selecting EXIT button will continue at use case Exit FAFSA passing current URL as parameter
2	Selecting FAFSA ON THE WEB LOGO will continue at use case Exit FAFSA passing current URL as parameter
3	Selecting HOME will continue at use case Exit FAFSA passing current URL as parameter
4	Selecting CONTACT US will continue at use case Exit FAFSA passing current URL as parameter
5	Selecting HELP will continue at use case Exit FAFSA passing current URL as parameter
6	Selecting FAFSA FAQ will continue at use case Exit FAFSA passing current URL as parameter
7	Selecting SAVE FOR LATER will continue at use case Save for Later passing current URL as parameter
8	Selecting VIEW FAFSA SUMMARY will continue at View FAFSA Summary use case. (app\Shared_Pages\FAFSA_summary.htm)
9	Selecting FAFSA ON THE WEB INTRO will continue at app\FillOutApp\filloutapp_intro.htm
10	Selecting INFO ABOUT YOU will continue at app\FillOutApp\filloutapp_step1a.htm
11	Selecting YOUR FINANCES will continue at app\FillOutApp\filloutapp_step2a.htm
12	Selecting YOUR STUDENT STATUS will continue at app\FillOutApp\filloutapp_step3a.htm

11. Related Use Cases

#	Related Use Cases
1	Fill Out FAFSA
2	Renew a FAFSA
3	Correct a FAFSA
4	Exit FAFSA
5	Save for Later