



F E D E R A L  
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NSLDS II Reengineering  
Reports Detailed Design:  
Default Management Summary Report  
R-DRC-080

Version 1.0

**November 8, 2002**

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## Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	11/08/2002	Allison P. Webster

## 1 Default Management Summary Report

This design is composed of four reports.

- Default Management Summary by Type and Control Report (**Section 1.1**)
- Default Management Summary by Program Report (**Section 1.2**)
- Default Management Summary by State Report (**Section 1.3**)
- Default Management Summary by Percentile Report (**Section 1.4**)

### 1.1 Default Management Summary by Type and Control Report

#### 1.1.1 Overview

<b>Description</b>	The Default Management Summary by Type and Control Report provides national level summary report on the official and draft cohort default rate calculation by school type and control.
<b>User Group</b>	Department of Education – Default Management Division
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.027
<b>Comments</b>	This report corresponds to the DRC076 - DM Summary Report in NSLDS.

#### 1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose COH Calculation Month	This filter limits the result set by the cohort rates calculated during the cohort calculation month selected by the user.	Yes	Current Month	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose COH Rate Type	This filter limits the result set by the cohort rates associated with the official and draft cohort default rate calculations.	Yes	Official	Min = 1 Max = 1	Attribute Qualification

### 1.1.3 Attribute Specifications

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
COH Calculation Date	DEF_RT_HIS	RUN_TSTAMP
School Type and Control	SCH	TYPE_AND_CNTL

### 1.1.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
School Count	This metric counts the number of schools.	Subtotal Grand Total	SCH	CODE
Borrower Default Count	This metric sums the cohort rate numerators to determine the number of defaulted borrowers. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Numerator; if School CDR Program is Direct Only, count Direct Numerator; if School CDR Program is Dual, count Dual Numerator; if School CDR Program is FDSLPL, count Direct Numerator; if School CDR Program is FFEL, count FFEL Numerator.).	Subtotal Grand Total	DEF_RT_HIS	FFEL_NUM DIR_NUM DUAL_NUM

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Borrowers In Repayment Count	This metric sums the cohort rate denominator to determine the number of borrowers in repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Denominator; if School CDR Program is Direct Only, count Direct Denominator; if School CDR Program is Dual, count Dual Denominator; if School CDR Program is FDSLP, count Direct Denominator; if School CDR Program is FFEL, count FFEL Denominator.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DENO M  DIR_ DENOM  DUAL_ DENOM
% of Borrower Default	This metric is derived by dividing the Borrower Default Count metric by the Borrower In Repayment Count metric.	Subtotal Grand Total	N/A	N/A
OPB Dollars in Default	This metric is the sum of the outstanding principal balances of loans in default. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Dollars in Default; if School CDR Program is Direct Only, count Direct Dollars in Default; if School CDR Program is Dual, count Dual Dollars in Default; if School CDR Program is FDSLP, count Direct Dollars in Default; if School CDR Program is FFEL, count FFEL Dollars in Default.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DOL_I N_DEF  DIR_DOL_I N_DEF  DUAL_DOL _IN_DEF

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
OPB Dollars in Repayment	This metric is the sum of the outstanding principal balances of loans that entered repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Dollars in Repayment; if School CDR Program is Direct Only, count Direct Dollars in Repayment; if School CDR Program is Dual, count Dual Dollars in Repayment; if School CDR Program is FDSLP, count Direct Dollars in Repayment; if School CDR Program is FFEL, count FFEL Dollars in Repayment.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DOL_I N_RPMT  DIR_DOL_I N_RPMT  DUAL_DOL _IN_RPMT
OPB Default Rate	This metric is derived by dividing the OPB Dollars in Default metric by the OPB Dollars in Repayment metric.	Subtotal Grand Total	N/A	N/A

### 1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

## 1.2 Default Management Summary by Program Report

### 1.2.1 Overview

<b>Description</b>	The Default Management Summary by Program Report provides national level summary report on the official and draft cohort default rate calculation by program.
<b>User Group</b>	Department of Education – Default Management Division
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.027
<b>Comments</b>	This report corresponds to the DRC076 - DM Summary Report in NSLDS.

### 1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose COH Calculation Month	This filter limits the result set by the cohort rates calculated during the cohort calculation month selected by the user.	Yes	Current Month	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose COH Rate Type	This filter limits the result set by the cohort rates associated with the official and draft cohort default rate calculations.	Yes	Official	Min = 1 Max = 1	Attribute Qualification

### 1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
COH Calculation Date	DEF_RT_HIS	RUN_TSTAMP
School CDR Program	N/A	N/A
School Type and Control	SCH	TYPE_AND_CNTL

### 1.2.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
School Count	This metric counts the number of schools.	Subtotal Grand Total	SCH	CODE
Borrower Default Count	This metric sums the cohort rate numerators to determine the number of defaulted borrowers. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Numerator; if School CDR Program is Direct Only, count Direct Numerator; if School CDR Program is Dual, count Dual Numerator; if School CDR Program is FDSLPL, count Direct Numerator; if School CDR Program is FFEL, count FFEL Numerator.).	Subtotal Grand Total	DEF_RT_ HIS	FFEL_NUM DIR_NUM DUAL_NUM
Borrowers In Repayment Count	This metric sums the cohort rate denominator to determine the number of borrowers in repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Denominator; if School CDR Program is Direct Only, count Direct Denominator; if School CDR Program is Dual, count Dual Denominator; if School CDR Program is FDSLPL, count Direct Denominator; if School CDR Program is FFEL, count FFEL Denominator.).	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DENOM DIR_DENOM DUAL_DENOM
% of Borrower Default	This metric is derived by dividing the Borrower Default Count metric by the Borrower In Repayment Count metric.	Subtotal Grand Total	N/A	N/A

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
OPB Dollars in Default	This metric is the sum of the outstanding principal balances of loans in default. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Dollars in Default; if School CDR Program is Direct Only, count Direct Dollars in Default; if School CDR Program is Dual, count Dual Dollars in Default; if School CDR Program is FDSLPL, count Direct Dollars in Default; if School CDR Program is FFEL, count FFEL Dollars in Default.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DOL_I N_DEF  DIR_DOL_I N_DEF  DUAL_DOL _IN_DEF
OPB Dollars in Repayment	This metric is the sum of the outstanding principal balances of loans that entered repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Dollars in Repayment; if School CDR Program is Direct Only, count Direct Dollars in Repayment; if School CDR Program is Dual, count Dual Dollars in Repayment; if School CDR Program is FDSLPL, count Direct Dollars in Repayment; if School CDR Program is FFEL, count FFEL Dollars in Repayment.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DOL_I N_RPMT  DIR_DOL_I N_RPMT  DUAL_DOL _IN_RPMT
OPB Default Rate	This metric is derived by dividing the OPB Dollars in Default metric by the OPB Dollars in Repayment metric.	Subtotal Grand Total	N/A	N/A

### 1.2.5 Hierarchies for Drilling

No drilling options identified for this report.

### 1.3 Default Management Summary by State Report

#### 1.3.1 Overview

<b>Description</b>	The Default Management Summary by State Report provides national level summary report on the official and draft cohort default rate calculation by school state location. Multiple cohort years can be selected for this report.
<b>User Group</b>	Department of Education – Default Management Division
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.027
<b>Comments</b>	This report corresponds to the DRC076 - DM Summary Report in NSLDS.

#### 1.3.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose COH Calculation Year	This filter limits the result set by the cohort rates calculated during the cohort calculation year selected by the user.	Yes	Current Year	Min = 1 Max = 10	Filter Definition Prompt – Qualify on Attribute
Choose COH Rate Type	This filter limits the result set by the cohort rates associated with the official and draft cohort default rate calculations.	Yes	Official	Min = 1 Max = 1	Attribute Qualification

#### 1.3.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
COH Calculation Date	DEF_RT_HIS	RUN_TSTAMP
School State	SCH	ST

### 1.3.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
School Count	This metric counts the number of schools.	Subtotal Grand Total	SCH	CODE
Borrower Default Count	This metric sums the cohort rate numerators to determine the number of defaulted borrowers. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Numerator; if School CDR Program is Direct Only, count Direct Numerator; if School CDR Program is Dual, count Dual Numerator; if School CDR Program is FDSL P, count Direct Numerator; if School CDR Program is FFEL, count FFEL Numerator.).	Subtotal Grand Total	DEF_RT_ HIS	FFEL_NUM DIR_NUM DUAL_NUM
Borrowers In Repayment Count	This metric sums the cohort rate denominator to determine the number of borrowers in repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Denominator; if School CDR Program is Direct Only, count Direct Denominator; if School CDR Program is Dual, count Dual Denominator; if School CDR Program is FDSL P, count Direct Denominator; if School CDR Program is FFEL, count FFEL Denominator.).	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DENOM DIR_DENOM DUAL_DENOM
% of Borrower Default	This metric is derived by dividing the Borrower Default Count metric by the Borrower In Repayment Count metric.	Subtotal Grand Total	N/A	N/A

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
OPB Dollars in Default	This metric is the sum of the outstanding principal balances of loans in default. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Dollars in Default; if School CDR Program is Direct Only, count Direct Dollars in Default; if School CDR Program is Dual, count Dual Dollars in Default; if School CDR Program is FDSLPL, count Direct Dollars in Default; if School CDR Program is FFEL, count FFEL Dollars in Default.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DOL_I N_DEF  DIR_DOL_I N_DEF  DUAL_DOL _IN_DEF
OPB Dollars in Repayment	This metric is the sum of the outstanding principal balances of loans that entered repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Dollars in Repayment; if School CDR Program is Direct Only, count Direct Dollars in Repayment; if School CDR Program is Dual, count Dual Dollars in Repayment; if School CDR Program is FDSLPL, count Direct Dollars in Repayment; if School CDR Program is FFEL, count FFEL Dollars in Repayment.)	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DOL_I N_RPMT  DIR_DOL_I N_RPMT  DUAL_DOL _IN_RPMT
OPB Default Rate	This metric is derived by dividing the OPB Dollars in Default metric by the OPB Dollars in Repayment metric.	Subtotal Grand Total	N/A	N/A

### 1.3.5 Hierarchies for Drilling

No drilling options identified for this report.

## 1.4 Default Management Summary by Percentile Report

### 1.4.1 Overview

<b>Description</b>	The Default Management Summary by Percentile Report provides national level summary report on the official and draft cohort default rate calculation by percentile.
<b>User Group</b>	Department of Education – Default Management Division
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.027
<b>Comments</b>	This report corresponds to the DRC076 - DM Summary Report in NSLDS.

### 1.4.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose COH Calculation Year	This filter limits the result set by the cohort rates calculated during the cohort calculation year selected by the user.	Yes	Current Year	Min = 1 Max = 1	Filter Definition Prompt – Qualify on Attribute
Choose COH Rate Type	This filter limits the result set by the cohort rates associated with the official and draft cohort default rate calculations.	Yes	Official	Min = 1 Max = 1	Attribute Qualification

### 1.4.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Cohort Default Rate (Custom groups created for the following categories: 0-4.9%, 5-9.9%, 10-14.9%, 15-24.9%, 25-40%, 40.1-100%)	DEF_RT_HIS	FFEL_NUM DIR_NUM DUAL_NUM FFEL_DENOM DIR_DENOM DUAL_DENOM

#### 1.4.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
School Count	This metric counts the number of schools.	Subtotal Grand Total	SCH	CODE
% of Schools	This metric is the percentage of schools that have a default rate in a given percentile bracket. It is derived by dividing the school count for each percentile bracket by the total number of schools overall.	Subtotal Grand Total	N/A	N/A
Borrower Default Count	This metric sums the cohort rate numerators to determine the number of defaulted borrowers. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Numerator; if School CDR Program is Direct Only, count Direct Numerator; if School CDR Program is Dual, count Dual Numerator; if School CDR Program is FDSLP, count Direct Numerator; if School CDR Program is FFEL, count FFEL Numerator.).	Subtotal Grand Total	DEF_RT_ HIS	FFEL_NUM DIR_NUM DUAL_NUM
Borrowers In Repayment Count	This metric sums the cohort rate denominator to determine the number of borrowers in repayment. An Apply Simple case statement will need to be applied to this metric: (If School CDR Program is FFEL Only, count FFEL Denominator; if School CDR Program is Direct Only, count Direct Denominator; if School CDR Program is Dual, count Dual Denominator; if School CDR Program is FDSLP, count Direct Denominator; if School CDR Program is FFEL, count FFEL Denominator.).	Subtotal Grand Total	DEF_RT_ HIS	FFEL_DENOM DIR_DENOM DUAL_DENOM

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
% of Borrower Default	This metric is derived by dividing the Borrower Default Count metric by the Borrower In Repayment Count metric.	Subtotal Grand Total	N/A	N/A

#### 1.4.5 Hierarchies for Drilling

No drilling options identified for this report.