



F E D E R A L
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NSLDS II Reengineering
Reports Detailed Design:
Perkins Benchmark Reports
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Document Control

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1 Perkins Benchmark Reports

This design is composed of thirteen reports:

- Perkins Closed Loans Benchmark Report (**Section 1.1**)
- Perkins Loans in Excess Benchmark Report (**Section 1.2**)
- Perkins Open Loans Benchmark Report (**Section 1.3**)
- Perkins Portfolio Benchmark Report (**Section 1.4**)
- Perkins Submittal Benchmark Report (**Section 1.5**)
- Perkins Submittal Errors by School and Error Type Benchmark Report (**Section 1.6**)
- Perkins Submittal Non-Cumulative Errors Benchmark Report (**Section 1.7**)
- Perkins Submittal Student Identifier Conflict Error Benchmark Report (**Section 1.8**)
- Perkins Submittal Date of Birth Error Benchmark Report (**Section 1.9**)
- Perkins Duplicates By Disbursement Date Benchmark Report (**Section 1.10**)
- Perkins Duplicates By Loan Type Benchmark Report (**Section 1.11**)
- Perkins Duplicates By School Code Benchmark Report (**Section 1.12**)
- Perkins Error Benchmark Report (**Section 1.13**)

1.1 Perkins Closed Loans Benchmark Report

1.1.1 Overview

Description	The Closed Perkins Loans Benchmark Report provides a summary on closed Perkins loans with outstanding principal balances.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.147
Comments	This report corresponds to M@J.BNMG_PK_CLO_OPB query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (DU, PU, NU, EU, IC)	This filter includes loans with a loan type of: DU, PU, NU, EU, IC.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (BC, DC, DD, DK, DP, DS, PC, PF, CS, DN, DR, FC, PN, UC, UD)	This filter includes loans with a current loan status of: BC, DC, DD, DK, DP, DS, PC, PF, CS, DN, DR, FC, PN, UC, UD.	No	N/A	N/A	Attribute Qualification
OPB > \$0	This filter includes loans that have an outstanding principal balance (OPB) greater than zero dollars.	No	N/A	N/A	Attribute Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the loan amount.	Subtotal Grand Total	LOAN	AMT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Subtotal Grand Total	LOAN	OUT_PRIN_BAL
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

1.2 Perkins Loans in Excess Benchmark Report

1.2.1 Overview

Description	The Perkins Loans in Excess Benchmark Report provides a list of students attending a specific school who have outstanding principal balances on Perkins loans above a specified dollar amount.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.148
Comments	This report corresponds to M@J.BNMG_PK_INXS query in NSLDS.

1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Choose OPB Excess Dollar Amount	This filter limits the result set by the OPB excess threshold amount entered by the user.	Yes	\$40,000	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Metric
Loan Type (DU, PU, NU, EU, IC)	This filter limits the result set by loans with a loan type of: DU, PU, NU, EU, IC.	No	N/A	N/A	Attribute Qualification
GA Code <> 555	This filter limits the result set by GAs without a GA code of 555.	No	N/A	N/A	Attribute Qualification

1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student (<i>number</i>)	LOAN	STU_NO
School (<i>code</i>)	LOAN	SCH_CODE

1.2.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Outstanding Principal Balance	This metric is the total of outstanding principal balances of all loans held by a student.	Grand Total	LOAN	OUT_PRIN_BAL

1.2.5 Hierarchies for Drilling

No drilling options identified for this report.

1.3 Perkins Open Loans Benchmark Report

1.3.1 Overview

Description	The Open Perkins Loans Benchmark Report provides a list of open Perkins loans with no outstanding principal balance.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.149
Comments	This report corresponds to M@J.BNMG_PK_OPEN_ZPB query in NSLDS.

1.3.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Type (DU, PU, NU, EU, IC)	This filter includes loans with a loan type of: DU, PU, NU, EU, IC.	No	N/A	N/A	Attribute Qualification
Current Loan Status (RP, ID, FB, DX, DU, DB, DA, BK, DF, DZ, IA, IG, IM, IP, XD, AE)	This filter includes loans with a current loan status of: RP, ID, FB, DX, DU, DB, DA, BK, DF, DZ, IA, IG, IM, IP, XD, AE.	No	N/A	N/A	Attribute Qualification
OPB = \$0	This filter limits the result set by loans with an outstanding principal balance (OPB) equal to zero dollars.	No	N/A	N/A	Attribute Qualification

1.3.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE

1.3.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	N/A	LOAN	AMT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	N/A	LOAN	OUT_PRIN_BAL
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Subtotal Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.3.5 Hierarchies for Drilling

Source	Hierarchy Name	Hierarchy Description	NSLDS Table	NSLDS Attribute
Guaranty Agency	GA to Loan to Student	This hierarchy enables user to view loan and student information about students who have an outstanding principal balance of zero dollars.	LOAN	CURR_GA_CODE

1.4 Perkins Portfolio Benchmark Report

1.4.1 Overview

Description	The Perkins Portfolio Benchmark Report provides a count of open Perkins loans.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.150
Comments	This report corresponds to M@J.BNMK_PK_TTL_OPEN query in NSLDS.

1.4.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Loan Type (PU, NU, DU, EU, IC)	This filter includes loans with a loan type of: PU, NU, DU, EU, IC.	No	N/A	N/A	Attribute Qualification
Current Loan Status (RP, ID, FB, DX, DU, DB, DA, BK, DF, DZ, IA, IG, IM, IP, XD, AE)	This filter includes loans with a current loan status of: RP, ID, FB, DX, DU, DB, DA, BK, DF, DZ, IA, IG, IM, IP, XD, AE.	No	N/A	N/A	Attribute Qualification

1.4.3 Attribute Specifications

No attributes identified for this report.

1.4.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Number Count	This metric is the total number of loans that meet the filter parameters.	Grand Total	LOAN	NO SEQ_NO ID_STU_SEQ_NO

1.4.5 Hierarchies for Drilling

No drilling options identified for this report.

1.5 Perkins Submittal Benchmark Report

1.5.1 Overview

Description	The Perkins Submittal Benchmark Report provides the number of schools/servicers reporting monthly on Perkins loans and the error passage rate.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.151
Comments	This report corresponds to M@J.BNMK_PK_SUB_RPT query in NSLDS.

1.5.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Perkins Submittal Job Complete Date Range	This filter limits the result set by the submittal jobs that were completed within the date range entered by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter NSLDS ID	This filter limits the result set by the NSLDS ID entered by the user.	Yes	None	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter Perkins Submittal School Code	This filter limits the result set by the Perkins submittal school code entered by the user.	Yes	None	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute

1.5.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS ID	NSLDS_USER	NSLDS_ID
School Branch (<i>code</i>)	SCH_BR	NM
Perkins Submittal Scheduled Date	SCH_SBMTL_HIS	SCHED_SBMTL_DT

Attribute	NSLDS Table	NSLDS Attribute
Perkins Submittal Received Date	SCH_SBM L_HIS	RECD_DT

1.5.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Perkins Submittal Error Count	This metric is the error count of the Perkins submittal.	Grand Total	SCH_SBM TL_HIS	CUM_ERR_ CNT
Perkins Submittal Days Late	This metric is the count of the number of days the Perkins submittal was late.	N/A	SCH_SBM TL_HIS	DAY_LT
Perkins Submittal Error Rate	This metric is the error rate of the Perkins submittal.	N/A	SCH_SBM TL_HIS	ERR_RT
Perkins Submittal Records Processed	This metric is the number of Perkins submittal records that were processed.	N/A	SCH_SBM TL_HIS	TOT_RCD_P ROC

1.5.5 Hierarchies for Drilling

No drilling options identified for this report.

1.6 Perkins Submittal Errors by School and Error Type Benchmark Report

1.6.1 Overview

Description	The Perkins Submittal Errors by School and Error Type Benchmark Report provides the number of Perkins submittal errors for each school and groups them by error type.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.152
Comments	This report corresponds to M@J.BNMK_PK_ERRMO_TRK query in NSLDS.

1.6.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Servicer Submittal Error Status	This filter limits the result set by the Perkins submittal error status selected by the user.	Yes	O	Min = 1 Max = 5	Filter Definition Prompt – Qualify on Attribute
Choose NSLDS Servicer ID	This filter limits the result set by the NSLDS Servicer ID(s) selected by the user.	Yes	None	Min = 1 Max = 15	Filter Definition Prompt – Choose from Attribute Element List
Enter Servicer Submittal Field in Error Code	This filter limits the result set by the NSLDS ID entered by the user.	Yes	None	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute
Enter Servicer Submittal Error Code	This filter limits the result set by the error code number entered by the user.	Yes	None	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Perkins Submittal Scheduled Date Range	This filter limits the result set by the Perkins submittal date range entered by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute

1.6.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS Servicer ID	NSLDS_USER	NSLDS_SVR_ID
Perkins Submittal Error Code	SCH_SBMTL_RUN_ERROR	ERR_CODE
Perkins Submittal Field in Error Code	SCH_SBMTL_RUN_ERROR	FLD_IN_ERR_CODE
NSLDS ID	NSLDS_USER	NSLDS_ID
User Organization	NSLDS_USER	USER_ORG

1.6.4 Metric Specifications

Metric	Metric Description	Subtotal/Grand Total	NSLDS Table	NSLDS Attribute
Perkins Submittal SSN	This metric is counts the number of distinct SSNs that meet the filter parameters.	N/A	SCH_SBM TL_RUN_ERROR	STU_SSN

1.6.5 Hierarchies for Drilling

No drilling options identified for this report.

1.7 Perkins Submittal Non-Cumulative Errors Benchmark Report

1.7.1 Overview

Description	The Perkins Submittal Non-Cumulative Errors Received Benchmark Report groups the non-cumulative number of Perkins submittal errors received each month.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.201, 2.202
Comments	This report corresponds to the M@J.BNMK_PK_ERRMO_GRP query in NSLDS.

1.7.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Perkins Submittal Error Status	This filter limits the result set by the Perkins submittal error status selected by the user.	Yes	O	Min = 1 Max = 5	Filter Definition Prompt – Qualify on Attribute
Choose NSLDS Servicer ID	This filter limits the result set by the NSLDS Servicer ID(s) selected by the user.	Yes	None	Min = 1 Max = 15	Filter Definition Prompt – Choose from Attribute Element List
Enter Perkins Submittal Scheduled Date Range	This filter limits the result set by the Perkins submittal date range entered by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute

1.7.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS Servicer ID	SCH_SBMT L_RUN_ER R	NSLDS_SVR_I D

Attribute	NSLDS Table	NSLDS Attribute
Servicer Submittal Error Code	SCH_SBMT L_RUN_ER R	ERR_CODE
School (<i>code</i>)	SCH_SBMT L_RUN_ER R	SBMTL_HIS_C ODE
School Branch (<i>code</i>)	SCH_SBMT L_RUN_ER R	SBMTL_HIS_C ODE

1.7.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Distinct SSN Count	This metric is counts the number of distinct SSNs meeting filter criteria.	N/A	SCH_SBM TL_RUN_ ERR	STU_SSN

1.7.5 Hierarchies for Drilling

No drilling options identified for this report.

1.8 Perkins Submittal Student Identifier Conflict Error Benchmark Report

1.8.1 Overview

Description	The Perkins Submittal Student Identifier Conflict Error Benchmark Report lists the number of student identifier conflict errors in Perkins submittals.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.202
Comments	This report corresponds to M@J.BNMK_PK_ID_ERR query in NSLDS.

1.8.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Perkins Submittal Error Status	This filter limits the result set by the Perkins submittal error status selected by the user.	Yes	O	Min = 1 Max = 5	Filter Definition Prompt – Qualify on Attribute
Enter Perkins Submittal Scheduled Date Range	This filter limits the result set by the Perkins submittal date range entered by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Perkins Submittal Error Code = 1251	This filter limits the result set by a submittal error code of 1251.	No	N/A	N/A	Attribute Qualification

1.8.3 Attribute Specifications

No attributes identified for this report.

1.8.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Perkins Submittal SSN	This metric is counts the number of distinct SSNs meeting filter criteria.	N/A	SCH_SBM TL_RUN_ ERR	STU_SSN

1.8.5 Hierarchies for Drilling

No drilling options identified for this report.

1.9 Perkins Submittal Date of Birth Error Benchmark Report

1.9.1 Overview

Description	The Perkins Submittal Date of Birth Error Benchmark Report provides borrower information, including the date of birth, for Perkins submittal records that indicate a date of birth error.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.153
Comments	This report corresponds to M@J. BNMK_PK_DOB_RPT query in NSLDS.

1.9.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Servicer Submittal Error Status	This filter limits the result set by the Perkins submittal error status selected by the user.	Yes	O	Min = 1 Max = 5	Filter Definition Prompt – Qualify on Attribute
Choose NSLDS Servicer ID	This filter limits the result set by the NSLDS Servicer ID(s) selected by the user.	Yes	None	Min = 1 Max = 15	Filter Definition Prompt – Choose from Attribute Element List
Student DOB <> 01/01/1900	This filter limits the result set by students whose date of birth is not equal to January 1 st , 1900.	No	N/A	N/A	Attribute Qualification
Choose School	This filter limits the result set by the school code and school branch code selected by the user. This attribute corresponds to the Perkins Submittal History Code.	Yes	None	Min = 0 Max = 10	Attribute Qualification
Student Name Current Flag = Y	This filter limits the result set by the student current name indicator equal to Y.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Perkins Submittal Scheduled Date Range	This filter limits the result set by the Perkins submittal date range entered by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Servicer Submittal Error Code = 1103	This filter limits the result set by a submittal error code of 1103.	No	N/A	N/A	Attribute Qualification
Servicer Type = Perkins	This filter limits the result set by the Perkins submittals.	No	N/A	N/A	Attribute Qualification

1.9.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS Servicer ID	NSLDS_USER	NSLDS_SVR_ID
School (<i>code</i>)	SCH_SBMTL_RUN_ERROR	SBMTL_HIS_CODE
School Branch (<i>code</i>)	SCH_SBMTL_RUN_ERROR	SBMTL_HIS_CODE
Servicer Submittal Error Code	SCH_SBMTL_RUN_ERROR	ERR_CODE
Student Current SSN	SCH_SBMTL_RUN_ERROR	STU_SSN
Student Current First Name	STU_NM	FST
Student Current Last Name	STU_NM	LST
Perkins Submittal Loan Type	SCH_SBMTL_RUN_ERROR	TYPE
Student DOB	STU_SSN	STU_DOB

1.9.4 Metric Specifications

No metrics identified for this report.

1.9.5 Hierarchies for Drilling

No drilling options identified for this report.

1.10 Perkins Duplicates By Disbursement Date Benchmark Report

1.10.1 Overview

Description	The Perkins Duplicates By Disbursement Date Benchmark Report identifies the number of duplicated Perkins loans by date of first disbursement.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.154
Comments	This report corresponds to M@J.PK_SERVICER_DUPDT query in NSLDS. An alias table will be used in the report to create the required self-join of the loan table. This alias table will be referred to as "L2" in this report design.

1.10.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status <> CA (L1)	This filter limits the result set by loans with a current loan status not CA. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Current Loan Status <> CA (L2)	This filter limits the result set by loans with a current loan status not CA. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Type (DU, PU, NU, EU, IC)	This filter limits the result set by a loan type of: DU, PU, NU, EU, IC. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Choose NSLDS Servicer ID	This filter limits the result set by the NSLDS Servicer ID(s) selected by the user. This filter is applied to L1 and L2.	Yes	None	Min = 1 Max = 15	Filter Definition Prompt – Choose from Attribute Element List
Established Date (L2) <> Established Date (L1)	This filter limits the result set to those loans where the established loan dates are not equal. This filter is applied to L1 and L2.	No	N/A	N/A	Set Qualification

1.10.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS Servicer ID	NSLDS_US ER	NSLDS_SVR_I D

1.10.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Student Count	This metric is counts the number of distinct students meeting filter criteria.	N/A	LOAN	SEQ_NO ID_STU_SEQ _NO

1.10.5 Hierarchies for Drilling

No drilling options identified for this report.

1.11 Perkins Duplicates By Loan Type Benchmark Report

1.11.1 Overview

Description	The Perkins Duplicates By Loan Type Benchmark Report identifies the number of duplicated Perkins loans by loan type.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.155
Comments	This report corresponds to M@J. PK_SERVICER_LTDUP query in NSLDS. An alias table will be used in the report to create the required self-join of the loan table. This alias table will be referred to as "L2" in this report design.

1.11.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status <> CA (L1)	This filter limits the result set by loans with the current loan status not CA. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Current Loan Status <> CA (L2)	This filter limits the result set by loans with the current loan status not CA. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Type (DU, PU, NU, EU, IC) (L1)	This filter limits the result set by loan type of: DU, PU, NU, EU, IC. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Loan Type (DU, PU, NU, EU, IC) (L2)	This filter limits the result set by loan type of: DU, PU, NU, EU, IC. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Guaranty Agency (code) <> 555	This filter limits the Guaranty Agency code by <> 555.	No	N/A	N/A	Attribute Qualification
Loan Type (L1) <> Loan Type (L2)	This filter the result set to those loans where the loan types are not equal. This filter is applied to L1 and L2.	No	N/A	N/A	Set Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose NSLDS Servicer ID	This filter limits the result set by the NSLDS Servicer ID(s) selected by the user. This filter is applied to L1 and L2.	Yes	None	Min = 1 Max = 15	Filter Definition Prompt – Choose from Attribute Element List

1.11.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS Servicer ID	NSLDS_USER	NSLDS_SVR_ID
NSLDS ID	NSLDS_USER	NSLDS_ID
NSLDS User Organization	NSLDS_USER	USER_ORG

1.11.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Student Count	This metric is counts the number of distinct students meeting filter criteria.	N/A	LOAN	SEQ_NO ID_STU_SEQ_NO

1.11.5 Hierarchies for Drilling

No drilling options identified for this report.

1.12 Perkins Duplicates By School Code Benchmark Report

1.12.1 Overview

Description	The Perkins Duplicates By School Code Benchmark Report identifies the number of duplicated Perkins loans by school code.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.156
Comments	This report corresponds to M@J.PK_SERVICER_SCDUP query in NSLDS. An alias table will be used in the report to create the required self-join of the loan table. This alias table will be referred to as "L2" in this report design.

1.12.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status <> CA (L1)	This filter limits the result set by loans with the current loan status not CA. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Current Loan Status <> CA (L2)	This filter limits the result set by loans with the current loan status not CA. This filter is applied to L2.	No	N/A	N/A	Attribute Qualification
Loan Type (DU, PU, NU, EU, IC)	This filter limits the result set by loan type of: DU, PU, NU, EU, IC. This filter is applied to L1.	No	N/A	N/A	Attribute Qualification
Loan Type (L1) <> Loan Type (L2)	This filter the result set to those loans where the loan types are not equal. This filter is applied to L1 and L2.	No	N/A	N/A	Set Qualification
Choose NSLDS Servicer ID	This filter limits the result set by the NSLDS Servicer ID(s) selected by the user.	Yes	None	Min = 1 Max = 15	Filter Definition Prompt - Choose from Attribute Element List

1.12.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
NSLDS Servicer ID	NSLDS_USER	NSLDS_SVR_ID
NSLDS ID	NSLDS_USER	NSLDS_ID
NSLDS User Organization	NSLDS_USER	USER_ORG

1.12.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Student Count	This metric is counts the number of distinct students meeting filter criteria.	N/A	LOAN	SEQ_NO ID_STU_SEQ_NO

1.12.5 Hierarchies for Drilling

No drilling options identified for this report.

1.13 Perkins Error Benchmark Report

1.13.1 Overview

Description	The Perkins Error Benchmark Report provides a list of the monthly error rates for all Perkins Providers and shows the top ten field-in-error/error code combinations.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Scheduled Monthly; On Request (The monthly scheduled date is TBD.)
Requirements Traceability	2.157
Comments	This report corresponds to the Top Ten Monthly Errors Report for Perkins Loans in NSLDS.

1.13.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Perkins Submittal Actual Month	This filter limits the result set by Perkins submittals received during the month selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose from Attribute Element List

1.13.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Perkins Submittal Error Code	SCH_SBMT L_RUN_ER R	ERR_CODE
Perkins Submittal Field in Error Code	SCH_SBMT L_RUN_ER R	FLD_IN_ERR_ CODE
Error Message	N/A	N/A

1.13.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Error Count	This metric is counts the number of errors meeting filter criteria.	Grand Total	SCH_SBM TL_RUN_ ERR	ERR_CODE
Previous Month Error Count	This metric is counts the number of errors occurring in the previous month. The filter applied to this metric would be dynamically generated off the Perkins Submittal Actual Month selected by the user (i.e., Perkins Submittal Actual Month – 1 month).	Grand Total	SCH_SBM TL_RUN_ ERR	ERR_CODE
Percentage Change	This metric is derived by subtracting the Previous Month Error Count from Error Count and dividing this total by the Previous Month Error Count (i.e., (Error Count - Previous Month Error Count)/Previous Month Error Count).	N/A	N/A	N/A

1.13.5 Hierarchies for Drilling

No drilling options identified for this report.