

UAT Test Script - FMS Profile Validation & LaRS Profile Maintenance

Environment: UAT

Description: User Acceptance Test of FSA Profile Update and Maintenance Functionality

Test Level:

Executed By / Date:

Product / Release:

Prepared By / Date:

Acceptance Sign Off / Date:

Step	Action	Expected Results	Actual Results	Pass/Fail	Issues/Comments
1	Enter Oracle FSA URL. http://hpl7.ed.gov:8201/TSTING_j.htm	Log in screen appears.			
2	Enter 'User Name' and 'Password'. Click on 'Connect' button.	Responsibilities window appears.			
3	Switch Responsibility to 'FSA Lender Payable Manager'. Navigate to Suppliers Summary window. Suppliers --> Entry.	Suppliers Summary window appears.			
4	Select Query --> Enter on menu bar. Click in Supplier Name field and enter LID (plus the % sign) from 'UAT Test Data Set - Profile 1', Set Number 1. (ex 834001%) Select Query --> Run on menu bar	Data according to 'UAT Data Set - Profile 1.'			

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5	Click the Open button. Select Sites region in the middle of the form. Click Open button Verify Site Information according to 'UAT Data Set - Profile 1.'	Data according to 'UAT Data Set - Profile 1.'			
6	Select Contact region in the middle of the form. Verify Contact Information according to 'UAT Data Set - Profile 1'.	Data according to UAT Data Set - Profile 1.			
7	Return to Suppliers Summary window. Repeat step 4 (from above) for 'UAT Test Data Set - Profile 1' Set Number 3. Verify that vendor is not deactivated. (Scroll right).	Yesterday's date does not appear in Inactive After field.			
8	Click the Open button. Select Sites region in the middle of the form. Click the Open button.	No date appears in the Inactive On field.			
9	Return to Suppliers Summary window. Repeat step 4 (from above) for 'UAT Test Data Set - Profile 1' Set Number 4. Click Open button.	Suppliers window appears for this vendor.			
10	Click the Open button. Select Sites region in the middle of the form. Click the Open button.	Site information appears for this vendor.			
11	Select Control region in the middle of the form. Verify not placed on hold. Close all windows.	Hold Future Invoices checkbox is not marked.			
12	Close Supplier Sites window. Close Suppliers window. Close Suppliers Summary window.	Navigator Form appears			

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13	Select Special --> Switch Responsibility from the menu bar.	Responsibility form appears.			
14	Select 'FSA LaRS ED Manager' from the list and click 'OK' button.	Navigator Screen is displayed. Options shown are: - FSA LaRS Form - Submit - FSA LaRS Access Assignment - FSA LaRS Maintenance forms - FSA LaRS Profile - Others			
15	Double click on 'FSA LaRS Profile'.	The 'FSA LaRS Profile' form is displayed with all fields blank.			
16	Click in Lender/Servicer/Trustee ID text box. Enter LID for Set Number One from 'UAT Data Set - Profile 1'. Click Query -> Run on menu bar.	The 'Profile' and 'Contact Information' screen will populate with all of the information pertaining to the Lender/Servicer/Trustee ID.			
17	In contact information section, update fields to the highlighted values in 'UAT Data Set - Profile 2'.	Form displays all user changes. Note: All fields should be editable except for Lender ID. The following fields are required: -Address Line 1 -City -State -Zip -Area Code -Phone -Lender ID -First Name -Last Name -Email Address			

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18	Select 'Payment Information' region.	Payment Information Screen appears with the information that is specific to selected LID. Note: 'Payment Information' region is view only.			
19	Select 'Guaranty Agency' region.	The 'Guaranty Agency' region appears with the information that is specific to selected LID			
20	Add additional GA's by clicking inside the first empty GA Code field and selecting the List of Values icon from the toolbar.	The Guaranty Agencies list will appear.			
21	Select a Guaranty Agency from the Guaranty Agencies list. Click the 'OK' button.	The Name and GA Code fields will automatically populate.			
22	Click inside the Start Date field and select the List of Values icon from the toolbar.	Calendar Appears.			
23	Select a date for the new GA relationship and click the 'OK' button.	The Start Date field will populate with the date chosen.			
24	Click in the End Date field and select the List of Values icon from the toolbar.	Calendar Appears.			
25	Select a date from the calendar that appears and enter 'OK' button.	The End Date field will populate with the date chosen.			
26	Select 'Servicer Information' region.	'Servicer Information' region appears.			
27	Add additional Servicers by clicking inside the first empty Servicer Name field and select the List of Values icon from the toolbar.	The Servicer list will appear.			

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28	Select the LID for Set Number 5 from UAT Data Set - Profile1 from the Servicer list. Click the 'OK' button.	The Servicer Name and Servicer ID fields will automatically populate.			
29	Click on the drop down arrow beside the Function field and choose a function for the Servicer.	Function field is populated.			
30	Click inside the Start Date field and select the List of Values icon from the toolbar.	Calendar Appears.			
31	Select a date for the new Servicer relationship and click the OK button.	The Start Date field will populate with the date chosen.			
32	Click in the End Date field and select the List of Values icon from the toolbar.	Calendar Appears.			
33	Select a date from the calendar that appears and Enter 'OK' button	The End Date field will populate with the date chosen.			
34	Select 'Additional LID(s) Information' region.	Additional LID(s) Information screen appears.			
35	Add additional LID by clicking inside the first empty LID field and enter LID for Set Number 6 from UAT Data Set - Profile 1.	Vendor Name will populate for the specified LID.			
36	Click inside the Start Date field and select the List of Values icon from the toolbar.	Calendar Appears.			
37	Select a date for the new Servicer relationship and click the 'OK' button.	The Start Date field will populate with the date chosen.			
38	Click in the End Date field and select the List of Values icon from the toolbar.	Calendar Appears.			
39	Select a date from the calendar that appears and enter 'OK' button	The End Date field will populate with the date chosen.			

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40	Click the Action option from the menu bar and select Close Window from the drop down list. This will bring the user back to the 'Navigator' window.	Navigator window appears.			
41	Double Click on 'FSA LARS Maintenance Forms'.	The following options appear: -LOV Maintenance Form -Lenders on Deactivation & Hold -Interest Rate Maintenance			
42	Double Click on 'LOV Maintenance Form'.	The 'LARS Maintenance Screen' form appears.			
43	Click inside the Lookup Type and use the down arrow key until 'INSTITUTION_TYPE' appears in the field.	All information is populated for the 'INSTITUTION_TYPE' LOV.			
44	Scroll to the first empty Lookup Code field. If no empty lookup code field is available, click on the New Record icon to insert a new row.	A new row is inserted with Enabled Flag and Start Date Field populated.			
45	Input a valid additional lookup code of choice in the lookup_code field.	Lookup Code field is populated with user input.			
46	Tab to 'Meaning' field and enter in the meaning of the Lookup Code.	Meaning field is populated with user input.			
47	Click Save icon on the toolbar.	Record is saved.			
48	Click Action on the toolbar and select Close Form.	Navigator Screen appears.			
49	Navigate to FSA LARS Maintenance Form --> Lenders on Deactivation & Hold.	The 'Lenders on Hold' screen is displayed.			
50	Select the first empty 'LID' field and click on the 'List of Values' button on the toolbar.	LID list will appear.			

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51	Select LID for Set Number 4 from 'UAT Data Set - Profile 1'. Click the 'OK' button.	The LID and action date (current date) are displayed. The "On Hold" box is checked.			
52	Put in a comment in the 'Comments' field.	Comment will be displayed.			
53	Click on the Save icon on the toolbar.	Caution message will appear.			
54	Click 'OK' button.	Data is saved.			
55	Select the 'Deactivated Lenders' region.	The 'Deactivated Lenders' region is displayed.			
56	Select the first empty 'LID' field and click on the 'List of Values' button on the toolbar.	LID list will appear.			
57	Select LID for Set Number 3 from 'UAT Data Set - Profile 1'. Click the 'OK' button.	The LID and action date (current date) are displayed. The 'Deactivated' box is checked.			
58	Put in a comment in the 'Comments' field.	Comment will be displayed.			
59	Click on the Save icon on the toolbar.	Data is saved.			
60	Click the Action option from the menu bar and select Close Window from the drop down list. This will bring the user back to the 'Navigator' window.	Navigator window appears.			
61	End of Script.				