



F E D E R A L
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NSLDS II Reengineering
Reports Detailed Design:
GA Benchmark Reports
R-BNМК-001

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Document Control

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1.0	Initial Issue	11/08/2002	Allison P. Webster
1.1	Incorporated 94.3.3 Deliverable Comments	11/26/2002	Allison P. Webster

1 GA Benchmark Reports

This design is composed of eighteen reports:

- GA Submittals for Current Month Benchmark Report (**Section 1.1**)
- GA Submittal Monthly Error Benchmark Report (**Section 1.2**)
- GA Portfolio for Current Fiscal Year Benchmark Report (**Section 1.3**)
- GA Refunds for Fiscal Year Benchmark Report (**Section 1.4**)
- GA Portfolio for Previous Fiscal Year Benchmark Report (**Section 1.5**)
- GA Refunds for Previous Fiscal Year Benchmark Report (**Section 1.6**)
- GA Open Loan Data Benchmark Report (**Section 1.7**)
- GA Loans in Deferment Benchmark Report (**Section 1.8**)
- GA Loans in Default Benchmark Report (**Section 1.9**)
- GA Loan Status Summary Benchmark Report (**Section 1.10**)
- GA New Loan Status Summary Benchmark Report (**Section 1.11**)
- GA Current Loan Balance Benchmark Report (**Section 1.12**)
- GA Total Loan Guarantee Benchmark Report (**Section 1.13**)
- GA Portfolio Quarterly Benchmark Report (**Section 1.14**)
- GA Loan Refund Quarterly Benchmark Report (**Section 1.15**)
- GA Portfolio Historical Quarterly Activity Benchmark Report (**Section 1.16**)
- GA Loan Refund Historical Quarterly Activity Benchmark Report (**Section 1.17**)
- GA Open Loan Data Quarterly Benchmark Report (**Section 1.18**)

1.1 GA Submittals for Current Month Benchmark Report

1.1.1 Overview

Description	The GA Submittals for Current Month Benchmark Report identifies the status of GA submittals. This report includes the submittal scheduled date, submittal actual date, job complete date, total records received, and a breakdown of level one and level three errors.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.113
Comments	This report corresponds to R#C.BNKM_GA_SUBMIT query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA Submittal Scheduled Date Range	This filter limits the result set by the GA submittal scheduled date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose GA Submittal Actual Date Range	This filter limits the result set by the GA submittal actual date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose GA Submittal Job Completion Date Range	This filter limits the result set by the GA submittal job completion date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Guaranty Agency (<i>code</i>) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	GA_SBMTL_HIS	CODE
GA Submittal Scheduled Date	GA_SBMTL_HIS	SCHED_SBMTL_DT

Attribute	NSLDS Table	NSLDS Attribute
GA Submittal Actual Date	GA_SBMTL_HIS	ACT_SBMTL_DT
GA Job Completion Date	GA_SBMTL_HIS	JOB_COMPL_DT

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
GA Submittal Records Processed	This metric is the total GA submittal records processed.	Grand Total	GA_SBMTL_HIS	TOT_RCD_P ROC
GA Submittal Level One Error Total	This metric is the total number of level one errors identified in the GA submittal.	Grand Total	GA_SBMTL_HIS	LVL_ONE_E ERR_TOT
GA Submittal Level Three Error Total	This metric is the total number of level three errors identified in the GA submittal.	Grand Total	GA_SBMTL_HIS	LVL_THREE _ERR_TOT

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

1.2 GA Submittal Monthly Error Benchmark Report

1.2.1 Overview

Description	The GA Submittal Monthly Error Benchmark Report provides a list of errors identified during the edit checks by NSLDS II of the GA's data monthly submission.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.114
Comments	This report corresponds to R#C.BNMK_GA_ERRMONTH and R#C.BNMK_GA_ERRTOTAL queries in NSLDS.

1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA Submittal Scheduled Date Range	This filter limits the result set by the GA submittal history date range entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
GA Submittal Error Status = O	This filter limits the result set by GA submittal error status of 'O'.	No	N/A	N/A	Attribute Qualification
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy

1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	GA_SBMTL_RUN_ERR	SBMTL_HIS_CODE
GA Submittal Field in Error Code	GA_SBMTL_RUN_ERR	FLD_IN_ERR_CODE
GA Submittal Error Code	GA_SBMTL_RUN_ERR	ERR_CODE

1.2.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
GA Submittal Error Count	This metric is the count of GA submittal error codes.	N/A	GA_SBMTL_RUN_ERR	ERR_CODE
GA Submittal SSN	This metric is the distinct number of students for which a GA submittal error occurred.	Grand Total	GA_SBMTL_RUN_ERR	STU_SSN

1.2.5 Hierarchies for Drilling

No drilling options identified for this report.

1.3 GA Portfolio for Current Fiscal Year Benchmark Report

1.3.1 Overview

Description	The GA Portfolio for Current Fiscal Year Benchmark Report summarizes the loan portfolio activity of GAs during the current fiscal year, including guarantees, cancellations and disbursements.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.116
Comments	This report corresponds to R#C.BNMK_GA_FYCURR queries in NSLDS.

1.3.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Established Date Range	This filter limits the result set by the established loan data range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

1.3.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Loan Type	LOAN	LOAN_TYPE

1.3.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS

1.3.5 Hierarchies for Drilling

No drilling options identified for this report.

1.4 GA Refunds for Fiscal Year Benchmark Report

1.4.1 Overview

Description	The GA Refunds for Fiscal Year Benchmark Report provides the total loan amounts refunded by GAs within the current fiscal year.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.117
Comments	This report corresponds to R#C. BNMG_GA_FYCURR_RFN query in NSLDS.

1.4.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Established Date Range	This filter limits the result set by the established loan data range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

1.4.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Loan Type	LOAN	LOAN_TYPE

1.4.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Cumulative Refund Amount	This metric is the dollar amount, in whole dollars, of a refund from a lender to a GA.	Subtotal Grand Total	LOAN_RFD	CUM_LEN_RECD_AMT

1.4.5 Hierarchies for Drilling

No drilling options identified for this report.

1.5 GA Portfolio for Previous Fiscal Year Benchmark Report

1.5.1 Overview

Description	The GA Portfolio for Previous Fiscal Year Benchmark Report summarizes the loan portfolio activity of GAs during the previous fiscal year, including guarantees, cancellations and disbursements.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.118
Comments	This report corresponds to R#C.BNMK_GA_FYPREV query in NSLDS.

1.5.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Established Date Range	This filter limits the result set by the established loan data range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter Loan Guarantor Responsibility Date	This filter limits the result set by the loan guarantor responsibility begin date entered by the user. The date entered by the user must occur between the loan guarantor responsibility begin and end dates.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Loan Amount > \$0	This filter limits the result set by the loan amount greater than zero dollars.	No	N/A	N/A	Attribute Qualification
Loan Guarantor Valid Indicator = ‘ ‘	This filter limits the result set by the loan guarantor valid indicator = ‘ ‘.	No	N/A	N/A	Attribute Qualification

1.5.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Loan Type	LOAN	LOAN_TYPE

1.5.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS

1.5.5 Hierarchies for Drilling

No drilling options identified for this report.

1.6 GA Refunds for Previous Fiscal Year Benchmark Report

1.6.1 Overview

Description	The GA Refunds for Previous Fiscal Year Benchmark Report provides the total loan amounts refunded by GAs within the previous fiscal year.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.119
Comments	This report corresponds to the R#C. BNKM_GA_FYPREV_RFN query in NSLDS.

1.6.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Established Date Range	This filter limits the result set by the established loan data range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter Loan Guarantor Responsibility Date	This filter limits the result set by the loan guarantor responsibility begin date entered by the user. The date entered by the user must occur between the loan guarantor responsibility begin and end dates.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Loan Guarantor Valid Indicator = ‘ ‘	This filter limits the result set by the loan guarantor valid indicator = ‘ ‘.	No	N/A	N/A	Attribute Qualification

1.6.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Loan Type	LOAN	LOAN_TYPE

1.6.4 Metric Specifications

Metric	Metric Description	Subtotal/Grand Total	NSLDS Table	NSLDS Attribute
Cumulative Refund Amount	This metric is the dollar amount, in whole dollars, of a refund from a lender to a GA.	Subtotal Grand Total	LOAN_RF D	CUM_LEN_ RECD_AMT

1.6.5 Hierarchies for Drilling

No drilling options identified for this report.

1.7 GA Open Loan Data Benchmark Report

1.7.1 Overview

Description	The GA Open Loan Data Benchmark Report summarizes the open loan portfolio activity of GAs, including loan guarantees, cancellations, principal balances, interest balances, and disbursements.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.120
Comments	This report corresponds to R#C.BNMK_GA_OPENBALS query in NSLDS.

1.7.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt - Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (AL, BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, UA, UB, XD)	This filter limits the result set by the current loan status of AL, BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, UA, UB, XD.	No	N/A	N/A	Attribute Qualification

1.7.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Loan Type	LOAN	LOAN_TYPE
Current Loan Status	LOAN	CURR_LOAN_STAT

1.7.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Subtotal Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Subtotal Grand Total	LOAN	OUT_INT_BAL

1.7.5 Hierarchies for Drilling

No drilling options identified for this report.

1.8 GA Loans in Deferment Benchmark Report

1.8.1 Overview

Description	The GA Loans in Deferment Benchmark Report provides the number of GA loans in deferment when the latest enrollment status reported by any school is withdrawn or graduated.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.121
Comments	This report corresponds R#C.BNMK_GA_ENROLL_DA query in NSLDS. Two alias tables will be used in the report to create the required self-join of the loan and certification tables. These alias tables will be referred to as "L2" and "C2" in this report design.

1.8.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (DA)	This filter includes loans with a current loan status of: DA. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Deferment Type (HT, FT)	This filter includes loans with a deferment type of: HT, FT. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Loan Type (SF, SU)	This filter includes loans with a loan type of: SF, SU. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Certification Date > 120 days	This filter limits the result set by a certification date greater than 120 days ago. This filter is applied to C1.	No	N/A	N/A	Attribute Qualification
Current Enrollment Status Date > 270 days	This filter limits the result set by the students with a current enrollment status date greater than 270 days ago. This filter is applied to S1.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Enrollment Status Date >= Deferment Start Date	This filter limits the result set by the students with a current enrollment status date greater than or equal to the current deferment start date. This filter is applied to S1 and L1.	No	N/A	N/A	Attribute Qualification
Enrollment Status (W, G, L)	This filter limits the result set by students with an enrollment status of: W, G, L. This filter is applied to S1.	No	N/A	N/A	Attribute Qualification
Current Loan Status (IA, ID, IM)	This filter includes loans with a current loan status of: IA, ID, IM. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Type (SF, SU, D1, D2)	This filter includes loans with a loan type of: SF, SU, D1, D2. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Period Begin Date > Current Enrollment Status Date	This filter limits the result set by loans where the loan period begin date is greater than the current enrollment status date. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Combined Current Loan Status (IA, ID, IM), Loan Type (SF, SU, D1, D2), and Loan Period Begin Date > Current Enrollment Status Date	This filter combines the Current Loan Status (IA, ID, IM), Loan Type (SF, SU, D1, D2), and Loan Period Begin Date > Current Enrollment Status Date filters. This filter is applied to L2.	N/A	N/A	N/A	N/A
Current Loan Status (DA)	This filter includes loans with a current loan status of: DA. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Type (SF, SU, D1, D2)	This filter includes loans with a loan type of: SF, SU, D1, D2. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Deferment Start Date (L2) > Deferment Start Date	This filter includes loans where the deferment start date for loans in L2 > deferment start date. This filter is applied to L2.	No	N/A	N/A	Set Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Combined Current Loan Status (DA), Loan Type (SF, SU, D1, D2), Deferment Start Date (L2) > Deferment Start Date	This filter combines the Current Loan Status (DA), Loan Type (SF, SU, D1, D2), and Deferment Start Date (L2) > Deferment Start Date filters. This filter is applied to L2.	N/A	N/A	N/A	N/A
Certification Date (C2) > Certification Date	This filter includes loans where the certification date for loans in C2 > certification date. This filter is applied to C2 and C1.	No	N/A	N/A	Set Qualification
Combined "Not Exists" GA Loans in Deferment Benchmark	This filter combines the Combined Current Loan Status (IA, ID, IM), Loan Type (SF, SU, D1, D2), Loan Period Begin Date > Current Enrollment Status Date filter and the Combined Current Loan Status (DA), Loan Type (SF, SU, D1, D2), Deferment Start Date (L2) > Deferment Start Date, Certification Date (C2) > Certification Date filter. ((Combined Current Loan Status (IA, ID, IM), Loan Type (SF, SU, D1, D2), Loan Period Begin Date > Current Enrollment Status Date filter OR Combined Current Loan Status (DA), Loan Type (SF, SU, D1, D2), Deferment Start Date (L2) > Deferment Start Date filter) AND Certification Date (C2) > Certification Date filter.)	No	N/A	N/A	Report as Filter

1.8.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE

1.8.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Enrollment Status DA Count	This metric is counts the number of loans with a deferment status meeting filter criteria.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.8.5 Hierarchies for Drilling

No drilling options identified for this report.

1.9 GA Loans in Default Benchmark Report

1.9.1 Overview

Description	The GA Loans in Default Benchmark Report provides the number of GA loans in default when the latest enrollment status reported by any school is withdrawn, less than half time, or graduated.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.122
Comments	This report corresponds to the BNMK_GA_ENROLL_ID query in NSLDS. Two alias tables will be used in the report to create the required self-join of the loan and certification tables. These alias tables will be referred to as "L2" and "C2" in this report design.

1.9.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (IA, ID)	This filter includes loans with a current loan status of: IA, ID. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Loan Type (SF, SU)	This filter includes loans with a loan type of: SF, SU. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Certification Date > 120 days	This filter limits the result set by a certification date greater than 120 days ago. This filter is applied to C1.	No	N/A	N/A	Attribute Qualification
Current Enrollment Status Date > 180 days	This filter limits the result set by the students with a current enrollment status date greater than 180 days ago. This filter is applied to S1.	No	N/A	N/A	Attribute Qualification
Current Enrollment Status Date >= Loan Period Begin Date	This filter limits the result set by the students with a current enrollment status date greater than or equal to the loan period begin date. This filter is applied to S1 and L1.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enrollment Status (W, G, L)	This filter limits the result set by students with an enrollment status of: W, G, L. This filter is applied to S1.	No	N/A	N/A	Attribute Qualification
Current Loan Status (IA, ID, IG, IM)	This filter includes loans with a current loan status of: IA, ID, IG, IM. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Deferment Type (HT, FT)	This filter includes loans with a deferment type of: HT, FT. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Type (SF, SU, D1, D2, PU)	This filter includes loans with a loan type of: SF, SU, D1, D2, PU. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Period Begin Date > Current Enrollment Status Date	This filter limits the result set by loans where the loan period begin date is greater than the current enrollment status date. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Period Begin Date < Current Enrollment Status Date + 180 days	This filter limits the result set by loans where the loan period begin date is less than the current enrollment status date plus 180 days. This filter is applied to L2 and S1.	No	N/A	N/A	Set Qualification
Certification Date (C2) > Certification Date	This filter includes loans where the certification date for loans in C2 > certification date. This filter is applied to C2 and C1.	No	N/A	N/A	Set Qualification
Combined "Not Exists" GA Loans in Default Benchmark	This filter combines the Current Loan Status (IA, ID, IG, IM), Deferment Type (HT, FT), Loan Type (SF, SU, D1, D2, PU), Loan Period Begin Date > Current Enrollment Status Date, Loan Period Begin Date > Current Enrollment Status Date + 180 days, and Certification Date (C2) > Certification Date filters. This filter is applied to L2.	No	N/A	N/A	Report as Filter

1.9.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE

1.9.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Enrollment Status IA/ID Count	This metric is counts the number of loans with a deferment status meeting filter criteria.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.9.5 Hierarchies for Drilling

No drilling options identified for this report.

1.10 GA Loan Status Summary Benchmark Report

1.10.1 Overview

Description	The GA Loan Status Summary Benchmark Report provides the number of loans and loan amount guaranteed by GAs by each loan status and loan type.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.123
Comments	This report corresponds to R#C.BNMG_GA_COUNT_STAT query in NSLDS.

1.10.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 611, 620, 627, 631, 654, 656, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt - Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

1.10.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	LOAN_TYPE
Current Loan Status	LOAN	CURR_LOAN_STAT

1.10.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT

1.10.5 Hierarchies for Drilling

No drilling options identified for this report.

1.11 GA New Loan Status Summary Benchmark Report

1.11.1 Overview

Description	The GA New Loan Status Summary Benchmark Report provides the number of loans and loan amount guaranteed by GAs by each new loan status.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.124
Comments	This report corresponds to R#C. BNMK_GA_NEW_STATUS query in NSLDS.

1.11.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 611, 620, 627, 631, 654, 656, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt - Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by the loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Current Loan Status (AL, CS, DF, DN, DR, DZ, FC, IA, IG, IM, PM, PN, UA, UB, UC, UD, XD)	This filter limits the result set by the current loan status of AL, CS, DF, DN, DR, DZ, FC, IA, IG, IM, PM, PN, UA, UB, UC, UD, XD.	No	N/A	N/A	Attribute Qualification

1.11.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Current Loan Status	LOAN	CURR_LOAN_STAT

1.11.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.11.5 Hierarchies for Drilling

No drilling options identified for this report.

1.12 GA Current Loan Balance Benchmark Report

1.12.1 Overview

Description	The Current Loan Balance Benchmark Report provides the number of loans guaranteed by GAs that have had the outstanding principal balance updated in the past month.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.125
Comments	This report corresponds to R#C.BNMK_GA_CURRBALS query in NSLDS.

1.12.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (<i>code</i>) 716, 717, 721, 725, 729, 731, 733, 834, 738, 747, 749, 750, 755, 951	This filter limits the result set by GAs having the following GA codes: 716, 717, 721, 725, 729, 731, 733, 834, 738, 747, 749, 750, 755, 951.	No	N/A	N/A	Attribute Qualification
Established Date (GA Group #1)	This filter limits the result set by loans with an established date less than date entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Outstanding Principal Balance (GA Group #1)	This filter limits the result set by the loans with an outstanding principal balance greater than the date entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Combined Filter for GA Group #1	This filter combines the Guaranty Agency (<i>code</i>) 716, 717, 721, 725, 729, 731, 733, 834, 738, 747, 749, 750, 755, 951, Established Date (GA Group #1), and Outstanding Principal Balance (GA Group #1) filters.	N/A	N/A	N/A	N/A

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (<i>code</i>) 705, 706, 708, 709, 712, 713, 719, 722, 723, 726, 730, 735, 736, 737, 740, 741, 742, 744, 745, 746, 748, 753, 800	This filter limits the result set by GAs having the following GA codes: 705, 706, 708, 709, 712, 713, 719, 722, 723, 726, 730, 735, 736, 737, 740, 741, 742, 744, 745, 746, 748, 753, 800.	No	N/A	N/A	Attribute Qualification
Established Date (GA Group #2)	This filter limits the result set by loans with an established date less than date entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Outstanding Principal Balance (GA Group #2)	This filter limits the result set by the loans with an outstanding principal balance greater than the date entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Combined Filter for GA Group #2	This filter combines the Guaranty Agency (<i>code</i>) 705, 706, 708, 709, 712, 713, 719, 722, 723, 726, 730, 735, 736, 737, 740, 741, 742, 744, 745, 746, 748, 753, 800, Established Date (GA Group #2), and Outstanding Principal Balance (GA Group #2) filters.	N/A	N/A	N/A	N/A
Combined Filter for GA Group #1 and 2	This filter combines the Combined Filter for GA Group #1 and Combined Filter for GA Group #2 filters. (Combined Filter for GA Group #1 OR Combined Filter for GA Group #2.)	N/A	N/A	N/A	N/A
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Current Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, XD)	This filter limits the result set by current loan status of BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, XD.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Outstanding Principal Balance > \$0	This filter limits the result set by the loans with an outstanding principal balance greater than zero dollars.	No	N/A	N/A	Attribute Qualification

1.12.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Current Loan Status	LOAN	CURR_LOAN_STAT

1.12.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.12.5 Hierarchies for Drilling

No drilling options identified for this report.

1.13 GA Total Loan Guarantee Benchmark Report

1.13.1 Overview

Description	The Total Loan Guarantee Benchmark Report provides the number of loans guaranteed by GAs.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.126
Comments	This report corresponds to R#C.BNMG_GA_CURRTOTS query in NSLDS.

1.13.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (<i>code</i>) 716, 717, 721, 725, 729, 731, 733, 834, 738, 747, 749, 750, 755, 951	This filter limits the result set by GAs having the following GA codes: 716, 717, 721, 725, 729, 731, 733, 834, 738, 747, 749, 750, 755, 951.	No	N/A	N/A	Attribute Qualification
Established Date (GA Group #1)	This filter limits the result set by loans with an established date less than date entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt - Qualify on Attribute
Combined Filter for GA Group #1	This filter creates the Guaranty Agency (<i>code</i>) 716, 717, 721, 725, 729, 731, 733, 834, 738, 747, 749, 750, 755, 951, and Established Date (GA Group #1) filter.	N/A	N/A	N/A	N/A
Guaranty Agency (<i>code</i>) 705, 706, 708, 709, 712, 713, 719, 722, 723, 726, 730, 735, 736, 737, 740, 741, 742, 744, 745, 746, 748, 753, 800	This filter limits the result set by GAs having the following GA codes: 705, 706, 708, 709, 712, 713, 719, 722, 723, 726, 730, 735, 736, 737, 740, 741, 742, 744, 745, 746, 748, 753, 800.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Established Date (GA Group #2)	This filter limits the result set by loans with an established date less than date entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Combined Filter for GA Group #2	This filter creates the Guaranty Agency (<i>code</i>) 705, 706, 708, 709, 712, 713, 719, 722, 723, 726, 730, 735, 736, 737, 740, 741, 742, 744, 745, 746, 748, 753, 800, and Established Date (GA Group #2) filters.	N/A	N/A	N/A	N/A
Combined Filter for GA Group #1 and 2	This filter combines the Combined Filter for GA Group #1 and Combined Filter for GA Group #2 filters. (Combined Filter for GA Group #1 OR Combined Filter for GA Group #2.)	N/A	N/A	N/A	N/A
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Current Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, XD)	This filter limits the result set by current loan status of: BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, XD.	No	N/A	N/A	Attribute Qualification
Current Loan Status (ID)	This filter limits the result set by current loan status of ID.	No	N/A	N/A	Attribute Qualification
Outstanding Principal Balance > \$0	This filter limits the result set by the loans with an outstanding principal balance greater than zero dollars.	No	N/A	N/A	Attribute Qualification
Combined Filter for Current Loan Status (ID) and Outstanding Principal Balance > \$0	This filter combines the Loan Status (ID) and the Outstanding Principal Balance > \$0 filters.	N/A	N/A	N/A	N/A

Filter	Filter Description	Prompt	Default	Min/Max	Type
Combined Filter for Loan Type (CL, PL, RF, SF, SL, SU), Current Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, XD), and Combined Filter for Current Loan Status (ID) and Outstanding Principal Balance > \$0 filter.	This filter combines the Loan Type (CL, PL, RF, SF, SL, SU), Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, XD), and Combined Filter for Current Loan Status (ID) and Outstanding Principal Balance > \$0 filter. (Loan Type (CL, PL, RF, SF, SL, SU) AND Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, XD OR Combined Filter for Current Loan Status (ID) and Outstanding Principal Balance > \$0 filters).	N/A	N/A	N/A	N/A
Combined filter for Total Loan Guarantee Benchmark Report	This filter creates the Combined Filter of GA Group #1 OR Combined Filter of GA Group #2, AND Combined Filter for Loan Type (CL, PL, RF, SF, SL, SU), Current Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, IG, IM, RP, XD), and Combined Filter for Current Loan Status (ID) and Outstanding Principal Balance > \$0 filter.	N/A	N/A	N/A	N/A

1.13.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Current Loan Status	LOAN	CURR_LOAN_STAT

1.13.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.13.5 Hierarchies for Drilling

No drilling options identified for this report.

1.14 GA Portfolio Quarterly Benchmark Report

1.14.1 Overview

Description	The GA Portfolio Quarterly Benchmark Report provides an overview of guaranty, cancellation, and disbursement activity conducted by a GA for the current quarter in the fiscal year.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.127
Comments	This report corresponds to R#C.BNMK_QTR_FYCURRE query in NSLDS.

1.14.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Established Date Range	This filter limits the result set by the established loan date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Guaranty Agency (<i>code</i>) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	This filter limits the result set by GAs having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy

1.14.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	TYPE

1.14.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS

1.14.5 Hierarchies for Drilling

No drilling options identified for this report.

1.15 GA Loan Refund Quarterly Benchmark Report

1.15.1 Overview

Description	The GA Loan Refund Quarterly Benchmark Report provides an overview of guaranty refund activity conducted by a GA for a quarter in the current fiscal year.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.128
Comments	This report corresponds to R#C. BNMK_QTR_FYCURREFND query in NSLDS.

1.15.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (<i>code</i>) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Enter Established Date Range	This filter limits the result set by the established loan date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute

1.15.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	TYPE

1.15.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Cumulative Refund Amount	This metric is the dollar amount, in whole dollars, of a refund from a lender to a GA.	Subtotal Grand Total	LOAN_RF D	CUM_LEN_RECD_AMT

1.15.5 Hierarchies for Drilling

No drilling options identified for this report.

1.16 GA Portfolio Historical Quarterly Activity Benchmark Report

1.16.1 Overview

Description	The GA Portfolio Historical Quarterly Activity Benchmark Report provides an overview of guaranty, cancellation, and disbursement activity conducted by a GA for a quarter in the previous fiscal year.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.129
Comments	This report corresponds to R#C. BNMK_QTR_FYPREV query in NSLDS.

1.16.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (<i>code</i>) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Enter Established Date Range	This filter limits the result set by the established loan date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Responsibility Date	This filter limits the result set by the responsibility begin date entered by the user. The entered date must occur between the responsibility begin and end dates.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Loan Amount > \$0	This filter limits the result set by the loan amount greater than zero dollars.	No	N/A	N/A	Attribute Qualification
Loan Guarantor Valid Indicator = ‘ ‘	This filter limits the result set by the loan guarantor valid indicator equal to ‘ ‘.	No	N/A	N/A	Attribute Qualification

1.16.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	TYPE

1.16.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS

1.16.5 Hierarchies for Drilling

No drilling options identified for this report.

1.17 GA Loan Refund Historical Quarterly Activity Benchmark Report

1.17.1 Overview

Description	The GA Loan Refund Historical Quarterly Activity Benchmark Report provides an overview of guaranty refund activity conducted by a GA for a quarter in the previous fiscal year.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.130
Comments	This report corresponds to R#C. BNMK_QTR_FYPREVRFN query in NSLDS.

1.17.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (code) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt - Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification
Enter Established Date Range	This filter limits the result set by the established loan date range entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt - Qualify on Attribute

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Responsibility Date	This filter limits the result set by the responsibility begin date entered by the user. The entered date must occur between the responsibility begin and end dates.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Loan Amount > \$0	This filter limits the result set by the loan amount is greater than zero dollars.	No	N/A	N/A	Attribute Qualification
Loan Guarantor Valid Indicator = ‘ ‘	This filter limits the result set by the loan guarantor valid indicator equal to ‘ ‘.	No	N/A	N/A	Attribute Qualification

1.17.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	TYPE

1.17.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Cumulative Refund Amount	This metric is the dollar amount, in whole dollars, of a refund from a lender to a GA.	Subtotal Grand Total	LOAN_RFD	CUM_LEN_RECDED_AMT

1.17.5 Hierarchies for Drilling

No drilling options identified for this report.

1.18 GA Open Loan Data Quarterly Benchmark Report

1.18.1 Overview

Description	The GA Open Loan Data Quarterly Benchmark Report summarizes the open loan portfolio activity of a GA during a specified quarter, including loan guarantees, cancellations, principal balances, interest balances, and disbursements.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.131
Comments	This report corresponds to R#C. BNMG_QTR_OPENBALS query in NSLDS.

1.18.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Guaranty Agency (<i>code</i>) <> 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989	This filter limits the result set by GAs not having the following GA codes: 555, 701, 702, 710, 711, 718, 724, 727, 728, 732, 739, 751, 772, 778, 804, 815, 927, 974, 975, 979, 984, 985, 989.	No	N/A	N/A	Attribute Qualification
Choose Guaranty Agency	This filter limits the result set by the guaranty agency(s) selected by the user.	Yes	All GAs	Min = 0 Max = All	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set by loan type of CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, XD)	This filter limits the result set by the current loan status of: BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, XD.	No	N/A	N/A	Attribute Qualification

1.18.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	LOAN_TYPE
Current Loan Status	LOAN	CURR_LOAN_STAT

1.18.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO
Loan Amount	This metric is the amount of the loan.	Subtotal Grand Total	LOAN	AMT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Subtotal Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Subtotal Grand Total	LOAN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Subtotal Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Subtotal Grand Total	LOAN	OUT_INT_BAL

1.18.5 Hierarchies for Drilling

No drilling options identified for this report.