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NSLDS II Reengineering
Reports Detailed Design:
Recent Insurance Claims Report
R-APR-FP-015

Version 2.0

November 8, 2002

Table of Contents

1	RECENT INSURANCE CLAIMS REPORT.....	2
1.1	RECENT INSURANCE CLAIMS REPORT	2
1.1.1	Overview.....	2
1.1.2	Filter Specifications.....	2
1.1.3	Attribute Specifications.....	3
1.1.4	Metric Specifications.....	4
1.1.5	Hierarchies for Drilling.....	5

Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	09/30/2002	Allison P. Webster
2.0	Incorporated 94.3.2 Deliverable Comments	11/08/2002	Allison P. Webster

1 Recent Insurance Claims Report

This design is composed of one report:

- Recent Insurance Claims Report (**Section 1.1**)

1.1 Recent Insurance Claims Report

1.1.1 Overview

Description	The Recent Insurance Claims Report provides a list of loans with an insurance claim paid in past 12 months with a claim date occurring within GA's responsibility period.
User Group	Department of Education – Partner Services Team in Financial Partners Channel, NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.068
Comments	This report corresponds DPOSU #33 – Recent Claims query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA	This filter limits the result set by the GA code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Choose Lender	This filter limits the result set by the lender code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Servicer = Null	This filter limits the result set by loans where the lender servicer is null.	No	N/A	N/A	Attribute Qualification
Loan Guarantor Valid Indicator = ‘ ‘	This filter includes loans where the loan guarantor is valid.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Insurance Claim Payment Valid Indicator = ‘ ‘	This filter includes loans where the insurance claim payment is valid.	No	N/A	N/A	Attribute Qualification
Loan Type (CL, PL, RF, SF, SL, SU)	This filter includes loans with a loan type of: CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Insurance Claim Payment Date < 365 days ago	This filter includes loans with the insurance payment date greater than the current date minus 365 days.	No	N/A	N/A	Attribute Qualification
Current Insurance Claim Payment Date < 365 days ago	This filter includes loans with the current insurance payment date is greater than the current date minus 365 days.	No	N/A	N/A	Attribute Qualification
Insurance Claim Payment Reason Code (DF)	This filter includes loans with the insurance claim payment reason code of DF.	No	N/A	N/A	Attribute Qualification
Insurance Claim Payment Date in GA Responsibility Period	This filter includes loans with an insurance claim date between the GA's responsibility begin and end dates.	No	N/A	N/A	Attribute Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Guaranty Agency (<i>code</i>)	LOAN	GA_CODE
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Current Loan Status	LOAN	CURR_LOAN_STAT

Attribute	NSLDS Table	NSLDS Attribute
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT
School (<i>code</i>)	LOAN	SCH_CODE
School Branch (<i>code</i>)	LOAN	SCH_BR_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Lender (<i>code</i>)	LOAN	CURR_LEN_CODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_SVR_CODE
Original Lender (<i>code</i>)	LOAN	ORIG_LEN_CODE
Loan Guarantor Responsibility Begin Date	LOAN_GUA	GA_RESP_BEG_DT
GA System Create Date	LOAN_GUA	SYS_CR_DT
Lender (<i>code</i>)	INSUR_CL_PMT	LEN_CODE
Claim Payment System Create Date	INSUR_CL_PMT	SYS_CR_DT
Insurance Claim Payment Date	INSUR_CL_PMT	DT
Insurance Claim Payment Reason Code	INSUR_CL_PMT	RSN_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
Loan External ID for GA	LOAN_EXTL_ID	CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the loan amount.	Grand Total	LOAN	AMT

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Established Date	This metric is the date the loan was established.	N/A	LOAN	DT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Disbursement Date	The metric is the date of the latest loan disbursement.	N/A	LOAN	CURR_DIS_DT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Principal Balance Date	The metric is the date of the latest outstanding principal balance.	N/A	LOAN	OUT_PRIN_BAL_DT
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL
Outstanding Interest Balance Date	The metric is the date of the latest outstanding interest balance.	N/A	LOAN	OUT_INT_BAL_DT
Maturity Date	This metric is the maturity date of the loan.	N/A	LOAN	CURR_MAT_DT
Current Supplemental Fee Balance	This metric is the current supplemental fee balance of the loan.	Grand Total	LOAN_SUP	CURR_SUPP_FEE_BAL
Cumulative Insurance Claim Payment Amount	This metric is the cumulative insurance claim amount paid to the lender.	Grand Total	INSUR_CL_PMT	CUM_AMT
Insurance Claim Payment Amount	This metric is the insurance claim amount paid to the lender.	Grand Total	INSUR_CL_PMT	AMT_DIFF

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.