

NSLDS II Reengineering  
Appendix B - SDD: Financial Aid - User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	NSLDS Function Groups																				Comments												
				All Users	SAMF	SADOVR	SCSC	SDATAINT	SED	SEDAGGR	SEDEF	SEDDMD	SEDFPPS	\$GADPC	\$GAINQ	\$LENDER	\$LENDSV	\$LENDSVR	\$NSLACC	\$NSLDFG	\$NSLDS	\$OLNUPD	\$PICLET		\$PICTEL	\$SCHDFC	\$SCHHEAT	\$SCHSCR	\$SCHDFC	\$STAGNT	\$SUPUPD	Student Borrower	NSLDS II Support			
<b>Financial Aid Professional website</b>																																				
	<b>System Log On</b>																																			
		System Log On	Allows Schools, Lenders, GAs, Servicers, ED employees, and state agencies to log on to the Financial Aid Professional website.	X															X																	
		Privacy Act	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.																X																	
		Menu	Allows a user the ability to navigate to the Financial Aid, Enrollment, Organization, Report, Transfer Monitoring, and Support screens (depending on authorization) and displays the Message Details.																X																	
		Change Password	Allows a user to change their password.																X																	
		System Requirements	Describes the system requirements for the Financial Aid Professional website.																X																	
		Contact Us	Provides user help contact information.																X																	
		Frequently Asked Questions (FAQ)	Provides responses to frequently asked questions regarding the website.																X																	
		Download Help	Allows a user to download help files related to the FAP website.																X																	
		Security	Provides information regarding website security.																X																	
<b>Financial Aid</b>																																				
		Loan History	Displays a borrower's Title IV Aggregate Loan Information and Loan Summary.							X									X	X	X	X	X	X				X								

NSLDS II Reengineering  
Appendix B - SDD: Financial Aid - User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	NSLDS Function Groups																				Comments										
				All Users	SAMF	SAIDOV/R	SCSC	SDATAINT	SED	SEDAGGR	SEDEF	SEDDMD	SEDFPPS	SGADPC	SGAINQ	SLENDER	SLENSV	SLENSVR	SNSLACC	SNSLDFG	SNSLDS	SOLNUPD	SPICLET		SPICTEL	SSCHDFC	SSCHEAT	SSCHSCR	SSCHDFC	SSTAGNT	SSUPUPD	Student Borrower	NSLDS II Support	
		Student/PLUS Borrower Name Search	Allows a user to search for records in the NSLDS II database by complete or partial name, rather than SSN. A user can search by first name, last name, first and last name, and by a partial or exact match type.				X		X												X	X												
		Borrower Name History	Lists name changes for a borrower in the NSLDS II database.			X			X						X	X	X	X	X			X	X	X	X	X		X						
		Borrower SSN History	Lists any associated Social Security Numbers the borrower has been identified with in the past.			X			X						X	X	X	X	X			X	X	X	X	X		X						
		Loan Detail	Displays historical data for a loan, which includes loan amounts, loan activity, loan status changes, and the GA, Lender, and/or Servicer history.						X						X	X	X	X	X			X	X		X		X							
		Loan Detail Update	Displays historical data for a loan, which includes loan amounts, loan activity, loan status changes, and the GA, Lender, and/or Servicer history. This screen will also allow a user to update and add pop-up windows for the various sections on the window.																		X					X		X						



NSLDS II Reengineering  
Appendix B - SDD: Financial Aid - User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	NSLDS Function Groups																				Comments											
				All Users	SAMF	SAIDOV/R	SCSC	SDATAINT	SED	SEDAGGR	SEDEF	SEDDMD	SEDFPPS	SGADPC	SGAINQ	SLENDER	SLENDSV	SLENDSVR	SNSLACC	SNSLDFG	SNSLDS	SOLNUPD	SPICLET		SPICTEL	SSCHDFC	SSCHEAT	SSCHSCR	SSCHDFC	SSTAGNT	SSUPUPD	Student Borrower	NSLDS II Support		
		Overpayment Display	Allows a user to update or delete an overpayment listed on the Overpayment History page. A user will also be able to update or delete overpayment information from this screen.			X				X														X			X								
		Overpayment Update	Allows a user to update the overpayment information for a student.			X																													
		Overpayment Delete Confirmation	Allows a user to delete an overpayment when the overpayment has been entered in error.			X																													
		Pell Grant History	Allows a user to view Pell grants that a student has been awarded.							X							X	X																	
		Student Access Interface	Links the Financial Aid Professional website to the SAFAR website. This allows a user to view the borrower's financial aid records as the borrower would view them.																																
	<b>Enrollment</b>																																		
		Enrollment Summary	Provides an overview of a student's most recent status at every school where enrollment has been reported for that student.				X	X									X	X	X				X	X	X	X	X								
		Enrollment Detail	Displays a detailed history of a student's enrollment status at one or more schools.				X	X									X	X	X				X	X	X	X	X								
		Enrollment Timeline	Displays a chronological view of a student's enrollment history. This page is intended to help users, especially lenders.				X	X									X	X	X				X	X	X	X	X								





















NSLDS II Reengineering  
Appendix B - SDD: Financial Aid - User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	NSLDS Function Groups																				Comments										
				All Users	X\$AMF	\$AIDOV/R	\$CSC	\$DATAINT	\$ED	\$EDAGGR	\$EDDEF	\$EDDMD	\$EDFFPS	\$GADPC	\$GAINQ	\$LENDER	\$LENDVS	\$LENDSVR	\$NSLACC	\$NSLDFG	\$NSLDS	\$OLNUPD	\$PICLET		\$PCTEL	\$SCHDFC	\$SCHFAT	\$SCHSCR	\$SCHDFC	\$STAGNT	\$SUPUPD	Student Borrower	NSLDS II Support	
		Loan Processing and Issuance Fee	Allows a user to enter parameters for Loan Processing and Issuance Fee Report that will be generated using a stored procedure.		X																													
		Reasonability Quarterly Backup F2	Allows a user to enter parameters for Reasonability Quarterly Backup F2000 that will be generated using a stored procedure.		X																													
		Reasonability Yearly Form 2000 Re	Allows a user to enter parameters for Reasonability Yearly Form 2000 Report that will be generated using a stored procedure.		X																													
		Reasonability Annual Backup F200	Allows a user to enter parameters for Reasonability Annual Backup F2000that will be generated using a stored procedure.		X																													
		Federal Receivables Extract Report	Allows a user to enter parameters for Federal Receivables Extract Report that will be generated using a stored procedure.		X																													
		Organization Search	Allows a user to search for an organization code using organization name, ID, city, and state.		X			X	X		X	X	X	X	X			X					X	X	X									
		Successful Parameter Submission	Notifies a user that the parameters they entered in the appropriate parameter screen have been successfully submitted to the database.		X			X	X		X	X	X	X	X			X					X	X	X									
		Report History List	Allows a user to access report result sets that have been generated by either MicroStrategy or by a stored procedure.		X			X	X		X	X	X	X	X			X					X	X	X									
<b>Student Access Financial Aid Review website</b>																																		

NSLDS II Reengineering  
Appendix B - SDD: Financial Aid - User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	NSLDS Function Groups																				Comments										
				All Users	SAMF	SAIDOV/R	SCSC	SDATAINT	SED	SEDAGGR	SEDEF	SEDDMD	SEDFPPS	SGADPC	SGAINQ	SLENDER	SLENDSV	SLENSVR	SNSLACC	SNSLDPC	SNSLDS	SOLNUPD	SPICLET		SPICTEL	SSCHDFC	SSCHEAT	SSCHSCR	SSCHDFC	SSTAGNT	SSUPUPD	Student Borrower	NSLDS II Support	
		Student Access Home	Provides borrowers and grant recipients with a web-based view of their financial aid information.	X																														
		FAQ	Provides responses to frequently asked questions regarding the SAFAR website.	X																														
		128 Bit Encryption	Notifies the user they may not be using a browser with 128 bit encryption.	X																														
		Browser Information	Describes the browser requirements for the SAFAR website.	X																														
		Bowser Setup	Confirms the user's browser settings to ensure privacy.	X																														
		Download Browser	Allows a user to download a browser.	X																														
		Domestic Version Information	Allows a user to confirm they are using a domestic browser for security purposes.	X																														
		System Requirements	Describes the system requirements for the SAFAR website.	X																														
		Privacy Act	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.	X																														
		Contact Us	Provides a user with help contact information.	X																														
		Links	Provides links to Guaranty Agency, Lender, and Servicer websites.	X																														
		Error Page	Displays information for error conditions that may occur from Student Access.	X																														



<b>Function Group</b>	<b>Description</b>
\$AMF	NSLDS Staff they execute reports related to payment reasonability
\$AIDOVR	Allows schools and ED users to add or update aid overpayments.
\$CSC	Provides supervisory control over security, parameter set-up and access to data.
\$DATAINT	Access for the Data Integrity group
\$ED	Access for ED.
\$EDAGGR	Access for a select group from ED to access the enrollment pages.
\$EDDEF	Default Management access.
\$EDDMD	Default Management access.
\$EDFPPS	Financial Partners access.
\$GADPC	GA – Data Provider access.
\$GAINQ	GA – Inquiry access.
\$LENDER	Lender access
\$LENDV	Lender servicer access
\$NSLACC	Supervisory access. (QA primarily)
\$NSLDPG	Provides supervisory access to the Data Provider schedule.
\$NSLDS	General access. Needed to get onto the Web site.
\$OLNUPD	Assigned to Guarantee agencies upon completion of training for on-line update.
\$PICLET	Assigned to the Pic contractor.
\$PICTEL	Assigned to Pic contractor (same access as PICLET).
\$SCHDPC	School – data providers
\$SCHFAT	School registrars.
\$SCHSCR	School SSCR access.
\$STAGNT	State agency access.
\$SUPUPD	Super User access (on-line update).