

NSLDS II System Requirements – Draft

Appendix B: NSLDS User Matrix*

The table below shows NSLDS users by core functional requirements.

NSLDS Users	NSLDS II Functional Requirement Areas									
	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit and Program Reviews	Research and Policy Development	Budget Formulation and Execution
Internal FSA Community *										
<i>Schools</i>										
Case Management & Oversight		X				X		X	X	
Title IV Delivery	X	X	X				X			
<i>Students</i>										
Application Processing	X	X					X			
Student Credit Management		X		X			X			
<i>Financial Partners</i>										
Partner Services								X		
Financial Management				X	X					
<i>CFO</i>										
Accounting				X	X					
Accounting Policy					X				X	
Budgeting Process and Consolidation										X
FMS Requirements & Testing					X					
<i>Analysis</i>										
FSA Performance								X	X	X
Program Development								X	X	
Program Analysis								X	X	
<i>Ombudsman</i>										
Ombudsman		X								

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	NSLDS II Functional Requirement Areas									
	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit and Program Reviews	Research and Policy Development	Budget Formulation and Execution
NSLDS Users										
External Financial Aid Community**										
General Accounting Office (GAO)					X					X
Office of General Council (OGC)									X	
Office of Inspector General (OIG)								X	X	
Office of Management & Budget (OMB)									X	X
ED/Office of Postsecondary Education (OPE)									X	X
Students		X		X						
Schools	X		X							
GAs		X					X			
Lenders		X					X			

* This matrix is based on focus group discussions conducted as part of NSLDS II Reengineering System Requirements development as well as the Data Warehousing Implementation Strategy - NSLDS Technical Architecture Analysis (Deliverable 21.1.5). Updates will be made to this matrix throughout each phase of NSLDS II Reengineering.