



**Change History Log:**

**Xx xx, 2001**

**In Response Reply to: 01EDU0686S**

Department of Education  
Student Financial Assistance  
Carol Seifert  
Contracts Office Technical Representative

Subject: Contract # ED-99-DO-0002  
Task Order #TO77 Work Order 4 FARS Retirement  
Deliverable 77.4.2. MIS Data Storage Design

Dear Ms. Seifert:

Enclosed is the MIS Data Storage that is required by the subject task order. Attached are suggested changes from the reviewers. Future revisions are not planned, but the document will be updated as appropriate.

ACCENTURE

<b>77.4.2. MIS Data Storage Design</b>					
<b>Suggested Changes/Comments</b>	<b>Page</b>	<b>Author</b>	<b>Date</b>	<b>Change Made Y/N</b>	<b>Comment</b>
Allen Prodgers recommended that add Borrower SSN character length = 9	142	Roland Grupe/ Andrew Hassett	9/14/01	Y	
Allen Prodgers recommended that add Borrower Last Name character length = 30	142	Roland Grupe/ Andrew Hassett	9/14/01	Y	
Allen Prodgers recommended that add Borrower First Name character length = 20	142	Roland Grupe/ Andrew Hassett	9/14/01	Y	
Allen Prodgers recommended that the team include some detail regarding 508 compliance.	203	Brad Wilson	9/17	Y	Allen was apprised of the 508 compliance issues with Microstrategy and their commitment to resolve them (email 9/18). Appendix G was added to provide the 508 compliance information. (also manually updated TOC to include appendix G).
In Section 2.1.1.2 of design document, changes to be	26	Madhu Shantha	9/20	Y	

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made to the input table: a)Add Claim_prin_paid_amt b)Modify Target fields for Irgc_amt, Irgp_amt and Note_amt to Not Used c)Modify Target field for Days past due to "Will Use" d) Add FMS TC to output table e) Add Trace Number field to output table f) Add FMS TC to input table for informatica process in table 3.2.1a		raj			
In Section 10 updated line item 13 with the resolution for this open issue. Also updated table 3.2.2 on page 74 to reflect that we store history for the monthly fixed payment field	150, 74	Roland Grupe	9/20	Y	Issue has been closed with this update.
In section 10 updated line item 1 with the resolution for this open issue. Also updated sections 5.1.2, 5.2.2, 5.3.2, 5.4.2 and 5.6.2 to reflect the changes in quality control for the reports that are to be generated.	148, 98, 100, 103, 106, 121,	Roland Grupe	9/20	Y	Issue has been closed based on feedback from Monica Menard and Jay Main
Updated Appendix B and C tables	160-183	Faithea Flowers	9/28	Y	
Add Borrower Middle Initial character length = 1	142	Roland Grupe/ Andrew Hassett	9/28/01	Y	
Allen Prodggers recommended that add Loan ID character length = 21	142	Roland Grupe/ Andrew Hassett	09/28/01	N	Already there under Loan Identification
Allen Prodggers recommended that add Net Loan Amount Sign (0 or -) character length = 1	142	Roland Grupe/ Andrew Hassett	09/28/01	N	Calculated The Sign (0 or -) will be indicated automatically in the Amount metric. It can be represented with a "-" and or red color.
Allen Prodggers recommended that add Net	142	Roland Grupe/	09/28/01	N	Calculated

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Loan Amount character length = 9		Andrew Hassett			The Amount metric is on the Report. By adding the Loan attribute to the report, the Amount metric automatically becomes Amount at the Loan level. Because it is only calculating Amount at the Loan level it will not include figures that are not associated with Loan and therefore, by default, will be Net Loan Amount
In Section 2.1.2.2 – In the Output Fields table for IF020 a) Add FMS TC field Add the same field in the input table for the informatica process in Table 3.2.1b	36	Madhu Shantharaj	10/2	Y	
In Section 2.1.4.1 – In the table describing the various manual transactions, a resolution to the refunds was finalized by FMS. The document is to be updated with the resolution	46	Madhu Shantharaj	10/2	Y	
Feedback from Allen Prodggers Error Handling – What are the edits that make a transaction error ? The design document is supposed to list the error conditions	26	Madhu Shantharaj	10/2	Y	Validations to be performed in the program were listed for all interfaces. It is to be noted that these will be applied to records that are successfully processed by FMS.
In Section 3.2.1, in the Table 3.2.1a added trace number field	65	Chirayu Patel	10/3	Y	
In Section 3.2.2, in Table 3.2.2 changed length for pkt_borr_addr1, PKT_Borr_C_O_Name, PKT_Borr_City and PKT_Borr_Name	71	Chirayu Patel	10/3	Y	As per Monica's comment
In Section 3.2.2, in Table 3.2.2 Replace the old table and	71	Chirayu Patel	10/3	Y	



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Added PKT_Claim_Code, PKT_Int_Rate, PKT_Sep_Dt, FICE_Ethnic_Cd, PKT_Email_Status, PKT_Email_Address, PKT_Borr_Bus_Phn, PKT_Bus_Phn_Cd fields.					
In Section 5.1.3 Replaced Transaction code and Level with FMS Transaction Code	104	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 5.2.3 Replaced Transaction Code, Profile and Level with FMS Transaction Code	106-107	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 5.2.3 Replaced GL Account Code with FMS Account	106-107	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 5.3.3 Replaced Transaction Code, Profile and Level with FMS Transaction Code	109 - 110	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 5.3.3 Replaced GL Account Code with FMS Account	109 - 110	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 5.7.3 Replaced Transaction Code, Profile and Level with FMS Transaction Code	130 - 131	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 5.7.3 Replaced GL Account Code with FMS Account	130-131	Andrew Hassett	10/4/01	Y	This now correctly displays values according to FMS not FARS
In Section 4.2 added the Claim Code Attribute	94	Andrew Hassett	10/4/01	Y	This attribute was added per Jay Main
In Section 4.2 added the Days Past Due attribute	95	Andrew Hassett	10/4/01	Y	This attribute was added in order to count how many days a loan has been delinquent
In Section 4.2 added the Trace Number attribute	100	Andrew Hassett	10/4/01	Y	This is used to track Trace Numbers for payments