

VII. Modernization Partner Monthly Task Order Status as of July 26, 2002

The Modernization Partner Monthly Task Order Status summarizes the status of each Task Order as of the last day of the month and includes the Overall Status of the Task Order, the Status Trend, and Comments on the Overall Status of the Task Order.

The source of the Monthly Task Order Status Report is the Bi-Weekly Task Order Status Report, which documents the Overall Status, Major Risks, Key Issues, and Key Project and Government Dependencies of each Task Order. The Bi-Weekly Task Order Status Report also includes a Project Scorecard and an Integrated Timeline.

More information can be found in the five to eight page Bi-Weekly Status Report Presentations prepared by each Modernization Partner Task Order Lead. If you would like to receive a copy of the detailed Bi-Weekly Status Report for one Task Order or for all Task Orders please contact Stephanie Johnson at (202) 962-0617 or at stephanie.c.johnson@accenture.com.

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Channel	Task Order	Overall Status	Trend	Overall Comments
CFO	TO 77 WO 04 - FARS Retirement	Yellow	↔	The CMDM Transition Team is fully in place and is successfully supporting the current functionality in the CMDM. In parallel, a few project team members remain to work through CMDM Phase III. CMDM Phase III is contingent on the FMS and CFO schedule of processing DLSS IF010 data. Our status remains yellow as the schedule has slipped for delivery of CMDM Phase III and the FARS System Retirement due to the delay in the full implementation of DLSS Accounting in FMS.
CFO	TO 83 - Financial Management System Phase IV	Green	↑	FMS Accounts Receivable/LARS integration test is underway but slightly behind schedule. FMS Build II development for Lender Redesign remains on track. The scope of the Enhancement Release to stabilize the system has been defined.
CFO	TO 88 - FMS Operations	Yellow	↔	The June IF010 file has been posted at FSA and OCFO, and the July data is on target for posting and month-end close. Data is being sent to CMDM as scheduled.
CFO	TO 101 - Electronic Records Management	Green	↔	IPT meeting held to review and discuss findings. Solution Acquisition plan deliverable approved. ERM Help Desk and Operational Reports submitted. Costs and timeline developed for eZ-Audit interface.
CIO	TO 51 - Rational Tool Implementation Support	Yellow	↔	Rational tool deployment efforts continue. The team finished Rational 2002 installation and upgrade and is conducting load and performance tests. Target completion date is on schedule for 8/6/02.
CIO	TO 69 - ITA Release 3	Green	↔	ITA Release 3.0 deliverables are on time and on schedule.
CIO	TO 76 - IFAP/Schools Portal Maintenance	Green	↔	Maintenance Team is achieving its major milestones on schedule.
CIO	TO 77 WO 01 - SAIG (FSA to the Internet)	Green	↔	SAIG performing at required levels - using message transmission and user sessions as metrics.
CIO	TO 80 - EAI Release 3	Green	↔	The overall project status is green. The team continues to develop the Release 3.0 operations strategy, gather requirements from applications soon to be using the EAI Bus, provide integration support to application teams through workshops and integration meetings, and supporting the development of application interfaces.
CIO	TO 81 - Program Management & Leadership	Green	↔	Program Management & Leadership is currently in green status.
CIO	TO 85 - Business Technology Alignment	Green	↔	TO 85 is on schedule. The last AWG Meeting was held on July 24. The next meeting is scheduled for July 24. The AWG will vote on adopting the electronic mass mailing recommendations on July 24.
CIO	TO 90 - Enterprise Configuration Management	Yellow	↔	Project is proceeding according to schedule set in the Task Order. The Enterprise Change Management (ECM) Tool has been fully rolled-out to 8 of 28 FSA Production Application Teams. The Tool has been used to log, track and manage over 95 CRs submitted by Application Teams. Over 55 Users have been provided formal ECM Tool Training. ECM is becoming the data of record for Data Center change management activity across FSA.
CIO	TO 92 - Security Policy and Program Support	Green	↔	The FSA Modernization Partner team is supporting the FSA Security Program and working with the FSA Security Champion and staff.
CIO	TO 94 - NSLDS Reengineering	Yellow	↑	Completed final two deliverables for the Definition Phase - the Preliminary Design and the Fetch Strategy Update. Kicked-off detailed design phase. Moved forward with "try and buy" arrangement with IBM for the development environment. Yellow Flag Issue: IRB approved funding (\$2.6M) is \$250K less than funds obligated under the TO (\$2.35M). As of 8/8 we believe that this issue will be resolved by 8/12.
CIO	TO 105 - Department of Education IT IRB Program Support	Green	↔	The DoED IT IRB Program Support task is on schedule.
CIO	TO 110 - FP Data Mart Operations	Green	↔	Operations Team is achieving its major milestones on schedule.
Financial Partners	TO 73 - Lender Payment Process Redesign	Green	↔	639 LAP applications were received as of 7/26. LaRS testing is progressing on schedule.
Schools	TO 77 WO 02 - Common Origination & Disbursement	Yellow	↔	COD completed the thirteen week of production. New release plan for 2002-2003 remaining functionality discussed with FSA. Requirements for school year 2003-2004 were finalized. Prior Year Data Conversion effort is underway.

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Schools	TO 86 - Electronic Audited Financial Statements	Green	↔	Release 1.0 Scope - 90%+ of existing identified requirements scheduled for Release 1.0 delivery Design - Functional Design Document delivered 7/17 - Initial (style) review of Graphical User Interface (GUI) Key Decisions Reached - Manual Process (school data entry for schools) to be exception based only; school admin to assign FSA data entry rights. - eZ-Audit to create eRM required metadata in Release 1.0. No automated interface to eRM will be required in eZ-Audit Release 1.0.

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Students	TO77 WO3 - Direct Loan eServicing	Yellow	↔	Completed mailings of ~468K marketing emails. Continued to resolve First Live Batch issues encountered by eCRM users, and with the EBPP/EC, Self-Service, and CSR Web Access functionality. Implemented eCRM Address Change fix. Support users will be back on system once validated in Production.
Students	TO 77 WO 5 - Consistent Answers for Customers	Yellow	↔	The team completed negotiations with FSA on the CA SIS Deal and reached agreement on the price and terms of the deal. The team also continues to design and development of the Consistent Answers solution. The team is on schedule in both development activities and finalizing the deal. The team will continue to go at risk until SIS Agreement is signed in late June.
Students	TO 79 - Portals Rollout	Green	↔	Detailed Design drafted.
Workforce Alignment	TO 89 - Workforce Transition	Green	↔	
Workforce Alignment	TO 95 - FSA University Modernization Support	Green	↔	The task order is proceeding on schedule with regular milestones being met on schedule.
Workforce Alignment	TO 97 - PAD Modernization Support	Green	↔	Project proceeding according to timeline defined in the Task Order.

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage and/or manageable issues
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report