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NSLDS II Reengineering
Reports Detailed Design:
Excess Loan Amounts Report
R-DPOSU-018

Version 1.0

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Document Control

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1.0	Initial Issue	11/08/2002	Justin M. Miller

1 Excess Loan Amounts Report

This design is composed of one report:

- Excess Loan Amounts Report (**Section 1.1**)

1.1 Excess Loan Amounts Report

1.1.1 Overview

Description	The Excess Loan Amounts Report identifies loans with a guaranty amount greater than that allowed for the academic level reported.
User Group	Department of Education -- NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.066
Comments	This report corresponds to the DPOSU #30 – Excess Loan Amounts in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA	This filter limits the result set by the GA code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Servicer = Null	This filter limits the result set by loans where the lender servicer is null.	No	N/A	N/A	Attribute Qualification
Current Loan Status (AL, BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, UA, UB, XD)	This filter limits the result set by a current loan status of: AL, BK, DA, DB, DF, DL, DO, DT, DU, DX, DZ, FB, IA, ID, IG, IM, RP, UA, UB, XD.	No	N/A	N/A	Attribute Qualification
Loan Type (SF)	This filter limits the result set by the loan type of: SF.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Loan Type (SU)	This filter limits the result set by the loan type of: SU.	No	N/A	N/A	Attribute Qualification
Academic Level Range (1-5)	This filter limits the result set by an academic level range between 1 and 5.	No	N/A	N/A	Attribute Qualification
Academic Level Range (A-G)	This filter limits the result set by an academic level range between A and G.	No	N/A	N/A	Attribute Qualification
Loan Amount > \$5500	This filter limits the result set by loan amounts greater than 5500 dollars.	No	N/A	N/A	Attribute Qualification
Loan Amount > \$8500	This filter limits the result set by loan amounts greater than 8500 dollars.	No	N/A	N/A	Attribute Qualification
Loan Amount > \$27167	This filter limits the result set by loan amounts greater than 27167 dollars.	No	N/A	N/A	Attribute Qualification
Loan Amount > \$45167	This filter limits the result set by loan amounts greater than 45167 dollars.	No	N/A	N/A	Attribute Qualification
Combined Loan Amount > \$5500	This filter combines the Loan Type (SF), Academic Level Range (1-5), and Loan Amount > \$5500 filters.	N/A	N/A	N/A	N/A
Combined Loan Amount > \$8500	This filter combines the Loan Type (SF), Academic Level Range (A-G), and Loan Amount > \$8500 filters.	N/A	N/A	N/A	N/A
Combined Loan Amount > \$27167	This filter combines the Loan Type (SU), Academic Level Range (1-5), and Loan Amount > \$27167 filters.	N/A	N/A	N/A	N/A
Combined Loan Amount > \$45167	This filter combines the Loan Type (SU), Academic Level Range (A-G), and Loan Amount > \$45167 filters.	N/A	N/A	N/A	N/A
Servicer Code <> ‘ ‘	This filter limits the result set by loans where the servicer code is not ‘ ‘. This filter excludes Tape Dump Loans.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Combined Loan Amount	This filter combines the Combined Loan Amount > \$5500, Combined Loan Amount > \$8500, Combined Loan Amount > \$27167, and Combined Loan Amount > \$45167 filters (using OR condition).	N/A	N/A	N/A	N/A

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Academic Level	LOAN	ACAD_LVL
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Current Loan Status	LOAN	CURR_LOAN_STAT
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT
School (<i>code</i>)	LOAN	SCH
School Branch (<i>code</i>)	LOAN	SCH_BR_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Lender (<i>code</i>)	LOAN	CURR_LEN_CODE
Servicer (<i>code</i>)	LOAN	CURR_LEN_SVR_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
Guaranty Agency (<i>code</i>)	LOAN	CURR_GA_CODE

Attribute	NSLDS Table	NSLDS Attribute
Loan External ID for GA	LOAN_EXT L_ID	CODE

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Established Date	This metric is the date the loan was established.	N/A	LOAN	DT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Principal Balance Date	The metric is the date of the latest outstanding principal balance.	N/A	LOAN	OUT_PRIN_BAL_DT

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.