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NSLDS II Reengineering
Reports Detailed Design:
Loan Recipient Listing by School Report
R-APR-CM-005

Version 2.0

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Document Control

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1.0	Initial Issue	09/30/2002	Allison P. Webster
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1 Loan Recipient Listing by School Report

This design is composed of one report:

- Loan Recipient Listing by School Report (**Section 1.1**)

1.1 Loan Recipient Listing by School Report

1.1.1 Overview

Description	The Loan Recipient Listing by School Report provides a listing of loan recipients and their loan history by loan program for a specified school.
User Group	Department of Education – Case Management Team in Schools Channel
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.078, 2.081
Comments	This report corresponds to the EDA500.LOANR query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Loan Status (<> CA)	This filter excludes loans with a loan status of CA.	No	N/A	N/A	Attribute Qualification
Enter Loan Period Begin Date Range	This filter includes loan with the loan period begin date during the data range entered by the user.	Yes	Current Date	Min = 1 Max = 4	Filter Definition Prompt – Qualify on Attribute

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Number	STU	NO

Attribute	NSLDS Table	NSLDS Attribute
Student Pseudo SSN Indicator	STU	CURR_PSEUDO_IND
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student Middle Initial	STU	MID_INIT
Student DOB	STU	DOB
Student Citizenship	STU	CITZ
Student Current State	STU	ST
Student DL State	STU	DRIV_LIC_ST
Student DL Number	STU	DRIV_LIC_NO
Demographic Request Year	STU	DEM_REQ_YR
Student (<i>sequence number</i>)	STU	SEQ_NO
Student Last Loan Sequence Number	STU	LST_LOAN_SEQUENCE_NO
Established Date	LOAN	DT
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Academic Period Begin Date	LOAN	PER_BEG_DT
Academic Period End Date	LOAN	PER_END_DT
Maturity Date	LOAN	CURR_MAT_DT
Academic Level	LOAN	ACAD_LVL
Loan Status	LOAN	CURR_LOAN_STAT
Interest Rate	LOAN	INT_RT
Interest Rate Code	LOAN	INT_RT_CODE
Subsidized Indicator	LOAN	SUB_IND
Region Code	LOAN	ED_FFEL_REG_CODE
Deferment Start Date	LOAN	CURR_DFR_START_DT
Deferment End Date	LOAN	CURR_DFR_STOP_DT

Attribute	NSLDS Table	NSLDS Attribute
Deferment Type	LOAN	CURR_DFR_T TYPE
Loan Status Date	LOAN	CURR_LOAN_ STAT_DT
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CO DE
Lender (<i>code</i>)	LOAN	CURR_LEN_C ODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_S VR_CODE
Original Lender (<i>code</i>)	LOAN	ORIG_LEN_C ODE
Lender of Last Resort Indicator	LOAN	LEN_OF_LST_ RST_IND
Loan Plus Borrower Type	LOAN	PLUS_BOR_TY PE
School (<i>code</i>)	LOAN	SCH_CODE
School Branch (<i>code</i>)	LOAN	SCH_BR_COD E
FDSLPL Origination Servicer	LOAN	FDSLPL_ORIG_ SVR
Origination Method	LOAN	ORIGN_METH OD

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_ BAL
Outstanding Principal Balance Date	This metric is the date of the latest outstanding principal balance.	N/A	LOAN	OUT_PRIN_ BAL_DT
Outstanding Principal Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_B AL

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Outstanding Principal Interest Date	This metric is the date of the latest outstanding interest balance.	N/A	LOAN	OUT_INT_BAL_DT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Disbursement Date	This metric is the date of the latest disbursement.	N/A	LOAN	CURR_DIS_DT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Cancellation Date	This metric is the date of the latest cancellation of the loan.	N/A	LOAN	CURR_CAN_DT

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.