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NSLDS II Reengineering
Reports Detailed Design:
Lender Level Multi-Function Report
R-APR-FP-019

Version 2.0

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Table of Contents

1	LENDER LEVEL MULTI-FUNCTION REPORT.....	2
1.1	LENDER LEVEL MULTI-FUNCTION REPORT.....	2
1.1.1	<i>Overview.....</i>	2
1.1.2	<i>Filter Specifications.....</i>	2
1.1.3	<i>Attribute Specifications.....</i>	3
1.1.4	<i>Metric Specifications.....</i>	4
1.1.5	<i>Hierarchies for Drilling.....</i>	6

Document Control

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1.0	Initial Issue	09/30/2002	Allison P. Webster
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1 Lender Level Multi-Function Report

This design is composed of one report:

- Lender Level Multi-Function Report (**Section 1.1**)

1.1 Lender Level Multi-Function Report

1.1.1 Overview

Description	The Lender Level Multi-Function Report combines the following separate reports: Outstanding Principal Balance Not Updated, Open Loans with Zero Balances, Old Loans Held by Lender or Servicer, Loans Open > 15 Years, No Loan Disbursements, Repurchased Loans, Outstanding Principal Balance Twice Guaranty Amount, Potential LPIF Overpayment, Potential AMF Overpayment, Moving OPB Dates with Static OPB Amount, and Old Loans.
User Group	Department of Education – Partner Services Team in Financial Partners Channel, NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.021
Comments	This report corresponds DPOSU #6, 7, 9, 10, 11, 12, 13, 24L, 32, 35, 36 queries in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
OPB Not Updated	This filter combines the filters applied in the Outstanding Principal Balance Not Updated Report.	No	N/A	N/A	Filter Qualification
Open Loan Zero Balances	This filter combines the filters applied in the Open Loans Zero Balances Report.	No	N/A	N/A	Filter Qualification
Old Loans Held by Lender or Servicer	This filter combines the filters applied in the Old Loans Held by Lender or Servicer Report.	No	N/A	N/A	Filter Qualification
Loans Open > 15 Years	This filter combines the filters applied in the Loans Open > 15 Years Report.	No	N/A	N/A	Filter Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
No Disbursements	This filter combines the filters applied in the No Loan Disbursements Report.	No	N/A	N/A	Filter Qualification
Repurchased Loans	This filter combines the filters applied in the Repurchased Loans Report.	No	N/A	N/A	Filter Qualification
OPB Twice Guaranty Amount	This filter combines the filters applied in the Outstanding Principal Balance Twice Guaranty Amount Report.	No	N/A	N/A	Filter Qualification
Potential LPIF Overpayment	This filter combines the filters applied in the Potential LPIF Overpayment Report.	No	N/A	N/A	Filter Qualification
Potential AMF Overpayment	This filter combines the filters applied in the Potential AMF Overpayment Report.	No	N/A	N/A	Filter Qualification
Moving OPB – FP Definition	This filter combines the filters applied in the Moving OPB Dates with Static OPB Amounts Report.	No	N/A	N/A	Filter Qualification
Old Loans – FP Definition	This filter combines the filters applied in the Old Loans Report.	No	N/A	N/A	Filter Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Loan Status	LOAN	CURR_LOAN_STAT
Loan Status Date	LOAN	CURR_LOAN_STAT_DT

Attribute	NSLDS Table	NSLDS Attribute
School (<i>code</i>)	LOAN	SCH_CODE
School Branch (<i>code</i>)	LOAN	SCH_BR_CODE
Academic Period Begin Date	LOAN	PER_BEG_DT
Academic Period End Date	LOAN	PER_END_DT
Lender (<i>code</i>)	LOAN	CURR_LEN_CODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_SVR_CODE
Insurance Claim Payment Date	LOAN_SUPP	CURR_INSUR_PMT_DT
Reinsurance Claim Payment Date	LOAN_SUPP	CURR_REINSUR_PD_DT
Repurchase Date	LOAN_SUPP	CURR_INSUR_PMT_DT
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
Loan External ID for GA	LOAN_EXTL_ID	CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Scheduled Grant Amount	This metric is the scheduled grant amount.	N/A	PELL_GRANT	SCHED_AMOUNT
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Established Date	This metric is the date the loan was established.	N/A	LOAN	DT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Disbursement Date	The metric is the date of the latest loan disbursement.	N/A	LOAN	CURR_DIS_DT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Principal Balance Date	The metric is the date of the latest outstanding principal balance.	N/A	LOAN	OUT_PRIN_BAL_DT
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL
Outstanding Interest Balance Date	The metric is the date of the latest outstanding interest balance.	N/A	LOAN	OUT_INT_BAL_DT
Current Supplemental Fee Balance	This metric is the current supplemental fee balance of the loan.	Grand Total	LOAN_SUP	CURR_SUPP_FEE_BAL
Maturity Date	This metric is the maturity date of the loan.	N/A	LOAN	CURR_MAT_DT
OPB Not Updated	This metric indicates that the loan row met criteria for OPB Not Updated Indicator filter.	N/A	N/A	N/A
Open Loan Zero Balances	This metric indicates that the loan row met criteria for Open Loan Zero Balances Indicator filter.	N/A	N/A	N/A
Old Loans Held by Lender or Servicer	This metric indicates that the loan row met criteria for Old Loans Held by Lender or Servicer Indicator filter.	N/A	N/A	N/A
Loans Open > 15 Years	This metric indicates that the loan row met criteria for Loans Open > 15 Years Indicator filter.	N/A	N/A	N/A
No Disbursements	This metric indicates that the loan row met criteria for No Disbursements Indicator filter.	N/A	N/A	N/A
Repurchased Loans	This metric indicates that the loan row met criteria for Repurchased Loans Indicator filter.	N/A	N/A	N/A
OPB Twice Guaranty Amount	This metric indicates that the loan row met criteria for OPB Twice Guaranty Amount Indicator filter.	N/A	N/A	N/A
Potential LPIF Overpayment	This metric indicates that the loan row met criteria for Potential LPIF Overpayment Indicator filter.	N/A	N/A	N/A

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Potential AMF Overpayment	This metric indicates that the loan row met criteria for Potential AMF Overpayment Indicator filter.	N/A	N/A	N/A
Moving OPB – FP Definition	This metric indicates that the loan row met criteria for Moving OPB – FP Definition Indicator filter.	N/A	N/A	N/A
Old Loans – FP Definition	This metric indicates that the loan row met criteria for Old Loans – FP Definition Indicator filter.	N/A	N/A	N/A

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.