



F E D E R A L  
S T U D E N T A I D  
*We Help Put America Through School*

**FSA Modernization Partner**

NSLDS II Reengineering  
Reports Detailed Design:  
Date Entered Repayment Report  
R-DER-001

Version 1.0

**November 8, 2002**

## Table of Contents

<b>1</b>	<b>DATE ENTERED REPAYMENT REPORT</b> .....	<b>2</b>
1.1	DATE ENTERED REPAYMENT REPORT (SCHOOLS).....	2
1.1.1	Overview.....	2
1.1.2	Filter Specifications.....	2
1.1.3	Attribute Specifications.....	2
1.1.4	Metric Specifications.....	4
1.1.5	Hierarchies for Drilling.....	4
1.2	DATE ENTERED REPAYMENT REPORT (ED).....	5
1.2.1	Overview.....	5
1.2.2	Filter Specifications.....	5
1.2.3	Attribute Specifications.....	5
1.2.4	Metric Specifications.....	6
1.2.5	Hierarchies for Drilling.....	7

## Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	11/08/2002	Allison P. Webster

## 1 Date Entered Repayment Report

This design is composed of two reports:

- Date Entered Repayment Report (Schools) (**Section 1.1**)
- Date Entered Repayment Report (ED) (**Section 1.2**)

### 1.1 Date Entered Repayment Report (Schools)

#### 1.1.1 Overview

<b>Description</b>	The Date Entered Repayment Report provides a list of student borrowers with loan history who are scheduled to go into repayment during the specified date range. Borrowers returned will be in current attendance at the requestor's school.
<b>User Group</b>	Schools (all)
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.022, 2.109
<b>Comments</b>	This report corresponds to DER001 – Date Entered Repayment Report in NSLDS.

#### 1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Current Maturity Date Range	This filter limits the result set by loans with current maturity dates between the dates entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose School Branch	This filter limits the result set by the school branch selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy

#### 1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Enrollment School Code	ENRL	SCH_CODE
Enrollment School Branch Code	ENRL	SCH_BR_CODE
Servicer <i>(code)</i>	LOAN	CURR_LEN_SVR_CODE
Current Anticipated Completion Date	STU_BR	ANTIC_COMPL_DT
School <i>(code)</i>	SCH	SCH_CODE
School Branch <i>(code)</i>	SCH_BR	CODE
Established Date	LOAN	DT
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Interest Rate	LOAN	INT_RT
Interest Rate Code	LOAN	INT_RT_CODE
Guaranty Agency <i>(code)</i>	LOAN	CURR_GA_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST
Original Lender <i>(code)</i>	LOAN	ORIG_LEN_CODE
Current Lender <i>(code)</i>	LOAN	CURR_LEN_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Current Loan Status	LOAN	CURR_LOAN_STAT
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT
Academic Level	LOAN	ACAD_LVL

#### 1.1.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Outstanding Principal Balance Amount	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Interest Balance Amount	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Cancellation Code	This metric is the cancellation code of the loan.	N/A	LOAN_C AN	TYPE
Current Maturity Date	This metric is the date on which the loan is scheduled to enter repayment.	Grand Total	LOAN	CURR_MAT_DT

#### 1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

## 1.2 Date Entered Repayment Report (ED)

### 1.2.1 Overview

<b>Description</b>	The Date Entered Repayment Report provides a list of student borrowers with loan history who are scheduled to go into repayment during the specified date range. Borrowers returned will be in current attendance at the requested school.
<b>User Group</b>	Department of Education (all)
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.022
<b>Comments</b>	This report corresponds to DER002 - Date Entered Repayment Report in NSLDS.

### 1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Current Maturity Date Range	This filter limits the result set by loans with current maturity dates between the dates entered by the user.	Yes	Current Date	Min = 1 Max = 1	Filter Definition Prompt - Qualify on Attribute
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt - Choose Attributes in Hierarchy

### 1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Enrollment School Code	ENRL	SCH_CODE

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Enrollment School Branch Code	ENRL	SCH_BR_CODE
Servicer <i>(code)</i>	LOAN	CURR_LEN_SVR_CODE
Current Anticipated Completion Date	STU_BR	ANTIC_COMPL_DT
School <i>(code)</i>	SCH	SCH_CODE
School Branch <i>(code)</i>	SCH_BR	CODE
Established Date	LOAN	DT
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Interest Rate	LOAN	INT_RT
Interest Rate Code	LOAN	INT_RT_CODE
Guaranty Agency <i>(code)</i>	LOAN	CURR_GA_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST
Original Lender <i>(code)</i>	LOAN	ORIG_LEN_CODE
Current Lender <i>(code)</i>	LOAN	CURR_LEN_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Current Loan Status	LOAN	CURR_LOAN_STAT
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT
Academic Level	LOAN	ACAD_LVL

#### 1.2.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Outstanding Principal Balance Amount	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Interest Balance Amount	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Cancellation Code	This metric is the cancellation code of the loan.	N/A	LOAN_C AN	TYPE
Current Maturity Date	This metric is the date on which the loan is scheduled to enter repayment.	Grand Total	LOAN	CURR_MAT_DT

### 1.2.5 Hierarchies for Drilling

No drilling options identified for this report.