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NSLDS II Reengineering
Reports Detailed Design:
Old Loans Held by GA Report
R-DPOSU-003

Version 1.0

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Table of Contents

1	OLD LOANS HELD BY GA REPORT	2
1.1	OLD LOANS HELD BY GA REPORT	2
1.1.1	Overview.....	2
1.1.2	Filter Specifications.....	2
1.1.3	Attribute Specifications.....	3
1.1.4	Metric Specifications.....	4
1.1.5	Hierarchies for Drilling.....	5

Document Control

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1.0	Initial Issue	11/08/2002	Justin M. Miller

1 Old Loans Held by GA Report

This design is composed of one report:

- Old Loans Held by GA Report (**Section 1.1**)

1.1 Old Loans Held by GA Report

1.1.1 Overview

Description	The Old Loans Held by GA Report identifies neglected loans in repayment more than twelve years that have not been updated in the past year by the GA.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.013
Comments	This report aligns to the DPOSU #8 - Old Loans Held by GA query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA	This filter limits the result set by the GA code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Choose Lender	This filter limits the result set by the lender code(s) selected by the user.	Yes	None	Min = 0 Max = 4	Filter Definition Prompt - Attribute Element List
Servicer = Null	This filter limits the result set by loans where the lender servicer is null.	No	N/A	N/A	Attribute Qualification
Loan Type (CL, PL, RF, SF, SL, SU)	This filter limits the result set to loan types with the codes CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (AL, BK, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, UA, UB, XD)	This filter limits the result set by current loan status of: AL, BK, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, UA, UB, XD.	No	N/A	N/A	Attribute Qualification
Insurance Claim Payment Date > Repurchase Date	This filter limits the result set to all insurance payment dates greater than the repurchased loan date	No	N/A	N/A	Attribute Qualification
Maturity Date > 12 years	This filter includes loans with a maturity date greater than 12 years.	No	N/A	N/A	Attribute Qualification
Insurance Claim Payment Date > 365 Days	This filter limits the result set where the insurance claim date is greater than 365 days ago.	No	N/A	N/A	Attribute Qualification
Servicer Code <> ‘ ‘	This filter limits the result set by loans where the servicer code is not ‘ ‘. This filter excludes the Tape Dump loans.	No	N/A	N/A	Attribute Qualification
PLUS Borrower System Create Date	This filter limits the result set by the maximum PLUS Borrower System Create Date.	No	N/A	N/A	Set Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_IND
Current Loan Status	LOAN	CURR_LOAN_STAT
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT

Attribute	NSLDS Table	NSLDS Attribute
Repayment Plan Start Date	LOAN	DT_ENTR_RPMT
School (<i>code</i>)	LOAN	SCH_CODE
School Branch (<i>code</i>)	LOAN	SCH_BR_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Lender	LOAN	CURR_LEN_CODE
Servicer	LOAN	CURR_LEN_SVR_CODE
Repurchase Date	LOAN_SUP P	CURR_RPCH_LOAN_DT
PLUS Borrower Current SSN	PLUS_BOR	NO
Loan External ID for GA	LOAN_EXT L_ID	CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the loan amount of the loan.	Grand Total	LOAN	AMT
Established Date	This metric captures the date the loan was established.	N/A	LOAN	DT
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Disbursement Date	This metric captures the date of latest disbursement.	N/A	LOAN	CURR_DIS_DT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Principal Balance Date	This metric is the date of the latest outstanding principal balance.	N/A	LOAN	OUT_PRIN_BAL_DT
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Outstanding Interest Date	This metric is the date of the latest outstanding interest balance.	N/A	LOAN	OUT_INT_BAL_DT
Insurance Claim Payment Date	This metric is the date of the insurance claim payment date.	N/A	LOAN_SUPP	CURR_INSUR_PMT_DT
Supplemental Fee Balance	This metric is the current supplemental reinsurance other fees ending balance amount for a loan.	Grand Total	LOAN_SUPP	CURR_SUPP_FEE_BAL
Reinsurance Claim Payment Amount	The metric is the amount of the reinsurance claim payment.	Grand Total	REINSUR_CL_PMT	CUM_REQ_AMOUNT
Reinsurance Claim File Date	This metric is the date on which the government pays a reinsurance claim to a guaranty agency.	N/A	REINSUR_CL_PMT	FILE_DT
Reinsurance Claim Payment Date	This metric is the date when the government pays reinsurance claim to a guaranty agency.	N/A	LOAN_SUPP	CURR_REINSUR_PD_DT

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.