



F E D E R A L  
S T U D E N T A I D  
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**FSA Modernization Partner**

NSLDS II Reengineering  
Reports Detailed Design:  
Loan Profile Data by SSN Report  
R-GA-005A

Version 1.0

**November 8, 2002**

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## Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	11/08/2002	Allison P. Webster

## 1 Loan Profile Data by SSN Report

This design is composed of one report:

- Loan Profile Data by SSN Report (**Section 1.1**)

### 1.1 Loan Profile Data by SSN Report

#### 1.1.1 Overview

<b>Description</b>	The Loan Profile Data by SSN Report provides a listing of complete loan histories for borrowers whose loans are serviced by a specific GA.
<b>User Group</b>	Department of Education (all), Guaranty Agencies (all)
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.031
<b>Comments</b>	This report corresponds to the GA005A - Loan Profile Data by SSN Report in NSLDS.

#### 1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Student Current SSN	This filter limits the result set by students having the current social security number entered by the user. Users would have the ability to upload a file with student SSNs for this prompt.	Yes	None	Min = 1 Max = 50	Filter Definition Prompt - Qualify on Attribute

#### 1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Pseudo SSN Indicator	STU	CURR_PSEUDO_IND
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Student DL Number	STU	DRIV_LIC_NO
Student DL State	STU	DRIV_LIC_ST
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower SSN Pseudo Indicator	PLUS_BOR	CURR_PSEUDO_IND
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST
PLUS Borrower DOB	PLUS_BOR	DOB
PLUS Borrower State of Residence	PLUS_BOR	RES_ST
Enrollment School Code	ENRL	SCH_CODE
Enrollment School Branch Code	ENRL	SCH_BR_CODE
Current Anticipated Completion Date	STU_BR	ANTIC_COMPL_DT
Current Enrollment Status	STU_BR	ENRL_CODE
Current Enrollment Status Date	STU_BR	EFF_DT
School ( <i>code</i> )	LOAN	SCH_CODE
School Branch ( <i>code</i> )	STU_BR	SCH_BR_CODE
Loan Type	LOAN_TYPE	CODE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Subsidized Indicator	LOAN	SUB_IND
Guaranty Agency ( <i>code</i> )	LOAN	CURR_GA_CODE
Loan Guarantor Responsibility Begin Date	LOAN_GUARA	RESP_BEG_DT
Original Lender	LOAN	ORIG_LEN_CODE
Origination Fee Responsibility Indicator	LEN_BR_HOL	ORIG_FEE_PAY_IND
Lender ( <i>code</i> )	LOAN	CURR_LEN_CODE

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Lender Responsibility Begin Date	LEN_BR_H OL	RESP_BEG_DT
Lender of Last Resort Indicator	LOAN	LEN_OF_LST_ RST_IND
Interest Rate	LOAN	INT_RT
Interest Rate Code	LOAN	INT_RT_COD E
Servicer ( <i>code</i> )	LOAN	CURR_LEN_S VR_CODE
Loan Servicer Responsibility Begin Date	LEN_BR_H OL_SVR	RESP_BEG_DT
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Current Loan Status	LOAN	CURR_LOAN_ STAT
Current Loan Status Date	LOAN	CURR_LOAN_ STAT_DT
Academic Level	LOAN	ACAD_LVL

#### 1.1.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Loan Amount	This metric is the loan amount.	N/A	LOAN	AMT
Established Date	This metric is the date the loan was established.	N/A	LOAN	DT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	N/A	LOAN	OUT_PRIN_ BAL
Outstanding Principal Balance Date	This metric is the date of the latest outstanding principal balance of the loan.	N/A	LOAN	OUT_PRIN_ BAL_DT
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	N/A	LOAN	OUT_INT_B AL_DT
Outstanding Interest Balance Date	This metric is the date of the latest outstanding interest balance of the loan.	N/A	LOAN	OUT_INT_B AL

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Maturity Date	This metric is the date the loan enters repayment or is scheduled to enter repayment status.	N/A	LOAN	CURR_MAT_DT
Deferment Start Date	This metric is the date on which a legal deferment actually begins.	N/A	LOAN	CURR_DFR_START_DT
Deferment End Date	This metric is the date on which a legal deferment is projected to end.	N/A	LOAN	CURR_DFR_STOP_DT
Deferment Type	This metric is one of the legal reasons for repayment of loan principal and/or interest being deferred (e.g., CP – Peace Corps, EH – Economic Hardship).	N/A	LOAN	CURR_DFR_TYPE
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	N/A	LOAN	TOT_DIS
Disbursement Date	This metric is the date of the latest loan disbursement.	N/A	LOAN	CURR_DIS_DT
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	N/A	LOAN	TOT_CAN
Cancellation Date	This metric is the date of the latest loan cancellation.	N/A	LOAN	CURR_CAN_DT
Cumulative School Refund Amount	This metric is the total loan amount refunded by the school and received by the lender.	N/A	LOAN_RF D	CUM_LEN_REC D_AMT
Refund Date	This metric is the date on which a school sends a loan refund to a lender.	N/A	LOAN_RF D	REC_DT
Repurchased Amount	This metric is the amount paid to a GA by a lender when a loan is repurchased.	N/A	LOAN_SU PP	TOT_RPC H_LOAN
Repurchase Date	This metric is the date on which a previously defaulted loan is repurchased by a lender.	N/A	LOAN_SU PP	CURR_RPC H_LOAN_D T
Rehabilitation Indicator	This metric is an indicator of whether the loan had been rehabilitated when it was repurchased.	N/A	RPC H_LOAN AN	REHAB_IND

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Cumulative Insurance Claim Payment Amount	This metric is the total insurance payment to the lender.	N/A	LOAN_SU PP	TOT_INSUR _PMT
Insurance Claim Payment Reason Code	This metric is the reason a claim was paid to a lender.	N/A	LOAN_SU PP	CURR_INSU R_CL_RSN
Insurance Claim Payment Date	This metric is the date on which the insurance claim payment occurred.	N/A	LOAN_SU PP	CURR_INSU R_PMT_DT
Cumulative Refund Amount	This metric is the total insurance refund from the lender to the GA.	N/A	LOAN_SU PP	TOT_INSUR _RFD
Insurance Claim Refund Date	This metric is the date on which an insurance refund was received by a GA from a lender.	N/A	LOAN_SU PP	CURR_RFD_ REC_DT
Cumulative Supplemental Reinsurance Requested Amount	This metric is the total amount of the supplemental reinsurance claim request from a GA to ED.	N/A	LOAN_SU PP	TOT_SUPP_ REINSUR
Supplemental Reinsurance Reason Code	This metric is the reason a reinsurance claim was paid to a GA.	N/A	LOAN_SU PP	CURR_SUPP _RSN_CODE
Supplemental Reinsurance File Date	This metric is the date a claim for supplemental reinsurance was filed by a GA with ED.	N/A	LOAN_SU PP	CURR_SUPP _REQ_DT
Current Supplemental Fee Balance	This metric is the amount owed by the borrower for charges other than principal and interest (e.g., late charges, attorney fees, collection charges, etc.).	N/A	LOAN_SU PP	CURR_SUPP _FEE_BAL
Cumulative Principal Collection Amount	This metric is the total amount of GA principal collections or bankruptcy recovery applied to loan principal.	N/A	LOAN_SU PP	TOT_PRIN_ COLL
Cumulative Interest Collection Amount	This metric is the total amount of GA interest collections or bankruptcy recovery applied to loan interest.	N/A	LOAN_SU PP	TOT_INT_C OLL

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Collection Date	This metric is the date on which a GA collected principal and interest on defaulted loans and/or recovery from bankrupt borrowers.	N/A	LOAN_SU PP	CURR_INT_ COLL_DT
IRS Offset Date	This metric is the date in which the IRS offsets the refund from a joint tax return.	N/A	LOAN_SU PP	CURR_OFF_ INT_DT
Cumulative IRS Offset Principal Collection Amount	This metric is the total amount collected and applied to principal via IRS offset.	N/A	LOAN_SU PP	TOT_OFF_P RIN
Cumulative IRS Offset Interest Collection Amount	This metric is the total amount collected and applied to interest via IRS offset.	N/A	LOAN_SU PP	TOT_OFF_I NT
Cumulative Reinsurance Claim Payment Amount	This metric is the total reinsurance payment amount.	N/A	LOAN_SU PP	TOT_REINS UR_PMT
Reinsurance Claim File Date	This metric is the date on which an insurance claim was filed with ED by a GA.	N/A	LOAN_SU PP	CURR_REIN SUR_FILDT
Reinsurance Claim Payment Date	This metric is the date on which the government pays a reinsurance claim to a GA.	N/A	LOAN_SU PP	CURR_REIN SUR_PD_DT
Reinsurance Rate	This metric is the reinsurance rate at which ED paid a claim to the GA on a specific loan.	N/A	LOAN_SU PP	CURR_REIN SUR_RT
Rehabilitation Indicator	This metric is an indicator of whether the loan had been rehabilitated when it was repurchased.	N/A	LOAN_SU PP	CURR_REH AB_IND
Cumulative Bankruptcy Claim Payment Amount	This metric is the total amount of a bankruptcy claim payment from ED to a GA.	N/A	LOAN_SU PP	TOT_REINS UR_RFD
Bankruptcy Claim Payment Date	This metric is the date a bankruptcy claim payment was made from a GA to ED to refund monies paid to the GA due to a bankruptcy claim.	N/A	LOAN_SU PP	CURR_REIN SUR_RFDDT

### 1.1.5 Hierarchies for Drilling

No drilling options identified for this report.